

Piccadilly Restaurants, LLC  
 c/o Thomas J. Sandeman, CFO  
 3232 South Sherwood Forest Blvd.  
 Baton Rouge, LA 70816

December 14, 2012

**Invoice No. 274740**

Professional Services Rendered In Connection With:

**Client Ref: 5315-28251    Special Matter**

| Date     | Attorney     | Hours | Description   |
|----------|--------------|-------|---|
| 11/01/12 | P. Kopfinger | 2.90  | Receive emails from R. Mitra regarding Warner Robins (.3); Email exchanges with client regarding Warner Robins (.4); Email exchange with client regarding new lease matter (.2); Prepare and send mail to buyer counsel and client regarding Ocala PSA (.2); Gather information requested by client on University publishing (.2); Telephone conferences with broker regarding Tamarac LOI's (.3); Prepare and send e-mail to broker regarding Tamarac LOI (.2); Email exchange with client regarding list of disputed invoices on University Publishing matter (.2); Telephone conferences with client regarding Ocala PSA and Warner Robins (.5); Email exchange with buyer counsel regarding personal property matter on Ocala property (.2); Make revisions to exhibit page of Ocala PSA (.2) |
| 11/05/12 | P. Kopfinger | 3.20  | Telephone conference with buyer counsel regarding PSA execution, next steps (.3); Prepare and send e-mail to buyer counsel regarding PSA (.2); Telephone conference   |

| Date     | Attorney     | Hours | Description   |
|----------|--------------|-------|---|
|          |              |       | with debtor counsel regarding fee applications, lease termination and Ocala (.3); Telephone conference with broker regarding Ocala transaction (.2); Study revised sale motion on Ocala (.5); Telephone conferences with client regarding real estate matters (.6); Email exchange with local Florida counsel regarding title insurance rates (.3); Telephone conference with broker regarding Tamarac LOI (.2); Email exchanges with debtor counsel regarding Ocala, ATCOB (.3); Telephone conference with local Florida counsel regarding title insurance premium rates and Ocala transaction (.3)  |
| 11/06/12 | P. Kopfinger | 6.40  | Telephone conferences with client regarding ATCOB and other real estate matters (.6); Email exchanges with client regarding ATCOB and local counsel (.3); Prepare and send e-mail to broker regarding Tamarac (.2); Telephone conference with debtor counsel regarding various real estate matters (.7); Compile and send to debtor counsel requested information on Ocala transaction (.3); Redraft lease termination agreement on ATCOB (1.5); Study effect of lease termination following rejection of lease (1.3); Revise LOI on Tamarac (FPIP) (.5); Study ordinary course order regarding fee matter for local counsel (.3); Email exchanges with debtor counsel regarding Ocala sale motion (.4); Study revised Ocala sale motion (.3) |
| 11/07/12 | P. Kopfinger | 4.50  | Telephone conference with client regarding ATCOB lease matter (.4); Telephone   |

| Date     | Attorney     | Hours | Description   |
|----------|--------------|-------|---|
|          |              |       | conference with local Georgia counsel regarding Warner Robbins and ground lease matter (.3); Receive and study proposed letter to US Realty Advisors regarding lease pool locations (.2); Telephone conference with debtor counsel regarding ATCOB ground lease termination and other real estate matters (.4); Telephone conference with local Florida counsel regarding Tamarac LOI matters (.2); Make additional revisions to LOI on Tamarac (FPIP) (.4); Prepare and send e-mails to client regarding ATCOB ground lease matters (.3); Finalize ATCOB lease termination agreement (.8); Study ATCOB Ground Lease provisions regarding additional rent in light of rejection cap (.8); Email exchanges with debtor counsel regarding ATCOB lease termination (.3); Email exchange with purchaser counsel regarding Warner Robins (.2); Prepare and send email to broker regarding Tamarac transaction (.2) |
| 11/08/12 | P. Kopfinger | 2.90  | Email exchange with buyer counsel regarding Ocala transaction matters (.2); Telephone conferences with client regarding various real estate matters (.7); Email exchange with debtor counsel regarding ATCOB lease termination (.2); Email exchanges with landlord regarding ATCOB lease termination (.5); Telephone conference with B. Berg regarding Warner Robins (.3); Study Landlord revisions to ATCOB lease termination (.4); Telephone conference with Landlord regarding ATCOB lease termination (.2);   |

| Date     | Attorney     | Hours | Description  |
|----------|--------------|-------|--|
|          |              |       | Review emails from Landlord counsel to real estate counsel regarding property description issue (.2)   |
| 11/09/12 | P. Kopfinger | 3.10  | Receive and study comments to revised LOI on Tamarac (Master Development) (.3); Telephone conference with local Florida counsel regarding Tamarac LOI (.2); Telephone conferences with client regarding Tamarac (LOI's) (.4); Telephone conference with broker regarding Tamarac LOI's (.2); Prepare and send email to broker regarding Tamarac LOI's (.2); Make final revisions to Tamarac LOI (FPIP) (.4); Prepare and send email to Landlord on ATCOB Ground Lease regarding Second Addendum to Ground Lease (.2); Prepare and send email to client regarding Tamarac LOI's (.2); Make revisions to Tamarac LOI (Master Development) (.8); Prepare and send email to B. Berg regarding Warner Robins transaction (.2) |
| 11/09/12 | E. Spurgeon  | 0.40  | Review applicable local rules and Bankruptcy rules re: hearing date, timing of filing  |
| 11/12/12 | P. Kopfinger | 5.10  | Prepare schedule of significant dates/timing regarding Ocala transaction (1.5); Review client file material and pull and compile disclosure materials of Ocala transaction (1.1); Study master leases (from past sale/leaseback transactions) and authority concerning divisibility and severability of master leases (1.6); Email exchanges with client regarding Ocala transaction (.3); Prepare and send email to broker regarding Ocala transaction (.2); Telephone  |

| Date     | Attorney     | Hours | Description  |
|----------|--------------|-------|--|
|          |              |       | conference with buyer counsel regarding Ocala transaction (.2); Prepare and send email to broker regarding Ocala transaction (.2)  |
| 11/13/12 | P. Kopfinger | 4.30  | Email exchanges with client regarding office lease matters (.4); Prepare correspondence to buyer counsel regarding Ocala transaction (.2); Email exchange with broker regarding reply on Tamarac LOI (FPIP) (.2); Telephone conference with client regarding office lease (.3); Study proposed revision to Tamarac LOI (FPIP) (.3); Email exchange with buyer counsel regarding Ocala transaction (.2); Email exchanges with debtor counsel regarding sale motion on Ocala and fee issues (.4);        |
| 11/14/12 | P. Kopfinger | 4.60  | Email exchanges with broker regarding Tamarac LOI (Master Development) (.2); Email exchanges with to client regarding office lease and Tamarac LOI's (.2); Prepare and send email to broker regarding conference call (.2); Study Biloxi Shopping Center lease, attachments and amendments thereto in connection with lease modification (3.2); Telephone conference with broker regarding Tamarac LOI's (.2); Telephone conference with client regarding office lease and Tamarac LOI's matters (.6); |
| 11/15/12 | P. Kopfinger | 3.60  | Telephone conference with debtor counsel regarding fee and real estate matters (.5); Email exchange with buyer counsel regarding status on Warner Robins (.2); Prepare lease extension and amendment on Biloxi lease (2.2); Telephone conferences with   |

| Date     | Attorney     | Hours | Description   |
|----------|--------------|-------|---|
|          |              |       | client regarding Warner Robins and Biloxi lease amendment (.5); Receive email from landlord regarding Smyrna, Georgia lease (.2);   |
| 11/16/12 | P. Kopfinger | 2.10  | Participate in conference call with client and broker regarding Tamarac (.4); Telephone conferences with client regarding Tamarac and lease matters (.6); Email exchanges with debtor counsel regarding loan agreement schedules, office lease, Ocala and fee matters (.4); Telephone conference with debtor counsel regarding loan agreement schedules and real estate matters (.3); Gather requested documents for debtor counsel (.4)                  |
| 11/19/12 | P. Kopfinger | 3.10  | Email exchange with landlord regarding Smyrna, Georgia lease (.2); Prepare lease amendment on Edgewater Mall lease (1.6); Telephone conference with client regarding Warner Robins and other real estate matters (.4); Determine options regarding lease termination on Smyrna, Georgia location (.4); Telephone conference with B. Berg regarding Warner Robins transaction (.3); Email exchanges with B. Berg regarding Warner Robins transaction (.2); |
| 11/20/12 | P. Kopfinger | 3.50  | Multi telephone conferences with client regarding Biloxi lease amendment, Smyrna lease termination, food distribution contract, Tamarac sale, and office leases and other real estate matters (.8); Prepare and send emails to client regarding Biloxi lease amendment and office lease amendment (.3); Receive emails from debtor counsel regarding subpoena matters   |

| Date     | Attorney      | Hours | Description  |
|----------|---------------|-------|--|
|          |               |       | (.3); Telephone conference with debtor counsel regarding subpoena matters (.2); Email exchange with broker regarding Tamarac transaction (.2); Study subpoena from unsecured creditors' committee (.3); Email exchange with client regarding food distribution concrete (.2); Study and compare differences in legal descriptions regarding Smyrna property (.8); Telephone conference with B. Jenkins regarding AIG office lease (.2); Telephone conference with landlord regarding Smyrna lease termination (.2) |
| 11/21/12 | P. Kopfinger  | 0.50  | Telephone conference with debtor counsel regarding food distribution agreement (.2); Telephone conference with client regarding food distribution agreement (.3)   |
| 11/26/12 | P. Kopfinger  | 6.50  | Prepare purchase and sale agreement on Tamarac property (Master Development) (4.4); Telephone conference with local Florida counsel regarding Tamarac purchase agreement (.2); Email exchange with local Florida counsel regarding special warranty deed (.2); Telephone conference with client regarding food distribution agreement (.3); Study existing distribution agreement (.7); Receive emails from client regarding payment matter (.2); Initial review of proposed distribution agreement (.5)           |
| 11/26/12 | C. Stinneford | 0.25  | Drafting Suggestion of Bankruptcy.   |
| 11/26/12 | E. Spurgeon   | 0.30  | Receive, respond to inquiry re: certificate of service for final fee app and notice of hearing; file COS and attached mailing matrix re  |

| Date     | Attorney     | Hours | Description   |
|----------|--------------|-------|---|
|          |              |       | same  |
| 11/27/12 | P. Kopfinger | 4.20  | Prepare and send emails to local Florida counsel regarding Tamarac PSA (.2); Email exchanges with client regarding meeting on distribution agreement (.2); Telephone conferences with client regarding various real estate matters (.6); Telephone conferences with B. Berg regarding Warner Robins transaction (.8); Receive sand study termination notice on Warner Robins (.3); Telephone conferences with debtor counsel regarding Warner Robins transaction (.3); Telephone conference with local Florida counsel regarding Tamarac PSA (.3); Email exchange with client regarding Warner Robins transaction (.2); Receive email from client regarding taking on BRFM (.2); Study letter from city parish regarding BRFM (.3); Study new proposal and supporting document from buyer on Warner Robins (.8) |
| 11/28/12 | P. Kopfinger | 6.70  | Telephone conference with debtor counsel regarding distribution agreement and other matters (.3); Telephone conferences with client regarding distribution agreement (.4); Email exchange with client regarding document production (.2); Study distribution agreement (2.1); Receive email from landlord regarding ATCOB (.2); Prepare and send email to client regarding fee matter (.2); Receive emails from debtor counsel regarding distribution agreement (.2); Study term sheet and proposed order regarding distribution agreement (.4); Meet with client regarding distribution agreement (2.5); Email   |



| Date     | Attorney     | Hours | Description  |
|----------|--------------|-------|--|
|          |              |       | exchange with broker regarding Tamarac PSA (.2);   |
| 11/29/12 | P. Kopfinger | 5.10  | Edit and revise distribution agreement (3.9); Telephone conferences with client regarding distribution agreement (.5); Email exchanges with client regarding distribution agreement (.2); Prepare and send email to landlord regarding Smyrna lease termination (.2); Study updated distribution agreement received from client (.4)   |
| 11/30/12 | P. Kopfinger | 5.30  | Telephone conferences with client regarding distribution agreement, Expropriation matter, collection matter (1.5); Make revisions to termination of Ground Lease (Smyrna, GA) (.5); Email exchange with landlord regarding Ground Lease termination (.2); Telephone conference with landlord regarding Ground Lease termination (.2); Study revised drafts of motion to approve Merchants deal (.8); Revise distribution agreement (.6); Email exchange with broker regarding Tamarac (.2); Telephone conference with local Florida counsel regarding Tamarac PSA (.2); Study proposed order on Merchants matter (.2); Telephone conference with debtor counsel regarding Merchants matter (.3); Receive email from client regarding expropriation matter (.2); Study new terms on Merchants matter (.4) |
|          |              |       | <b>Total Hours 78.55</b>   |
|          |              |       | <b>Total Fees \$23,898.25</b>  |

**Attorney Summary**

| Attorney      | Hours | Rate   | Amount    |
|---------------|-------|--------|-----------|
| P. Kopfinger  | 77.60 | 305.00 | 23,668.00 |
| C. Stinneford | 0.25  | 375.00 | 93.75     |
| E. Spurgeon   | 0.70  | 195.00 | 136.50    |

**Disbursements**

| Date     | Description  | Amount            |
|----------|--|-------------------|
| 08/22/12 | Parking Expense incurred by C. Stinneford while in Houston, Texas.                 | 3.00              |
| 11/02/12 | Postage Expense  | 0.85              |
| 11/05/12 | Copy Expense   | 3.70              |
| 11/05/12 | Federal Express to Klein & Klein, LLC  | 21.72             |
| 11/12/12 | Copy Expense   | 5.80              |
| 11/13/12 | Expenses for professional services provided by Electronic Discovery of Baton Rouge | 11.64             |
| 11/14/12 | Federal Express to Fred Roberts  | 21.72             |
| 11/15/12 | Copy Expense   | 782.40            |
| 11/15/12 | Postage Expense  | 210.80            |
| 11/15/12 | Postage Expense  | 260.40            |
| 11/20/12 | Postage Expense  | 1.50              |
|          | <b>Total Disbursements</b>   | <b>\$1,323.53</b> |

**TOTAL DUE FOR THIS MATTER** **\$25,221.78**

0170

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December 14, 2012  
Invoice 274740

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**\* \* \* R E M I T T A N C E C O P Y \* \* \***

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|   |                           |
|---|---------------------------|
| Total Fees                              | \$23,898.25               |
| Total Costs                             | \$1,323.53                |
| <b>Total Current Fees and Costs Due</b> | <b><u>\$25,221.78</u></b> |

Please Send Payment And Remittance Copy To:

**Gordon, Arata, McCollam, Duplantis & Eagan, LLC**  
**Attorneys at Law**  
**201 St. Charles Avenue, 40th Floor**  
**New Orleans, LA 70170-4000**

**Tax ID No. 72-0894123**

**Wire Instructions**

Bank: Capital One  
P.O. Box 6154  
New Orleans, LA 70161

Swift Code: HIBKUS44  
Routing #: 06 50 0009 0  
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC  
201 St. Charles Avenue, 40th Floor  
New Orleans, LA 70170-4000

**Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions**