

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC, *et al.*,**

**DEBTORS.**

**CASE NO. 12-51127**

**(JOINTLY ADMINISTERED)<sup>1</sup>**

**CHAPTER 11**

**CHIEF JUDGE ROBERT SUMMERHAYS**

**SECOND STIPULATED EXTENSION OF  
DEADLINE TO FILE CHALLENGE ACTIONS**

COME NOW, Atalaya Administrative, LLC, as DIP Agent (the “DIP Agent”) under the Stipulation and Final Order (A) Authorizing Post-Petition Financing, *et al.*, filed on December 13, 2012 [Docket No. 391] (the “Stipulated DIP Order”), and the Official Committee of Unsecured Creditors appointed by the United States Trustee in the bankruptcy cases of the above-referenced Debtors (the “Committee”), and hereby stipulate that the Challenge Period<sup>2</sup> is and shall be extended through and including March 19, 2013. Accordingly, and for the avoidance of doubt, the Committee shall have through and including March 19, 2013 to file a Challenge Action.

This Stipulation and the extension provided herein are without prejudice to the Committee’s right to seek a further extension of the Challenge Period. The Challenge Period and deadline to file a Challenge Action may be extended by order of the Bankruptcy Court upon

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Services, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.)

<sup>2</sup> Capitalized terms not otherwise defined herein shall take the meanings ascribed to them in the Stipulated DIP Order.

motion filed prior to its expiration and upon notice and a showing of good cause, or by stipulation of the DIP Agent.

Respectfully submitted, this 11<sup>th</sup> day of March, 2013.

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