

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,
Debtor

CASE NO. 12-51127¹

CHAPTER 11

NOTICE OF APPOINTMENT OF CREDITORS' COMMITTEE

COMES NOW Henry G. Hobbs, Jr., Acting United States Trustee for Region 5, by the undersigned and pursuant to 11 U.S.C. §§1102(a) and 1102(b)(1), hereby gives notice that the following creditors of the above-named debtor(s) are among those holding unsecured claims and are willing to serve and therefore are appointed to serve as a committee of unsecured creditors with the powers enumerated in 11 U.S.C. §1103.

The creditors' committee members' names and addresses are listed on Attachment A which is incorporated and made a part of this notice. A copy of this notice has been sent to each creditor listed on Attachment A as well as the debtor and debtor's attorney.

Date: October 23, 2012

Respectfully submitted,

HENRY G. HOBBS, JR.
Acting United States Trustee
Region 5, Judicial Districts
of Louisiana and Mississippi

By: /s/ Gail Bowen McCulloch
GAIL BOWEN McCULLOCH

Gail Bowen McCulloch
Trial Attorney
Office of the United States Trustee
300 Fannin Street, Suite 3196
Shreveport, Louisiana 71101
Telephone no. (318) 676-3456
Direct telephone no. (318) 676-3550

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Facsimile no. (318) 676-3212
LA Bar no. 3337

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing *NOTICE OF APPOINTMENT OF CREDITORS' COMMITTEE* was either sent by First Class United States Mail, postage prepaid, or by CM/ECF transmission to the following persons and entities:

Piccadilly Restaurants, LLC
c/o Jones Walker et al
201 St. Charles Ave #5100
New Orleans, LA 70170

Elizabeth J. Futrell
Mark A. Mintz
R. Patrick Vance
Tyler J. Rench
Jones, Walker, Waechter, Poitevent, Carrere & Denegre, LLP
201 St. Charles Avenue
New Orleans, LA 70170-5100

Patrick L. McCune
Jones, Walker, Waechter, Poitevent, Carrere & Denegre, LLP
Four United Plaza
8555 United Plaza
Baton Rouge, LA 70809

Elizabeth Spurgeon
301 Main St. Suite 1600
Baton Rouge, LA 70801

Special Notice Requests:

David F. Waguespack
Carver, Darden, Koretzky, Tessier,
Finn, Blossman & Areaux, L.L.C.
1100 Poydras Street, Suite 3100
New Orleans, Louisiana 70163

Brent R. McIlwain
Robert W. Jones
Patton Boggs, LLP
2000 McKinney Avenue, Suite 1700
Dallas, TX 75201-1859

Jason R. Klinowski, Esq.
Elizabeth L. Janczak, Esq.
Freeborn & Peters LLP
311 S. Wacker Dr., Suite 3000
Chicago, Illinois 60606

Douglas S. Draper
Heller, Draper, Patrick & Horn, L.L.C.
650 Poydras Street, Suite 2500
New Orleans, Louisiana 70130-6103

William H. Patrick, III
Heller, Draper, Patrick & Horn, L.L.C.
650 Poydras Street, Suite 2500
New Orleans, Louisiana 70130-6103

Tristan Manthey
Heller, Draper, Patrick & Horn, L.L.C.
650 Poydras Street, Suite 2500
New Orleans, Louisiana 70130-6103

Poss Select Produce, Inc., and its successors and/or assigns
Wayne A. Shullaw, Attorney at Law
Post Office Box 4815
Lafayette, LA 70502-4815

Brixmor Property Group, Inc.
Aronov Realty Management
J. David Forsyth
Sessions, Fishman, Nathan & Israel, LLC
201 St. Charles Avenue, Suite 3815
New Orleans, LA 70170

Jeffrey Kurtzman, Esquire
Klehr, Harrison, Harvey, Branzburg, LLP
1835 Market Street, Suite 1400
Philadelphia, PA 19103

Stephen W. Rosenblatt
Christopher R. Maddux
Butler, Snow, O'Mara, Stevens & Cannada, PLLC
1020 Highland Colony Parkway, Suite 1400
Ridgeland, Mississippi 39157

Stephen D. Wheelis
Wheelis & Rozanski
P. O. Box 13199
Alexandria, LA 71315-3199

John R. Cheadle, Jr., Esquire
Cheadle Law
2404 Crestmoor Road
Nashville, TN 37215

Jon Ann Giblin
McGlinchey Stafford, PLLC
One American Place, 14th Floor
Baton Rouge, Louisiana 70825

Simon Property Group, Inc.
Attn: Ronald M. Tucker, Esq.
225 West Washington Street
Indianapolis, Indiana 46204

Andrew D. Mendez, 26686
Stone Pigman Walther Wittmann L.L.C.
546 Carondelet Street
New Orleans, Louisiana 70130-3588

Robert L. LeHane, Esq.
Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178

D. Patrick Keating
The Keating Firm, APLC
P.O. Box 3426
Lafayette, LA 70502

Chatham County Tax Commissioner
Daniel T. Powers
P.O. Box 8324
Savannah, GA 31412

Dale R. Baringer
The Baringer Law Firm, LLC
918 Government Street
Baton Rouge, LA 70802

Kristen N. Pate
GGP Limited Partnership, as Agent
110 N. Wacker Drive
Chicago, IL 60606

Diane Nelson, CFC
Tax Collector
Pineallas County, Florida
Robin Ferguson, CFCA
Tax Manager
Pinellas County Tax Collector
P.O. Box 4006
Seminole, FL 33775-4006

Leo D. Congeni
The Law Office of Emile L. Turner, Jr., LLC
424 Gravier Street
New Orleans, LA 70130

Harris County
John Dillman
Linebarger Goggan Blair & Sampson, LLP
P.O. Box 3064
Houston, TX 77253-3064

William A. Frazell
Assistant Attorney General
Bankruptcy & Collections Division
P.O. Box 12548
Austin, Texas 78711-2548

Keith Couture, Esquire
LSBA #22759
Couture & Levesque, LLC
337 Highway 21, Suite D
Madisonville, Louisiana 70447

Paul M. Lavelle (08134)
Winstead PC
1100 Poydras Street, Suite 2900
New Orleans, LA 70163

Friedman & Rummell, Co., LPA
Attn: Glenn R. Osborne
132 South Broad St., Ste. 101
Canfield, Ohio 44406

Frederick Black
Tara B. Annweiler
Greer, Herz & Adams, LLP
One Moody Plaza, 18th Floor
Galveston, Texas 77550

City of Memphis
Linebarger Goggan Blair & Sampson, LLP
2323 Bryan Street, Suite 1600
Dallas, TX 75201

Paul N. DeBaillon
DeBaillon & Miley
201A Travis Street
PO Box 51387
Lafayette, LA 70505

Internal Revenue Service
P.O. Box 173788
Denver, CO 80217-3788

30 Largest Unsecured Creditors:

Andrews Sports Company
P.O. Box 203047
Houston, TX 77216

Brixmor GA Springdale/Mobile
P.O. Box 74688
Cleveland, OH 44194

Calcasieu Mechanical Cont., Inc.
P.O. Box 7728
Lake Charles, LA 70606

California Management Assoc. LLC
9130 West Sunset Blvd
West Hollywood, CA 90069

Capitol City Produce
16550 Commercial Avenue
Baton Rouge, LA 70816

Cayard's, Inc.
4215 Choctaw Drive
Baton Rouge, LA 70805

Chandlers Parts
11656 Darryl Drive
Baton Rouge, LA 70815

Charlie Sciara & Sons, Inc.
4700 Burbank
Memphis, TN 38118

Cheeks Elect & A/C, Inc.
1005 Crosley Street
West Monroe, LA 71291

Cintas Corp.
P.O. Box 630803
Cincinnati, OH 45263

Cora Ann Ball
2088 Barbra Lane
Slidell, LA 70458

Crescent Business Machines
106 Metairie Lawn Drive
Suite 1
Metairie, LA 70001

Debra Ellis
2755 Hemmingway Cir.
Jackson, MS 39209

Dees Paper Company
P.O. Box 191089
Mobile, AL 36619

Ecolab Pest Elimination
P.O. Box 6007
Grand Forks, ND 58206

Ecolab, Inc.
P.O. Box 70343
Chicago, IL 60673-0343

Hamilton Place Mall General
P.O. Box 74123
Cleveland, OH 44194

John Perry
103 Smart Place
Slidell, LA 70458

J.S. Thomas Services, Inc.
4085 Nine McFarland Drive
Alpharetta, GA 30004

Lunati Michele
763 Brookhaven Circle
Memphis, TN 38117

Merchants Foodservice
P.O. Box 1351
Hattiesburg, MS 39403

Michael V. Cory
Dale Danks, Jr.
213 S. Lamar Street
P.O. Box 1759
Jackson, MS 39215

New & Associates
P.O. Box 6335
Metairie, LA 70009

Peachtree Mall, LLC
P.O. Box 86
Minneapolis, MN 55486

Peter Mayer Advertising
324 Camp Street
New Orleans, LA 70130

Poss Select Product
16 Forest Parkway
Bldg. R-2
Forest Park, GA 30297

Rabalais Unland & Lorio
200 Caroline Court
Covington, LA 70433

Superior Commercial Services
P.O. Box 12407
Jackson, MS 39236

Technical Services
1509 Technology Drive
Suite 101
Chesapeake, VA 23320

Trademasters, Inc.
P.O. Box 640099
Kenner, LA 70064

US General Const., Inc.
P.O. Box 304
Alpharetta, GA 30009

Wilkins, Stephens & Tipton, PA
P.O. Box 13429
Jackson, MS 39236

Twenty additional random unsecured creditors:

A & A Discount Services
2152 N. E. 162nd Street
N. Miami Beach, FL 33162-4924

Armor Lock & Safe, Inc.
3567 Lawrenceville Hwy
Tucker, GA 30084-5801

Crestware, Inc.
P.O. Box 541210
North Salt Lake, UT 84054-0210

Custom Wallcovering and Repair
1371 NYE Street
Charleston, SC 29407

Gasket Guy of Southwest FL LLC
268 Willwick Way
Venice, FL 34293-4036

Georgia Secretary of State
2 MLK Drive, Ste. 313
Floyd West Tower
Atlanta, GA 30334

Hamilton Place Mall General Partnership
CBL & Associate Management, Inc. Suite 500 - CBL Center
2030 Hamilton Place Blvd.
Chattanooga, TN 37421-6038

Keany Produce Company
3310-75th St.
Landover, MD 20785-1501

Lambert's Plumbing
4055 Duckbill CV
Lakeland, TX 38002-4903

Martin's Plumbing
150 Hwy 44
Jayess, MS 39641-7102

Pelican State Credit Union
3232 S. Sherwood Forest Blvd.
Baton Rouge, LA 70816-2218

RAM Rent-All, Inc.
1111 Louisville Ave. P.O. Box 14770
Monroe, LA 71207-4770

Robertson Fruit & Produce
101 Horseshoe Lake Road
Monroe, LA 71203-2001

Tiger- Rock Mai
2471 E. Nine Mile Rd.
Pensacola, FL 32514-7776

The Feil Organization
7 Penn Plaza
New York, NY 10001-3967

Venture Digital Printing, Inc.
P.O. Box 23923
Chattanooga, TN 37442-3923

Volusia Mall, LLC
CBL & Assoc. Mgt., Inc.
1700 W. International
Speedway Blvd.
Daytona Beach, FL 32114-1395

Lawn Ranger, Inc.
P.O. Box 750550
Memphis, TN 35175-0550

Patricia A. Lee Tax Collector
P.O. Box 9
Greenville, MS 38702-0009

City of St. Petersburg, FL
P.O. Box 33034
St. Petersburg, FL 33733-8034

REQUESTED ADDITIONS

Chatham Investments Co., Inc.
3457-A Sexton Woods Dr.
Chamblee, GA 30341

Christy Harrison
Daytona Plumbing
500 Walker Street
Holly Hill, FL 32117

Circus Property I LLC & Circus Property I LLC
c/o U.S. Realty Advisors, LLC David M. Ledy
1370 Avenue of the Americas, 21st Fl.
New York, NY 10019

Clear Channel Outdoor, Houston,
12852 Westheimer
Houston, TX 77077

Ecolab, Inc.
Ecolab Center,
370 Wabasha St.
St. Paul, MN 55102

FitzGerald Contractors, LLC
P.O. Box 6600
7103 St. Vincent Avenue
Shreveport, LA 71136-6600

Fort Henry Mall Owner, LLC Suite 271- Management Office
2101 Fort Henry Drive
Kingsport, Tennessee 37664

Gainesville Mall, LLP
C/o Gainesville Mall
2654 NW 13th St.
Gainesville, FL 32609

George F. Maynard
The Maynard Law Firm, LLC
620 Glen Iris Drive, NE, Suite 103
Ponce Springs Lofts
Atlanta, Georgia 30308-2767

Georgia Square Partnership
3700 Atlanta Hwy
Suite 212
Athens, GA 30606

Grace Christian School
c/o James Horton, Administrator
2915 14th Ave.
Columbus, GA 31904-8335

Hand, Holmes, Pilie' & Matthews, LLC
Attn: Timothy F. Hand
901 Derbigny Street
Gretna, LA 70053

Heritage Food Service Group of Atlanta
Karen Blackwell
P.O. Box 8710
Fort Wayne, IN 46898

Heroman Services Plan Company, LLC
Patrick S. Heroman, CLP, GRP
11212 Pennywood Avenue
Baton Rouge, LA 70809

Hixson Mall, LLC
271 Northgate
Chattanooga, TN 37415

John W. Schmitz, President
Schmitz Development Company
799 Brickell Plaza, Suite 700
Miami, FL 33131-2805

Kenneth W. Valk and Jessica H. Stansberry, as
Trustees of the Kenneth W. Valk
and Jessica H. Stansberry
2002 Revocable Trust
1759 Louvaine Dr.
Colma, CA 94105

Lake Suncoast
c/o Atlas Partners
55 E. Monroe St., Suite 2910
Chicago, IL 60603

Leanne VanGroniger
Keating of Chicago
8901 West 50th Street
McCook, Illinois 60525

Michael Betkowski
Xtreme Green Turf Pros
7038 Indian Trail
Suffolk, VA 23437

Peachwood Properties
204 3rd St. East
P.O. Box 643
Hampton, SC 29924

PREIT Services, LLC
200 South Broad Street
3rd Floor
Philadelphia, PA 19102

Raymond Chatham
5145 Buford Hwy
Doraville, GA 30340

Regency Square Shopping Center
c/o MBI Management
P.O. Box 16006
Mobile, AL 36616

Starbucks Corporation
Attn: Property Management Department
P.O. Box 34067 (Mailstop 98124-1057)
Seattle, WA 98124-1067

Subtenant, The Lottie S. Catholic Library-
Music Foundation Corp., Inc.
Attn: Melchi T. Catholic
2008 Springbrook Trail
Smyrna, GA 30082

Taylor'd Services
Attn: Gwen Taylor
19202 Rogers Road
Odessa, FL 33556

Vicki Bailey
American Fire & Safety, Inc.
1419 Woodmont Lane
Atlanta, GA 30318

Wiregrass Commons
900 Commons
Suite 414
Dothan, AL 36303

Date: October 23, 2012

/s/ Samantha A. Brown
Samantha A. Brown, Paralegal Specialist
Office of the United States Trustee
300 Fannin Street, Suite 3196
Shreveport, LA 71101
Telephone No. (318) 676-3456