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January 11, 2013

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**and U.S. Mail**

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Shreveport, LA 71101

Re: *Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC, Debtors-in-Possession (the "Chapter 11 Case") United States Bankruptcy Court for the Western District of Louisiana, Case No. 12-51127*

{N2573409.1}

JONES, WALKER, WAECHTER, POITEVENT, CARRÈRE & DENÈGRE L.L.P.

201 ST. CHARLES AVENUE • NEW ORLEANS, LOUISIANA 70170-5100 • 504-582-8000 • FAX 504-582-8583 • [www.joneswalker.com](http://www.joneswalker.com)  
ALABAMA ARIZONA DISTRICT OF COLUMBIA FLORIDA GEORGIA LOUISIANA MISSISSIPPI NEW YORK TEXAS

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Dear Counsel:

Enclosed is the fee statement for services and costs posted by Jones, Walker, Waechter, Poitevent, Carrère & Denègre, LLP through December 31, 2012, as counsel for the debtors and debtors in possession. This statement is being submitted pursuant to the *Order Granting the Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (Docket # 231) entered in the Chapter 11 Case.

Yours sincerely,



Mark A. Mintz

Enclosure

cc: Designated Parties

**JONES WALKER**

Alabama, Arizona, District of Columbia  
Florida, Louisiana, Mississippi, Texas

FED. I.D.# 72-0445111

PICCADILLY RESTAURANTS, LLC  
ATTN: THOMAS J. SANDEMAN  
CHIEF EXECUTIVE OFFICER  
3232 S. SHERWOOD FOREST BLVD.  
BATON ROUGE, LA 70816-2292

JANUARY 10, 2013  
INVOICE NO. 634084

RE: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

FILE NO. 133752-00

FOR PROFESSIONAL SERVICES RENDERED:

DATE	INIT.	TASK CODE	ACT. CODE	DESCRIPTION	HOURS	FEES
-----	-----	-----	-----	-----	-----	-----
12/01/12	EJF	BO		WORK ON MERCHANTS' MOTION AND ORDER;	6.10	2,440.00
12/01/12	EJF	BO		REVIEW COMPARISONS OF COMPETITORS BIDS;	.90	360.00
12/01/12	EJF	BO		MEMOS TO COUNSEL FOR MERCHANTS FORWARDING DRAFT PLEADINGS;	.50	200.00
12/01/12	EJF	CAAO		REVIEW PACA CLAIMS AND MEMOS REGARDING THE SAME;	.70	280.00
12/01/12	EJF	CA		DRAFT AND REVISE MOTION FOR EXPEDITED HEARING AND ORDER ON MERCHANTS' MOTION;	.90	360.00
12/01/12	RPV	CA		RECEIVED AND REVIEWED DRAFT OF MERCHANTS' MOTION (.1); EMAILS FROM MS. FUTRELL REGARDING SAME (.1); EMAIL FROM MR. ROSENBLATT REGARDING SAME (.1).	.30	127.50

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12/01/12	BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. FUTRELL REGARDING PACA CLAIMS.	.70	140.00
12/02/12	EJF	BO	WORK ON PLEADINGS AND EXHIBITS TO PLEADINGS TO APPROVE MERCHANTS TRANSACTION;	3.80	1,520.00
12/02/12	EJF	FIN	REVIEW OBJECTIONS TO DIP FINANCING AND LAST DRAFTS OF STIPULATION FROM LENDER;	1.70	680.00
12/02/12	EJF	FIN	TELEPHONE CONFERENCES WITH COUNSEL FOR THE COMMITTEE REGARDING HEARING ON DIP FINANCING;	.40	160.00
12/02/12	EJF	BO	TELEPHONE CONFERENCES WITH CLIENTS REGARDING TERMS OF TRANSACTION WITH MERCHANTS AND EXHIBITS TO MOTION TO APPROVE THE SAME;	1.90	760.00
12/02/12	EJF	FIN	PREPARE FOR HEARING ON DIP FINANCING MOTION BY REVIEWING HEARING ON FIRST INTERIM DIP HEARING AND MOTION FOR DIP FINANCING AND RELATED MOTIONS;	1.50	600.00
12/02/12	RPV	FIN	EMAILS FROM MR. SANDEMAN AND MS. FUTRELL REGARDING DRAFT OF DIP ORDER (.2); REVIEWED DRAFT OF DIP ORDER AND THE COMMITTEE'S REVISION TO SAME (.2)	.40	170.00
12/02/12	RPV	FIN	EMAILS FROM MS. FUTRELL REGARDING ATALAYA'S POSITION REGARDING INCREASING BUDGET.	.10	42.50
12/02/12	RPV	CA	EMAILS FROM MS. FUTRELL AND MS. HEYEN REGARDING AMENDED TAX ORDER; REVIEW AMENDED ORDER.	.20	85.00
12/02/12	RPV	FIN	EMAILS FROM MR. CORNISH AND MS. FUTRELL REGARDING PROPOSED 13 WEEK BUDGET AND THE COMMITTEE LEGAL FEES.	.20	85.00

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12/02/12	RPV	BO	RECEIVED AND REVIEWED DRAFT OF MERCHANTS' MOTION AND REVISIONS TO SAME(.2); EMAILS FROM MS. FUTRELL AND MR. ROSENBLATT REGARDING SAME (.2); EMAILS FROM MS. FUTRELL AND MR. CORNISH REGARDING ADDING REPORTING REQUIREMENTS TO MOTION (.2); EMAIL FROM MR. SANDEMAN REGARDING SAME (.1); EMAIL FROM MR. PRUDHOMME REGARDING INVOICE SPREADSHEET AS EXHIBIT D (.1) .	.80	340.00
12/03/12	EJF	BO	OFFICE CONFERENCES WITH CLIENT TO FINALIZE MERCHANTS MOTION;	1.20	480.00
12/03/12	EJF	BO	MEMOS TO AND FROM, AND TELEPHONE CALLS TO AND FROM, MR. ROSENBLATT REGARDING FINALIZING THE MERCHANTS MOTION AND THE DISTRIBUTION AGREEMENT;	.60	240.00
12/03/12	EJF	CA	TELEPHONE CONFERENCE WITH UST;	.20	80.00
12/03/12	EJF	FIN	PREPARE FOR DIP HEARING;	3.80	1,520.00
12/03/12	EJF	FIN	REVIEW REDLINES OF CHANGES TO STIPULATION FOR DIP FINANCING,	1.50	600.00
12/03/12	EJF	FIN	TELEPHONE CONFERENCES WITH CLIENT REGARDING DIP FINANCING HEARING;	.50	200.00
12/03/12	RPV	FEA	TWO TELEPHONE CALLS FROM MR. SANDEMAN REGARDING ENGAGEMENT OF A FA; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME; EMAILS TO AND FROM MR. SANDEMAN REGARDING SAME; EMAILS FROM MS. FUTRELL AND MR. CORNISH REGARDING SAME.	.80	340.00

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12/03/12 RPV	FIN	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING DIP HEARING PRESENTATION; EMAIL FROM MS. FUTRELL REGARDING SAME.	.80	340.00
12/03/12 RPV	BO	RECEIVED AND REVIEWED REVISIONS TO FOOD DISTRIBUTION AGREEMENT WITH MERCHANTS FROM MR. ROSENBLATT (.1); EMAIL FROM MR. ROSENBLATT REGARDING SAME (.1) .	.20	85.00
12/03/12 RPV	CA	RECEIVED AND REVIEWED CRITICAL VENDOR MOTION AND MOTION FOR EXPEDITED HEARING (.1); EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME(.2); EMAIL FROM MR. ROSENBLATT REGARDING REVISIONS TO SAME (.1) .	.40	170.00
12/03/12 RPV	FEA	EMAILS FROM AND TO MR. SANDEMAN REGARDING RETENTION OF PROFESSIONALS (.2); EMAILS TO MS. FUTRELL AND MR. CORNISH REGARDING SAME (.2); TELEPHONE CONVERSATION WITH MR. SANDEMAN AND MR. CORNISH REGARDING SAME (.3).	.70	297.50
12/03/12 RPV	FIN	RECEIVED AND REVIEWED REVISIONS TO UCC DIP STIPULATION (.2) EMAIL FROM AND TO MS. FUTRELL REGARDING SAME (.1)	.30	127.50
12/03/12 RPV	CA	TELEPHONE CALL WITH COUNSEL REGARDING VARIOUS ISSUES INCLUDING PROFESSIONALS AND DIP ORDER (.3);OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2)	.50	212.50
12/03/12 RPV	FIN	RECEIVED AND REVIEWED FINAL 13 WEEK BUDGET (.2); EMAIL FROM MR. DEBARROS REGARDING SAME (.1); EMAILS FROM MR. MANTHEY, MS. FUTRELL AND MR. MCILWAIN REGARDING STATUS OF	.90	382.50

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BUDGET (.3); EMAIL FROM MS.  
MITRA REGARDING REVIEW OF  
BUDGET (.1); OFFICE CONFERENCE  
WITH MS. FUTRELL REGARDING  
SAME (.2).

12/03/12 RPV	CA	RECEIVED AND REVIEWED REVISIONS TO MERCHANTS MOTION (.1); EMAILS FROM MS. ROSENBLATT AND MS. FUTRELL REGARDING SAME (.2); RECEIVED AND REVIEWED EXHIBITS TO MOTION (.1); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2).	.60	255.00
12/03/12 RPV	FEO	EMAIL FROM MR. MINTZ REGARDING DEADLINES FOR FEE OBJECTIONS (.1); OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME (.1)	.20	85.00
12/03/12 RPV	FEA	RECEIVED AND REVIEWED US TRUSTEE'S RESPONSE TO THE UCC'S APPLICATIONS TO EMPLOY COUNSEL AND REQUEST FOR HEARING (.1); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2)	.30	127.50
12/03/12 RPV	CA	RECEIVED AND REVIEWED AFFIDAVITS OF DISINTERESTEDNESS.	.10	42.50
12/03/12 RPV	CAAO	RECEIVED AND REVIEWED SEVERAL PROOFS OF CLAIM FILED IN CASE.	.20	85.00
12/03/12 RPV	CA	RECEIVED AND REVIEWED MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER (I) CLARIFYING THE REQUIREMENT TO PROVIDE ACCESS TO INFORMATION; AND (II) SETTING AND FIXING CREDITOR INFORMATION SHARING PROCEDURES AND PROTOCOLS.	.20	85.00
12/03/12 BMS	CAAO	REVIEW PACA INVOICES	2.20	440.00

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12/03/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA INVOICES	.10	20.00
12/03/12	BMS	CAAO	REVIEW EMAIL FROM MS. ELLIS REGARDING PACA CLAIMS	.20	40.00
12/03/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA INVOICES	.10	20.00
12/03/12	BMS	CAAO	REVIEW EMAIL AND LETTER FROM MS. ELLIS REGARDING PACA CLAIMS	.20	40.00
12/03/12	MAM	CAAO	CONFERENCE WITH CREDITORS REGARDING 503 B 9 CLAIMS.	.50	120.00
12/03/12	BPC	LIT	ASSISTING WITH PREPARATION OF DOCUMENTS.	.60	60.00
12/03/12	M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING ON MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER TO CLARIFY REQUIREMENT TO PROVIDE ACCESS AND FIXING DEADLINES AND CALENDAR DEADLINES	.30	30.00
12/04/12	EJF	FIN	PREPARE FOR DIP HEARING;	.90	360.00
12/04/12	EJF	TRVL	TRAVEL TO COURT FOR DIP HEARING;	3.00	1,200.00
12/04/12	EJF	LIT	APPEAR IN COURT FOR DIP HEARING;	3.80	1,520.00
12/04/12	EJF	TRVL	TRAVEL TO NEW ORLEANS AFTER DIP HEARING;	4.50	1,800.00
12/04/12	EJF	BO	MEMOS AND TELEPHONE CALLS REGARDING FINALIZING DISTRIBUTION AGREEMENT FOR MERCHANTS' TRANSACTION;	.50	200.00
12/04/12	EJF	BO	NOTICE OF HEARING ON MERCHANTS' MOTION;	.10	40.00



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12/04/12 RPV	LIT	OFFICE CONFERENCES WITH AND EMAILS FROM MS. FUTRELL REGARDING HEARING	.40	170.00
12/04/12 RPV	CA	TELEPHONE CONVERSATION WITH COUNSEL REGARDING DIP HEARING (.3); EMAILS FROM AND TO MS. FUTRELL REGARDING SAME (.2).	.50	212.50
12/04/12 RPV	FEA	TELEPHONE CONVERSATION WITH MR. SANDEMAN REGARDING FA (.3); EMAILS FROM AND TO AND .OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2).	.50	212.50
12/04/12 RPV	FEO	RECEIVED AND REVIEWED LIMITED OBJECTION OF ATALAYA TO APPLICATIONS FOR EMPLOYMENT (.1);OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/04/12 RPV	BO	RECEIVED AND REVIEWED DRAFT OF PRIMARY PURCHASE AND DISTRIBUTION AGREEMENT WITH MERCHANTS (.2); EMAILS FROM MR. ROSENBLATT, MR. KOPFINGER AND MS. FUTRELL REGARDING SAME(.2)	.40	170.00
12/04/12 MAM	TRVL	TRAVEL FROM NEW ORLEANS TO LAFAYETTE.	3.00	720.00
12/04/12 MAM	LIT	PREPARE FOR AND ATTEND HEARING ON FINAL DIP ORDER.	4.00	960.00
12/04/12 MAM	TRVL	TRAVEL FROM LAFAYETTE TO NEW ORLEANS.	4.50	1,080.00
12/04/12 PLM	CA	PHONE CALLS WITH ATTORNEY REPRESENTING UTILITY COMPANY.	.20	46.00
12/04/12 PLM	CAAO	PHONE CALL WITH CREDITOR (.1); DOCUMENTING CALL (.1) .	.20	46.00
12/04/12 TJR	FEA	ASCERTAINED STATUS OF AFFIDAVIT OF DISINTERESTEDNESS FROM LYDECKER DIAZ; CORRESPONDED WITH STAFF CONCERNING SAME.	.10	23.00

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12/04/12	TJR	FEA	REVISED AND EDITED LETTER TO CLIENT CONCERNING INVOICE AND PAYMENT ADVICE FOR CLAIMS/NOTICING AGENT; CORRESPONDED WITH STAFF CONCERNING SAME.	.20	46.00
12/04/12	M R	CAAO	CORRESPONDENCE TO AND FROM MS. LIBERIO REGARDING PROOF OF CLAIM FORM	.20	20.00
12/05/12	EJF	FIN	REVIEW NEW DRAFTS OF STIPULATIONS (.8); MEMOS TO COUNSEL FOR LENDER REGARDING THE SAME (.4);	1.20	480.00
12/05/12	EJF	FIN	OFFICE CONFERENCES WITH CLIENT REGARDING DIP FINANCING AND FORECAST;	1.20	480.00
12/05/12	EJF	CA	WORK ON DRAFT OF MOTION TO FIX BAR DATE;	.30	120.00
12/05/12	EJF	FIN	TELEPHONE CALLS TO COUNSEL FOR LENDER REGARDING FINANCING AND FORECAST ISSUES;	.40	160.00
12/05/12	EJF	BO	TELEPHONE CALL TO COUNSEL FOR MERCHANTS' REGARDING PREPARATIONS FOR HEARING ON MOTION;	.50	200.00
12/05/12	EJF	BO	TELEPHONE CONFERENCE WITH CLIENT REGARDING PREPARATIONS FOR HEARING ON MERCHANTS' MOTION AND EVIDENCE FOR HEARING ON THE SAME;	.80	320.00
12/05/12	EJF	BO	WORK ON DOCUMENTS FOR HEARING EXHIBITS FOR HEARING ON MERCHANTS' MOTION;	.90	360.00
12/05/12	EJF	CA	REVIEW DOCKET FOR OBJECTIONS TO MOTIONS;	.10	40.00
12/05/12	RPV	FIN	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING DIP HEARING AND BUDGET NEGOTIATIONS	.20	85.00

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12/05/12 RPV	BO	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING MERCHANT'S MOTION (.2); REVIEWED MOTION (.1)	.30	127.50
12/05/12 RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING UCC ISSUES	.20	85.00
12/05/12 RPV	PADS	WORKED ON AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES	.50	212.50
12/05/12 RPV	FEA	TELEPHONE CONVERSATION WITH MR. CORNISH REGARDING FA	.20	85.00
12/05/12 RPV	FIN	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING BUDGET	.20	85.00
12/05/12 RPV	FIN	RECEIVED AND REVIEWED SO-CALLED FINAL DRAFT OF DIP BUDGET (.2); EMAILS FROM MR. DEBARROS, MS. FUTRELL AND MR. SANDEMAN REGARDING SAME (.2) .	.40	170.00
12/05/12 RPV	FEA	EMAILS FROM AND TO MR. CORNISH REGARDING PROFESSIONAL PROPOSAL (.2); REVIEWED REVISIONS TO SAME (.4); FORWARD SAME TO MS. FUTRELL; EMAIL TO MS. FUTRELL AND MR. SANDEMAN REGARDING SAME (.2) .	.80	340.00
12/05/12 RPV	FIN	RECEIVED AND REVIEWED DRAFT OF STIPULATION AND FINAL ORDER IN CONNECTION WITH POST PETITION FINANCING (.3); EMAILS FROM MR. MCILWAIN, MS. FUTRELL AND MR. MANTHEY REGARDING SAME (,2)	.50	212.50
12/05/12 RPV	BO	EMAILS FROM MS. FUTRELL AND MR. ROSENBLATT REGARDING FOOD DISTRIBUTION AGREEMENT WITH MERCHANT (.1) .	.10	42.50
12/05/12 BMS	CAAO	WORK ON PACA CLAIMS	.30	60.00

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12/05/12	MAM	FEA	CONFERENCE WITH MS. FUTRELL REGARDING FEE APPLICATION OF GORDON ARATA.	.20	48.00
12/05/12	MAM	FEA	CORRESPONDENCE WITH MR. DEBARROS REGARDING FEE APPLICATIONS.	.30	72.00
12/05/12	PLM	CA	EMAIL TO CLIENT.	.10	23.00
12/05/12	TJR	FEA	CORRESPONDED WITH KEAN MILLER CONCERNING EXECUTION OF AFFIDAVIT OF DISINTERESTEDNESS; CORRESPONDED WITH MR. MINTZ AND STAFF CONCERNING SAME.	.10	23.00
12/05/12	TJR	CA	TELECONFERENCE WITH MS. FUTRELL CONCERNING FIRST INVOICE TO CLIENT FROM CLAIMS/NOTICING AGENT; CORRESPONDED WITH MS. FUTRELL CONCERNING SAME.	.10	23.00
12/06/12	EJF	AD	FINALIZE ORDER ON SALE OF OCALA PROPERTY; MEMOS REGARDING THE SAME (.1);	.30	120.00
12/06/12	EJF	BO	FINALIZE ORDER APPROVING RETENTION OF REAL ESTATE ADVISORS (.2); MEMOS REGARDING THE SAME (.1);	.30	120.00
12/06/12	EJF	BO	WORK ON FINALIZING ORDER ON MERCHANTS' MOTION;	.20	80.00
12/06/12	EJF	CA	MEMO TO CREDITOR REGARDING BAR DATE;	.10	40.00
12/06/12	EJF	BO	WORK ON EXHIBITS FOR MERCHANTS HEARING;	3.20	1,280.00
12/06/12	EJF	BO	TELEPHONE CONFERENCES WITH CLIENT REGARDING MERCHANTS HEARING;	.80	320.00
12/06/12	EJF	FIN	MEMOS REGARDING BUDGET TO AND FROM CLIENT;	.60	240.00

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12/06/12	EJF	FIN	MEMOS TO COMMITTEE COUNSEL REGARDING BUDGET AND STIPULATION;	.20	80.00
12/06/12	EJF	BO	WORK ON PRESENTATION FOR MERCHANTS' MOTION;	.60	240.00
12/06/12	EJF	FIN	TELEPHONE CALLS TO ATALAYA'S COUNSEL REGARDING CHANGES TO THE STIPULATION;	.40	160.00
12/06/12	EJF	FIN	TELEPHONE CONFERENCES WITH CLIENT REGARDING DIP BUDGET;	.50	200.00
12/06/12	EJF	FIN	REVIEW DIP BUDGET;	.20	80.00
12/06/12	EJF	FIN	REVIEW CHANGES TO THE DIP STIPULATION;	.50	200.00
12/06/12	EJF	FIN	MEMOS REGARDING THE SAME;	.20	80.00
12/06/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.10	42.50
12/06/12	RPV	FEA	RECEIVED AND REVIEWED AFFIDAVITS OF DISINTERESTEDNESS.	.10	42.50
12/06/12	RPV	FIN	RECEIVED AND REVIEWED REVISED 13 WEEK CASH FLOW VARIANCE REPORT (.1); EMAILS FROM MS. FUTRELL AND MS. HEYEN REGARDING SAME (.1); EMAIL FROM MR. DEBARROS REGARDING SAME (.1).	.30	127.50
12/06/12	RPV	FIN	EMAILS FROM AND TO MR. SANDEMAN, MS. FUTRELL, MR. CORNISH, MR. DEBARROS AND MR. MINTZ REGARDING REVISING BUDGET TO INCLUDE CERTAIN EXPENSES.	.20	85.00
12/06/12	RPV	FIN	RECEIVED AND REVIEWED WEEKLY SALES REPORTS (.1) ; EMAIL FROM MR. DEBARROS REGARDING SAME (.1) .	.20	85.00

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12/06/12 RPV	FIN	EMAILS FROM MR. MANTHEY, MS. FUTRELL AND MR. DEBARROS REGARDING DIP BUDGET.	.20	85.00
12/06/12 BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/06/12 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/06/12 BB	CA	PREPARE ADDITIONAL CLIENT DOCUMENTS FOR PRODUCTION AND SERVICE VIA FTP	.40	40.00
12/06/12 M R	CA	RECEIPT AND REVIEW NOTICES OF HEARING REGARDING FOR MOTION FOR ORDER EXTENDING TIME TO ASSUME OR REJECT LEASE; ON APPLICATION TO EMPLOY GREENBERG TRAUIG, LLP, FIRST AND FINAL APPLICATION FOR FEES (GORDON ARATA), ON APPLICATION FOR ORDER TO EMPLOY ATTORNEYS ON HOURLY FEE BASIS, MOTION TO INCREASE EXCLUSIVE PERIOD, MOTION TO GRANT CRITICAL VENDOR STATUS, ON SECOND APPLICATION TO AUTHORIZE EMPLOYMENT OF PROFESSIONALS, ON APPLICATION FOR ORDER AUTHORIZING EMPLOYMENT OF GA KEEN REALTY AND FOR MOTION FOR AUTHORITY TO EXECUTE PURCHASE AND SALE AGREEMENT AND CALENDAR SAME	1.00	100.00
12/06/12 M R	CA	RECEIPT AND REVIEW AFFIDAVIT OF DISINTERESTEDNESS FOR JOHN REALE, DAVID BUTLER, MATTHEW NANNINGA AND ROBERT FUNDERBURK	.80	80.00
12/06/12 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING UPDATED CHART FOR AFFIDAVITS OF DISINTERESTEDNESS	.20	20.00
12/07/12 EJF	BO	WORK ON EXHIBITS FOR MERCHANTS' HEARING;	.80	320.00

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12/07/12	EJF	BO	WORK ON DIRECT EXAMINATION FOR MERCHANTS' HEARING;	3.90	1,560.00
12/07/12	EJF	FIN	TELEPHONE CONFERENCE WITH MS. HEYEN REGARDING DIP FINANCING AND RESCHEDULING HEARING;	.50	200.00
12/07/12	EJF	FIN	TELEPHONE TO COUNSEL FOR ATALAYA REGARDING THE SAME;	.20	80.00
12/07/12	EJF	FIN	MEMOS TO COUNSEL FOR THE COMMITTEE REGARDING NEED TO ENTER FINAL DIP FINANCING AND MERCHANTS TRANSACTION;	.20	80.00
12/07/12	EJF	FIN	DRAFT NOTICE OF AMENDED 13-WEEK FORECAST;	.20	80.00
12/07/12	RPV	FIN	RECEIVED AND REVIEWED AMENDED NOTICE ON MOTION TO USE CASH COLLATERAL.	.10	42.50
12/07/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.20	85.00
12/07/12	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO SELL FREE AND CLEAR OF LIENS.	.10	42.50
12/07/12	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO EMPLOY GA KEEN REALTY ADVISORS; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/07/12	RPV	FEA	EMAIL FROM MS. HEYEN REGARDING GT'S FEE STATEMENT (.1); REVIEW SAME (.2); EMAILS FROM MR. MINTZ AND MS. FUTRELL AND OFFICE CONFERENCE WITH MS. FUTRELL AND MR. MINTZ REGARDING SAME (.2) .	.50	212.50
12/07/12	RPV	BO	EMAILS FROM MS. FUTRELL AND MR. SANDEMAN REGARDING COMMITTEE'S SUPPORT OF MERCHANTS' MOTION.	.10	42.50

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12/07/12	RPV	FIN	RECEIVED AND REVIEWED NOTICE OF FILING AMENDED 13-WEEK CASH PROJECTION AND 13 WEEK PROJECTION; EMAILS FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/07/12	RPV	CA	EMAIL FROM MR. MINTZ REGARDING UPCOMING DEADLINES.	.10	42.50
12/07/12	RPV	CA	EMAIL FROM MR. DERBES REGARDING UPCOMING HEARINGS; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/07/12	RPV	FEA	RECEIVED AND REVIEWED BILLING PRO FORMA FOR JW FEES (1.0); EMAILS FROM AND TO AND OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME (.2)	1.20	510.00
12/07/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/07/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/07/12	BMS	CAAO	DRAFT LETTER REGARDING PACA CLAIMS	1.00	200.00
12/07/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/07/12	BMS	CAAO	REVIEW EMAIL FROM MR. DEBARROS REGARDING PACA CLAIMS	.20	40.00
12/07/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/07/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/07/12	BMS	CAAO	WORK ON PACA CLAIMS	.10	20.00
12/07/12	MAM	CA	CORRESPONDENCE WITH CLIENT REGARDING SCHEDULING OF MATTERS.	.50	120.00



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12/07/12	MAM	FEA	COMPOSE AND UPLOAD ORDER ON MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS	1.00	240.00
12/07/12	MAM	FEA	CONFERENCE WITH UCC COUNSEL REGARDING FEE STATEMENTS.	.30	72.00
12/07/12	MAM	FEA	RECEIPT AND REVIEW OF FEE APPLICATION OF UCC COUNSEL	.40	96.00
12/07/12	MAM	FEA	PREPARE DOCUMENTS REGARDING JONES WALKER FEE APPLICATION.	1.00	240.00
12/07/12	PLM	CA	PHONE CALL FROM CREDITOR.	.20	46.00
12/07/12	TJR	FEA	CORRESPONDED WITH LYDECKER DIAZ CONCERNING TREATMENT AS ORDINARY COURSE PROFESSIONAL.	.10	23.00
12/08/12	EJF	BO	WORK ON AFFIDAVIT IN SUPPORT OF MERCHANTS MOTION;	3.20	1,280.00
12/08/12	EJF	BO	WORK ON DIRECT EXAMINATION OF WITNESS FOR MERCHANTS MOTION'	3.30	1,320.00
12/08/12	EJF	BO	MEMOS TO CLIENT REGARDING MERCHANTS MOTION;	.30	120.00
12/08/12	RPV	CA	RECEIVED AND REVIEWED DRAFT OF QUESTIONS FOR TESTIMONY (.2); EMAILS FROM MS. FUTRELL REGARDING SAME (.1).	.30	127.50
12/08/12	RPV	CA	RECEIVED AND REVIEWED DRAFT OF AFFIDAVIT; EMAILS FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/08/12	RPV	CA	RECEIVED AND REVIEWED EXHIBITS TO BE FILED WITH THE MERCHANTS MOTION; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/08/12	RPV	FEA	EMAIL TO MS. FUTRELL AND MR. MINTZ REGARDING GT'S FEE STATEMENT.	.10	42.50

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12/09/12	EJF	BO	MEMOS TO AND FROM CLIENT REGARDING AFFIDAVIT IN SUPPORT OF MERCHANTS MOTION (.4); REVISE AFFIDAVIT (.8);	1.20	480.00
12/09/12	EJF	FIN	MEMOS TO AND FROM COUNSEL FOR ATALAYA AND THE COMMITTEE REGARDING DIP FINANCING STIPULATION (.3); MEMOS TO CLIENT REGARDING THE SAME (.1);	.40	160.00
12/09/12	RPV	FEA	EMAILS TO AND FROM MS. FUTRELL AND MR. MINTZ REGARDING GT'S FEE STATEMENT	.20	85.00
12/09/12	RPV	FEA	EMAIL FROM MR. MINTZ REGARDING REVISIONS TO JW FEE STATEMENT.	.30	127.50
12/09/12	RPV	CA	RECEIVED AND REVIEWED REVISIONS TO DIP STIPULATION AND ORDER; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
12/09/12	MAM	CA	CORRESPONDENCE WITH MS. FUTRELL AND MR. PRUDHOMME REGARDING AFFIDAVITS FOR HEARINGS.	.20	48.00
12/09/12	MAM	FEA	CORRESPONDENCE WITH MR. VANCE AND MS. FUTRELL REGARDING FEE STATEMENT OF COUNSEL FOR UCC.	.40	96.00
12/09/12	MAM	FEA	REVIEW FEE STATEMENT FOR JONES WALKER. (1.5) REVISE THE SAME. (.5) CORRESPONDENCE WITH MR. VANCE AND MS. FUTRELL REGARDING THE SAME. (.1)	2.10	504.00
12/09/12	MAM	FEA	RESEARCH REGARDING FEE STATEMENT FOR UCC COMMITTEE. CORRESPONDENCE AND CONFERENCE WITH MS. FUTRELL AND MR. VANCE REGARDING THE SAME.	1.00	240.00

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12/10/12	EJF	BO	WORK ON REVISIONS TO AFFIDAVIT IN SUPPORT OF MERCHANTS' MOTION AND CONFERENCE WITH CLIENT REGARDING THE SAME (2.8); TELEPHONE CONFERENCES WITH CLIENT REGARDING THE SAME (.8);	3.60	1,440.00
12/10/12	EJF	FIN	REVIEW REDLINE OF OUTSTANDING ISSUES ON DIP STIPULATION (.4); OFFICE CONFERENCES AND MEMOS TO AND CLIENT REGARDING ISSUE RELATED TO THE SAME (.3); TELEPHONE CONFERENCES WITH COUNSEL FOR THE COMMITTEE AND ATALAYA REGARDING THE SAME (1.5);	2.10	840.00
12/10/12	EJF	TRVL	TRAVEL TO BATON ROUGE TO MEET WITH CLIENT REGARDING PREPARATION FOR HEARING ON MERCHANTS' MOTION;	1.50	600.00
12/10/12	EJF	BO	MEETING WITH CLIENT REGARDING MERCHANTS' MOTION AND PREPARATION FOR HEARING ON THE SAME;	1.80	720.00
12/10/12	EJF	TRVL	TRAVEL TO LAFAYETTE FOR HEARINGS;	.80	320.00
12/10/12	RPV	CA	RECEIVED AND REVIEWED AFFIDAVIT OF PATRICK PRUDHOMME (.2); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.30	127.50
12/10/12	RPV	CAAO	RECEIVED AND REVIEWED SEVERAL PROOF OF CLAIM FILED.	.20	85.00
12/10/12	RPV	BO	EMAIL TO MS. FUTRELL REGARDING ISSUES WITH ATALAYA.	.10	42.50
12/10/12	RPV	BO	RECEIVED AND REVIEWED DRAFT OF DIP FINANCING STIPULATION; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00

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12/10/12 RPV	BO	EMAILS FROM MS. FUTRELL AND MR. DEBARROS REGARDING CRITICAL VENDOR CASH PAYMENT.	.20	85.00
12/10/12 RPV	BO	EMAILS FROM MS. FUTRELL AND MS. HEYENS REGARDING MERCHANTS MOTION EXHIBITS (.2); REVIEW EXHIBITS (.1).	.30	127.50
12/10/12 RPV	FEA	RECEIVED AND REVIEWED INVOICES FROM THE UCC'S COUNSEL (.1); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/10/12 RPV	CAAO	EMAIL FROM CREDITOR REGARDING DEADLINES TO FILE PROOFS OF CLAIM (.1); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/10/12 MAM	TRVL	TRAVEL FROM NEW ORLEANS TO BATON ROUGE	1.50	360.00
12/10/12 MAM	CA	MEETING WITH MR. PRUDHOMME AND MS FUTRELL REGARDING CRITICAL VENDOR MOTION.	1.80	432.00
12/10/12 MAM	FIN	CONFERENCE WITH MR. SANDEMAN AND MS. FUTRELL REGARDING DIP MOTION.	.20	48.00
12/10/12 MAM	TRVL	TRAVEL FROM BATON ROUGE TO LAFAYETTE	.80	192.00
12/10/12 PLM	CA	RESEARCH RESPONDING TO INQUIRY FROM CREDITOR (.5); PHONE CALL TO CREDITOR (.1).	.60	138.00
12/10/12 PLM	CA	PHONE CALL TO CREDITOR.	.20	46.00
12/10/12 TJR	FEA	CORRESPONDED WITH LYDECKER DIAZ CONCERNING REQUEST NOT BE TREATED AS ORDINARY COURSE PROFESSIONAL.	.20	46.00
12/10/12 TJR	CA	RESEARCHED DEADLINE FOR FILING PROOF OF CLAIMS IN RESPONSE TO CREDITOR REQUEST.	.10	23.00

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12/11/12	EJF	LIT	PREPARE FOR AND APPEAR IN COURT FOR HEARINGS ON THE MERCHANTS MOTION;	2.80	1,120.00
12/11/12	EJF	FIN	CONFERENCES REGARDING THE DIP STIPULATION;	.20	80.00
12/11/12	EJF	BO	MEMOS REGARDING THE ORDER AND THE MERCHANTS RULING;	.20	80.00
12/11/12	EJF	TRVL	TRAVEL TO NEW ORLEANS;	3.00	1,200.00
12/11/12	EJF	CA	OFFICE CONFERENCE WITH MR. VANCE REGARDING STATUS OF CASE AND NEXT STEPS;	.20	80.00
12/11/12	RPV	BO	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING MERCHANT'S HEARING AND RELATED ISSUES; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME.	.50	212.50
12/11/12	RPV	FEA	REVIEWED STATEMENT FOR FEE APPLICATION (.3); MEMORANDUM TO MR. MINTZ REGARDING SAME (.2).	.50	212.50
12/11/12	RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING UCC ISSUES AND WORKED ON SAME (.3); EMAILS FROM MS. FUTRELL AND MR. MCULWAIN REGARDING SAME (.2).	.50	212.50
12/11/12	RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING PLAN ISSUES AND WORKED ON SAME	.50	212.50
12/11/12	RPV	CA	EMAILS FROM AND TO COUNSEL AND MR. CORNISH REGARDING CONFERENCE TO DISCUSS STATUS OF FA AND PLAN ISSUES (.2); EMAILS TO MS. FUTRELL AND MR. SANDEMAN REGARDING SAME (.1).	.30	127.50
12/11/12	RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET (.1); EMAILS FROM MR. DEBARROS AND MS. FUTRELL REGARDING SAME (.1).	.20	85.00

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12/11/12	RPV	LIT	EMAIL FROM MR. HAMMONS REGARDING LAWSUIT IN HINDS COUNTY; EMAILS TO MS. FUTRELL, MR. HAMMONS AND MR. ORTIS REGARDING SAME; EMAIL FROM MR. ORTIS REGARDING SAME.	.30	127.50
12/11/12	RPV	CA	EMAIL FROM MR. CORNISH REGARDING STATUS OF FA ENGAGEMENT.	.10	42.50
12/11/12	CJH	LIT	E-MAILS WITH P. VANCE, L. FUTRELL, AND M. MINTZ RE LAWSUIT FILED AGAINST PICCADILLY IN HINDS COUNTY, MISSISSIPPI (.2); COORDINATE OBTAINING COPY OF LAWSUIT FROM HINDS COUNTY CIRCUIT CLERK (.2); REVIEW COMPLAINT OBTAINED FROM HINDS COUNTY CIRCUIT CLERK (.1), AND E-MAIL TO M. MINTZ AND L. FUTRELL (.1); ADDITIONAL E-MAILS WITH M. MINTZ RE FILING SUGGESTION OF BANKRUPTCY. (.2).	.80	228.00
12/11/12	MAM	TRVL	TRAVEL FROM LAFAYETTE TO NEW ORLEANS.	3.00	720.00
12/11/12	MAM	LIT	PREPARE FOR AND ATTEND HEARINGS ON PICADILLY MATTERS.	3.00	720.00
12/11/12	MAM	LIT	RECEIPT AND REVIEW OF LAWSUIT FILED IN HINDS COUNTY (.3). CORRESPONDENCE REGARDING THE SAME (.2).	.50	120.00
12/11/12	MAM	FEA	PREPARE JONES WALKER FEE APPLICATION.	2.80	672.00
12/11/12	PLM	CA	FOLLOW-UP RESEARCH TO CREDITOR INQUIRY.	.30	69.00
12/12/12	EJF	BO	OFFICE CONFERENCE WITH CLIENT REGARDING VARIOUS OPERATIONAL ISSUES;	.50	200.00

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12/12/12	EJF	FEA	MEMO FROM MR. MINTZ REGARDING FEE ISSUES;	.10	40.00
12/12/12	EJF	PADS	MEMOS TO AND FROM COUNSEL AND CLIENT REGARDING MEETING TO DISCUSS PLAN;	.20	80.00
12/12/12	EJF	BO	MEMOS FROM CLIENT REGARDING LEASE ISSUES;	.50	200.00
12/12/12	EJF	CA	RECEIVED AND REVIEWED ORDERS;	.10	40.00
12/12/12	EJF	BO	MEMO TO AND FROM COUNSEL FOR MERCHANTS REGARDING IMPLEMENTATION OF NEW PROGRAM;	.10	40.00
12/12/12	RPV	BO	TELEPHONE CONVERSATION WITH MR. SANDEMAN .AND MR. CORNISH REGARDING FA NEGOTIATIONS AND RELATED ISSUES	.50	212.50
12/12/12	RPV	FEA	OFFICE CONFERENCE WITH MR. MINTZ REGARDING FEE APPLICATION	.20	85.00
12/12/12	RPV	FEA	TELEPHONE CONVERSATION WITH COUNSEL REGARDING FA (.3); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2).	.50	212.50
12/12/12	RPV	PADS	TELEPHONE CONVERSATION WITH COUNSEL REGARDING MEETING REGARDING PLAN ISSUES (.3); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.3); EMAILS FROM MR. MCILWAIN, MR. SANDEMAN, MR. CORNISH AND MS. FUTRELL REGARDING SAME (.3); EMAIL TO MS. FUTRELL, MR. CORNISH AND MS. SANDEMAN REGARDING SAME. (.2)	1.10	467.50
12/12/12	RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO EMPLOY ORDINARY COURSE PROFESSIONALS.	.10	42.50

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12/12/12	RPV	FIN	RECEIVED AND REVIEWED WEEKLY SALES REPORTS (.2); EMAIL FROM MR. DEBARROS REGARDING SAME (.1).	.30	127.50
12/12/12	RPV	BO	RECEIVED AND REVIEWED DRAFTS AND FINAL VERSION OF DIP FINANCING STIPULATION (.1); EMAILS FROM MR. MCILWAIN AND MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/12/12	RPV	CA	EMAIL FROM MS. FUTRELL REGARDING BUDGET INFORMATION DISTRIBUTION	.10	42.50
12/12/12	RPV	BO	EMAILS FROM MR. ORTIS AND MS. FUTRELL REGARDING POSSIBLY EXTENDING LEASE ON STORE.	.20	85.00
12/12/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM (.1); EMAILS FROM AND TO MR. MINTZ AND MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/12/12	CJH	LIT	E-MAIL TO M. MINTZ RE SUGGESTION OF BANKRUPTCY NEEDED FOR FILING IN HINDS COUNTY IN RE NEW LAWSUIT FILED.	.10	28.50
12/12/12	BMS	CAAO	PHONE CALL WITH MS. FUTRELL REGARDING PACA CLAIMS	.30	60.00
12/12/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/12/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/12/12	BMS	CAAO	REVIEWED EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/12/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/12/12	MAM	PADS	CONFERENCE WITH MR. MCCUNE REGARDING BAR DATE MOTION AND ORDER.	.40	96.00



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12/12/12	MAM	FEA	CONFERENCE WITH MR. VANCE REGARDING JONES WALKER FEE APPLICATION.	.20	48.00
12/12/12	MAM	LIT	RECEIPT AND REVIEW OF PROOF OF CLAIM (.2); CORRESPONDENCE WITH MR. ORTIS REGARDING THE SAME (.2).	.40	96.00
12/12/12	MAM	FEA	RESEARCH AND COMPOSE JONES WALKER FEE APPLICATION	3.90	936.00
12/12/12	MAM	CA	REVIEW OF PACA DISTRIBUTION AMOUNTS (.4); CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME (.1).	.50	120.00
12/12/12	PLM	CA	PREPARING MOTION TO SET BAR DATE FOR PROOFS OF CLAIM (.3); CONFERENCE WITH MARK MINTZ (.1).	.40	92.00
12/12/12	BB	CA	FORMAT PACA CLAIM DATA	.20	20.00
12/13/12	EJF	CAAO	WORK ON PACA CLAIMS' ISSUES;	.90	360.00
12/13/12	EJF	FIN	MEMOS TO AND FROM COUNSEL REGARDING FILING FINAL DIP STIPULATION;	.40	160.00
12/13/12	EJF	FIN	FINALIZE STIPULATION WITH SIGNATURES AND MEMO TO ATALAYA'S COUNSEL REGARDING THE SAME;	.20	80.00
12/13/12	EJF	FIN	DRAFT NOTICE OF FILING REDLINE OF STIPULATIONS (.1); FINALIZE STIPULATION AND REDLINE FOR FILING (.2);	.30	120.00
12/13/12	EJF	CA	MEMOS FROM AND TELEPHONE CALL WITH MR. KOPFINGER REGARDING LETTER OF CREDIT ISSUE (.3); MEMO TO COUNSEL FOR ATALAYA REGARDING THE SAME (.3);	.60	240.00
12/13/12	EJF	EBP	MEMO FROM CLIENT REGARDING INCENTIVE PLAN;	.20	80.00

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12/13/12	EJF	CA	REVIEW PROPOSAL AND FORWARD THE SAME TO COUNSEL FOR ATALAYA WITH MEMO;	.20	80.00
12/13/12	RPV	FIN	RECEIVED AND REVIEWED NOTICE OF FILING REDLINE THAT IS COMPARISON OF THE STIPULATION AND FINAL ORDER REGARDING POST PETITION FINANCING, ADEQUATE PROTECTION AND RELATED RELIEF AGAINST THE STIPULATION AND INTERIM ORDER REGARDING POST-PETITION FINANCING, ADEQUATE RELIEF AND OTHER RELIEF.	.20	85.00
12/13/12	RPV	FEA	RECEIVED AND REVIEWED FEE APPLICATION AND EXHIBITS; EMAILS FROM MR. MINTZ REGARDING FILING OF SAME.	.30	127.50
12/13/12	RPV	AD	EMAILS FROM MR. ORTIS, MS. FUTRELL AND MR. SANDEMAN REGARDING CORTANA CLOSING AND DEADLINES TO CLOSE ON SAME.	.20	85.00
12/13/12	RPV	BO	EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING LETTER OF CREDIT AND ATALAYA ISSUES.	.50	212.50
12/13/12	RPV	CA	EMAILS AND OFFICE CONFERENCE WITH TEAM REGARDING INQUIRY FROM REPORTER AT DEBT WIRE	.30	127.50
12/13/12	RPV	CA	RECEIVED AND REVIEWED FINAL STIPULATION (.1); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/13/12	RPV	BO	RECEIVED AND REVIEWED 13 WEEK CASH FLOW VARIANCE REPORT, AP REPORT AND OUTSTANDING CHECKS REPORT (.1); EMAIL FROM MR. DEBARROS REGARDING SAME (.1).	.20	85.00

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12/13/12 RPV	BO	EMAILS TO MS. FUTRELL REGARDING ENGAGEMENT LETTER FROM FA (.1); EMAIL TO MR. CORNISH AND MR. SANDEMAN REGARDING SAME (.1).	.20	85.00
12/13/12 RPV	FEA	EMAIL FROM MR. MINTZ REGARDING REVIEW OF GREENBERG TRAURIG INVOICE.	.10	42.50
12/13/12 RPV	BO	EMAILS FROM AND TO AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING TELEPHONE CONFERENCE WITH ATALAYA TO DISCUSS ISSUES (.2); EMAIL FROM MR. SANDEMAN REGARDING AVAILABILITY FOR PARTICIPATION IN CONFERENCE (.1)	.30	127.50
12/13/12 RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.10	42.50
12/13/12 BMS	CAAO	PHONE CALL WITH MR. PRUDHOMME REGARDING PACA ITEMS	.10	20.00
12/13/12 BMS	CAAO	WORK ON PACA CLAIMS	2.30	460.00
12/13/12 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/13/12 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/13/12 BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/13/12 BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/13/12 BMS	CAAO	PHONE CALL WITH MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/13/12 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00

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12/13/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/13/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/13/12	BMS	CAAO	CONFERENCE WITH MR. PRUDHOMME RE: PACA CLAIMS	.10	20.00
12/13/12	BMS	CAAO	REVIEWED EMAIL FROM MS. ELLIS REGARDING PACA CLAIMS	.10	20.00
12/13/12	BMS	CAAO	PHONE CALL WITH MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/13/12	MAM	FEA	REVISE AND EDIT JONES WALKER FEE APPLICATION (3.0); CONFERENCE WITH MS. FUTRELL REGARDING THE SAME (.3).	3.30	792.00
12/13/12	MAM	FEA	FINALIZE AND FILE JONES WALKER FEE STATEMENT.	1.30	312.00
12/13/12	MAM	CA	PREPARE ORDER ON MOTION TO EXTEND EXCLUSIVITY	.40	96.00
12/13/12	MAM	CA	PREPARE ORDER ON MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES.	.40	96.00
12/13/12	MAM	FEO	REVIEW OF UCC COUNSEL FEES (.7); CORRESPONDENCE WITH MR. VANCE AND MS. FUTRELL REGARDING THE SAME (.3).	1.00	240.00
12/13/12	MAM	CA	RESEARCH REGARDING LEASING ISSUES (.7); CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME (.3).	.90	216.00
12/13/12	MAM	CA	RECEIPT AND REVIEW OF BAR DATE MOTION (.4); CORRESPONDENCE WITH MR. MCCUNE REGARDING THE SAME (.4).	.80	192.00

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12/13/12	PLM	CA	PREPARING MOTION TO SET BAR DATE FOR FILING PROOFS OF CLAIM AND RELATED ORDER AND NOTICE.	6.90	1,587.00
12/13/12	PLM	CA	EDITING MOTION FOR ORDER TO SET BAR DATE FOR FILING PROOFS OF CLAIM.	1.30	299.00
12/13/12	PLM	CA	PHONE CALL TO CLERK OF COURT TO CONFIRM POTENTIAL HEARING DATES FOR MOTION TO SET BAR DATE FOR PROOFS OF CLAIM.	.10	23.00
12/13/12	TJR	CA	REVIEWED AND ANALYZED MEDIA REQUEST; TELECONFERENCE WITH MR. MINTZ CONCERNING SAME.	.10	23.00
12/13/12	BB	CA	PREPARE DOCUMENT PRODUCTION AND SERVE ON PARTIES VIA FTP TRANSFER	.20	20.00
12/14/12	EJF	AD	MEMOS WITH CLIENT REGARDING LEASE REJECTION;	.30	120.00
12/14/12	EJF	AD	TELEPHONE CONFERENCES WITH COUNSEL FOR THE COMMITTEE REGARDING LEASE REJECTION;	.20	80.00
12/14/12	EJF	BO	MEMOS REGARDING ORDINARY COURSE ISSUES RELATED TO ISSUES;	.20	80.00
12/14/12	EJF	BO	TELEPHONE CALL TO COUNSEL FOR ATALAYA REGARDING LETTER OF CREDIT ISSUE;	.10	40.00
12/14/12	EJF	CA	TELEPHONE FROM CLIENT REGARDING LEASE RENEGOTIATION ISSUES;	.10	40.00
12/14/12	EJF	CAAO	MEMOS REGARDING PACA ISSUES;	.20	80.00
12/14/12	EJF	BO	MEMOS TO MR. MINTZ REGARDING LEASING ISSUES;	.20	80.00

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12/14/12	RPV	BO	EMAILS FROM MR. ORTIS, MR. SANDEMAN AND MS. FUTRELL REGARDING LEASE ISSUES IN CONNECTION WITH CORTANA (.2); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.1)	.30	127.50
12/14/12	RPV	CAAO	RECEIVED AND REVIEWED SEVERAL PROOFS OF CLAIM.	.20	85.00
12/14/12	RPV	CA	RECEIVED AND REVIEWED SEVERAL AFFIDAVITS OF DISINTERESTEDNESS	.20	85.00
12/14/12	RPV	FEA	RECEIVED AND REVIEWED FINAL JONES WALKER APPLICATION FOR COMPENSATION AND NOTICE OF HEARING ON SAME.	.30	127.50
12/14/12	CJH	LIT	PREPARE NOTICE OF SUGGESTION OF BANKRUPTCY FOR FILING IN COUNTY COURT OF HINDS COUNTY IN RESPONSE TO SLIP AND FALL LAWSUIT FILED IN THAT COURT (.3); PREPARE CORRESPONDENCE TO CLERK AND OPPOSING COUNSEL (.2); INSTRUCT ASSISTANT RE HANDLING AND PROCEDURES (.1), AND E-MAIL COPY OF FILING TO M. MINTZ (.1).	.70	199.50
12/14/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/14/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/14/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/14/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/14/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/14/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
12/14/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00

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12/14/12	BMS	CAAO	EMAIL TO MR. PRUHOMME	.10	20.00
12/14/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/14/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/14/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/14/12	MAM	FEA	FINALIZE AND FILE FEE APPLICATION FOR JONES WALKER.	1.00	240.00
12/14/12	MAM	FEA	FINALIZE AND FILE AFFIDAVITS FOR OCPS	.50	120.00
12/14/12	MAM	BO	CONFERENCE WITH MR. ORTIS REGARDING LEASES	.40	96.00
12/14/12	TJR	FEA	TELECONFERENCE WITH SPECIAL COUNSEL FOR CLIENT TO DISCUSS IDENTITY OF SPECIAL NOTICES PARTIES (.1); REVIEWED AND ANALYZED RECENT PLEADINGS (.1); CORRESPONDED WITH SPECIAL COUNSEL CONCERNING SAME (.1).	.30	69.00
12/16/12	EJF	BO	MEMOS TO AND FROM MR. ROSENBLATT REGARDING RECONCILIATION OF THE DIFFERENTIAL CREDIT; MEMO TO CLIENT REGARDING THE SAME;	.20	80.00
12/17/12	EJF	FIN	MEMOS TO MR. MINTZ AND MR. KOPFINGER REGARDING LETTER OF CREDIT ISSUES;	.30	120.00
12/17/12	EJF	CAAO	REVIEW INFORMATION ON PACA CLAIMS AND MEMO TO MS. SIMPSON REGARDING THE SAME;	.20	80.00
12/17/12	EJF	CA	REVIEW DOCKET SHEET;	.10	40.00
12/17/12	EJF	BO	MEMOS TO AND FROM COUNSEL FOR MERCHANTS;	.10	40.00

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12/17/12	RPV	FEA	RECEIVED AND REVIEWED FIRST APPLICATION FOR COMPENSATION FILED BY GORDON ARATA AND NOTICE OF HEARING ON SAME.	.40	170.00
12/17/12	RPV	CAAO	RECEIVED AND REVIEWED SEVERAL PROOFS OF CLAIM	.20	85.00
12/17/12	RPV	RFSP	RECEIVED AND REVIEWED MOTION TO LIFT STAY AND PROOF OF CLAIM FILED BY MR. VERNON WATSON.	.30	127.50
12/17/12	RPV	BO	EMAIL FROM AND TO MR. CORNISH REGARDING STATUS OF FA PROPOSAL (.1); EMAILS FROM MR. SANDEMAN REGARDING SAME (.1); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2)	.40	170.00
12/17/12	RPV	FIN	EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING LETTER OF CREDIT ISSUES.	.40	170.00
12/17/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/17/12	BMS	CAAO	WORK ON PACA CLAIMS	1.00	200.00
12/17/12	BMS	CAAO	EMAIL TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
12/17/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/17/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/17/12	BMS	CAAO	EMAIL TO MS. FUTRELL	.10	20.00
12/17/12	PLM	CA	CALL FROM CREDITOR (.2); DOCUMENTING CALL (.1); RESPONDING TO CREDITOR INQUIRY BY EMAIL (.1).	.40	92.00
12/18/12	EJF	FIN	WORK ON LETTER OF CREDIT ISSUES;	3.90	1,560.00
12/18/12	EJF	CAAO	WORK ON PACA REPORT;	.80	320.00



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12/18/12	EJF	BO	TELEPHONE CONFERENCE WITH CLIENT REGARDING OPERATIONAL ISSUES;	.20	80.00
12/18/12	EJF	CA	REVIEW DRAFT OF MOR;	.20	80.00
12/18/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM.	.20	85.00
12/18/12	RPV	BO	RECEIVED AND REVIEWED AMENDED AND RESTATED LOAN AND SECURITY AGREEMENT; EMAILS FROM AND TO MS. FUTRELL REGARDING SAME; EMAILS FROM MR. CORNISH REGARDING SAME.	.50	212.50
12/18/12	RPV	FIN	RECEIVED AND REVIEWED FINANCIAL REPORTS AND MONTHLY OPERATING REPORT; EMAILS FROM MR. DEBARROS REGARDING SAME.	.10	42.50
12/18/12	RPV	RFSP	EMAILS TO MR. MINTZ AND MS. FUTRELL REGARDING MOTION TO LIFT STAY FILED BY VERNON WATSON (.1); EMAILS FROM MR. MINTZ REGARDING SAME (.1).	.20	85.00
12/18/12	RPV	CA	EMAILS FROM AND TO AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING REQUEST TO MEET WITH COMMITTEE MEMBERS; EMAIL FROM MR. CORNISH AND MR. SANDEMAN REGARDING AVAILABILITY FOR MEETING.	.50	212.50
12/18/12	RPV	FEA	EMAILS FROM MS. HEYEN AND MS. FUTRELL REGARDING PAYMENT OF GT INVOICE.	.10	42.50
12/18/12	RPV	BO	RECEIVED AND REVIEWED PACA CLAIMS (.1); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/18/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/18/12	BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/18/12	BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00

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12/18/12 BMS	CAAO	WORK ON PACA CLAIMS	1.50	300.00
12/18/12 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/18/12 BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/18/12 BMS	CAAO	EMAIL TO MR. PRUDHOMME	.10	20.00
12/18/12 BMS	CAAO	PHONE CALL WITH MR. PRUDHOMME	.10	20.00
12/18/12 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME	.10	20.00
12/18/12 M R	CA	RECEIPT AND REVIEW MULTIPLE EMAILS REGARDING DEADLINES TO OBJECT TO MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER CLARIFYING THE REQUIREMENT TO PROVIDE ACCESS TO INFORMATION AND SETTING AND FIXING CREDITOR INFORMATION AND PROTOCOLS; MOTION TO APPROVE FIRST APPLICATION FOR COMPENSATION FOR JONES WALKER AND MOTION TO APPROVE FIRST APPLICATION FOR COMPENSATION FOR GORDON ARATA	.30	30.00
12/19/12 EJF	PADS	TELEPHONE CONFERENCE REGARDING PLAN ISSUES WITH ATALAYA;	.90	360.00
12/19/12 EJF	FIN	TELEPHONE CALL TO CLIENT REGARDING LETTER OF CREDIT TERMINATION ISSUES AND REVIEW EMAILS REGARDING THE SAME;	.30	120.00
12/19/12 EJF	FIN	TELEPHONE CALL TO COUNSEL FOR THE COMMITTEE REGARDING REPLACE LETTER OF CREDIT ISSUES;	.20	80.00
12/19/12 EJF	FIN	DRAFT AND REVISE MOTION FOR EXPEDITED HEARING AND ORDER;	1.80	720.00

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12/19/12	EJF	FIN	REVISE MOTION REGARDING LETTER OF CREDIT;	3.00	1,200.00
12/19/12	EJF	FIN	RESEARCH LETTER OF CREDIT AND WORKERS COMPENSATION ISSUES;	1.10	440.00
12/19/12	EJF	BO	RECEIVED AND REVIEWED MERCHANTS' ORDER; MEMOS REGARDING THE SAME; TELEPHONE TO CLIENT REGARDING THE SAME;	.20	80.00
12/19/12	EJF	CA	RECEIVED AND REVIEWED ORDER ON MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES; MEMO TO CLIENT REGARDING THE SAME;	.10	40.00
12/19/12	EJF	PADS	RECEIVED AND REVIEWED ORDER ON EXTENSION OF TIME TO CONFIRM PLAN AND PROPOSE PLAN; MEMO TO CLIENT REGARDING THE SAME;	.10	40.00
12/19/12	EJF	BO	TELEPHONE CONFERENCE WITH CLIENT REGARDING LEGACY WORKERS COMPENSATION PROGRAM;	.60	240.00
12/19/12	JJL	BO	ANALYZE WORKERS' COMPENSATION LEGACY INSURANCE ISSUES RELATED TO THE RENEWAL OF A LETTER OF CREDIT;	.50	210.00
12/19/12	RPV	PADS	PREPARING FOR AND PARTICIPATE IN CONFERENCE CALL WITH ATALAYA AND ITS COUNSEL, MESSRS. SANDEMAN AND CORNISH AND MS. FUTRELL REGARDING PLAN ISSUES, HIRING OF FA AND LOC	1.50	637.50
12/19/12	RPV	BO	REVIEWED LOC (.5); EMAILS AND RESEARCH REGARDING LOC AND WORKMAN'S COMPENSATION CLAIM ISSUES FROM MESSRS. MINTZ, ORTIS AND MS. FUTRELL (.5); OFFICE CONFERENCES WITH MS. FUTRELL REGARDING SAME (.5)	1.50	637.50

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12/19/12 RPV	BO	TELEPHONE CONVERSATION WITH AND EMAILS FROM AND TO MR. ORTIS AND MS. FUTRELL REGARDING LOC AND WORKER'S COMPENSATION CLAIMS (.3); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.5)	.80	340.00
12/19/12 RPV	CAAO	RECEIVED AND REVIEWED SEVERAL PROOFS OF CLAIM	.20	85.00
12/19/12 RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION FOR COMPENSATION REQUESTED BY GORDON ARATA.	.10	42.50
12/19/12 RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO EMPLOY GREENBERG TRAUIG.	.10	42.50
12/19/12 RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO EMPLOY ALBERT DERBES	.10	42.50
12/19/12 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXTEND TIME TO ASSUME OR REJECT UNEXPIRED NONRESIDENTIAL LEASES (.1); EMAILS FROM MS. FUTRELL AND MR. ORTIS REGARDING SAME (.1).	.20	85.00
12/19/12 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXTEND EXCLUSIVE PERIOD; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
12/19/12 RPV	FIN	RECEIVED AND REVIEWED FINAL ORDER GRANTING AS MODIFIED BY CONSENT REGARDING MOTION TO USE CASH COLLATERAL.	.20	85.00
12/19/12 RPV	CA	RECEIVED AND REVIEWED NOTICE RESETTING DEADLINES ON DISCLOSURE STATEMENT.	.10	42.50

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12/19/12 RPV	CA	RECEIVED AND REVIEWED FINAL ORDER GRANTING DEBTORS' MOTION FOR AN ORDER GRANTING CRITICAL VENDOR STATUS; EMAIL FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME.	.20	85.00
12/19/12 RPV	CA	RECEIVED AND REVIEWED DRAFT OF MOTION FOR AN ORDER (A) ESTABLISHING A BAR DATE FOR FILING PROOFS OF CLAIM, (B) APPROVING THE BAR DATE NOTICE, AND (C) APPROVING MAILING AND PUBLICATION PROCEDURES; EMAIL FROM MR. MINTZ REGARDING SAME.	.50	212.50
12/19/12 RPV	CA	EMAILS FROM MESSRS. SANDEMAN AND MINTZ REGARDING SCHEDULING CONFERENCE TO DISCUSS MONTHLY OPERATING REPORT.	.10	42.50
12/19/12 RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
12/19/12 BMS	CAAO	REVIEW EMAIL FROM MS. ELLIS REGARDING PACA CLAIMS	.10	20.00
12/19/12 BMS	CAAO	EMAIL CORRESPONDENCE WITH MS. ELLIS	.10	20.00
12/19/12 BMS	CAAO	WORK ON PACA CLAIMS	.20	40.00
12/19/12 MAM	CA	RESEARCH REGARDING LETTER OF CREDIT ISSUES (1.9); CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME (.6).	2.50	600.00
12/19/12 MAM	CAAO	CORRESPONDENCE WITH CREDITORS REGARDING ADMIN CLAIMS.	.50	120.00
12/19/12 MAM	CA	RECEIPT AND REVIEW OF MOTION TO LIFT STAY (.4); CORRESPONDENCE WITH MS. FUTRELL REGARDING THE SAME (.1).	.50	120.00

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DATE	TIME	LOCATION	DESCRIPTION	AMOUNT	TOTAL
12/19/12	MAM	CA	RECEIPT AND REVIEW OF MONTHLY OPERATING REPORT (1.0); CORRESPONDENCE REGARDING THE SAME (.2).	1.20	288.00
12/19/12	PLM	CA	COMMUNICATIONS WITH CREDITOR'S ATTORNEY.	.20	46.00
12/19/12	M R	CA	RECEIPT AND REVIEW ORDER REGARDING DEADLINE TO ASSSUME OR REJECT LEASE AND CALENDAR DATE	.10	10.00
12/19/12	M R	CA	RECEIPT AND REVIEW ORDER GRANTING MOTION FOR INCREASE IN EXCLUSIVE PERIOD TO FILE A PLAN AND CALENDAR DATE	.10	10.00
12/20/12	EJF	CA	WORK ON BAR DATE PLEADINGS;	.70	280.00
12/20/12	EJF	CAAO	TELEPHONE CALL FROM COUNSEL FOR CREDITOR REGARDING CLAIMS PROCESS;	.20	80.00
12/20/12	EJF	CAAO	MEMOS REGARDING PACA REPORT (.2); FINALIZE THE SAME (.3);	.50	200.00
12/20/12	EJF	RFSP	REVIEW MOTION FOR RELIEF FROM STAY (.2); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.2); TELEPHONE FROM AND MEMO FROM OUTSIDE COUNSEL REGARDING INSURANCE ISSUES RELATED TO THE SAME (.2);	.60	240.00
12/20/12	EJF	BO	MEMOS REGARDING MERCHANTS ISSUE (.1); TELEPHONE TO CLIENT REGARDING THE SAME (.1);	.20	80.00
12/20/12	EJF	BO	REVIEW COMPENSATION ISSUE (.3); RESEARCH REGARDING THE SAME (.8);	1.10	440.00
12/20/12	EJF	FIN	REVIEW LATE FILED OBJECTION BY TAXING AUTHORITY;	.10	40.00

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12/20/12	EJF	AD	RECEIVED AND REVIEWED MEMO REGARDING SALE OF OCALA PROPERTY;	.10	40.00
12/20/12	RPV	BO	RECEIVED AND REVIEWED MONTHLY OPERATING REPORT FOR NOVEMBER 2012.	.30	127.50
12/20/12	RPV	BO	RECEIVED AND REVIEWED DEBTORS' FIRST REPORT ON RECONCILIATION AND PAYMENT OF ALLOWED PACA CLAIMS AND DISPUTED PACA CLAIMS.	.20	85.00
12/20/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.10	42.50
12/20/12	RPV	CA	EMAILS FROM MR. ORTIS AND MS. FUTRELL REGARDING STATUS OF LOC RENEWAL (.1); EMAILS FROM AND TO AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING INQUIRY FROM ATALAYA'S ATTORNEY IN CONNECTION WITH LOC (.2).	.30	127.50
12/20/12	RPV	RFSP	EMAILS FROM MS. FUTRELL AND MR. ORTIS REGARDING MOTION TO LIFT STAY IN ORDER TO PROCEED WITH EMPLOYMENT DISCRIMINATION SUIT.	.10	42.50
12/20/12	RPV	BO	RECEIVED AND REVIEWED BUDGET REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
12/20/12	RPV	CA	EMAILS FROM MS. FUTRELL AND MR. MINTZ REGARDING REVISIONS TO MOTION SEEKING ORDER TO SET BAR DATE.	.30	127.50
12/20/12	BMS	CAAO	REVIEW EMAIL FROM MS. ELLIS	.10	20.00
12/20/12	BMS	CAAO	WORK ON PACA CLAIMS	1.00	200.00
12/20/12	MAM	CA	CONFERENCE WITH CLIENT REGARDING MONTHLY OPERATING REPORT. REVISE AND EDIT THE SAME. FILE THE SAME.	2.50	600.00

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12/20/12	PLM	CA	REVIEWING PROOF OF CLAIM AND (.3); PHONE CONFERENCE WITH MARK MINTZ (.2).	.50	115.00
12/20/12	C D	CA	WORK ON DOCUMENT PRODUCTION FOR RESPONSE TO SUBPOENA SERVED BY COMMITTEE.	.20	20.00
12/20/12	RPS	LIT	ANALYSIS OF DOCUMENTS RECEIVED FROM CLIENT AND PROCESS FOR PRODUCTION.	.40	40.00
12/21/12	RPV	LIT	RECEIVED AND REVIEWED THE DEKALB COUNTY TAX COMMISSIONERS OBJECTION TO THE DEBTORS' MOTION TO OBTAIN POST-PETITION FINANCING (.1); EMAIL TO MR. MINTZ AND MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/21/12	RPV	FEA	RECEIVED AND REVIEWED FIRST APPLICATION FOR INTERIM COMPENSATION REQUESTED BY GREENBERG TRAUIG AND NOTICE OF HEARING ON SAME.	.30	127.50
12/21/12	RPV	FEA	EMAIL FROM MR. DEBARROS REGARDING PAYMENT OF LEGAL FEES.	.10	42.50
12/21/12	RPV	FIN	EMAILS FROM MR. PRUDHOMME AND MR. CORNISH REGARDING PAYMENTS AND AVAILABLE CREDIT.	.20	85.00
12/21/12	RPV	FEA	EMAILS TO AND FROM MR. MINTZ REGARDING PAYMENT OF LEGAL FEES.	.20	85.00
12/21/12	MAM	FEA	CORRESPONDENCE WITH MR. VANCE REGARDING JONES WALKER FEE APPLICATION.	.60	144.00
12/21/12	PLM	CA	RESPONDING TO UTILITY CREDITOR REQUEST FOR INFORMATION, REVIEWING INFORMATION FROM PICCADILLY, EMAILING RELEVANT PARTIES, PHONE CALLS TO ATTORNEY FOR UTILITY COMPANIES.	1.40	322.00



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12/21/12	M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING NOTICE ON FIRST INTERIM FEE APPLICATION FOR GREENBERG TRAUIG	.10	10.00
12/21/12	M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING REGARDING FIRST INTERIM APPLICATION OF GREENBERG TRAUIG, LLP, FOR ALLOWANCE OF FEES AND EXPENSES AND CALENDAR DEADLINE TO FILE OBJECTIONS	.10	10.00
12/21/12	M R	CA	RECEIPT AND REVIEW OF CORRESPONDENCE FROM MS. LIBERIO REGARDING HEARING DATE ON APPLICATION FOR COMPENSATION FOR FIRST INTERIM APPLICATION OF GREENBERG TRAUIG	.10	10.00
12/21/12	M R	CA	RECEIPT AND REVIEW OF CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE ON FILING PLAN AND DISCLOSURE STATEMENT	.10	10.00
12/21/12	M R	CA	CALENDAR DEADLINE TO ASSUME OR REJECT LEASES UNDER 365(D) (4)	.10	10.00
12/21/12	M R	CA	CALENDAR DEADLINE FOR CONFIRMATION OF PLAN	.10	10.00
12/26/12	EJF	AD	DRAFT MOTION TO REJECT AND PROPOSED ORDER;	1.80	720.00
12/26/12	EJF	AD	TELEPHONE TO CLIENT REGARDING MOTION TO REJECT (.1); MEMO TO CLIENT REGARDING MOTION TO REJECT (.2);	.30	120.00
12/26/12	EJF	AD	REVIEW LEASE OF UNDERPERFORMING CAFETERIA, AND WORK ON SCHEDULE FOR MOTION TO REJECT;	.90	360.00

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12/26/12	EJF	AD	MEMOS FROM CLIENT REGARDING REJECTION COMMENTS (.5); REVISE MOTION AND ORDER RE SAME (.9); MEMOS TO CLIENT REGARDING REVISED MOTION (.2);	1.60	640.00
12/26/12	RPV	RFSP	RECEIVED AND REVIEWED MOTION FOR RELIEF FROM STAY	.20	85.00
12/26/12	RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.20	85.00
12/26/12	MAM	CA	CONFERENCE WITH MS. FUTRELL REGARDING MOTION TO REJECT LEASES.	.30	72.00
12/26/12	MAM	CAAO	RESEARCH AND CORRESPONDENCE WITH MS. FUTRELL AND MR. VANCE REGARDING POTENTIAL PROCEDURES FOR CLAIMS RESOLUTION PROCESS.	1.40	336.00
12/26/12	MAM	CAAO	CONFERENCE WITH MR. MCCUNE REGARDING UTILITY ISSUES.	.30	72.00
12/26/12	PLM	CA	REVIEWING EMAIL FROM UTILITY COMPANY CREDITOR ATTORNEY AND DOCUMENTS ATTACHED, CRAFTING RESPONSE	.20	46.00
12/26/12	PLM	CA	RESEARCH PROJECT CONDUCTED AT REQUEST OF MARK MINTZ.	1.50	345.00
12/26/12	PLM	CA	REVIEWING EMAIL FROM UTILITY COMPANY CREDITOR. REVIEWING DOCUMENTS ATTACHED. DRAFTED RESPONSE.	.70	161.00
12/26/12	PLM	CA	REVIEWING PROOF OF CLAIM FROM UTILITY COMPANY. EMAIL TO MARK MINTZ REGARDING SAME.	.20	46.00
12/26/12	PLM	CA	PHONE CALL TO CREDITOR AND DOCUMENTING CALL.	.40	92.00
12/26/12	PLM	CA	FURTHER EDITS TO MOTION TO ESTABLISH BAR DATE FOR PROOFS OF CLAIM.	4.10	943.00

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12/27/12	EJF	RFSP	REVIEWED MOTION FOR RELIEF FROM THE STAY (.1); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.4);	.50	200.00
12/27/12	EJF	BO	MEMO FROM CLIENT REGARDING REJECTION MOTION;	.10	40.00
12/27/12	EJF	FEA	RECEIVED AND REVIEWED GREENBERG FEE APPLICATION; MEMOS TO AND FROM CLIENT REGARDING GREENBERG FEE APPLICATION;	.20	80.00
12/27/12	EJF	CA	MEMOS REGARDING BAR DATE MOTION;	.10	40.00
12/27/12	EJF	AD	REVISE PLEADINGS REGARDING LEASE REJECTION (.5); MEMOS REGARDING THE SAME WITH CLIENT (.5);	1.00	400.00
12/27/12	RPV	CA	EMAILS FROM AND TO MR. CORNISH REGARDING STATUS OF FA PROPOSAL (.1); EMAIL TO MS. FUTRELL REGARDING SAME (.1).	.20	85.00
12/27/12	RPV	BO	RECEIVED AND REVIEWED DRAFT OF MOTION FOR AN ORDER APPROVING THE REJECTION OF AN UNEXPIRED LEASE OF NONRESIDENTIAL REAL PROPERTY OF AN UNDER PERFORMING CAFETERIA (.4); EMAILS FROM AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2); EMAILS FROM MR. ORTIS REGARDING SAME (.2).	.80	340.00
12/27/12	RPV	BO	RECEIVED AND REVIEWED WEEKLY SALES REPORTS (.1); EMAIL FROM MR. DEBARROS REGARDING SAME (.1).	.20	85.00
12/27/12	RPV	CAAO	EMAILS TO AND FROM MR. MCCUNE REGARDING CREDITOR INQUIRY	.10	42.50

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12/27/12	RPV	CAAO	WORKED ON PROTOCOL FOR DEALING WITH PERSONAL INJURY CLAIMS (.8); EMAIL TO AND OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME (.7)	1.50	637.50
12/27/12	MAM	CA	REVISE MOTION ON BAR DATE.	1.00	240.00
12/27/12	MAM	LIT	RECEIPT AND REVIEW OF SUIT AGAINST PICCADILLY. COMPOSE LETTER TO COUNSEL REGARDING THE SAME.	1.00	240.00
12/27/12	PLM	CA	COMPLETING FURTHER EDITS TO MOTION TO ESTABLISH BAR DATE FOR PROOFS OF CLAIM AND RELATED DOCUMENTATION. MEMO TO MARK MINTZ.	.40	92.00
12/27/12	PLM	CA	PHONE CALL TO CREDITOR (.3); FOLLOW-UP EMAIL (.1).	.40	92.00
12/28/12	EJF	BO	OFFICE CONFERENCES WITH CLIENT REGARDING LEASE AMENDMENT AND REJECTION ISSUES (.8); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.5); REVIEW DRAFT OF LEASES REGARDING THE SAME (.3);	1.60	640.00
12/28/12	EJF	BO	OFFICE CONFERENCE WITH CLIENT REGARDING VARIOUS OPERATIONAL ISSUES RELATED TO CASE;	.70	280.00
12/28/12	EJF	BO	MEMOS TO AND FROM MR. KOPFINGER AND TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING LEASE ISSUES;	.30	120.00
12/28/12	EJF	AD	MEMO TO CLIENT REGARDING MOTION TO REJECT;	.10	40.00
12/28/12	RPV	CA	RECEIVED AND REVIEWED MOTION TO REJECT LEASES OR EXECUTORY CONTRACTS	.20	85.00
12/28/12	RPV	CA	RECEIVED AND REVIEWED NOTICE OF HEARING	.10	42.50

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12/28/12	RPV	BO	EMAIL FROM MR. REGARDING UPDATING SCHEDULES	.10	42.50
12/28/12	RPV	BO	RECEIVED AND REVIEWED EMAILS FROM/TO MR. ORTIS, MS. FUTRELL, ETC. REGARDING MPSGT LEASE AMENDMENT	.30	127.50
12/28/12	RPV	BO	RECEIVED AND REVIEWED EMAILS REGARDING WORK SUMMARY, COMMUNICATION PROTOCOLS.	.20	85.00
12/28/12	MAM	PADS	CONFERENCE WITH MR. VANCE REGARDING HANDLING OF CLAIMS. CORRESPONDENCE REGARDING THE SAME (.5); RESEARCH REGARDING THE SAME (1.0).	1.50	360.00
12/28/12	PLM	CA	PHONE CALL WITH CREDITOR, FOLLOW-UP EMAIL.	.20	46.00
12/31/12	EJF	AD	MEMOS TO AND FROM CLIENT REGARDING LEASE EXTENSION ISSUES;	.50	200.00
12/31/12	EJF	CA	MEMO FROM AND TO LANDLORD;	.10	40.00
12/31/12	EJF	CA	MEMOS WITH CLIENT REGARDING INSURANCE ISSUES;	.20	80.00
TOTALS				----- 270.70 =====	----- \$90,621.00 =====

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TASK CODE SUMMARY

		HOURS	FEEES
		-----	-----
AD	ASSET DEPOSITION	7.30	2,925.00
BO	BUSINESS OPERATIONS	60.50	24,433.50
CA	CASE ADMINISTRATION	52.40	14,101.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	26.90	7,051.50
EBP	EMPLOYEE BENEFITS/PENSIONS	.20	80.00
FEA	FEE/EMPLOYMENT APPLICATIONS	30.80	9,132.00
FEO	FEE/EMPLOYMENT OBJECTIONS	1.40	410.00
FIN	FINANCING	38.00	15,335.50
LIT	LITIGATION	19.00	5,714.50
PADS	PLAN AND DISCLOSURE STATEMENT	6.70	2,466.00
RFSP	RELIEF FROM STAY PROCEEDINGS	1.90	780.00
TRVL	TRAVEL	25.60	8,192.00
		-----	-----
TOTAL		270.70	90,621.00
	TOTALS	-----	-----
		270.70	90,621.00
		=====	=====

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ATTORNEY SUMMARY

			HOURS	FEES
			-----	-----
ELIZABETH J FUTRELL				
AD	ASSET DEPOSITION	400.00	7.10	2,840.00
BO	BUSINESS OPERATIONS	400.00	48.10	19,240.00
CA	CASE ADMINISTRATION	400.00	4.30	1,720.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	3.50	1,400.00
EBP	EMPLOYEE BENEFITS/PENSIONS	400.00	.20	80.00
FEA	FEE/EMPLOYMENT APPLICATIONS	400.00	.30	120.00
FIN	FINANCING	400.00	31.10	12,440.00
LIT	LITIGATION	400.00	6.60	2,640.00
PADS	PLAN AND DISCLOSURE STATEMENT	400.00	1.20	480.00
RFSP	RELIEF FROM STAY PROCEEDINGS	400.00	1.10	440.00
TRVL	TRAVEL	400.00	12.80	5,120.00
TOTAL			116.30	46,520.00
TOTAL ELIZABETH J FUTRELL		400.00	116.30	46,520.00
JOSEPH J LOWENTHAL				
BO	BUSINESS OPERATIONS	420.00	.50	210.00
TOTAL			.50	210.00
TOTAL JOSEPH J LOWENTHAL		420.00	.50	210.00
R PATRICK VANCE				
AD	ASSET DEPOSITION	425.00	.20	85.00
BO	BUSINESS OPERATIONS	425.00	11.50	4,887.50
CA	CASE ADMINISTRATION	425.00	9.00	3,825.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	425.00	3.90	1,657.50
FEA	FEE/EMPLOYMENT APPLICATIONS	425.00	9.20	3,910.00
FEO	FEE/EMPLOYMENT OBJECTIONS	425.00	.40	170.00
FIN	FINANCING	425.00	6.70	2,847.50
LIT	LITIGATION	425.00	.90	382.50
PADS	PLAN AND DISCLOSURE STATEMENT	425.00	3.60	1,530.00
RFSP	RELIEF FROM STAY PROCEEDINGS	425.00	.80	340.00
TOTAL			46.20	19,635.00
TOTAL R PATRICK VANCE		425.00	46.20	19,635.00
CHAD J. HAMMONS				
LIT	LITIGATION	285.00	1.60	456.00
TOTAL			1.60	456.00
TOTAL CHAD J. HAMMONS		285.00	1.60	456.00
BRITTANY M. SIMPSON				
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	200.00	16.40	3,280.00
TOTAL			16.40	3,280.00

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TOTAL BRITTANY M. SIMPSON	200.00	16.40	3,280.00
MARK A. MINTZ			
BO BUSINESS OPERATIONS	240.00	.40	96.00
CA CASE ADMINISTRATION	240.00	13.50	3,240.00
CAAO CLAIMS ADMINISTRATION AND OBJECTIONS	240.00	2.70	648.00
FEA FEE/EMPLOYMENT APPLICATIONS	240.00	20.30	4,872.00
FEO FEE/EMPLOYMENT OBJECTIONS	240.00	1.00	240.00
FIN FINANCING	240.00	.20	48.00
LIT LITIGATION	240.00	8.90	2,136.00
PADS PLAN AND DISCLOSURE STATEMENT	240.00	1.90	456.00
TRVL TRAVEL	240.00	12.80	3,072.00
TOTAL		61.70	14,808.00
TOTAL MARK A. MINTZ	240.00	61.70	14,808.00
PATRICK L. MCCUNE			
CA CASE ADMINISTRATION	230.00	20.90	4,807.00
CAAO CLAIMS ADMINISTRATION AND OBJECTIONS	230.00	.20	46.00
TOTAL		21.10	4,853.00
TOTAL PATRICK L. MCCUNE	230.00	21.10	4,853.00
TYLER J. RENCH			
CA CASE ADMINISTRATION	230.00	.30	69.00
FEA FEE/EMPLOYMENT APPLICATIONS	230.00	1.00	230.00
TOTAL		1.30	299.00
TOTAL TYLER J. RENCH	230.00	1.30	299.00
BONNIE BOUDREAUX			
CA CASE ADMINISTRATION	100.00	.80	80.00
TOTAL		.80	80.00
TOTAL BONNIE BOUDREAUX	100.00	.80	80.00
BENJAMIN P. CASTEN			
LIT LITIGATION	100.00	.60	60.00
TOTAL		.60	60.00
TOTAL BENJAMIN P. CASTEN	100.00	.60	60.00
CONSTANCE DEMESME			
CA CASE ADMINISTRATION	100.00	.20	20.00
TOTAL		.20	20.00
TOTAL CONSTANCE DEMESME	100.00	.20	20.00
MARY E. ROLLAND			
CA CASE ADMINISTRATION	100.00	3.40	340.00



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CAAO CLAIMS ADMINISTRATION AND OBJECTIONS	100.00	.20	20.00
TOTAL		3.60	360.00
		-----	-----
TOTAL MARY E. ROLLAND	100.00	3.60	360.00
RYAN P. SMITH			
LIT LITIGATION	100.00	.40	40.00
TOTAL		.40	40.00
		-----	-----
TOTAL RYAN P. SMITH	100.00	.40	40.00

TOTALS

-----  
 270.70 90,621.00  
 =====

ELIZABETH J FUTRELL	400.00	116.30	46520.00
CHAD J. HAMMONS	285.00	1.60	456.00
JOSEPH J LOWENTHAL	420.00	.50	210.00
R PATRICK VANCE	425.00	46.20	19635.00
PATRICK L. MCCUNE	230.00	21.10	4853.00
MARK A. MINTZ	240.00	61.70	14808.00
TYLER J. RENCH	230.00	1.30	299.00
BRITTANY M. SIMPSON	200.00	16.40	3280.00
CONSTANCE DEMESME	100.00	.20	20.00
MARY E. ROLLAND	100.00	3.60	360.00
RYAN P. SMITH	100.00	.40	40.00
BONNIE BOUDREAUX	100.00	.80	80.00
BENJAMIN P. CASTEN	100.00	.60	60.00
TOTALS	270.70		90621.00

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COSTS INCURRED:

12/07/12	COPYING	570.40
12/14/12	COPYING	69.00
12/21/12	COPYING	10.60
12/28/12	COPYING	41.20
01/04/13	COPYING	0.60
12/14/12	COURT RECORD FEES COURT RECORD FEES/PACER 11/01/2012 - 11/30/2012	53.30
12/14/12	COURT RECORD FEES COURT RECORD FEES/PACER 11/01/2012 - 11/30/2012	21.90
12/20/12	COURT RECORD FEES - 10/28/2012	4.20
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	2862.82
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	173.43
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	519.77
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	2189.57
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	339.15
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	197.12
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	179.24
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	163.64
12/03/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - STRAIGHT RUN COPIES, MAILOUTS AND POSTAGE REGARDING BANKRUPTCY MATTER	173.43
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	2568.28
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	1164.05

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12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	184.51
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	350.00
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	435.40
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	222.87
12/20/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE MAILOUTS FOR STRAIGHT RUN COPIES, MAILOUTS & POSTAGE	1290.90
12/31/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE JOB FOR STRAIGHT RUN COPIES, MAILOUTS, & POSTAGE	3033.06
12/31/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE JOB FOR STRAIGHT RUN COPIES, MAILOUTS, & POSTAGE	234.30
12/31/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE JOB FOR STRAIGHT RUN COPIES, MAILOUTS, & POSTAGE	687.19
12/31/12	OUTSIDE PRINTING - CHOICE COPY SERVICE - MULTIPLE JOB FOR STRAIGHT RUN COPIES, MAILOUTS, & POSTAGE	577.73
12/03/12	LONG DISTANCE 1-601-985-4504	9.73
12/03/12	LONG DISTANCE 1-601-985-4504	1.39
12/03/12	LONG DISTANCE 1-803-617-9614	5.56
12/03/12	LONG DISTANCE 1-601-985-4504	2.78
12/04/12	LONG DISTANCE 1-832-310-2416	2.78
12/04/12	LONG DISTANCE 1-571-261-5641	2.78
12/04/12	LONG DISTANCE 1-615-417-3931	2.78
12/05/12	LONG DISTANCE 1-601-985-4504	40.31
12/10/12	LONG DISTANCE 1-337-232-5005	0.72
12/10/12	LONG DISTANCE 1-571-261-5641	1.39
12/11/12	LONG DISTANCE 1-757-548-5889	2.78
12/13/12	LONG DISTANCE 1-478-808-0310	6.95
12/14/12	LONG DISTANCE 1-337-262-6800	0.72
12/17/12	LONG DISTANCE 1-770-483-4411	4.17
12/18/12	LONG DISTANCE 1-713-374-3564	1.39
12/20/12	LONG DISTANCE 1-713-374-3564	1.39
12/21/12	LONG DISTANCE 1-571-261-5641	1.39
12/21/12	LONG DISTANCE 1-571-261-5641	4.17
12/26/12	LONG DISTANCE 1-706-565-5311	15.29
12/17/12	MARK A. MINTZ - TRIP EXP. - BATON ROUGE/LAFAYETTE - 12/10/12 - 12/11/12 - ATTENDANCE AT 12/11/12 HEARINGS	293.81

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12/21/12	ELIZABETH J FUTRELL - TRIP EXP. - LAFAYETTE -	156.52
	12/10/12 - 12/11/12 - ATTEND PICCADILLY	
	BANKRUPTCY HEARINGS	
12/03/12	FACSIMILE SERVICES 3 PAGE(S) TO 1-678-553-2683	3.00
12/17/12	FACSIMILE SERVICES 7 PAGE(S) TO 917708604186	7.00
11/29/12	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	39.60
12/07/12	WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY	15.92
12/13/12	WESTLAW LEGAL RESEARCH - MINTZ, MARK	79.36
12/19/12	WESTLAW LEGAL RESEARCH - MINTZ, MARK	268.64
TOTAL COSTS:		\$19,289.98

COST SUMMARY

E101	COPYING	691.80
E102	OUTSIDE PRINTING	17,546.46
E104	FACSIMILE SERVICES -	10.00
E105	LONG DISTANCE	108.47
E106	COMPUTER LEGAL RESEARCH	403.52
E112	COURT FEES	79.40
E118	LITIGATION SUPPORT	450.33
		-----

TOTAL DISBURSEMENTS	\$19,289.98
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TOTAL FEES AND COSTS: \$109,910.98

HISTORY TO DATE FEES BEFORE CURRENT INVOICE:	\$374,348.50
CURRENT INVOICE FEES:	\$90,621.00
HISTORY TO DATE FEES:	\$464,969.50

HISTORY TO DATE COSTS BEFORE CURRENT INVOICE:	\$19,110.13
CURRENT INVOICE COSTS:	\$19,289.98
HISTORY TO DATE COSTS:	\$38,400.11

YEAR-TO-DATE FEES BEFORE CURRENT INVOICE:	\$0.00
CURRENT INVOICE FEES:	\$90,621.00
YEAR-TO-DATE FEES:	\$90,621.00

YEAR-TO-DATE COSTS BEFORE CURRENT INVOICE:	\$0.00
CURRENT INVOICE COSTS:	\$19,289.98
YEAR-TO-DATE COSTS:	\$19,289.98

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\* \* \* R E M I T T A N C E C O P Y \* \* \*

TOTAL FEES:	\$90,621.00
TOTAL COSTS:	\$19,289.98
LESS CREDITS:	\$0.00
TOTAL CURRENT FEES AND COSTS DUE	----- \$109,910.98

PLEASE SEND PAYMENT AND REMITTANCE COPY TO:

JONES WALKER  
201 St. Charles Ave. - 50th Floor  
New Orleans, Louisiana 70170-5100

IF YOU PREFER TO REMIT VIA WIRE TRANSFER, OUR BANKING INSTRUCTIONS ARE:

Iberia Bank  
New Orleans, Louisiana  
ABA Number: 265270413  
Account Number: 20000247731  
Account Name: Jones, Walker

PLEASE INCLUDE OUR INVOICE NUMBER(S) IN THE WIRE TEXT.