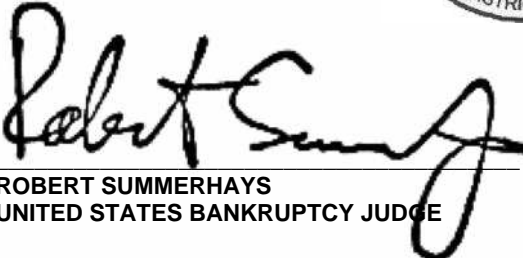




SO ORDERED.

SIGNED October 22, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:	*	CASE NO. 12-51127
	*	
PICCADILLY RESTAURANTS, LLC, <i>ET AL.</i> ,	*	(JOINT ADMINISTRATION) <sup>1</sup>
	*	
DEBTORS	*	CHAPTER 11
	*	
	*	JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING THE RETENTION *NUNC PRO TUNC* TO THE PETITION DATE  
OF JEFFREY L. CORNISH, AS CONSULTANT TO THE DEBTORS,  
PURSUANT TO § 327(a) OF THE BANKRUPTCY CODE**

Upon consideration of the Application for Order Authorizing the Retention *Nunc Pro Tunc* to the Petition Date of Jeffrey L. Cornish, as Consultant to the Debtors, Pursuant to § 327(a) of the Bankruptcy Code (the "Application") (Docket #177), filed on September 24, 2011, on behalf of the debtors and debtors-in-possession, Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC (collectively, the "Debtors"), and in

<sup>1</sup> Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Banker. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Banker. W.D. La. 2012).

consideration of the accompanying Verified Statement of the Consultant (“Statement”), this Court finds that: (a) Jeffrey L. Cornish (the “Consultant”) neither represents nor holds an interest adverse to the Debtors or to the estates, and is thus a disinterested person; (b) the Consultant is qualified to provide financial services described in the Application; (c) the Consultant’s retention would best serve the interests of the Debtors and the Debtors’ estates; and (d) the terms of the Consultant’s retention have been disclosed and are reasonable under the circumstances. In consideration of these findings, and after due deliberation and cause appearing therefor;

**IT IS HEREBY ORDERED** that, pursuant to 11 U.S.C. § 327(a), the Debtors are authorized to retain the Consultant in this Chapter 11 case, effective as of the Petition Date (as defined in the Application), upon the terms and conditions set forth in the Application and the Consulting Agreement (attached as Exhibit B to the Application).

**IT IS FURTHER ORDERED** that notwithstanding anything herein to the contrary, the authority granted herein is subject to any requirements and limitations imposed upon the Debtors under any Court order regarding debtor-in-possession financing and/or cash collateral use and any approved budget therein. Nothing contained herein shall, or shall be deemed to, modify, amend or alter such order or approved budget.

###

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)  
ELIZABETH J. FUTRELL (#05863)  
MARK A. MINTZ (#31878)  
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**Attorneys for Piccadilly Restaurants, LLC,  
Piccadilly Food Service, LLC, and  
Piccadilly Investments, LLC**

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 3

Date Rcvd: Oct 22, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 24, 2012.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000  
aty +Patrick L. McCune, Jones, Walker et al, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

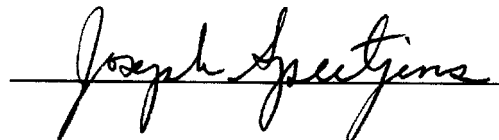
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 24, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 22, 2012 at the address(es) listed below:

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com  
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rwjones@pattonboggs.com;bsmith@pattonboggs.com  
Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
chris.maddux@butlersnow.com  
Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com,  
pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com  
Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
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J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com  
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Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net  
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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov  
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slavelle@winstead.com  
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paul@debailionmiley.com  
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Phillip K. Wallace on behalf of Creditor Cora & Elwyn Ball philkwall@aol.com  
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com,  
dschulte@joneswalker.com  
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Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com  
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Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com  
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
steve.rosenblatt@butlersnow.com  
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kfritscher@hellerdraper.com;jlasseigne@hellerdraper.com;cnobles@hellerdraper.com;awientjes@heller  
draper.com  
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Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney  
shullaw@bellsouth.net  
William H. Patrick on behalf of Interested Party CB Agency Services, LLC  
wpatrick@hellerdraper.com

TOTAL: 31