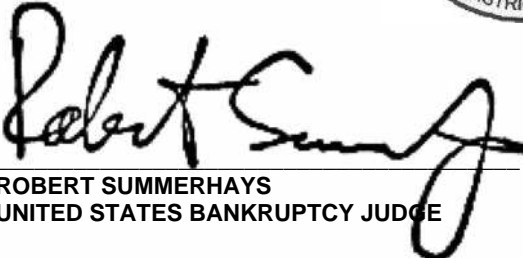




SO ORDERED.

SIGNED September 14, 2012.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS

CASE NO. 12-51127

(JOINTLY ADMINISTERED)<sup>1</sup>

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING DEBTORS TO FILE CONSOLIDATED MAILING MATRIX  
AND CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS**

**CONSIDERING** the motion of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors")<sup>2</sup> for entry of an Order authorizing the Debtors to file a consolidated mailing matrix and a consolidated list of their thirty (30) largest unsecured creditors (the "Motion") (R. at 4), the records of these chapter 11 cases, applicable law, and for reasons orally

<sup>1</sup> Jointly administered with *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.), and *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.).

<sup>2</sup> The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC ("Piccadilly"), Piccadilly Investments, LLC ("Piccadilly Investments"), and Piccadilly Food Service, LLC ("Piccadilly Food Service").

assigned in open Court and on the record at the hearing on the Motion on Thursday, September 13, 2012:

**IT IS ORDERED** that the Debtors be and are hereby authorized to file a consolidate mailing matrix;

**IT IS FURTHER ORDERED** that the requirements of Local Rule 1007-2 and Bankruptcy Rule 1007(d) are deemed satisfied;

**IT IS FURTHER ORDERED** that the Debtors be and are hereby authorized to file a consolidate list of their thirty (30) largest unsecured creditors; and

**IT IS FURTHER ORDERED** that the Court shall retain jurisdiction over all matters arising or relating to the implementation of this order.

###

Prepared and submitted by:

**GORDON, ARATA, MCCOLLAM,  
DUPLANTIS & EAGAN, LLC**

By: /s/ Louis M. Phillips

Louis M. Phillips (La. Bar No. 10505)

Peter A. Kopfinger (La. Bar No. 20904)

Ryan J. Richmond (La. Bar No. 30688)

Elizabeth A. Spurgeon (La. Bar No. 33455)

One American Place

301 Main Street, Suite 1600

Baton Rouge, LA 70801-1916

Telephone: (225) 381-9643

Facsimile: (225) 336-9763

Email: [lphillips@gordonarata.com](mailto:lphillips@gordonarata.com)

Email: [pkopfinger@gordonarata.com](mailto:pkopfinger@gordonarata.com)

Email: [rrichmond@gordonarata.com](mailto:rrichmond@gordonarata.com)

Email: [espurgeon@gordonarata.com](mailto:espurgeon@gordonarata.com)

AND

Courtney S. Lauer (La. Bar No. 23029)

1980 Post Oak Blvd., Suite 1800

Houston, Texas 77056  
Telephone: (713) 333-5500  
Facsimile: (713) 333-5501  
Email: clauer@gordonarata.com

AND

Patrick "Rick" M. Shelby (La. Bar No. 31963)  
201 St. Charles Avenue, 40th Floor  
New Orleans, LA 70170-4000  
Telephone: (504) 582-1111  
Facsimile: (504) 582-1121  
Email: pshelby@gordonarata.com

***Interim Attorneys for  
Piccadilly Restaurants, LLC,  
Piccadilly Investments, LLC and  
Piccadilly Food Service, LLC***

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Sep 14, 2012

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on  
Sep 16, 2012.

db Piccadilly Restaurants, LLC, c/o Gordon Arata, One American Place, 301 Main St., Suite 1600,  
Baton Rouge, LA 70801-1916  
Robert Klyman, 355 South Grand Ave, Los Angeles, CA 90071-1560

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

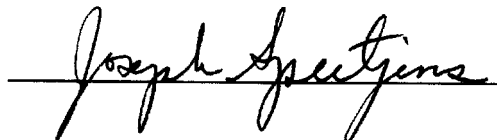
TOTALS: 1, \* 0, ## 0

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 16, 2012

Signature: \_\_\_\_\_



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 14, 2012 at the address(es) listed below:

- David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC  
waguespack@carverdarden.com, plaisance@carverdarden.com
- Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC  
ddraper@hellerdraper.com
- Elizabeth Spurgeon on behalf of Debtor Piccadilly Restaurants, LLC espurgeon@gordonarata.com,  
jalcantara@gordonarata.com
- Louis M. Phillips on behalf of Attorney Gordon Arata McCollam Duplantis & Eagan, LLC  
lphillips@gordonarata.com, pbartholomew@gordonarata.com; jalcantara@gordonarata.com
- Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov
- Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
- Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC rrichmond@gordonarata.com,  
pbartholomew@gordonarata.com; jalcantara@gordonarata.com; ryan.richmond.cmecf@gmail.com
- Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC  
tmanthey@hellerdraper.com, kfritscher@hellerdraper.com
- William H. Patrick on behalf of Interested Party CB Agency Services, LLC  
wpatrick@hellerdraper.com

TOTAL: 9