

Piccadilly Restaurants, LLC  
c/o Thomas J. Sandeman, CFO  
3232 South Sherwood Forest Blvd.  
Baton Rouge, LA 70816

February 15, 2013

Invoice No. 275395

Professional Services Rendered In Connection With:

Client Ref: 5315-28251 Special Matter

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
01/01/13	P. Kopfinger	0.30	Prepare and send emails to client regarding Atlanta interest and PENPB lease
01/02/13	P. Kopfinger	4.20	Participate in conference call with debtor counsel and client regarding real estate and related matters (1.5); Telephone conferences with B. Jenkins regarding office lease revisions (.4); Telephone conferences with client regarding lease matters and related real estate matters (1.2); Receive emails from debtor counsel regarding protocols, subpoena, and revision to work summary (.4); Receive emails from client regarding lease matters (.2); Receive email from Republic Bank regarding LC (.2); Email exchanges with client regarding MPSGT (.3)
01/02/13	E. Spurgeon	0.20	Receive, respond to PAK inquiry re: fee app hearing
01/03/13	P. Kopfinger	4.70	Receive emails from client regarding lease matters, business matters, and LC (.7); Email exchanges with debtor counsel regarding subpoena matters, lease matters and LC (.7); Telephone conference with C.

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Lauer regarding subpoena matter (.2); Prepare and send emails to debtor counsel regarding subpoena matter, lease matters and LC matters (.4); Receive emails from debtor counsel regarding lease matters and LC (.3); Receive email from J. Polley regarding MPSGT (.2); Study and comment on motion regarding Biloxi lease (.6); Telephone conferences with client regarding lease, business agreement, LC and related matters (1.1); Telephone conference with debtor counsel regarding leases and LC matters (.5)
01/04/13	P. Kopfinger	5.20	Email exchanges with buyer counsel regarding inspection on Ocala property (.2); Telephone conferences with client regarding LC matters and lease matters (.8); Email exchanges with to client regarding Ocala, lease, PFS and related matters (.8); Email exchange with debtor counsel regarding LC matters (.9); Receive email from broker regarding Tamarac transaction (.2); Study loan agreement and related documents regarding LC matters (1.2); Telephone conferences with debtor counsel regarding LC and lease matters (.7); Study revised motion on Biloxi lease (.4)
01/06/13	P. Kopfinger	0.20	Prepare and send email to client regarding PSA matter on Atlanta location
01/07/13	P. Kopfinger	0.70	Receive emails from client regarding lease negotiation on Houma location and lease status (.2); Study lease negotiation schedule for Houma location (.2); Study lease status report (.3)

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01/08/13	P. Kopfinger	7.20	Email exchanges with client regarding lease matters and broker retention matter (.6); Email exchanges with local Florida counsel regarding Tamarac (.2); Receive and study proposed revisions to Tamarac PSA (1.2); Receive email from B. Berg regarding Warner Robins (.2); Study Reinstatement and Amendment Agreement on Warner Robins (1.2); Receive email from H. Bordwin regarding ATDRU (.2); Receive emails from client regarding Pool II sale matters (.4); Email exchanges with broker regarding Tamarac PSA revisions (.2); Prepare and send email to B. Jenkins regarding office lease matters (.2); Telephone conference with R. Messer regarding Regions collection matter (.3); Telephone conferences with client regarding office lease, pool lease matters, other lease matters (.6); Prepare and send email to debtor counsel regarding LC matter (.2); Email exchange with B. Linzner regarding Tamarac (.2); Make revisions to office lease (1.3); Receive email from J. Polley regarding MPSGT (.2); Receive email from R. Messer regarding discovery matter on Regions collection action (.3)
01/09/13	P. Kopfinger	5.90	Prepare and send email to client regarding PLM lease (.2); Study Simon Properties leases on PLM and Chesapeake regarding respective assumption and lease modification (1.8); Telephone conferences with client regarding office lease, PLM lease modification, Chesapeake assumption, lease severability, Augusta lease

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			matters and related real estate matters (1.3); Telephone conference with planning commission of Augusta County, Georgia regarding parking ordinance matters (.2); Pull and study zoning ordinance for Augusta County, Georgia (1.4); Telephone conference with local Florida counsel regarding Tamarac (.2); Receive emails from client regarding office lease and Edgewater lease (.3); Receive email from debtor counsel regarding Biloxi lease (.2); Email exchange with local Florida counsel regarding call on Tamarac (.2)
01/10/13	P. Kopfinger	1.70	Telephone conference with local Florida counsel regarding Tamarac PSA revisions (.7); Prepare for telephone conference with local Florida counsel on Tamarac. (.2); Receive and study seller affidavit from local Florida counsel (.3); Email exchange with debtor counsel regarding subpoena matters (.3); Pull requested document for debtor counsel regarding subpoena matter (.2)
01/10/13	E. Spurgeon	0.40	Draft Special Counsel proposed order pursuant to hearing on fee applications. Email to PAK
01/10/13	E. Spurgeon	0.20	Receive, respond to inquiry re: proposed order from fee app hearing
01/11/13	P. Kopfinger	5.20	Email exchanges with buyer counsel regarding Tamarac PSA (.3); Receive email from broker regarding Tamarac status (.2); Prepare for meeting with buyer counsel regarding Tamarac PSA (.4); Study commission agreement on Druid Hills (.3); Provide

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			instruction to E. Spurgeon regarding Regions collection matter (.2); Edit and revise order on first fee application (.4); Telephone conference with buyer counsel regarding Tamarac PSA (.9); Receive emails from debtor counsel regarding LC and Druid Hills (.2); Receive emails from client regarding Druid Hills and LC (.3); Telephone conference with buyer counsel regarding Warner Robins (.2); Prepare and send email to buyer counsel regarding Warner Robins (.2); Prepare lease amendment on PLM (1.9)
01/12/13	P. Kopfinger	0.20	Prepare and send email to client regarding PLM
01/14/13	P. Kopfinger	2.70	Email exchange with broker regarding Tamarac PSA matter (.2); Email exchange with broker regarding Warner Robins status (.2); Prepare for call with client (.3); Receive emails and/or email exchanges with client regarding Warner Robins status, Houma lease and Augusta suit (.4); Telephone conference with client regarding real estate and business matters (1.2); Study Augusta lawsuit (.4)
01/15/13	P. Kopfinger	5.30	Receive emails from and email exchanges with client regarding fee matter, real estate matters (.5); Study real estate tracking schedule received from client (.4); Receive emails from and email exchanges with debtor counsel regarding hearing dates, Houma lease, Warner Robins and call (.6); Telephone conferences with client regarding real estate matters (1.7); Participate in conference call with debtor counsel and client regarding

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			real estate matters (.5); Participate in conference call with client, landlord and landlord counsel regarding Biloxi lease (.4); Telephone conference with B. Berg regarding Warner Robins (.3); Study and comment on LOI on ATDRU (.9)
01/16/13	P. Kopfinger	3.10	Study lease rejection motion and order on JVL10 (.3); Receive email from J. Burns regarding office lease (.2); Receive emails from client regarding various lease matters (.7); Receive emails from and email exchanges with debtor counsel regarding real estate matters (.6); Telephone conference with client regarding real estate and related matters (.7); Telephone conference with B. Berg regarding Warner Robins reinstatement agreement (.3); Email exchanges with E. St. Lifer regarding ATDRU LOI (.3)
01/16/13	E. Spurgeon	1.00	Study applicable legal principles for motion to compel and possible adverse implications for plaintiff
01/17/13	P. Kopfinger	5.80	Prepare for call with L. St. Lifer (.2); Pull and review limitation of actions in Mississippi on recovery of lease expenses (.7); Telephone conferences with client regarding real estate matters (.8); Receive emails from client regarding lease matters (.2); Study lease rejection motion on JVL10 (.4); Prepare office lease amendment (1.4); Telephone conference with L. St. Lifer regarding ATDRU, pool matters and related matters (.7); Study lease expense documents on Biloxi lease (.8); Receive emails from and email exchanges with debtor counsel

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			(.6);
01/17/13	E. Spurgeon	1.50	Legal analysis to determine whether motion to compel can be ex parte pursuant to District Court Rule 9.9(f), versus plain language of La. CCP art 1469
01/17/13	E. Spurgeon	0.75	Legal analysis re: process for costs for non-compliance with discovery; emails w/ PAK re same
01/17/13	E. Spurgeon	1.00	Draft Motion to Substitute EAS for RJR, and proposed Order
01/18/13	E. Spurgeon	0.70	Review consolidation order and analyze La. CCP art. 1561 and applicable provisions of CCP to determine if 3 separate motions to compel are needed. Emails w/ PAK re same.
01/18/13	E. Spurgeon	0.20	Receive, respond to inquiry from PAK re: fee statement letter.
01/18/13	E. Spurgeon	0.30	Draft fee statement letter pursuant to court order; coordinate mail out of same
01/18/13	E. Spurgeon	0.25	Confer w/ Jones Walker to confirm proper updated notice list for fee statement
01/18/13	P. Kopfinger	8.10	Telephone conference with B. Linzner regarding Tamarac PSA (.2); Prepare and send and email exchanges with B. Linzner regarding Tamarac PSA (.2) Email exchange with broker regarding Tamarac PSA (.2); Prepare and send email to debtor counsel regarding unsecured creditor (.2); Finalize revisions to Reinstatement Agreement (.8); Make revisions to Tamarac PSA (2.2); Prepare seller affidavit on Tamarac transaction (1.4); Prepare and gather documents for fee statement notice (.3); Prepare and send emails to

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			buyer counsel regarding Warner Robbins (.2); Receive email from debtor counsel regarding upcoming motions (.2); Email exchanges with client regarding real estate matters (.4); Telephone conferences with client regarding real estate matters (1.2); Telephone conference with B. Jenkins regarding office matters (.3); Telephone conference with debtor counsel regarding real estate matters (.3)
01/21/13	P. Kopfinger	0.70	Email exchanges with B. Berg regarding Reinstatement Agreement on Warner Robins (.2); Email exchanges with B. Linzner regarding Tamarac PSA (.3); Receive emails from and email exchange with client regarding lease matters (.2)
01/22/13	P. Kopfinger	5.10	Prepare for call with B. Linzner regarding Tamarac PSA (.2); Telephone conference with B. Linzner regarding Tamarac PSA (.4); Telephone conferences with client regarding real estate matters (.8); Prepare and send emails to debtor counsel regarding Tamarac and Warner Robins (.3); Study lease documents (lease, amendments, etc.) and deal points on Houma in preparation for lease amendment (2.4); Receive and study email, with attachments, from client regarding litigation matter (.3); Make additional revisions to Tamarac PSA (.4); Telephone conference with debtor counsel regarding real estate matters (.3)
01/22/13	E. Spurgeon	3.00	Draft Motion for Order Compelling Discovery and Incorporated Memorandum
01/22/13	E. Spurgeon	1.00	Analyze and study applicable principles re: La CCP 1467 on



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			failure to respond to requests for admission
01/22/13	E. Spurgeon	0.30	Draft Show Cause Order to accompany motion to compel
01/22/13	E. Spurgeon	0.30	Review file to determine when petitions were served -- relevant for time period calculation in CCP rules on responding to discovery
01/22/13	E. Spurgeon	0.20	Emails w/ PAK re: motion to substitute
01/22/13	E. Spurgeon	0.30	Emails w/ Richmond re: substitution and his need to sign. Coordinate same.
01/22/13	E. Spurgeon	0.30	Revise motion to substitute and order to reflect 3 separate proceedings but all in one motion to reduce filing fees
01/23/13	E. Spurgeon	0.20	Receive inquiry and conference w/ PAK re: need for analysis of additional remedy and sanctions under CCP 1473
01/23/13	P. Kopfinger	5.20	Telephone conference with B. Berg regarding Warner Robins (.2); Email exchanges with B. Berg regarding Warner Robins (.4); Telephone conferences with client regarding real estate matters (.4); Prepare and send email to client regarding Warner Robins and Tamarac (.2); Email exchanges with F. Roberts regarding Ocala (.4); Study and comment on drafts of Motion on Warner Robins (.7); Receive email from client regarding lease matter (.2); Email exchanges with B. Linzner regarding Tamarac matter (.4); Study title commitment on Ocala (.5); Telephone conference with B. Linzner regarding Tamarac matter (.3); Telephone conferences with debtor counsel regarding Tamarac and Warner Robins

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			(.4); Telephone conference with local Florida counsel regarding Tamarac matter (.2); Email exchanges with debtor counsel regarding Tamarac and Warner Robins (.6); Email exchanges with client regarding Tamarac tax matter (.3)
01/24/13	P. Kopfinger	4.90	Email exchanges with B. Berg regarding Warner Robins Reinstatement Agreement (.3); Receive emails from and email exchanges with debtor counsel regarding Tamarac and Warner Robins (.4); Email exchange with client regarding status of meetings (.2); Prepare and send email to B. Berg regarding sale motion on Warner Robins (.2) Prepare lease amendment on Houma location (2.3); Study and comment of drafts of motion to sell regarding Tamarac property (.7); Conference with lessor counsel on office lease amendment (.2); Receive email from counsel for secured creditor regarding Tamarac and Warner Robins (.2); Prepare and send email to B. Linzner regarding sale motion on Tamarac (.2); Email exchange with broker regarding status on Tamarac (.2)
01/24/13	E. Spurgeon	0.30	Conference w/ PAK re: specific sanctions to seek -- allegations taken as admitted, no evidence by defendants, strike answer and defenses, but not seeking default because must strike answer first
01/24/13	E. Spurgeon	3.50	Begin draft of Motion for Sanctions and supporting Memorandum
01/24/13	E. Spurgeon	0.20	Conference w/ PAK on specifics of conversation w/

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			Messer for purposes of R. 10.1 certification.
01/24/13	E. Spurgeon	2.00	Study applicable legal principles re: additional remedies under La. CCP 1473, including more aggressive sanctions
01/25/13	E. Spurgeon	1.70	Finish drafting Motion for Sanctions and memo in support
01/25/13	E. Spurgeon	0.50	Revise Motion and Memo for Sanctions
01/25/13	E. Spurgeon	1.20	Review applicable case law on admissions and specific remedies independent of 1473 based on failure to respond to requests for admission
01/25/13	P. Kopfinger	5.50	Telephone conference with B. Linzner regarding Tamarac matters (.2); Telephone conference with B. Berg regarding Warner Robins (.3); Study lease and amendments on PENDB lease (2.2); Email exchanges with B. Linzner regarding Tamarac changes (.3); Receive and study revised motion on Tamarac (.3); Study and comment on discovery motion on Regions collection matter (.4); Make revisions to Tamarac PSA (.4); Email exchanges with debtor counsel regarding Warner Robins and Tamarac (.3); Make revisions to PLM lease (.4); Telephone conference with debtor counsel regarding Tamarac and Warner Robins (.3); Receive email from B. Berg regarding Warner Robins (.2); Email exchange with J. Dobin regarding Tamarac motion (.2);
01/28/13	P. Kopfinger	4.10	Email exchanges with B. Berg regarding Warner Robins (.2); Prepare and send email to client regarding Warner Robins (.2); Receive email from F. Roberts regarding

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			Ocala (.2); Meet with E. Spurgeon regarding Regions collection matter (.2); Prepare for call with F. Roberts regarding Ocala (.2); Telephone call with F. Roberts regarding Ocala due diligence, title matters and closing (.5); Telephone conferences with client regarding real estate matters (.9); Telephone conference with debtor counsel regarding real estate related matter (.2); Receive and study email from J. Dobin regarding proposed revision to Tamarac sale motion and order (.4); Telephone conference with B. Berg regarding Warner Robins (.2); Receive emails from and email exchange with debtor counsel regarding real estate matters (.4); Email exchanges with B. Linzner regarding Tamarac (.2); Study revised sale motion on Tamarac (.3)
01/28/13	E. Spurgeon	0.50	Receive, review comments/feedback from PAK re: Motion for sanctions. Make suggested revisions and email same to PAK
01/29/13	E. Spurgeon	0.30	Conference w/ PAK re: Exhibits to be attached to motion for sanctions; revise motion and memo per same
01/29/13	E. Spurgeon	0.20	Receive, respond to inquiry from PAK re: fee statement letter and notice
01/29/13	P. Kopfinger	5.40	Email exchange with broker regarding commission matter on Warner Robins (.3); Telephone conference with B. Berg regarding Warner Robins (.3); Study lease rejection documents (.3); Study revised versions of sale motion on Tamarac (.3); Email exchange with client regarding Warner Robins (.2); Receive email

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			from and email exchanges with debtor counsel regarding lease and sale matters (.5); Study and comment on order on Warner Robins sale motion (.3); Telephone conferences with debtor counsel regarding real estate and business matters (.9); Email exchange with Chicago Title regarding Warner Robins (.2); Prepare and send email to J. Dobin regarding Tamarac (.2); Email exchanges with B. Berg regarding Warner Robins (.4); Receive and study existing Peter Mayer contract (and amendment) and proposed contract (1.4); Email exchanges with client regarding fee payment and conference call (.3)
01/30/13	P. Kopfinger	6.60	Prepare office lease amendment (.5); Receive emails from and email exchanges with client regarding real estate and business matters (.6); Prepare leans amendment on PENPB (1.8); Telephone conferences with client regarding real estate and business matters (.6); Receive emails from and email exchanges with debtor counsel regarding real estate and business matters (.4); Telephone conference with debtor counsel regarding new Tamaraca LOI, Warner Robins and related matters (.6); Make revision to memo supporting discovery relief on Regions collection matter (.6); Study broker commission agreement on Warner Robins (.2); Receive emails from debtor counsel regarding real estate matters (.3); Telephone conference with B. Berg regarding Warner Robins (.2); Study new LOI on Tamarac (.4); Email exchange

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			with J. Dobin regarding Tamarac sale motion (.2); Receive email from broker regarding Warner Robins (.2)
01/30/13	E. Spurgeon	1.00	Finalize motion for sanctions for filing; add service addresses to Order; prepare exhibits; coordinate filing and service
01/30/13	E. Spurgeon	0.30	Review PAK's changes to Memorandum re; prejudice (required element for sanctions) arguments; Emails w/ PAK re: same
01/31/13	E. Spurgeon	0.20	Receive, review stamped copy of filed motion to compel and substitute counsel; email same to Messer
01/31/13	P. Kopfinger	7.10	Telephone conferences with client regarding real estate matters (.6); Study scheduled received from GE Capital regarding pool matters (.9); Telephone conference with debtor regarding real estate matters (.3); Email exchanges with client regarding real estate, litigation and business matters (.7); Study escrow agent confirmation regarding Warner Robins (.2); Study tax matters and exchange structures on pool property exchanges (1.8); Email exchanges with B. Linzner regarding Tamarac (.3); Email exchanges with broker regarding Tamarac (.3); Email exchange with escrow agent regarding Warner Robins (.2); Prepare and send email to J. Dobin regarding Tamarac (.2); Receive emails from and email exchanges with debtor counsel regarding real estate matters (.4); Telephone conference with broker regarding Tamarac (.2); Conference call with debtor counsel and client regarding real estate

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			ematters (1.0)
		<b>Total Hours</b>	<b>129.10</b>
		<b>Total Fees</b>	<b>\$36,735.50</b>

**Attorney Summary**

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	105.10	305.00	32,055.50
E. Spurgeon	24.00	195.00	4,680.00

**Disbursements**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/03/13	Postage Expense	1.05
01/18/13	Copy Expense	317.80
01/18/13	Postage Expense	165.10
01/28/13	Expenses for professional services provided by USDC Western District Clerk	44.00
01/31/13	Filing/Recording Fee for Livingston Parish Clerk of Court	414.00
	<b>Total Disbursements</b>	<b>\$941.95</b>

**TOTAL DUE FOR THIS MATTER \$37,677.45**

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Piccadilly Restaurants, LLC  
February 15, 2013  
Invoice 275395

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\* \* \* R E M I T T A N C E C O P Y \* \* \*

Invoice No. 275395

Total Fees	\$36,735.50
Total Costs	\$941.95
Total Current Fees and Costs Due	<u>\$37,677.45</u>

Please Send Payment And Remittance Copy To:

**Gordon, Arata, McCollam, Duplantis & Eagan, LLC**  
**Attorneys at Law**  
201 St. Charles Avenue, 40th Floor  
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

**Wire Instructions**

Bank: Capital One  
P.O. Box 6154  
New Orleans, LA 70161

Swift Code: HIBKUS44  
Routing #: 06 50 0009 0  
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC  
201 St. Charles Avenue, 40th Floor  
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions