

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

**In re Piccadilly Restaurants, LLC, et al.¹
Debtors**

Case No. 12-51127

Chapter 11

**NOTICE OF APPEARANCE AND REQUEST FOR NOTICES
AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE of the appearance of William H. Patrick, III of the law firm of Heller, Draper, Patrick & Horn, L.L.C., as counsel to CB Investments, LLC and CB Agency Services, LLC, parties in interest in the above-captioned proceedings, who hereby enters an appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b) and hereby requests, pursuant to Bankruptcy Rules 2002, 3017, and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that all notices, orders, judgments, requests, pleadings, applications, motions, complaints or demands, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy, telegraph, telex, e-mail, or otherwise in the captioned case, including but not limited to, all such documents in this adversary proceedings, be given to, and served upon the following:

Notices should be sent to:

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¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).
{00328141-1}

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Notice nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive (i) rights to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) rights to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) rights to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments available under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Respectfully submitted this 12th day of September, 2012.

/s/ William H. Patrick, III

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