

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

**MOTION FOR AN ORDER (A) ESTABLISHING A BAR DATE FOR FILING
PROOFS OF CLAIM, (B) APPROVING THE BAR DATE NOTICE,
AND (C) APPROVING MAILING PROCEDURES**

NOW INTO COURT, through undersigned counsel, come the debtors and debtors-in-possession (collectively, the “Debtors”),² who file this Motion for an Order (A) Establishing a Bar Date for Filing Proofs of Claim, (B) Approving the Bar Date Notice, and (C) Approving Mailing Procedures (this “Motion”). In support of this Motion, the Debtors respectfully represent as follows:

BACKGROUND

1. On September 11, 2012, (the “Petition Date”), the Debtors filed their voluntary petitions for relief under Title 11, Chapter 11 of the United States Code (collectively referred to as the “Chapter 11 Case”). The Debtors continue to operate their business and manage their property as debtors-in-possession pursuant to 11 U.S.C. §§1107 and 1108. An Official Committee of Unsecured Creditors has been appointed in this Chapter 11 Case on October 23,

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

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2012.

2. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334. Venue of this proceeding and this Motion is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(A) and (O).

BASIS FOR RELIEF AND RELIEF REQUESTED

3. In order to develop and confirm a plan of reorganization, the Debtors will need to possess complete and accurate information regarding the nature, amount and status of all claims (“Claims”)³ against the Debtors that will be asserted in this Chapter 11 Case.

4. Accordingly, by this Motion, the Debtors seek entry of an order (the “Bar Date Order”) (attached to this Motion as Exhibit 1) (a) fixing 5:00 p.m. (Central Standard Time) on March 15, 2013, as the bar date by which proofs of claim against the Debtors must be filed (the “Bar Date”), (b) approving the Debtors’ proposed notice of the Bar Date (the “Bar Date Notice”) (attached to this Motion as Exhibit 2), and (c) approving the mailing procedures.

5. The relief sought herein is authorized by Rule 3003(c)(3), Rule 2002(a)(7), and Rule 2002(l) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

A. Establishing a Bar Date, Exceptions to the Bar Date, and the Standard Form for Proofs of Claim

6. As set forth in the proposed Bar Date Order, the Debtors request that each person or entity (including, without limitation, each individual, partnership, joint venture, limited liability company, corporation, estate, trust and governmental unit) that asserts a claim (as defined in section 101 of the Bankruptcy Code) against the Debtors that arose before the Petition

³ The term “Claim,” as used herein, has the meaning ascribed to it in 11 U.S.C. § 101(5).

Date (such claim being a “Pre-Petition Claim”) be required to file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Bar Date by either mail or delivery by hand, courier, or overnight service to the office of the Clerk of this Bankruptcy Court.

7. The Debtors propose that creditors holding or wishing to assert the following types of Pre-Petition Claims against the Debtors need not file a proof of claim with respect to such Pre-Petition Claims on or before the Bar Date (collectively, “the Excluded Pre-Petition Claims”):

- (a) Any Pre-Petition Claim for which a proof of claim against the Debtors utilizing a claim form which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure has already been properly filed with the Clerk of this Court;
- (b) Any Pre-Petition Claim (i) which is listed on the Debtors’ Schedules of Liabilities (the “Schedules”), (ii) which is not described in such Schedules as “disputed,” “contingent,” or “unliquidated,” and (iii) the holder of such Pre-Petition Claim does not dispute the amount, priority, status or nature of such Pre-Petition Claim as set forth in the Schedules;
- (c) Any Pre-Petition Claim to the extent that such Pre-Petition Claim has been paid by the Debtors with the authorization of this Court; and
- (d) Any Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.

8. Further, the Debtors request that proofs of claim for any rejection damage claims arising during this Chapter 11 Case under sections 365(g) and 502(g) of the Bankruptcy Code be

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filed by the later of (a) thirty (30) days after the effective date of such rejection as provided by an order of this Court or pursuant to a notice under procedures approved by this Court, and (b) the Bar Date. Proofs of claim for any other Pre-Petition Claims with respect to a lease or contract must be filed no later than the Bar Date.

B. Special Content Requirements For Proofs Of Claim

Pursuant to this Court's order of September 14, 2012, the separately filed Chapter 11 bankruptcy cases of Piccadilly Restaurants, LLC (Case No. 12-51127), Piccadilly Food Service, LLC (Case No. 12-51128), and Piccadilly Investments, LLC (Case No. 12-51129) have been jointly administered "for procedural purposes only." (Dkt. No. 43 at 2) (the "Joint Administration Order"). Accordingly, a single docket sheet has been maintained under the Piccadilly Restaurants, LLC, case, for all matters concerning these three separate cases. However, the Joint Administration Order specifically directed that "separate claims registers shall be maintained and each creditor shall file a proof of claim against a particular Debtor's estates" Id.

In accord with the Joint Administration Order, the Debtors propose the following:

- (a) That all persons or entities asserting claims against more than one Debtor in these jointly administered cases be required to file a separate proof of claim for each Debtor,
- (b) That any person or entity submitting a proof of claim in these jointly administered cases be required to identify on their proof of claim form the name of the one Debtor to which the proof of claim applies along with the applicable bankruptcy case number for that Debtor,
- (c) A proof of claim which does not identify any Debtor will be deemed as filed only against Piccadilly Restaurants, LLC,

- (d) If a proof of claim inappropriately states that it is filed against Piccadilly Restaurants, LLC, and also Piccadilly Investments, LLC, and/or Piccadilly Food Service, LLC, that proof of claim will be deemed to be filed only against Piccadilly Restaurants, LLC.
- (e) If a proof of claim inappropriately states that it is submitted against both Piccadilly Investments, LLC and Piccadilly Food Service, LLC, and does not list Piccadilly Restaurants, LLC, such proof of claim shall be treated as if it were filed only against the first Debtor listed in the proof of claim.

These requirements are reasonable and not unduly burdensome. Claimants will know, or should know, the identity of the Debtor against whom they are asserting a claim. Requiring parties to identify a specific Debtor against which a claim is asserted will undoubtedly expedite the Debtors' review of proofs of claim in the jointly administered cases.

C. Persons or Entities To Receive Notice of the Bar Date By Mail

9. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtors propose to provide actual notice of the Bar Date by mailing a notice substantially in the form attached to this Motion as Exhibit 2, together with a proof of claim form, to the following (collectively, the "Service Parties"):

- (a) The Office of the United States Trustee;
- (b) Each member of any Committee appointed pursuant to the Bankruptcy Code, and any attorneys for such a Committee;
- (c) All holders of Pre-Petition Claims listed on the Schedules at the addresses stated therein;

- (d) All current and recent employees of the Debtors;
- (e) The district director of the Internal Revenue Service for the Western District of Louisiana, and all taxing authorities for the jurisdictions in which the Debtors conduct business;
- (f) All the landlords and leasing agents to whom the Debtors remit payments pursuant to their leases of non-residential real property;
- (g) All persons and entities requesting notice, pursuant to Bankruptcy Rule 2002, as of the entry of the proposed Bar Date Order; and
- (h) All persons and entities listed on the Court's mailing matrix on the date the Bar Date Order is entered.

10. The Debtors further reserve the right, out of an abundance of caution, to serve the Bar Date Notice to certain entities not described above, with whom, before the Petition Date, the Debtor had done business or who may have asserted a claim against the Debtors in the recent past.

D. Approval of the Form and Use of the Bar Date Notice

11. The proposed Bar Date Notice notifies the parties of the Bar Date, and contains information regarding who must file a proof of claim, the procedure for filing of proofs of claim, and the consequences of failure to timely file a proof of claim.

12. The Debtors request, therefore, that this Court approve the form and use of the proposed Bar Date Notice.

E. Proposed Timing of Notice by Mail

13. Based on the number of persons and entities to whom the Debtors propose to provide notice, including all creditors who are entitled to receive such notice, the Debtors believe

that they will be able to complete the mailing of the Bar Date Notice to the Service Parties on or before the tenth (10th) day following the entry of the proposed Bar Date Order. Upon entry of the Bar Date Order, and pursuant to Bankruptcy Rule 2002(a)(7), the Debtors intend to deposit the Bar Date Notice in the U.S. mail, postage prepaid, addressed to all known creditors. With the Bar Date of March 15, 2013, all potential claimants should have approximately forty-five (45) days' notice⁴ of the Bar Date. Such notice period is in excess of the minimum twenty-one (21) day notice period established in Bankruptcy Rule 2002(a)(7), and will provide the creditors ample time within which to prepare and file proofs of claim, if necessary.

14. After the initial mailing of the Bar Date Notice, the Debtors anticipate that they may be required to make supplemental mailings of the Bar Date Notice in a number of situations, including in the event that (a) notices are returned by the post office with forwarding addresses, necessitating a re-mailing to the new addresses, (b) certain parties acting on behalf of parties in interest decline to pass along notices to such parties and, instead, forward the Debtors the names and addresses for direct mailing, and (c) additional potential claimants become known to the Debtors. Therefore, the Debtors request the right to make supplemental mailings of the Bar Date Notice up to twenty-three (23) days in advance of the Bar Date, with any such supplemental mailings being deemed timely.

NOTICE OF THIS MOTION

15. Notice of this Motion has been given to the following: (a) the secured creditor, through Atalaya Administrative, LLC, and its counsel of record, Brent R. McIlwain and David F.

⁴ The forty-five day estimation cited above was calculated as described below. After consulting with the staff in this Court's Clerk's office, it is assumed that the hearing on this Motion may be set for January 29, 2013, and that the Bar Date Order may be entered on that same day.

Waguespack; (b) the thirty (30) largest unsecured creditors, the identity of which may be amended from time to time; (c) the twenty (20) additional random unsecured creditors; (d) all parties who have requested special notice pursuant to Bankruptcy Rule 2002; (e) counsel for the Unsecured Creditors Committee; and (f) the Office of the United States Trustee. The Debtors submit that no further notice is necessary for this Court to enter the proposed Bar Date Order.

CONCLUSION

WHEREFORE, the Debtors respectfully request that this Court enter the proposed Bar Date Order (attached hereto as Exhibit 1), establishing a bar date for filing proofs of claim, approving the Bar Date Notice (attached hereto as Exhibit 2), and approving the proposed mailing procedures. The Debtors further pray for such other general and equitable relief as may be just and appropriate.

Respectfully submitted,

/s/ Mark A. Mintz

R. PATRICK VANCE (#13008)
ELIZABETH J. FUTRELL (#05863)
MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
Jones, Walker, Waechter, Poitevent,
Carrère & Denègre, L.L.P.
201 St. Charles Avenue, 51st Floor
New Orleans, Louisiana 70170
Telephone: (504) 582-8000/ Direct: (504)
582-8368
Direct Facsimile: (504) 589-8368
Email: pvance@joneswalker.com
Email: efutrell@joneswalker.com
Email: mmintz@joneswalker.com
Email: trench@joneswalker.com

AND

PATRICK L. McCUNE (#31863)
Jones, Walker, Waechter, Poitevent,
Carrère & Denègre, L.L.P.
Four United Plaza
8555 United Plaza Blvd.
Baton Rouge, Louisiana 70809
Telephone: (225) 248-2150
Facsimile: (225) 248-3350
Email: pmccune@joneswalker.com

**Attorneys for Piccadilly Restaurants,
LLC, Piccadilly Food Service, LLC, and
Piccadilly Investments, LLC**

EXHIBIT 1 (BAR DATE ORDER)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

**ORDER (A) ESTABLISHING A BAR DATE FOR FILING
PROOFS OF CLAIM, (B) APPROVING THE BAR DATE NOTICE,
AND (C) APPROVING MAILING PROCEDURES**

Came on for hearing, this ____ day of January, 2013, the Motion for an Order (A) Establishing a Bar Date for Filing Proofs of Claim, (B) Approving the Bar Date Notice, and (C)

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

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Approving Mailing Procedures (the "Motion"), filed in the above-captioned bankruptcy cases (collectively, the "Chapter 11 Case") by the debtors and debtors-in-possession (collectively, the "Debtors"),² on _____, 2013 (Docket #__); the Court concluding that it has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334, and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (O) finds sufficient cause supports the relief sought in the Motion; accordingly,

IT IS ORDERED that the Motion be and the same is hereby **GRANTED**.

IT IS FURTHER ORDERED that, except as otherwise provided herein, each person or entity (including, without limitation, each individual, partnership, joint venture, limited liability company, corporation, estate, trust and governmental unit) that asserts a claim (as defined in section 101 of the Bankruptcy Code) against the Debtors that arose before the Petition Date (such claim being a "Pre-Petition Claim") must file a written proof of claim which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure, so as to be received on or before the Bar Date by either mail or delivery by hand, courier, or overnight service to the office of the Clerk of this Bankruptcy Court, **no later than 5:00 p.m. (Central Standard Time), on March 15, 2013** (the "Bar Date").

IT IS FURTHER ORDERED that the following content requirements for proofs of claim apply to all persons or entities filing a proof of claim in these jointly administered cases:

- (a) All persons or entities asserting claims against more than one Debtor in these jointly administered cases must file a separate proof of claim for each Debtor,

² The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

- (b) Any person or entity submitting a proof of claim in these jointly administered cases is required to identify on their proof of claim form the name of the one Debtor to which the proof of claim applies along with the applicable bankruptcy case number for that Debtor,
- (c) A proof of claim which does not identify any Debtor will be deemed as filed only against Piccadilly Restaurants, LLC,
- (d) If a proof of claim inappropriately states that it is filed against Piccadilly Restaurants, LLC, and also Piccadilly Investments, LLC, and/or Piccadilly Food Service, LLC, that proof of claim will be deemed to be filed only against Piccadilly Restaurants, LLC.
- (e) If a proof of claim inappropriately states that it is submitted against both Piccadilly Investments, LLC and Piccadilly Food Service, LLC, and does not list Piccadilly Restaurants, LLC, such proof of claim shall be treated as if it were filed only against the first Debtor listed in the proof of claim.

IT IS FURTHER ORDERED that any holder of a Pre-Petition Claim against the Debtors who is required, but fails, to file a proof of claim in respect of such Pre-Petition Claim in accordance with this Order (the “Bar Date Order”) on or before the Bar Date will forever be barred, estopped and enjoined from asserting such Pre-Petition Claim against the Debtors or their property, and the Debtors and their property will be forever discharged from any and all indebtedness or liability with respect to such Pre-Petition Claim.

IT IS FURTHER ORDERED, in accord with the Motion, that creditors holding or
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wishing to assert the following types of Pre-Petition Claims against the Debtors need not file a proof of claim on or before the Bar Date with respect to such Pre-Petition Claims:

- (a) Any Pre-Petition Claim for which a proof of claim against the Debtors utilizing a claim form which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure has already been properly filed with the Clerk of this Court;
- (b) Any Pre-Petition Claim (i) which is listed on the Debtors' Schedules of Liabilities (the "Schedules"), (ii) which is not described in such Schedules as "disputed," "contingent," or "unliquidated," and (iii) the holder of such Pre-Petition Claim does not dispute the amount, priority, status or nature of such Pre-Petition Claim as set forth in the Schedules;
- (c) Any Pre-Petition Claim to the extent that such Pre-Petition Claim has been paid by the Debtors with the authorization of this Court; and
- (d) Any Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.

IT IS FURTHER ORDERED that any rejection damage claims arising during this Chapter 11 Case under sections 365(g) and 502(g) of the Bankruptcy Code must be filed by the later of (a) thirty (30) days after the effective date of such rejection as provided by an order of this Court or pursuant to a notice under procedures approved by this Court, and (b) the Bar Date. Proofs of claim for any other Pre-Petition Claims with respect to a lease or contract must be filed no later than the Bar Date.

IT IS FURTHER ORDERED that any holder of any Pre-Petition Claim who is required, but fails, to file a proof of claim in accordance with this Bar Date Order on or before {N2570173.1}

the Bar Date will not be permitted to vote to accept or reject any plan of reorganization or liquidation or participate in any distribution in the Chapter 11 Case on account of such Pre-Petition Claim, or to receive any further notices regarding or on account of such Pre-Petition Claim.

IT IS FURTHER ORDERED that the Notice of entry of this Bar Date Order and the Bar Date, substantially in the form of the notice attached to the Motion as Exhibit 2 (the “Bar Date Notice”), will be given by the Debtors to the following (collectively, the “Service Parties”):

- (a) The Office of the United States Trustee;
- (b) Each member of any Committee appointed pursuant to the Bankruptcy Code, and any attorneys for such a Committee;
- (c) All holders of Pre-Petition Claims listed on the Schedules at the addresses stated therein;
- (d) All current and recent employees of the Debtors;
- (e) The district director of the Internal Revenue Service for the Western District of Louisiana, and all taxing authorities for the jurisdictions in which the Debtors conduct business;
- (f) All the landlords and leasing agents to whom the Debtors remit payments pursuant to their leases of non-residential real property;
- (g) All persons and entities requesting notice, pursuant to Bankruptcy Rule 2002, as of the entry of the proposed Bar Date Order; and
- (h) All persons and entities listed on the Court’s mailing matrix on the date this Bar Date Order is entered.

IT IS FURTHER ORDERED that such Bar Date Notice is approved in all respects, and

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is deemed good, adequate and sufficient notice if served upon the foregoing Service Parties by being deposited in the United States mail, postage prepaid, on or before January 18, 2013.

IT IS FURTHER ORDERED that, so long as the initial mailing of the Bar Date Notice occurs within 10 days of the entry of this Order, the Debtors may make supplemental mailings of the Bar Date Notice up to twenty-three (23) days in advance of the Bar Date, as may be necessary in situations where (a) notices are returned by the post office with forwarding addresses, necessitating a re-mailing to the new addresses, (b) certain parties acting on behalf of parties in interest decline to pass along notices to such parties and, instead, forward the Debtors the names and addresses for direct mailing, and (c) additional potential claimants become known to the Debtors.

IT IS FURTHER ORDERED, that the Court will retain jurisdiction over the Debtors with respect to any matters, claims, rights or disputes arising from or related to the Motion or implementation of this Bar Date Order.

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This Bar Date Order submitted by:

R. PATRICK VANCE (#13008)
ELIZABETH J. FUTRELL (#05863)
MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
Jones, Walker, Waechter, Poitevent,
Carrère & Denègre, L.L.P.
201 St. Charles Avenue, 51st Floor
New Orleans, Louisiana 70170
Telephone: (504) 582-8000/ Direct: (504) 582-8194
Direct Facsimile: (504) 589-8194
Email: pvance@joneswalker.com
Email: efutrell@joneswalker.com
Email: mmintz@joneswalker.com
Email: trench@joneswalker.com

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AND

PATRICK L. McCUNE (#31863)
Jones, Walker, Waechter, Poitevent,
Carrère & Denègre, L.L.P.
Four United Plaza
8555 United Plaza Blvd.
Baton Rouge, Louisiana 70809
Telephone: (225) 248-2150
Facsimile: (225) 248-3350
Email: pmccune@joneswalker.com

**Attorneys for Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC, and
Piccadilly Investments, LLC**

EXHIBIT 2 (NOTICE OF BAR DATE)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

**NOTICE OF DEADLINE OF
MARCH 15, 2013, AT 5:00 P.M. (CENTRAL STANDARD TIME)
TO FILE PROOFS OF CLAIM AGAINST PICCADILLY RESTAURANTS, LLC,
PICCADILLY FOOD SERVICE, LLC, AND/OR PICCADILLY INVESTMENTS, LLC**

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

On September 11, 2012, (the "Petition Date"), the debtors and debtors-in-possession in the above-captioned matters (collectively the "Debtors"),² filed voluntary petitions for relief (collectively referred to as the "Chapter 11 Case") under chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the Western District of Louisiana (the "Court").

By Order of the Court entered on _____, 2013 (the "Bar Date Order"), the last day and time for filing proofs of claim against the Debtors is **March 15, 2013, at 5:00 p.m. (Central Standard Time)** (the "Bar Date"). The Bar Date and the procedures set forth below for the filing of proofs of claim apply to all claims against the Debtors that arose on or before the Petition Date.

You **MUST** file a proof of claim if you have a claim that arose on or before the Petition Date, and it is not an Excluded Pre-Petition Claim (as defined below). Acts or omissions of the Debtors that arose on or before the Petition Date may give rise to claims against the Debtors even

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

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if such claims have not matured or become fixed or liquidated before the Petition Date. Under section 101(5) of the Bankruptcy Code, and as used in this Notice, “claim” means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Creditors holding or wishing to assert the following types of claims arising on or before the Petition Date are NOT required to file proofs of claim respecting such claims:

- (a) Any Pre-Petition Claim for which a proof of claim against the Debtors utilizing a claim form which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure has already been properly filed with the Clerk of the Court;
- (b) Any Pre-Petition Claim (i) which is listed on the Debtors’ Schedules of Liabilities (the “Schedules”), (ii) which is not described in such Schedules as “disputed,” “contingent,” or “unliquidated,” and (iii) the holder of such Pre-Petition Claim does not dispute the amount, priority, status or nature of such Pre-Petition Claim as set forth in the Schedules;
- (c) Any Pre-Petition Claim to the extent that such Pre-Petition Claim has been paid by the Debtors with the authorization of this Court; and
- (d) Any Pre-Petition Claim that has been fixed and allowed by an order of this Court entered on or before the Bar Date.

The foregoing claims are collectively referred to as the “Excluded Pre-Petition Claims.”

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM.

If you wish to submit a rejection damages claim arising from the Debtors’ rejection of an executory contract or unexpired lease during the Chapter 11 Case, such proof of claim must be filed by the later of (a) thirty (30) days after the effective date of rejection of such executory contract or unexpired lease as provided by an order of this Court or pursuant to a notice under procedures approved by this Court and (b) the Bar Date. Any other claims arising before the Petition Date with respect to any executory contracts or unexpired leases must be filed no later than the Bar Date.

EXCEPT WITH RESPECT TO EXCLUDED PRE-PETITION CLAIMS, ANY CREDITOR WHO FAILS TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M.

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(CENTRAL STANDARD TIME) ON MARCH 15, 2013, FOR ANY CLAIMS THAT SUCH CREDITOR HOLDS OR WISHES TO ASSERT AGAINST THE DEBTORS, WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OF REORGANIZATION OR LIQUIDATION OR PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH CLAIM, OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM. FURTHERMORE, THE DEBTORS WILL BE FOREVER DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO SUCH CLAIM AND SUCH HOLDER.

Procedures Generally Applicable to the Filings of Proofs of Claim

Except as provided herein, proofs of claim must be filed so as to be received on or before 5:00 P.M. (CENTRAL STANDARD TIME) on March 15, 2013, at the Office of Clerk of the U.S. Bankruptcy Court, Western District of Louisiana, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050 (the "Office of the Clerk of Court").

A proof of claim will be deemed filed only if it is mailed or delivered by hand, courier or overnight service **so as to be actually received** by the Office of the Clerk of Court on or before the Bar Date. Proofs of claim may not be sent by facsimile or telecopy, and may not be sent by electronic means unless the sender previously obtained authority to use the restricted website for the Court. For additional information about the restricted website for the Court, you may review the information found at the website for the Office of the Clerk of Court, <http://www.lawb.uscourts.gov>.

All proofs of claim must be submitted in writing using a form which substantially conforms to Official Form No. 10 to the Federal Rules of Bankruptcy Procedure. You may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, from the website for the Office of the Clerk of the United States Bankruptcy Court for the Western District of Louisiana, and from the following website: <http://www.bmcgroup.com/piccadilly>.

Additionally, the following special content requirements for proofs of claim apply to all persons or entities filing a proof of claim in one or more of these jointly administered cases:

- (a) All persons or entities asserting claims against more than one Debtor in these jointly administered cases must file a separate proof of claim for each Debtor,
- (b) Any person or entity submitting a proof of claim in these jointly administered cases is required to identify on their proof of claim form the name of the one Debtor to which the proof of claim applies along with the applicable bankruptcy case number for that Debtor,
- (c) A proof of claim which does not identify any Debtor will be deemed as filed only against Piccadilly Restaurants, LLC,

- (d) If a proof of claim inappropriately states that it is filed against Piccadilly Restaurants, LLC, and also Piccadilly Investments, LLC, and/or Piccadilly Food Service, LLC, that proof of claim will be deemed to be filed only against Piccadilly Restaurants, LLC.
- (e) If a proof of claim inappropriately states that it is submitted against both Piccadilly Investments, LLC and Piccadilly Food Service, LLC, and does not list Piccadilly Restaurants, LLC, such proof of claim shall be treated as if it were filed only against the first Debtor listed in the proof of claim.

You may be listed as the holder of a claim against the Debtors in the Debtors' Schedules. Copies of the Debtors' Schedules and the Bar Date Order may be examined by interested parties between the hours of 8:00 a.m. and 5:00 p.m. (Central Standard Time) at the Office of the Clerk of Court, or by appointment during regular business hours at the New Orleans office of the Debtors' attorneys: Jones, Walker, Waechter, Poitevent, Carrère & Denègre, L.L.P., 201 St. Charles Ave., 51st Floor, New Orleans, Louisiana 70170-5100 (Attn: Mark Mintz, Esq., Ph: 504-582-8368). Additionally, copies of the Debtors' Schedules and the Bar Date Order may be downloaded from the following website: <http://www.bmcgroup.com/Piccadilly>.

IF YOU HAVE ANY QUESTIONS REGARDING THE FILING, AMOUNT, NATURE OR PROCESSING OF A PROOF OF CLAIM, YOU SHOULD CONSULT YOUR ATTORNEY. DO NOT ATTEMPT TO CONTACT THIS COURT FOR ADVICE.

Lafayette, Louisiana, this ___ day of _____, 2013.

**BY ORDER OF THE UNITED STATES
BANKRUPTCY COURT**