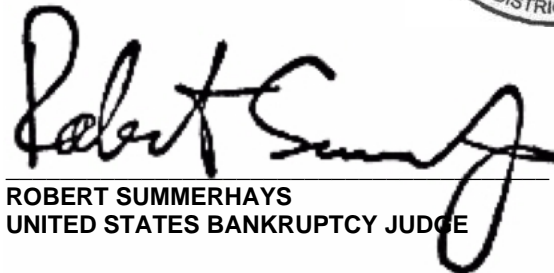




SO ORDERED.

SIGNED October 22, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

ORDER AUTHORIZING THE RETENTION *NUNC PRO TUNC* TO THE PETITION DATE  
OF JEFFREY L. CORNISH, AS CONSULTANT TO THE DEBTORS,  
PURSUANT TO § 327(a) OF THE BANKRUPTCY CODE

Upon consideration of the Application for Order Authorizing the Retention *Nunc Pro Tunc* to the Petition Date of Jeffrey L. Cornish, as Consultant to the Debtors, Pursuant to § 327(a) of the Bankruptcy Code (the “Application”) (Docket #177), filed on September 24, 2011, on behalf of the debtors and debtors-in-possession, Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC (collectively, the “Debtors”), and in

<sup>1</sup> Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Banker. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Banker. W.D. La. 2012).

consideration of the accompanying Verified Statement of the Consultant (“Statement”), this Court finds that: (a) Jeffrey L. Cornish (the “Consultant”) neither represents nor holds an interest adverse to the Debtors or to the estates, and is thus a disinterested person; (b) the Consultant is qualified to provide financial services described in the Application; (c) the Consultant’s retention would best serve the interests of the Debtors and the Debtors’ estates; and (d) the terms of the Consultant’s retention have been disclosed and are reasonable under the circumstances. In consideration of these findings, and after due deliberation and cause appearing therefor;

**IT IS HEREBY ORDERED** that, pursuant to 11 U.S.C. § 327(a), the Debtors are authorized to retain the Consultant in this Chapter 11 case, effective as of the Petition Date (as defined in the Application), upon the terms and conditions set forth in the Application and the Consulting Agreement (attached as Exhibit B to the Application).

**IT IS FURTHER ORDERED** that notwithstanding anything herein to the contrary, the authority granted herein is subject to any requirements and limitations imposed upon the Debtors under any Court order regarding debtor-in-possession financing and/or cash collateral use and any approved budget therein. Nothing contained herein shall, or shall be deemed to, modify, amend or alter such order or approved budget.

###

This Order was prepared and is being submitted by:

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