

## **DEBTORS' EXHIBIT 6**

<b>COMPARISONS BASED ON MERCHANTS' PROGRAM BEFORE BANKRUPTCY</b>		
	<b>Merchants</b>	<b>Next Best Offer</b>
Margin	8.5%	7.0%
Annual effect (Margin only)	(69,875)	\$ (632,000)
Terms	\$1,400,000 fixed credit line	1 Week purchases (\$800k) on deposit with 7 day terms \$800k
220 items on Purchasing contracts	Unlimited stocking	100 stock slots allowed per distribution center (DC)
Annual effect to product costs*	0	\$ 2,860,000
Warehouse-DCs#	3	10
Fuel Surcharge based on current average diesel	\$ -	\$ 56,000
Other	2 year contract with 120 cancellation clause for Piccadilly only	3 year contract with stipulation that in the event of a sale the contract is assumed by acquirer for at least 12 months post sale
Custom products**	\$ -	\$ 1,100,000
Transition costs**	\$ 971,040	\$ 1,400,000
Cost to Debtors	\$ 901,165	\$ 4,784,000

\*Bidder #3 annual effect based on quotes for contract items cost per distribution center provided by contracted suppliers 11/15/12

\*\*Inability to stock all custom products will necessitate added labor and training at restaurants to replace; cost estimate determined by Piccadilly.

\*\*Transition costs for Merchants is the amount of unsecured debt (with the exception of previously paid PACA claims and outstanding Section 503(b)(9) Claims) less the margin differential credit; Bidder #3 is the amount of increase in margin and product costs from 9/24 through 12/31.

Merchants proposal is \$3.7m less than current margin of 16%.

**Comparison of Merchants' Bid to Next Best Offer, Based on Merchants' Program Before Bankruptcy**

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