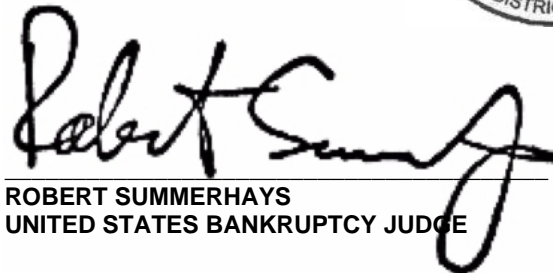




SO ORDERED.

SIGNED November 16, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

CONSENT ORDER  
TO  
MODIFY AUTOMATIC STAY

**CONSIDERING** the Motion to Modify the Automatic Stay (Docket #157), pursuant to *11 U.S.C. §362(d)(1)*, to permit a final determination of liability and damages in the Appeal proceeding pending in the Louisiana Supreme Court, Case No. 2012-C-1448, entitled *Cora Ann Ball and Elwyn Ball vs. Piccadilly Restaurants, LLC and American Home Assurance Company* in a civil matter against Piccadilly Restaurants, LLC and its insurer, American

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC, 12-51128* (Bankr. W.D. La. 2012) and *In re Piccadilly Investments, LLC, 12-51129* (Bankr. W.D. La. 2012).

Home Assurance Company which came on for **Hearing on Tuesday, October 30, 2012 at 10:00 a.m.** at the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, Louisiana and Counsel for Piccadilly Restaurants, LLC, Et Al., and Counsel for Creditors Cora and Elwyn Ball having appeared and advised the Court of their consent to the entry of this Order; accordingly,

**IT IS ORDERED** that the Motion to Modify the Automatic Stay (Docket #157), pursuant to *11 U.S.C. §362(d)(1)*, to permit a final determination of liability and damages in the Appeal proceeding pending in the Louisiana Supreme Court, Case No. 2012-C-1448, entitled *Cora Ann Ball and Elwyn Ball vs. Piccadilly Restaurants, LLC and American Home Assurance Company* in a civil matter against Piccadilly Restaurants, LLC and its insurer, American Home Assurance Company be and is hereby **GRANTED**; and

**IT IS FURTHER ORDERED** that the automatic stay in place pursuant to *11 U.S.C. §362* be and is hereby modified to the effect that the Appeal proceeding pending in the Louisiana Supreme Court, Case No. 2012-C-1448, entitled *Cora Ann Ball and Elwyn Ball vs. Piccadilly Restaurants, LLC and American Home Assurance Company* be and is hereby permitted and allowed to move forward to a final determination of liability and damages, but in no event is the stay modified to allow collection of any judgment against Piccadilly Restaurants, LLC or the bankruptcy estate; and

**IT IS FURTHER ORDERED** that the automatic stay pursuant to *11 U.S.C. §362* and the modification of same in accordance with this Order is applicable only to the Debtor Piccadilly Restaurants, LLC which is subject to the jurisdiction of this Court and to no other entity including the insurer of the Debtor, American Home Assurance Company and the surety of the Debtor, National Union Fire Insurance of Pittsburg, PA.

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This Consent Order is agreed and submitted by the undersigned Counsel:

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**Attorney for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investment, LLC**