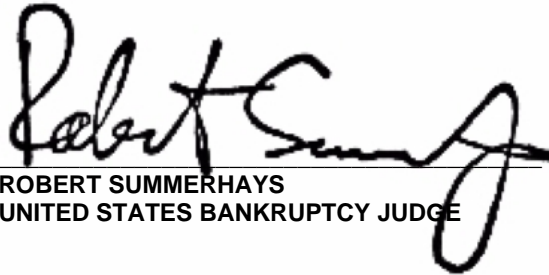




SO ORDERED.

SIGNED September 12, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,
DEBTORS

CASE NO. 12-51127

(JOINT ADMINISTRATION REQUESTED)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

ORDER SETTING EMERGENCY HEARING ON CERTAIN FIRST DAY MOTIONS

CONSIDERING the Motion for Emergency Consideration of Certain First Day Motions (R. at 16) filed by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"),² the records of these cases, and applicable law:

IT IS ORDERED that a hearing on:

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).

² The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

- a. Motion For Order Under Bankruptcy Rule 1015(B) Directing Joint Administration Of Chapter 11 Cases (R. at 3);
- b. Motion For Entry Of An Order Granting Extension Of Time To File Schedules And Statements (R. at 13);
- c. Motion For An Order (i) Approving Continued Use Of Cash Management System, (ii) Authorizing Use Of Pre-Petition Bank Accounts And Business Forms, And (iii) Waiving The Requirements Of 11 U.S.C. § 345(B) On An Interim Basis (R. at 5);
- d. Motion For The Entry Interim And Final Orders (i) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Utility Services, (ii) Deeming Utility Companies Adequately Assured Of Future Performance, And (iii) Establishing Procedures For Determining Adequate Assurance Of Payment (R. at 6);
- e. Motion For Entry Of An Order To (A) To Pay All Outstanding Pre-Petition Wages, Salaries, Other Accrued Compensation, Expense Reimbursements, Benefits, And Related Amounts; And (B) Continue Specified Benefit Programs In The Ordinary Course Of Business (R. at 7);
- f. Motion For Entry Of An Order Authorizing The Debtors To Honor Pre-Petition Obligations To Customers And Otherwise Continue Customer Programs In The Ordinary Course Of Business (R. at 8);
- g. Motion For The Entry Of An Order Establishing Payment Procedures For Potential PACA Claims And Granting Related Relief (R. at 9);
- h. Motion For The Entry Of An Order Authorizing (i) Payment Of Certain Pre-Petition Taxes, And (ii) Financial Institutions To Process And Cash Related Checks And Transfers (R. at 11);
- i. Motion For Order Authorizing Debtors To File Consolidated Mailing Matrix And Consolidated List Of 30 Largest Unsecured Creditors (R. at 4);
- j. Motion For Entry Of An Order Authorizing The Debtors To Continue Pre-Petition Insurance Coverage And Related Practices (R. at 12);
- k. Emergency Motion For An Order (I) Authorizing The Debtors To Obtain Post-Petition Financing Pursuant To 11 U.S.C. §§ 364(c) And 364(d), (II) Authorizing The Debtors' Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c); (III) Granting Adequate Protection Pursuant To 11 U.S.C. § 361; And (IV) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001(c) (R. at 15); and
- l. Application To Employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC As Attorneys For The Debtors (R. at 14);

(collectively, the "First Day Motions" and each a "First Day Motion") shall be held on **THURSDAY, SEPTEMBER 13, 2012 AT 3:00 P.M. C.D.T.** at the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, LA 70501; and

IT IS FURTHER ORDERED that parties-in-interest shall be allowed to raise any objection to the relief requested in the First Day Motions, orally, at the hearing.

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Prepared and submitted by:

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