

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

AFFIDAVIT OF DISINTERESTEDNESS

STATE OF MISSISSIPPI

COUNTY OF HINDS

BEFORE ME, the undersigned notary public, personally came and appeared

LELAND S. SMITH

who, after being duly sworn, did aver and state that:

1. My name is Leland S. Smith, and I am over the age of 21 and am competent and authorized to make this Affidavit. I am a shareholder at the law firm of Wilkins Tipton, P.A. (the "Firm").

2. This Affidavit is based on my personal knowledge and my review of Firm records, which I have custody and control over in the course and scope of my practice and which are maintained by the Firm in the course of its regularly conducted legal activities.

3. Of the three debtors, Piccadilly Restaurants, LLC, Piccadilly Food Services, LLC and Piccadilly Investments, LLC (collectively, the "Debtors"), I represent Piccadilly Restaurants, LLC in defending various types of claims.

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

4. To the best of my knowledge, neither the Firm, nor any of its partners, associates, or staff members are related to any of the Debtors, their creditors, or any other party in interest, or their respective officers, attorneys, or accountants.

5. To the best of my knowledge, neither the Firm, nor any of its partners, associates, or staff members are related to the United States Trustee for the region covering the Western District of Louisiana, or any person employed in the Trustee's office.

6. To the best of my knowledge, neither the Firm, nor any of its partners, associates, or staff members are a creditor, an equity security holder, or an insider of any of the Debtors.

7. To the best of my knowledge, neither the Firm, nor any of its partners, associates, or staff members are or were, within 2 years before the date of the filing of the Debtor's bankruptcy petition on September 11, 2012, a director, officer, or employee of any of the Debtors.

8. To the best of my knowledge neither the Firm, nor any of its partners, associates, or staff members has an interest materially adverse to the interests of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

9. Thus, to the best of my knowledge, there are no outstanding conflicts of interest that would prevent me or the Firm from providing legal services in an independent and impartial manner.

10. To confirm the above statements, I ran a conflicts check on November 29, 2012.

11. If the circumstances change such that any of the above declarations are no longer true, I will promptly file an updated Affidavit with this Court.

I swear under penalty of perjury that the foregoing is true and correct, to the best of my knowledge and belief.

*Leland S. Smith*  
LELAND S. SMITH

SWORN TO AND SUBSCRIBED before me,  
notary public, on this 30<sup>th</sup> day of November, 2012.

*Kaye W. Hart*  
NOTARY PUBLIC

