

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,  
  
DEBTORS

CASE NO. 12-51127

(JOINT ADMINISTRATION REQUESTED)<sup>1</sup>

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**DISCLOSURE OF COMPENSATION OF  
ATTORNEYS FOR THE DEBTORS-IN-POSSESSION**

1. Pursuant to Bankruptcy Code § 329(a) and Bankruptcy Rule 2016(b), I hereby certify that I am a putative attorney for the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"),<sup>2</sup> subject to the Court's approval, and that compensation paid to me and my law firm, Gordon, Arata, McCollam, Duplantis & Eagan, LLC ("GAMDE"), located at One American Place, 301 Main Street, Suite 1600, Baton Rouge, LA 70801-1916, or agreed to be paid to me and GAMDE, for services rendered or to be rendered on behalf of the Debtors in contemplation of or in connection with this bankruptcy case is as follows:

- a. For legal services, I have agreed to accept reasonable fees to be determined by this Court pursuant to Bankruptcy Code §§ 328 and 330;
- b. The Debtors delivered to GAMDE a retainer of \$200,000 on September 11, 2012. GAMDE has not debited any amount against this retainer to date;
- c. Within the 18 months prior to the Petition Date, the Debtors paid GAMDE approximately \$593,336.35 in the ordinary course of business in compensation for fees and reimbursement of expenses incurred in the provision of all legal services rendered, to include services rendered in contemplation of, or in connection with,

<sup>1</sup> Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D.La.).

<sup>2</sup> The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC ("Piccadilly"), Piccadilly Investments, LLC ("Piccadilly Investments"), and Piccadilly Food Service, LLC ("Piccadilly Food Service").

these bankruptcy cases through September 9, 2012 (excepting a small amount of non-finalized time).

d. GAMDE and I shall draw against monies held in trust for pre- and post-petition services provided to the debtors-in-possession after application to, and approval by, this Court pursuant to the United States Bankruptcy Code and the Federal Rules of Bankruptcy Procedure, or in compliance with any procedure orders as may be entered by this court;

2. The source of the compensation to be paid to me and my firm are funds belonging to the Debtors;

3. I have not agreed to share the above disclosed compensation with any other person unless they are partners or associates of GAMDE; and

4. In return for the consideration, GAMDE has agreed to act as general counsel for the Debtors as may be approved by this Court.

**I HEREBY CERTIFY** that the foregoing is a complete statement of any agreement or arrangement for payment to GAMDE for representation of the Debtors in these bankruptcy cases.

Baton Rouge, LA, this 12th day of September, 2012.

**GORDON, ARATA, MCCOLLAM,  
DUPLANTIS & EAGAN, LLC**

By: /s/Louis M. Phillips

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***Proposed Attorneys for  
Piccadilly Restaurants, LLC,  
Piccadilly Food Service, LLC, and  
Piccadilly Investments, LLC***