

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE: PICCADILLY RESTAURANTS, LLC, ET AL., DEBTORS	* CASE NO. 12-51127 * * (JOINT ADMINISTRATION)⁴ * * CHAPTER 11 * * JUDGE ROBERT SUMMERHAYS
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NOTICE OF HEARING

PLEASE TAKE NOTICE that, on October 2, 2012, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),⁵ filed a Motion for an Order Establishing Procedures for the Assertion, Resolution, and Satisfaction of the Claims Asserted Pursuant to Bankruptcy Code Section 503(b)(9) (the “Motion”). A copy of the Motion is attached to this Notice, or may be obtained from counsel for the Debtors at the address listed below.

PLEASE TAKE FURTHER NOTICE that a hearing will be held on the Motion on the 30th day of October, 2012, at 10:00 o’clock a. m., or as soon thereafter as counsel may be heard, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050.

UNITED STATES BANKRUPTCY COURT

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Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

⁴ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

⁵ The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.