SO ORDERED.

SIGNED October 22, 2012.

ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:	*	**CASE NO. 12-51127**
	*	
	*	**(JOINT ADMINISTRATION)**[1]
PICCADILLY RESTAURANTS, LLC, *ET AL.,*	*	
	*	**CHAPTER 11**
	*	
DEBTORS	*	**JUDGE ROBERT SUMMERHAYS**

ORDER *NUNC PRO TUNC* AUTHORIZING EMPLOYMENT AND COMPENSATION OF CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF THE DEBTORS' BUSINESS

Upon consideration of the Application for an Order *Nunc Pro Tunc* Authorizing Employment and Compensation of Certain Professionals Utilized in the Ordinary Course of the

[1] Jointly administered with *In re Piccadilly Food Service, LLC,* 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Debtors' Business pursuant to 11 U.S.C. § 327(a) of the Bankruptcy Code (the "Application"), (Docket #141) filed on September 25, 2012, wherein Piccadilly Restaurants, LLC *et al.* (the "Debtors") request that this Court enter an order pursuant to 11 U.S.C. § 327(a) authorizing the Debtors to employ and retain the professionals listed on Exhibit A of the Motion. This Court finds that (a) the professionals listed by the Debtors neither represent nor hold an interest adverse to the Debtors or to the estate and are disinterested persons, (b) the professionals are qualified to provide services to the Debtors under §§ 327(a) and (e) of the Bankruptcy Code, and (c) employment of the listed professionals would best serve the interests of the Debtors and the Debtors' estates; and after due deliberation and cause appearing therefor;

IT IS ORDERED that, pursuant to 11 U.S.C. §§ 327(a) and (e), the Debtors are authorized to retain, employ, and compensate the entities listed on Exhibit A as attorneys for the Debtors in this Chapter 11 case effective as of the Petition Date (as defined in the Application), upon the terms and conditions of the employment set forth in the Application.

IT IS FURTHER ORDERED that each Ordinary Course Professional file an Affidavit of Disinterestedness with the Court and serve copies upon the Debtors, the Office of the United States Trustee, counsel to any statutory creditors' committee appointed in this case, and those listed on the Special Notice List, prior to or contemporaneous with the first submission to the Debtors of invoices accompanying a request for compensation.

IT IS FURTHER ORDERED that all Ordinary Course Professionals to whom the Debtors pays less than $50,000 on a three-month basis (quarterly reporting) will not have to file retention pleadings or follow the usual fee application process. Those to whom the Debtors will pay more than $50,000 per quarter must follow the full application process to act as outside counsel to the Debtors.

IT IS FURTHER ORDERED that the Debtors will provide unredacted copies of the bills/invoices of these Ordinary Course Professionals to the United States Trustee before payment. The Ordinary Course Professionals also will provide the United States Trustee receipts for all travel related expenses, hotel rooms, meals totaling more than $25, and individual telephone or conference call charges of more than $100. The Debtors will also provide the requested information to the United States Trustee on a CD or other digital medium.

IT IS FURTHER ORDERED that the Debtors file a statement with the Court and serve such statement on the United States Trustee and any official committee appointed in this case on March 15, June 15, September 15, and December 15 of every year that this case is pending. Such statement shall include the following information for each Ordinary Course Professional: (a) the name of the Ordinary Course Professional; (b) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by such Ordinary Course Professional during the previous 120 days, and (c) a general description of the services rendered by each Ordinary Course Professional.

IT IS FURTHER ORDERED that, the Debtors will give notice by mailing this Order, the Application, and the Statement to Notice of this Application to (a) the secured creditor; (b) the thirty (30) largest unsecured creditors; (c) twenty (20) additional random unsecured creditors; (d) all parties who have filed a notice of appearance and request for notice; (e) the United States Trustee; (f) all parties who have requested special notice pursuant to Bankruptcy Rule 2002; and (h) the Unsecured Creditors Committee, if appointed.

IT IS FURTHER ORDERED that, any objection that any listed professional is precluded from serving as an attorney to Debtors in this Chapter 11 Case under 11 U.S.C.

§§ 327(a) and (e) that arises from disclosure contained in the Statement may be made by any creditor or equity interest holder, provided any such objection will be made promptly.

IT IS FURTHER ORDERED that, all compensation for services rendered and reimbursement for expenses incurred during this Chapter 11 Case will be paid as provided by order of this Court.

IT IS FURTHER ORDERED that notwithstanding anything herein to the contrary, the authority granted herein is subject to any requirements and limitations imposed upon the Debtors under any Court order regarding debtor-in-possession financing and/or cash collateral use and any approved budget therein. Nothing contained herein shall, or shall be deemed to, modify, amend or alter such order or approved budget.

# # #

This Order was prepared and is being submitted by:

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