

EXHIBIT C

SUMMARY OF CLAIMS AND CREDIT LINE EXHIBIT E

Merchants Pre petition	\$4,223,564
Less PACA	(\$159,487)
503(b)9 claim	(\$2,323,585)
Unsecured prepetition balance	\$1,740,492
Refund projected through 12/1/2012	(\$700,886)
Balance after refund of margin differential	\$1,039,606
Cash payment to Merchants from Piccadilly	(\$519,803)
Balance Applied to Terms	\$519,803
Fixed credit line	\$1,400,000
Available credit	\$880,197

8.5% margin until exit of bankruptcy then converts to 8% margin
120 day cancellation clause for Piccadilly
Monthly financial information shared with Merchants