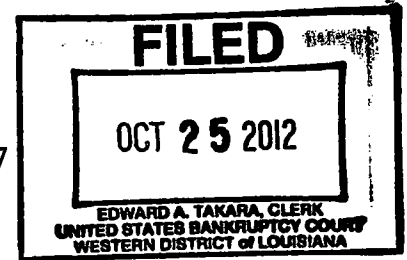


UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION



In re: § CASE NO. 12-51127
PICCADILLY RESTAURANTS, LLC, § Chapter 11
et al.¹ §
Debtor §

MOTION FOR ADMISSION TO PRACTICE *PRO HAC VICE*

TO THE HONORABLE U.S. BANKRUPTCY COURT:

I WILLIAM A. FRAZELL, Assistant Attorney General of Texas, hereby apply to the Court under for permission to appear and participate in the above-entitled action on behalf of Texas Comptroller of Public Accounts, a State Agency client of the Texas Attorney General's Office.

My out-of-state business information is as follows:

William A. Frazell
Assistant Attorney General of Texas
Bankruptcy & Collections Division
P. O. Box 12548
Austin, TX 78711-2548
Telephone: (512) 475-4862
Facsimile: (512) 482-8341
E-mail: bill.frazell@texasattorneygeneral.gov

I am a member in good standing and eligible to practice before the United States Bankruptcy Courts for the Eastern, Northern, Southern and Western District of Texas, the Fifth Circuit Court of Appeals, the United States Supreme Court, and the Texas Supreme Court and all lower Texas courts, and the Louisiana Supreme Court and all lower Louisiana courts.

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).

I am not a current resident of, nor am I regularly employed or engaged as an attorney in the State of Louisiana. I am not currently suspended or disbarred in any court.

Attached hereto please find a certificate of good standing issued by the State Bar of Louisiana and the State Bar of Texas.

Respectfully submitted,



WILLIAM A. FRAZELL
Assistant Attorney General
Bankruptcy & Collections Division
P. O. Box 12548
Austin, TX 78711-2548
Telephone: (512) 475-4862
Facsimile: (512) 482-8341

ATTORNEY FOR THE TEXAS
COMPTROLLER OF PUBLIC ACCOUNTS

STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

September 10, 2012

RE: **Mr. William Alton Frazell**
State Bar Number - **07399150**

To Whom it May Concern:

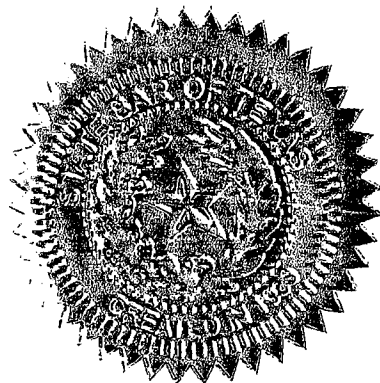
This is to certify that Mr. William Alton Frazell was licensed to practice law in Texas on November 02, 1990 and is an active member in good standing with the State Bar of Texas.

Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.

Linda A. Acevedo
Chief Disciplinary Counsel

LA/pv



Louisiana State Bar Association

The Louisiana State Bar Association hereby certifies that _____

Mr. William Alton Frazell

7611 Rockpoint Dr

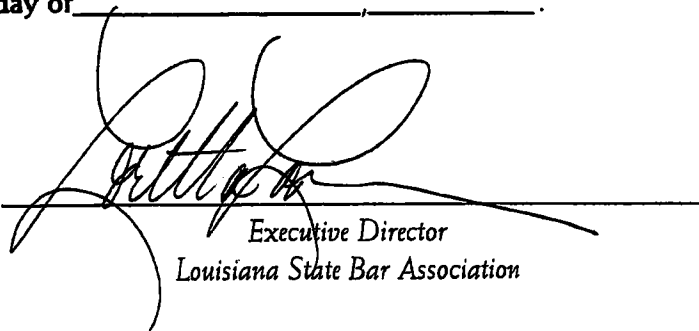
whose address is _____

Austin, TX 78731

is a member in good standing of the Louisiana State Bar Association as of this date, and that
said person was duly admitted to practice in the courts of the State of Louisiana on the

10th day of November 2008

Given over my hand and the Seal of the Louisiana State Bar Association, this 10th
day of September 2012


Executive Director
Louisiana State Bar Association