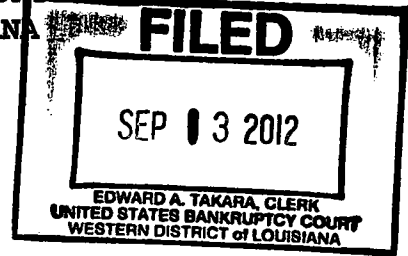


UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC

- (1) Motion for Joint Administration Filed by DIP
- (2) Motion FOR ORDER AUTHORIZING DEBTORS TO FILE CONSOLIDATED MAILING MATRIX AND CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS Filed by DIP
- (3) Motion FOR ORDER (I) AUTHORIZING CONTINUED USE OF CASH MANAGEMENT SYSTEM, (II) AUTHORIZING USE OF PRE-PETITION BANK ACCOUNTS AND BUSINESS FORMS, AND (III) WAIVING REQUIREMENTS OF 11 U.S.C. § 345(B) Filed by DIP
- (4) Motion for Continuation of Utility Service Filed by DIP
- (5) Motion FOR ENTRY OF AN ORDER TO (A) TO PAY ALL OUTSTANDING PRE-PETITION WAGES, SALARIES, OTHER ACCRUED COMPENSATION, EXPENSE REIMBURSEMENTS, BENEFITS, AND RELATED AMOUNTS; AND (B) CONTINUE SPECIFIED BENEFIT PROGRAMS IN THE ORDINARY COURSE OF BUSINESS Filed by DIP
- (6) Motion FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO HONOR PRE-PETITION OBLIGATIONS TO CUSTOMERS AND OTHERWISE CONTINUE CUSTOMER PROGRAMS IN THE ORDINARY COURSE OF BUSINESS Filed by DIP
- (7) Motion FOR THE ENTRY OF AN ORDER ESTABLISHING PAYMENT PROCEDURES FOR POTENTIAL PACA CLAIMS AND GRANTING RELATED RELIEF Filed by DIP
- (8) Motion to Pay CERTAIN PRE-PETITION TAXES AND FEES, AND FINANCIAL INSTITUTIONS TO PROCESS AND CASH RELATED CHECKS AND TRANSFERS Filed by DIP
- (9) Motion FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO CONTINUE PRE-PETITION INSURANCE COVERAGE AND RELATED PRACTICES Filed by DIP
- (10) Motion to Extend Deadline to File Schedules, Statements and/or Plan or Provide Required Information Filed by DIP

- (11) Application to Employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC as Attorneys Filed by DIP
- (12) Motion to Use Cash Collateral , and Motion to Borrow AND EMERGENCY MOTION FOR AN ORDER (I) AUTHORIZING THE DEBTORS TO OBTAIN POST-PETITION FINANCING PURSUANT TO 11 U.S.C. §§ 364(c) AND 364(d), (II) AUTHORIZING THE DEBTORS USE OF CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363(c); (III) GRANTING ADEQUATE PROTECTION PURSUANT TO 11 U.S.C. § 361; AND (IV) SCHEDULING A FINAL HEARING PURSUANT TO BANKRUPTCY RULE 4001(c) filed by DIP

**APPEARANCES:**

Louis Phillips, Peter Kopfinger, & Elizabeth Spurgeon, for DIP  
David Waguespack and Brent McIlwain for Atalaya  
Rick Keating for various landlords  
Robert Klyman & Tristan Manthey for CB Investments  
Stephen Rosenblatt for Merchants Foodservice

**RULING:** (1) - (11) All motions are granted.

(12) Hearing is continued to September 19, 2012, at 1:30 p.m. Motion is granted on an interim basis by consent as discussed in open court. Final hearing will be October 23, 2012, at 10:00 a.m. Parties to submit order.

**ORDER TO BE PREPARED BY:** Phillips

Date: September 13, 2012