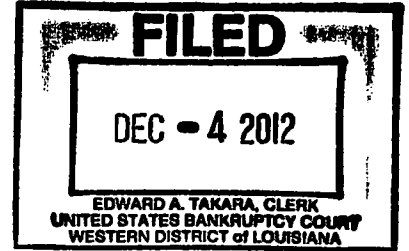


UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

Motion to Use Cash Collateral, and Motion to Borrow AND EMERGENCY MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 364(c) AND 364(d), (II) AUTHORIZING THE DEBTORS USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363(c); (III) GRANTING ADEQUATE PROTECTION PURSUANT TO 11 U.S.C. § 361; AND (IV) SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(c) on behalf of Piccadilly Restaurants

APPEARANCES:

Elizabeth J. Futrell and Mark A. Mintz representing DIP
David B. Kurzweil and Shari L. Heyen representing Official
Committee of Unsecured Creditors
Brent McIlwain for Atalaya

RULING: Motion is continued without date, to be reset when the parties have negotiated an amended motion.

ORDER TO BE PREPARED BY: N/A

Date: December 4, 2012