




SO ORDERED.

SIGNED December 19, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING MOTION FOR (I) AN INCREASE OF THE EXCLUSIVE PERIOD IN WHICH THE DEBTORS MAY FILE A PLAN, (II) AN INCREASE OF THE TIME IN WHICH DEBTORS HAVE BEEN ORDERED TO FILE A PLAN, AND (III) AN INCREASE OF PERIOD IN WHICH THE PLAN MUST BE ACCEPTED IN ORDER TO MAINTAIN THE EXCLUSIVE PERIOD**

Considering the *Motion For (i) an Increase of The Exclusive Period In Which The Debtors May File a Plan in Order to Maintain The Exclusive Period, (ii ) an increase of the*

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2562423.1}

*Time in which the Debtors Have Been Ordered to File a Plan, and (iii) an Increase of the Period in which the Plan Must Be Accepted in Order to Maintain the Exclusive Period (the “Motion”)* (Docket No. 351), which came on for hearing on December 11, 2012;

**IT IS ORDERED** that the Motion is **GRANTED**;

**IT IS FURTHER ORDERED** that the date by which the Debtors have been ordered to file a plan be extended by 90 days, up to and including April 9, 2013;

**IT IS FURTHER ORDERED** that the exclusive period for the Debtors to file a plan shall be extended by 90 days, up to and including April 9, 2013;

**IT IS FURTHER ORDERED** that the period of time that the Debtors have to gain acceptance of a plan shall be extended by 90 days, up to and including June 10, 2013.

**###**

**This Order was prepared and is being submitted by:**

R. PATRICK VANCE (#13008)  
ELIZABETH J. FUTRELL (#05863)  
MARK A. MINTZ (#31878)  
TYLER J. RENCH (#34049)  
Jones, Walker, Waechter, Poitevent,  
Carrère & Denègre, L.L.P.  
201 St. Charles Avenue, 51st Floor  
New Orleans, Louisiana 70170  
Telephone: (504) 582-8000 / Direct: 582-8194  
Direct Facsimile: (504) 589-8194  
Email: pvance@joneswalker.com  
Email: efutrell@joneswalker.com  
Email: mmintz@joneswalker.com  
Email: trench@joneswalker.com

**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

{N2562423.1}

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Dec 19, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 21, 2012.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

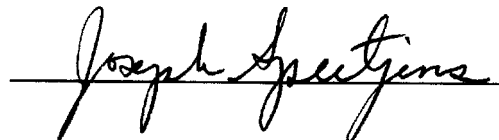
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 21, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 19, 2012 at the address(es) listed below:

Albert J. Derbes on behalf of Creditor Committee Official Committee of Unsecured Creditors  
ajdiv@derbeslaw.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com,  
rwjones@pattonboggs.com;bsmith@pattonboggs.com

Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
chris.maddux@butlersnow.com

Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com,  
pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com

Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
dannie.garrett@butlersnow.com

David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC  
waguespack@carverdarden.com, plaisance@carverdarden.com

David L. Pollack on behalf of Interested Party Aronov Realty Management  
pollack@ballardspahr.com

David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com,  
shannon@thekeatingfirm.com

Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC  
ddraper@hellerdraper.com

Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com,  
jmagallanes@joneswalker.com;sliberio@joneswalker.com

Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee  
fbunol@derbeslaw.com, dharvey@derbeslaw.com

Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov

J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

John P. Dillman on behalf of Creditor Harris County houston\_bankruptcy@publicans.com

Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com,  
zfrederick@mcglinchey.com

Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net

Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured  
Creditors hancockb@gtlaw.com

Leo D. Congeni on behalf of Creditor Trademasters, Inc. leocongeni@bellsouth.net,  
officeofeturner@bellsouth.net

Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com,  
pbartholomew@gordonarata.com;jalcantara@gordonarata.com

Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com,  
mmcadory@joneswalker.com;sliberio@joneswalker.com

Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com

Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com,  
slavelle@winstead.com

Paul N. Debaillon on behalf of Creditor Southern Commercial Buildings, LLC  
pauld@debaillonmiley.com

Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com

Phillip K. Wallace on behalf of Creditor Cora & Elwyn Ball philkwall@aol.com

R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com,  
dschulte@joneswalker.com

Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com

Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com

Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC  
pbartholomew@gordonarata.com, jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com

Shari L. Heyen on behalf of Creditor Committee Official Committee of Unsecured Creditors  
heyens@gtlaw.com, kurzweild@gtlaw.com;hartle@gtlaw.com;eastlaked@gtlaw.com

Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com

Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice  
steve.rosenblatt@butlersnow.com

Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC  
tmanthey@hellerdraper.com,  
kfritscher@hellerdraper.com;jlasseigne@hellerdraper.com;cnobles@hellerdraper.com;awientjes@heller  
draper.com

Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com

Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney  
shullaw@bellsouth.net

William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts  
bk-bfrazell@texasattorneygeneral.gov

William H. Patrick on behalf of Interested Party CB Agency Services, LLC  
wpatrick@hellerdraper.com

TOTAL: 39