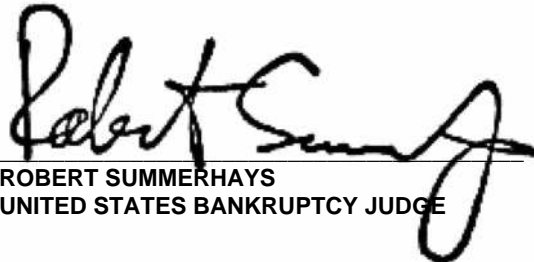




SO ORDERED.

SIGNED September 12, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS

CASE NO. 12-51127

(JOINT ADMINISTRATION REQUESTED)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

ORDER SETTING EMERGENCY HEARING ON CERTAIN FIRST DAY MOTIONS

CONSIDERING the Motion for Emergency Consideration of Certain First Day Motions (R. at 16) filed by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"),² the records of these cases, and applicable law:

IT IS ORDERED that a hearing on:

¹ Joint administration requested with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).

² The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

- a. Motion For Order Under Bankruptcy Rule 1015(B) Directing Joint Administration Of Chapter 11 Cases (R. at 3);
- b. Motion For Entry Of An Order Granting Extension Of Time To File Schedules And Statements (R. at 13);
- c. Motion For An Order (i) Approving Continued Use Of Cash Management System, (ii) Authorizing Use Of Pre-Petition Bank Accounts And Business Forms, And (iii) Waiving The Requirements Of 11 U.S.C. § 345(B) On An Interim Basis (R. at 5);
- d. Motion For The Entry Interim And Final Orders (i) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Utility Services, (ii) Deeming Utility Companies Adequately Assured Of Future Performance, And (iii) Establishing Procedures For Determining Adequate Assurance Of Payment (R. at 6);
- e. Motion For Entry Of An Order To (A) To Pay All Outstanding Pre-Petition Wages, Salaries, Other Accrued Compensation, Expense Reimbursements, Benefits, And Related Amounts; And (B) Continue Specified Benefit Programs In The Ordinary Course Of Business (R. at 7);
- f. Motion For Entry Of An Order Authorizing The Debtors To Honor Pre-Petition Obligations To Customers And Otherwise Continue Customer Programs In The Ordinary Course Of Business (R. at 8);
- g. Motion For The Entry Of An Order Establishing Payment Procedures For Potential PACA Claims And Granting Related Relief (R. at 9);
- h. Motion For The Entry Of An Order Authorizing (i) Payment Of Certain Pre-Petition Taxes, And (ii) Financial Institutions To Process And Cash Related Checks And Transfers (R. at 11);
- i. Motion For Order Authorizing Debtors To File Consolidated Mailing Matrix And Consolidated List Of 30 Largest Unsecured Creditors (R. at 4);
- j. Motion For Entry Of An Order Authorizing The Debtors To Continue Pre-Petition Insurance Coverage And Related Practices (R. at 12);
- k. Emergency Motion For An Order (I) Authorizing The Debtors To Obtain Post-Petition Financing Pursuant To 11 U.S.C. §§ 364(c) And 364(d), (II) Authorizing The Debtors' Use Of Cash Collateral Pursuant To 11 U.S.C. § 363(c); (III) Granting Adequate Protection Pursuant To 11 U.S.C. § 361; And (IV) Scheduling A Final Hearing Pursuant To Bankruptcy Rule 4001(c) (R. at 15); and
- l. Application To Employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC As Attorneys For The Debtors (R. at 14);

(collectively, the "First Day Motions" and each a "First Day Motion") shall be held on **THURSDAY, SEPTEMBER 13, 2012 AT 3:00 P.M. C.D.T.** at the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, LA 70501; and

IT IS FURTHER ORDERED that parties-in-interest shall be allowed to raise any objection to the relief requested in the First Day Motions, orally, at the hearing.

###

Prepared and submitted by:

**GORDON, ARATA, MCCOLLAM,
DUPLANTIS & EAGAN, LLC**

By: **/s/ Louis M. Phillips**

Louis M. Phillips (La. Bar No. 10505)
Peter A. Kopfinger (La. Bar No. 20904)
Ryan J. Richmond (La. Bar No. 30688)
Elizabeth A. Spurgeon (La. Bar No. 33455)
One American Place
301 Main Street, Suite 1600
Baton Rouge, LA 70801-1916
Telephone: (225) 381-9643
Facsimile: (225) 336-9763
Email: lphillips@gordonarata.com
Email: pkopfinger@gordonarata.com
Email: rrichmond@gordonarata.com
Email: espurgeon@gordonarata.com

AND

Courtney S. Lauer (La. Bar No. 23029)
1980 Post Oak Blvd., Suite 1800
Houston, TX 77056
Telephone: (713) 333-5500
Facsimile: (713) 333-5501
Email: clauer@gordonarata.com

AND

Patrick "Rick" M. Shelby (La. Bar No. 31963)

201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000
Telephone: (504) 582-1111
Facsimile: (504) 582-1121
Email: pshelby@gordonarata.com

***Proposed Attorneys for
Piccadilly Restaurants, LLC,
Piccadilly Food Service, LLC and
Piccadilly Investments, LLC***

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 2
Total Noticed: 1

Date Rcvd: Sep 12, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 14, 2012.
db Piccadilly Restaurants, LLC, c/o Gordon Arata, One American Place, 301 Main St., Suite 1600, Baton Rouge, LA 70801-1916

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
tr DIP

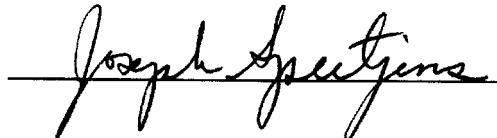
TOTALS: 1, * 0, ## 0

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 14, 2012

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 12, 2012 at the address(es) listed below:

Elizabeth Spurgeon on behalf of Debtor Piccadilly Restaurants, LLC espurgeon@gordonarata.com,
jalcantara@gordonarata.com
Louis M. Phillips on behalf of Debtor Piccadilly Restaurants, LLC lphillips@gordonarata.com,
pbartholomew@gordonarata.com;jalcantara@gordonarata.com
Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
Ryan James Richmond on behalf of Debtor Piccadilly Restaurants, LLC rrichmond@gordonarata.com,
pbartholomew@gordonarata.com;jalcantara@gordonarata.com;ryan.richmond.cmecf@gmail.com
TOTAL: 4