

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,
DEBTORS

CASE NO. 12-51127

(JOINT ADMINISTRATION REQUESTED)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a copy of

- Chapter 11 Voluntary Petition (Doc. 1)
- Statement OF THOMAS J. SANDEMAN IN SUPPORT OF DEBTORS' CHAPTER 11 PETITIONS AND FIRST DAY MOTIONS (Doc. 2)
- Motion for Joint Administration (Doc. 3)
- Motion FOR ORDER AUTHORIZING DEBTORS TO FILE CONSOLIDATED MAILING MATRIX AND CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS (Doc. 4)
- Motion FOR ORDER (I) AUTHORIZING CONTINUED USE OF CASH MANAGEMENT SYSTEM, (II) AUTHORIZING USE OF PRE-PETITION BANK ACCOUNTS AND BUSINESS FORMS, AND (III) WAIVING REQUIREMENTS OF 11 U.S.C. Â§ 345(B) (Doc. 5)
- Motion for Continuation of Utility Service (Doc. 6)

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.).

- Motion FOR ENTRY OF AN ORDER TO (A) TO PAY ALL OUTSTANDING PRE-PETITION WAGES, SALARIES, OTHER ACCRUED COMPENSATION, EXPENSE REIMBURSEMENTS, BENEFITS, AND RELATED AMOUNTS; AND (B) CONTINUE SPECIFIED BENEFIT PROGRAMS IN THE ORDINARY COURSE OF BUSINESS (Doc. 7)
- Motion FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO HONOR PRE-PETITION OBLIGATIONS TO CUSTOMERS AND OTHERWISE CONTINUE CUSTOMER PROGRAMS IN THE ORDINARY COURSE OF BUSINESS (Doc. 8)
- Motion FOR THE ENTRY OF AN ORDER ESTABLISHING PAYMENT PROCEDURES FOR POTENTIAL PACA CLAIMS AND GRANTING RELATED RELIEF (Doc. 9)
- 20 Largest Unsecured Creditors (Doc. 10)
- Motion to Pay CERTAIN PRE-PETITION TAXES AND FEES, AND FINANCIAL INSTITUTIONS TO PROCESS AND CASH RELATED CHECKS AND TRANSFERS (Doc. 11)
- Motion FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO CONTINUE PRE-PETITION INSURANCE COVERAGE AND RELATED PRACTICES (Doc. 12)
- Motion to Extend Deadline to File Schedules, Statements and/or Plan or Provide Required Information (Doc. 13)

- Application to Employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC as Attorneys (Doc. 14)
- Motion to Use Cash Collateral , and Motion to Borrow AND EMERGENCY MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. Â§Â§ 364(c) AND 364(d), (II) AUTHORIZING THE DEBTORS USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. Â§ 363(c); (III) GRANTING ADEQUATE PROTECTION PURSUANT TO 11 U.S.C. Â§ 361; AND (IV) SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(c) (Doc. 15)
- Motion to Expedite Hearing (Doc. 16)
- ORDER SETTING EMERGENCY HEARING ON CERTAIN FIRST DAY MOTIONS (Doc. 17)

was served by U.S. Mail, first class, postage prepaid, to the parties listed on the mailing matrix attached hereto, on the 12th day of September 2012.

September 12, 2012 in Baton Rouge, Louisiana.

/s/ Louis M. Phillips
Louis M. Phillips (La. Bar No. 10505)

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