

A-BEAR REFRIGERATION, INC.

GULF BREEZE, FLORIDA 32561

No 50458

(850) 916-9600
Fax (850) 916-2100

288 Plantation Hill Road
www.abearrefrig.com

CUSTOMER'S
ACCOUNT NO. _____

SOLD TO Piccadilly Cafeteria
ADDRESS 3300 N. Pace Blvd.
CITY & STATE Pensacola, Fl. 32505

INVOICE DATE _____ 20____
DATE OF SERVICE 7/13/2012 20____
MECHANIC Conny

TERMS-NET 10 DAYS

MAKE <u>DAIWA</u>	MODEL NO.	DESCRIPTION <u>SALAD 8-DOOR REFR</u>	SERIAL NO.							
TYPE OF SERVICE										
INSTALLATION COMP	INC	SERV	WARRANTY PARTS	LEASED	REPAIR/REASON	RECONDITIONING	SHOP TIME	CONTRACT SERVICE	C.O.D.	TYPE OF BILLING APPROVED CREDIT

I RETURNED today AFTER PICKUP the COMPRESSOR the CUSTOMER HAD PURCHASED, I RECOVERED the FREON, then REPLACED the COMPRESSOR, REPAIRED the DRIVE. ALL OF ITS ELECTRICAL START & RUN COMPONENTS I CHANGED the CONDENSER COIL WITH CHEMICAL then PULSED A VACUUM & WEIGHED IN A NEW REFRIGERANT charge every thing is working Good.

QUAN	PART NO.	DESCRIPTION	PRICE	AMOUNT
		SURCHARGE ON FUEL/SERVICE		
1	M# ARESQC2-CAA999	(provided by customer)		
	S/N# 11B06189E			
1	COSA DRIVE		25.00	25.00
3	1/2" R-22 FREON		25.00	75.00
1	RIG, WRC, REPAIR KIT		45.00	45.00
1	STICK 5% SOLDER		5.00	5.00
		TOTAL PARTS	150.00	150.00

TIME IN:	TIME OUT:
DEF. COMP. MODEL NO.	
DEF. COMP. SERIAL NO.	
PURCHASE ORDER NO.	10710
AMOUNT	
Hours Labor 5@80.00 Per Hr	400.00
Hours Overtime @ Per Hr	
Hours Helper @ Per Hr	
Hours Overtime @ Per Hr	
TOTAL LABOR	400.00
TOTAL PARTS	150.00
SUB TOTAL	550.00
TAX	041

HOURS OF LABOR	12	1	2	3	4	5	6	7	8	9	10	11	12	1	2	3	4	5	6	7	8	9	10	11	12
	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30

PLEASE PAY THIS AMOUNT → **550.00**

THIS IS YOUR INVOICE
REMIT TO:
288 PLANTATION HILL
ILF BREEZE, FLORIDA 32561

TERMS: CASH UNLESS ARRANGEMENTS ARE MADE. I hereby authorize the above repair work to be done along with the necessary materials, and an express mechanic's lien is acknowledged on the repaired equipment to secure the amount of repairs thereto.
I have read, understand and accept all provisions of this service order.
BY Karen Brade

A-BEAR REFRIGERATION, INC.

GULF BREEZE, FLORIDA 32561

No 50507

288 Plantation Hill Road
www.abearrefrig.com

(850) 916-9600
Fax (850) 916-2100

CUSTOMER'S
ACCOUNT NO. _____

SOLD TO Piccadilly Cafeteria
ADDRESS 3300 N. Pace Blvd.
Pensacola, Fl. 32505
CITY & STATE _____

INVOICE DATE _____ 20____
DATE OF SERVICE 7/23/2012 20____
MECHANIC Donny

TERMS-NET 10 DAYS

MAKE <u>Copeland</u>		MODEL NO.		DESCRIPTION <u>W.I.F.R.</u>				SERIAL NO.	
TYPE OF SERVICE									
INSTALLATION COMP	ING	WARRANTY PARTS	LEASED	RECOMMISSION	RECONDITIONING	SHOP TIME	CONTRACT SERVICE	C.O.D.	TYPE OF BILLING APPROVED CREDIT

I checked the W.I.F.R. freezer & found Pt short cycling on the low pressure control, because Pt is low in Freon I went over the system with a electronic detector and found a vibration leak on the suction line in the line set, I was able to solder Pt & stop the Freon leak then change the unit correctly set & check all pressure controls and system operation everything is

QUAN	PART NO.	DESCRIPTION	PRICE	AMOUNT	TIME IN:	TIME OUT:
		SURCHARGE ON FUEL/SERVICE				
		WORK PAY Good				
		7- W'S R-404A Freon	25.00	175.00		
		Big Use				
					Hours Labor @ 80.00 Per Hr	160.00
					Hours Overtime @ Per Hr	
					Hours Helper @ Per Hr	
					Hours Overtime @ Per Hr	
					TOTAL LABOR	160.00
					TOTAL PARTS	175.00
					SUB TOTAL	335.00
				TOTAL PARTS	175.00	
				TAX	041	

HOURS OF LABOR: 12 30, 1 30, 2 30, 3 30, 4 30, 5 30, 6 30, 7 30, 8 30, 9 30, 10 30, 11 30
PLEASE PAY THIS AMOUNT → 335.00

THIS IS YOUR INVOICE
REMIT TO:
288 PLANTATION HILL
JLF BREEZE, FLORIDA 32561

TERMS: CASH UNLESS ARRANGEMENTS ARE MADE. I hereby authorize the above repair work to be done along with the necessary materials, and an express mechanic's lien is acknowledged on the repaired equipment to secure the amount of repairs thereto.
I have read, understand and accept all provisions of this service order.
BY Karen Berke

A-BEAR REFRIGERATION, INC.

GULF BREEZE, FLORIDA 32561

No 50486

(850) 916-9600
Fax (850) 916-2100

288 Plantation Hill Road
www.abearrefrig.com

CUSTOMER'S
ACCOUNT NO. _____

SOLD TO Piccadilly Cafeteria
ADDRESS 3300 N. Pace Blvd.
CITY & STATE Pensacola, Fl.

INVOICE DATE _____ 20____
DATE OF SERVICE 7-12-12 20____
MECHANIC Comy

TERMS-NET 10 DAYS

MAKE _____		MODEL NO. _____		DESCRIPTION <u>MARV A/C</u>				SERIAL NO. _____		
TYPE OF SERVICE										
INSTALLATION	INC	SERV	WARRANTY PARTS	LEASED	REPAIR/REPAIR	RECONDITIONING	SHOP TIME	CONTRACT SERVICE	C.O.D.	TYPE OF BILLING APPROVED CREDIT

I checked the A/C for not cooling last night, after going through the safety controls I found the phase motor had a powder loss, I Re-set Pt 2 I also added two AMP ICE SAFETY'S to the circuit & completed check out, Pts operation everything is working good.

QUAN	PART NO.	DESCRIPTION	PRICE	AMOUNT	TIME IN:	TIME OUT:
		SURCHARGE ON FUEL/SERVICE				
2-		AMP ICE SAFETY'S	32.00	64.00		
					DEF. COMP. MODEL NO. _____	
					DEF. COMP. SERIAL NO. _____	
					PURCHASE ORDER NO. <u>101109</u>	
					AMOUNT	
					Hours Labor <u>1 1/2</u> @ <u>80.00</u> Per Hr	120.00
					Hours Overtime @ _____ Per Hr	
					Hours Halper @ _____ Per Hr	
					Hours Overtime @ _____ Per Hr	
					TOTAL LABOR	120.00
					TOTAL PARTS	64.16
					SUB TOTAL	184.16
					TOTAL PARTS	64.16
					TAX	041
						184.16

THIS IS YOUR INVOICE
REMIT TO:
288 PLANTATION HILL
GULF BREEZE, FLORIDA 32561

TERMS: CASH UNLESS ARRANGEMENTS ARE MADE. I hereby authorize the above repair work to be done along with the necessary materials, and an express mechanic's lien is acknowledged on the repaired equipment to secure the amount of repairs thereto.

I have read, understand and accept all provisions of this service order.

A-BEAR REFRIGERATION, INC.

No 50919

(850) 916-9600
Fax (850) 916-2100

GULF BREEZE, FLORIDA 32561

288 Plantation Hill Road
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CUSTOMER'S
ACCOUNT NO. _____

SOLD TO Piccadilly Cafeteria
ADDRESS 3300 N. Pace Blvd.
CITY & STATE Pensacola, Fl. 32505

INVOICE DATE _____ 20____
DATE OF SERVICE 8-9-12 20____
MECHANIC Paul Cory

TERMS-NET 10 DAYS

MAKE <u>True</u>	MODEL NO. <u>T723G3</u>	DESCRIPTION <u>6-Door Pie Case</u>	SERIAL NO. <u>1-3945336</u>
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TYPE OF SERVICE										
INSTALLATION COMP	INC	SERV	WARRANTY PARTS	LEASED	REPOSITIONING	RECONDITIONING	SHOP TIME	CONTRACT SERVICE	C.O.D.	TYPE OF BILLING APPROVED CREDIT

Top of fan cover was hitting blades, repositioned cover,
condenser was packed with grease, cleaned with degreaser,

QUAN	PART NO.	DESCRIPTION	PRICE	AMOUNT	TIME IN:	TIME OUT:
		SURCHARGE ON FUEL/SERVICE				
<u>1</u>		<u>coil cleaner</u>				
					DEF. COMP. MODEL NO. _____	
					DEF. COMP. SERIAL NO. _____	
					PURCHASE ORDER NO. _____	
					AMOUNT	
					Hours Labor <u>2</u> @ <u>80.00</u> Per Hr	<u>160.00</u>
					Hours Overtime @ _____ Per Hr	
					Hours Helper @ _____ Per Hr	
					Hours Overtime @ _____ Per Hr	
					TOTAL LABOR	<u>160.00</u>
					TOTAL PARTS	
					SUB TOTAL	<u>160.00</u>
					TAX <u>Escrow No. 1.5910</u> @ <u>0416%</u>	<u>9.60</u>
						<u>2.40</u>
						<u>172.00</u>

HOURS OF LABOR	12	1	2	3	4	5	6	7	8	9	10	11	12	1	2	3	4	5	6	7	8	9	10	11
	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30

PLEASE PAY THIS AMOUNT → 172.00

THIS IS YOUR INVOICE
REMIT TO:
288 PLANTATION HILL
ILF BREEZE, FLORIDA 32561

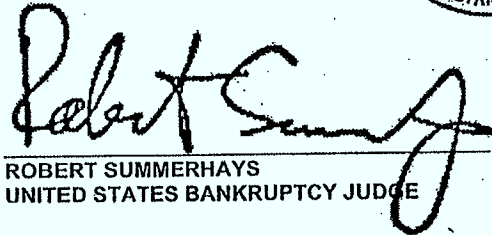
TERMS: CASH UNLESS ARRANGEMENTS ARE MADE. I hereby authorize the above repair work to be done along with the necessary materials, and an express mechanic's lien is acknowledged on the repaired equipment to secure the amount of repairs thereto.

I have read, understand and accept all provisions of this service order.
BY Paul Cory



SO ORDERED.

SIGNED November 2, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,
ET AL.,

DEBTORS

* CASE NO. 12-51127
*
* (JOINT ADMINISTRATION)¹
*
* CHAPTER 11
*
* JUDGE ROBERT SUMMERHAYS

**ORDER ESTABLISHING PROCEDURES FOR THE ASSERTION,
RESOLUTION, ALLOWANCE AND SATISFACTION OF CLAIMS ASSERTED
PURSUANT TO BANKRUPTCY CODE SECTION 503(b)(9)**

Considering the Motion for an Order Establishing Procedures for the Assertion,
Resolution, and Satisfaction of the Claims Asserted Pursuant to Bankruptcy Code Section

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

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503(b)(9) (the "Motion") (Docket # 165), filed herein on October 2, 2012, by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"),² the Court concluding that (a) it has jurisdiction over this Motion pursuant to 28 U.S.C. §§ 157 and 1334, and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), (b) the relief requested in the Motion is essential to the continued operation of the Debtors' businesses and is in the best interests of the Debtors' estates and creditors, and (c) sufficient cause supports the relief sought in the Motion;

IT IS ORDERED that the Motion be and the same is hereby **GRANTED**;

IT IS FURTHER ORDERED that the following procedures (the "Procedures") are hereby authorized and approved in their entirety and shall apply to all 503(b)(9) Claims:

- (a) Any Vendor asserting a 503(b)(9) Claim would be required to prepare a proof of claim (a "Proof of 503(b)(9) Claim") that sets forth (i) the value of the Goods that the claimant contends the Debtors received within 20 days prior to the Petition Date, and (ii) attaches documentation, including invoices, receipts, bills of lading and the like that identify the Goods for which the 503(b)(9) Claim is being asserted.
- (b) All Proof of 503(b)(9) Claims would be required to be filed and served, so as to be received no later than the 120th day after the Petition Date (January 9, 2013) (the "503(b)(9) Claim Filing Deadline") as follows: Jones, Walker, Waechter, Poitevent Carrere, and Denegre, LLP, 201 St. Charles Ave., 49th Floor, New Orleans, Louisiana 70170, Attn: Mark A. Mintz.
- (c) The Debtors would have 60 days after the 503(b)(9) Claim Filing Deadline (until March 11, 2013) (the "Objection Deadline") to consult with (i) Atalaya Administrative, LLC (the "DIP Agent"), the Agent for the Debtors' secured lenders, (ii) any committee that may have been appointed, (iii) the office of the United States Trustee, and (iv) the managing member of Piccadilly Investments, LLC; thereafter, the Debtors will file any Objections to the 503(b)(9) Claims with the Court.

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

- (d) Vendors would have 20 days from the Objection Deadline (until April 1, 2013) to file with the Court and serve any replies to such objection.
- (e) Notwithstanding and without limiting the foregoing, the Debtors would be authorized, but not required, to negotiate, in their sole discretion, with any Vendor, and to seek an agreement resolving any objection to such Vendor's 503(b)(9) Claim, and approval of such an agreement would be subject to notice and a hearing.
- (f) To the extent that a 503(b)(9) Claim is allowed, such 503(b)(9) Claim would be satisfied pursuant to and as set forth in a plan of reorganization as such may be confirmed by this Court, or as otherwise ordered by the Court after notice and an opportunity for a hearing or paid if consented to by the DIP Agent.

IT IS FURTHER ORDERED that the Debtors will provide Notice of the 503(b)(9) Claim Filing Deadline on (a) all creditors and parties in interest, (b) the secured creditor, through Atalaya Administrative, LLC's counsel of record, Brent R. McIlwain and David F. Waguespack, (c) the thirty largest unsecured creditors, the identity of which may be amended from time to time, (d) the twenty (20) additional random unsecured creditors, (e) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, (f) the Unsecured Creditors Committee, if appointed, or its counsel if one has been retained, and (g) the Office of the United States Trustee within five business days after the entry of this Order.

IT IS FURTHER ORDERED that the foregoing Procedures are the sole and exclusive method for assertion, resolution, allowance and satisfaction of 503(b)(9) Claims against the Debtors.

IT IS FURTHER ORDERED that the foregoing Procedures will be effective as of the Petition Date.

IT IS FURTHER ORDERED that all Vendors are prohibited from using any other means for the assertion, allowance, resolution, or satisfaction of their 503(b)(9) Claims,

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including, without limitation, the filing of a motion for allowance, to compel payment, of any 503(b)(9) Claim.

IT IS FURTHER ORDERED that the Court will retain jurisdiction with respect to any matters, claims, rights or disputes arising from or related to the Motion or implementation of this Order.

###

This Order was prepared and is being submitted by:

R. PATRICK VANCE. (#13008)
ELIZABETH J. FUTRELL. (#05863)
MARK A. MINTZ (#31878)
TYLER J. RENCH (#34049)
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**Attorneys for Piccadilly Restaurants, LLC
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC**

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