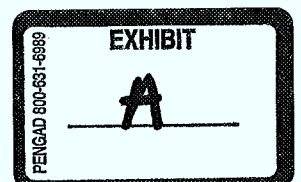




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8385 Rushing Road East
Denham Springs, LA 70726
P: 225.664.1934
F: 225.667.0334
www.labarre-inc.com

Julie L. Brown, CPA
Chief Financial Officer
jbrown@labarre-inc.com





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November 13, 2012

Attn: Mark A. Mintz
Jones, Walker, Waechter, Poitevent Carrere, and Denegre, LLP
201 St. Charles Ave.
49th Floor
New Orleans, LA 70170

RE: 503(b) (9) Claim – Labarre Associates, Inc.

Dear Mark:

Please find attached an invoice and back-up information for facility work performed at the Piccadilly headquarters in Baton Rouge, La.

The total due for services provided is \$83.75.

Please let me know if you need any additional information.

Sincerely,

Julie L. Brown, CPA
EVP / CFO

ARCHITECTURE
CONSTRUCTION
FACILITIES
REAL ESTATE

8385 Rushing Road East
Denham Springs, LA 70726
Phone: 225.664.1934
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INVOICE FOR LABARRE FACILITIES

PROJECT: Piccadilly 2012 Work Orders

DATE: August 03, 2012
INVOICE NO.: 301233-2

BILL TO: Picadilly Restaurants, LLC
3232 S. Sherwood Forest Blvd.
Baton Rouge LA 70821-2467
Attention: Ruthie Quave

FACILITY
PROJECT NO.: 301233
DUE DATE: 09/02/2012

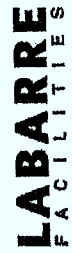
Description	Quantity	Price	Amount
Piccadilly 2012 WO's July	1.00	83.75	83.75

Please make checks payable to:
Labarre Associates, Inc.

8385 Rushing Road East
Denham Springs, LA 70726
Ph 225.664.1934
Fx 225.667.0334
www.labarre-inc.com

Thanks
TQ

Amount Due **\$83.75**



Piccadilly
Detailed Cost Summary

Beginning Date: 7/1/2012

Ending Date: 7/31/2012

RC #	Date Completed	Building Name	Wo Type	Wo Id	Bulbs/Inv	Labor	Other	Total	Description
<u>Piccadilly at Richal</u>									
	7/10/2012	Piccadilly at Richards 1	OD	16	0.00	83.75	0.00	83.75	Checked out why there were no lights burning in construction file plan room/ copy room. Reset tripped breaker.
Monthly Total For:					0.00	83.75	0.00	83.75	

Completed/By Description rpt

a division of Labarre Associates, Inc.

8/3/2012

1 of 2



**Piccadilly
Detailed Cost Summary**

Beginning Date: 7/1/2012
Ending Date: 7/31/2012

RC #	Date Completed	Building Name	Wo Type	Wo Id	Bulbs/Inv	Labor	Other	Total	Description
Grand Total:									
					0.00	83.75	0.00	83.75	

Company/Inclusion/ID

a division of Labarre Associates, Inc

8/3/2012

2 of 2

NOV 08 2012



SO ORDERED.

SIGNED November 2, 2012.

Robert Summerhays
ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER ESTABLISHING PROCEDURES FOR THE ASSERTION,
RESOLUTION, ALLOWANCE AND SATISFACTION OF CLAIMS ASSERTED
PURSUANT TO BANKRUPTCY CODE SECTION 503(b)(9)**

Considering the Motion for an Order Establishing Procedures for the Assertion,
Resolution, and Satisfaction of the Claims Asserted Pursuant to Bankruptcy Code Section

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

- (d) Vendors would have 20 days from the Objection Deadline (until April 1, 2013) to file with the Court and serve any replies to such objection.
- (e) Notwithstanding and without limiting the foregoing, the Debtors would be authorized, but not required, to negotiate, in their sole discretion, with any Vendor, and to seek an agreement resolving any objection to such Vendor's 503(b)(9) Claim, and approval of such an agreement would be subject to notice and a hearing.
- (f) To the extent that a 503(b)(9) Claim is allowed, such 503(b)(9) Claim would be satisfied pursuant to and as set forth in a plan of reorganization as such may be confirmed by this Court, or as otherwise ordered by the Court after notice and an opportunity for a hearing or paid if consented to by the DIP Agent.

IT IS FURTHER ORDERED that the Debtors will provide Notice of the 503(b)(9) Claim Filing Deadline on (a) all creditors and parties in interest, (b) the secured creditor, through Atalaya Administrative, LLC's counsel of record, Brent R. McIlwain and David F. Waguespack, (c) the thirty largest unsecured creditors, the identity of which may be amended from time to time, (d) the twenty (20) additional random unsecured creditors, (e) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, (f) the Unsecured Creditors Committee, if appointed, or its counsel if one has been retained, and (g) the Office of the United States Trustee within five business days after the entry of this Order.

IT IS FURTHER ORDERED that the foregoing Procedures are the sole and exclusive method for assertion, resolution, allowance and satisfaction of 503(b)(9) Claims against the Debtors.

IT IS FURTHER ORDERED that the foregoing Procedures will be effective as of the Petition Date.

IT IS FURTHER ORDERED that all Vendors are prohibited from using any other means for the assertion, allowance, resolution, or satisfaction of their 503(b)(9) Claims,

(N2539259.1)