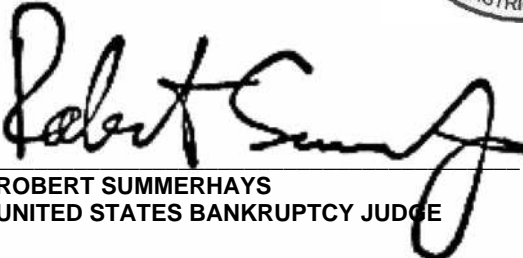




SO ORDERED.

SIGNED March 28, 2013.

  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING SECOND MOTION FOR (I) AN INCREASE OF THE EXCLUSIVE PERIOD IN WHICH THE DEBTORS MAY FILE A PLAN, (II) AN INCREASE OF THE TIME IN WHICH DEBTORS HAVE BEEN ORDERED TO FILE A PLAN, AND (III) AN INCREASE OF PERIOD IN WHICH THE PLAN MUST BE ACCEPTED IN ORDER TO MAINTAIN THE EXCLUSIVE PERIOD**

**Considering** the *Second Motion for (i) an Increase of the Exclusive Period in Which the Debtors May File a Plan in Order to Maintain the Exclusive Period, (ii) an increase of the Time*

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2594498.1}

*in which the Debtors Have Been Ordered to File a Plan, and (iii) an Increase of the Period in which the Plan Must Be Accepted in Order to Maintain the Exclusive Period (the “Motion”) (Docket #526), which came on for hearing on March 26, 2013 (the “Hearing”), the Court having considered the Objection to the Motion filed by Atalaya Administrative LLC (Docket #641) (the “Atalaya Objection”), the Court having considered the record in this Bankruptcy Case and argument of counsel, and the Court hereby overruling the Atalaya Objection for the reasons orally assigned at the Hearing;*

**IT IS ORDERED** that the Motion is **GRANTED**;

**IT IS FURTHER ORDERED** that the date by which the Debtors have been ordered to file a plan be extended by 90 days, up to and including July 8, 2013;

**IT IS FURTHER ORDERED** that the exclusive period for the Debtors to file a plan shall be extended by 90 days, up to and including July 8, 2013; and

**IT IS FURTHER ORDERED** that the period of time that the Debtors have to gain acceptance of a plan shall be extended by 90 days, up to and including September 9, 2013.

###

**This Order was prepared and is being submitted by:**

R. PATRICK VANCE (#13008)  
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**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

{N2594498.1}

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Mar 28, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 30, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

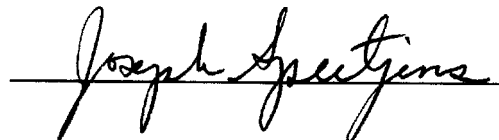
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 30, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 28, 2013 at the address(es) listed below:

Albert J. Derbes on behalf of Creditor Committee Official Committee of Unsecured Creditors  
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TOTAL: 42