



SO ORDERED.

SIGNED November 20, 2012.

*Robert Summerhays*  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

In re:	)	
	)	Chapter 11
PICCADILLY RESTAURANTS, LLC;	)	
PICCADILLY FOOD SERVICE, LLC; and	)	Case No. 12-51127
PICCADILLY INVESTMENTS, LLC	)	
	)	Jointly Administered
Debtors.	)	

**ORDER AUTHORIZING EMPLOYMENT OF GREENBERG TRAUERIG, LLP  
AS ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

This matter came before the Court upon the Application of the Official Committee of Unsecured Creditors (the "Committee") to Employ Greenberg Traurig, LLP ("Greenberg Traurig") as its Counsel *Nunc Pro Tunc* to November 1, 2012, which was filed on November 13, 2012 (the "Application").<sup>1</sup> Based upon the affidavit appended to the Application and filed in support thereof, the pleadings of record, for good cause shown, and all other matters brought

<sup>1</sup> All capitalized terms not otherwise defined herein shall take the meanings ascribed to them in the Application.

before the Court, the Court has determined that the Application is due to be granted on an interim basis pending a final hearing. Upon due deliberation and sufficient notice, it is hereby:

ORDERED, that the Application be, and hereby is, GRANTED on an interim basis pending a final hearing; and it is further

ORDERED, that having satisfied the requirements of sections 328, 330 and 1103 of the Bankruptcy Code and Rule 2014 of the Bankruptcy Rules and all applicable rules of this Court, the Committee is authorized to employ and retain, on an interim basis pending final hearing, Greenberg Traurig as its attorneys *nunc pro tunc* to November 1, 2012 on the terms set forth in the Application and the Affidavit; and it is further

ORDERED that Greenberg Traurig shall be compensated in accordance with Sections 330 and 331 of the Bankruptcy Code, any applicable Bankruptcy Rules, U.S. Trustee Guidelines and any orders of this Court; and it is further

ORDERED that a final hearing on the Application shall be held on December \_\_\_\_, 2012, at \_\_\_\_ o'clock a.m. in the 1st floor Courtroom, Suite 110, 214 Jefferson Street, Lafayette, Louisiana, 70501; and it is further

ORDERED that the Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

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This Order was prepared and presented by:

**GREENBERG TRAUIG, LLP**

By: /s/ Shari L. Heyen  
L. Bradley Hancock  
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- and -

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***Proposed Counsel for the Official  
Committee of Unsecured Creditors***

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Nov 20, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 22, 2012.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

tr \*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
DIP

TOTALS: 1, \* 0, ## 0

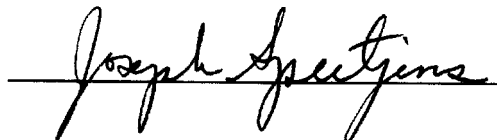
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 22, 2012

Signature: \_\_\_\_\_



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 20, 2012 at the address(es) listed below:

Albert J. Derbes on behalf of Creditor Committee Official Committee of Unsecured Creditors  
ajdiv@derbeslaw.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

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Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

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William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts  
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William H. Patrick on behalf of Interested Party CB Agency Services, LLC  
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TOTAL: 36