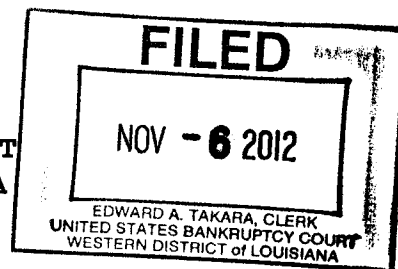


UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Application to Approve Compromise on behalf of Piccadilly Restaurants, LLC
- (2) Motion to Use Cash Collateral, and Motion to Borrow AND EMERGENCY MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 364(c) AND 364(d), (II) AUTHORIZING THE DEBTORS USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363(c); (III) GRANTING ADEQUATE PROTECTION PURSUANT TO 11 U.S.C. § 361; AND (IV) SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(c) on behalf of Piccadilly Restaurants

APPEARANCES:

Patrick L. McCune representing DIP
Sherry Heyen for Unsecured Creditors' Committee

RULING: (1) Application is approved.

(2) Hearing is continued to November 19, 2012.

ORDER TO BE PREPARED BY: McCune

Date: November 6, 2012