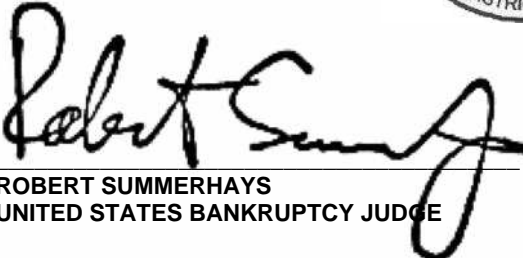




SO ORDERED.

SIGNED October 22, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING THE EMPLOYMENT OF POSTLETHWAITE &
NETTERVILLE, PAC AS INDEPENDENT AUDITORS, ACCOUNTANTS,
AND TAX CONSULTANTS TO THE DEBTORS**

Considering the Application for Order Authorizing the Employment of Postlethwaite & Netterville, PAC as Independent Auditors, Accountants, and Tax Consultants to the Debtors

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

Pursuant to § 327(a) of the Bankruptcy Code (the “Application”) (Docket #125), filed on September 25, 2012, by and on behalf of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² this Court finds that: (a) Postlethwaite & Netterville, PAC (the “Company”) neither represents nor holds an interest adverse to the Debtors or to the estates, and is thus a disinterested party; (b) the Company is qualified to provide tax, audit, and accounting services to the Debtors; (c) the Company’s retention would best serve the interests of the Debtors and the Debtors’ estates; and (d) the terms of the Company’s retention have been disclosed and are reasonable under the circumstances. In consideration of these findings, and after due deliberation and cause appearing therefor;

IT IS HEREBY ORDERED that, pursuant to 11 U.S.C. § 327(a), the Debtors are authorized to retain the Company in these Chapter 11 cases, upon the terms and conditions set forth in the Application.

IT IS FURTHER ORDERED that notwithstanding anything herein to the contrary, the authority granted herein is subject to any requirements and limitations imposed upon the Debtors under any Court order regarding debtor-in-possession financing and/or cash collateral use and any approved budget therein. Nothing contained herein shall, or shall be deemed to, modify, amend or alter such order or approved budget.

###

² The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

This Order was prepared and by:

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ELIZABETH J. FUTRELL (#05863)
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AND

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**Attorneys for Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 4

Date Rcvd: Oct 22, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 24, 2012.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
aty +Patrick L. McCune, Jones, Walker et al, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5100
acc +Postlethwaite & Netterville, 8550 United Plaza Blvd Ste 1001, Baton Rouge, LA 70809-2256

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

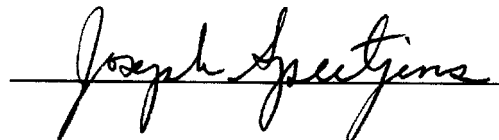
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 24, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 22, 2012 at the address(es) listed below:

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com
Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com,
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Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice
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Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice
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ddraper@hellerdraper.com
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jmagallanes@joneswalker.com;sliberio@joneswalker.com
J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com
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Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com,
zfrederick@mcglinchey.com
Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net
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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
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slavelle@winstead.com
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paul@debailionmiley.com
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Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice
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draper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney
shullaw@bellsouth.net
William H. Patrick on behalf of Interested Party CB Agency Services, LLC
wpatrick@hellerdraper.com

TOTAL: 31