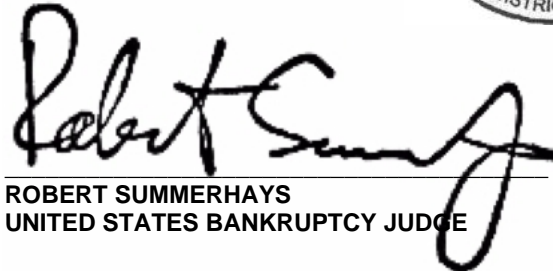




SO ORDERED.

SIGNED October 22, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**FINAL ORDER AUTHORIZING THE EMPLOYMENT OF GORDON, ARATA,  
MCCOLLAM, DUPLANTIS & EAGAN, LLC AND PETER A. KOPFINGER  
AS SPECIAL COUNSEL, *NUNC PRO TUNC* TO THE PETITION DATE,  
PURSUANT TO § 327(e) OF THE BANKRUPTCY CODE**

Considering the Application for Order Authorizing the Employment of Gordon, Arata,  
McCollam, Duplantis & Eagan, LLC and Peter A. Kopfinger as Special Counsel, *Nunc Pro Tunc*

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

to the Petition Date, Pursuant to § 327(e) of the Bankruptcy Code (the “Application”) (Docket #140) filed on September 25, 2012, by and on behalf of the debtors and debtors-in-possession (collectively, the “Debtors”),<sup>2</sup> an interim order approving the Application having been entered on September 26, 2012 (Docket #148), this Court finds that: (a) Gordon, Arata, McCollam, Duplantis & Eagan, LLC (“Gordon Arata”) and Peter A. Kopfinger (“Kopfinger”) neither represent nor hold an interest adverse to the Debtors or to the estates, and are thus disinterested parties; (b) Kopfinger and Gordon Arata are qualified to provide limited assistance, as special counsel, to the Debtors under § 327(e) of the Bankruptcy Code; (c) the retention of Kopfinger and Gordon Arata would best serve the interests of the Debtors and the Debtors’ estates; and (d) the terms of the retention for Kopfinger and Gordon Arata have been disclosed and are reasonable under the circumstances. In consideration of these findings, and after due deliberation and cause appearing therefor;

**IT IS HEREBY ORDERED** that, pursuant to 11 U.S.C. § 327(e), the Debtors are authorized to retain the Kopfinger and Gordon Arata as special counsel in these Chapter 11 cases, effective as of the Petition Date (as defined in the Application), upon the terms and conditions set forth in the Application.

**IT IS FURTHER ORDERED** that notwithstanding anything herein to the contrary, the authority granted herein is subject to any requirements and limitations imposed upon the Debtors under any Court order regarding debtor-in-possession financing and/or cash collateral use and

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<sup>2</sup> The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

any approved budget therein. Nothing contained herein shall, or shall be deemed to, modify, amend or alter such order or approved budget.

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This Order was prepared and submitted by:

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