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September 27, 2012

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RE: PICCADILLY RESTAURANTS, LLC, PICCADILLY FOOD SERVICE, LLC, AND  
PICCADILLY INVESTMENTS, LLC, *JOINTLY ADMINISTERED*  
BANKRUPTCY CASE NUMBER 12-51127

Dear Lisa & Gentlemen:

We represent the City of Alexandria, Louisiana, a creditor and utility provider in the above matter. We are in receipt of and have reviewed the final order regarding utility payments under Section 366 of the Bankruptcy Code. We also now understand from our review of the bankruptcy record that your firm currently represents the Debtors.

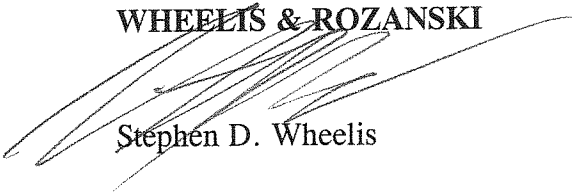
Notice is hereby given that this letter constitutes an "Additional Assurance Request" on behalf of the City of Alexandria made pursuant to that Order entered September 21, 2012 (docket #109). While it should be noted that the "request deadline" does not appear to be defined in the Order, I believe that our request is timely, given the nature of the entry of the First Day Order.

The City of Alexandria provides electrical utility services to service location 1400 MacArthur Drive, Alexandria, Louisiana. The account is delinquent pre-petition and no pre-petition deposit was posted by the Debtor. The average monthly billing approaches \$5,000 per month. The account was in default pre-petition and the City of Alexandria has no adequate assurance of payment in the form of a deposit or any other assurance.

The City of Alexandria requests a security deposit in the amount of \$15,000. Please contact our office at your earliest convenience in order that we may all comply with the term of the "Resolution Period". We look forward to working with your office to resolve this matter.

Yours very truly,

**WHEELIS & ROZANSKI**



Stephen D. Wheelis

SDW/jdj

cc: Mr. Charles E. Johnson, Jr.  
Ms. Anita Rachal