

Exhibit 12

Schedule B29: Construction Inventory

Piccadilly Restaurants, LLC

Year	Mth	Ven #	Vendor Name	Invoice #	Amount	Description
2008	10	14727	Crown/Tonka	INV51040	7,363.00	Equipment ordered for TAM which closed (In storage in Tennessee)
2008	10	14727	Crown/Tonka	INV51267	195.00	Equipment ordered for TAM which closed (In storage in Tennessee)
2010	4	14727	Crown/Tonka	INV51040	(2,019.00)	
2011	12	18405	Temperature Controls	12212011	10.08	JAXRR, NVMW, CHAR, BRFM, CHAR

5,549.08

General Ledger

5,549.08

-