

Piccadilly Restaurants, LLC
c/o Thomas J. Sandeman, CFO
3232 South Sherwood Forest Blvd.
Baton Rouge, LA 70816

April 10, 2013

Invoice No. 276451

Professional Services Rendered In Connection With:

Client Ref: 5315-28251 Special Matter

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
03/01/13	P. Kopfinger	3.20	Telephone conferences with client regarding real estate and business matters (1.5); Receive emails from and email exchanges with client regarding real estate matters (.6); Prepare and send email to B. Berg regarding Warner Robins transaction (.2); Receive emails from and email exchange with debtor counsel regarding real estate matters (.4); Study assumption schedule (.3); Prepare and send email to B. Linzner regarding Tamarac transaction (.2)
03/04/13	P. Kopfinger	3.70	Telephone conferences with client regarding lease and pool matters (.8); Telephone conference with debtor counsel regarding ordinary course professional pay, leases matters (.3); Prepare and send email to B. Berg regarding Warner Robins (.2); Study ordinary course professional order (.3); Receive email from closing counsel regarding Ocala transaction (.2); Receive emails from and email exchanges with debtor counsel regarding ordinary course professional matters,

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			settlements and lease matters (.7); Receive emails from and email exchanges with client regarding settlement, ATDRU, pool and non-pool lease matters (.7); Study revisions to JAXRR lease (.5);
03/05/13	P. Kopfinger	4.70	Telephone conferences with client regarding real estate matters (.8); Conference call with client and debtor counsel (.7); Study revisions to NNMKT lease (.6); Make revisions to JAXRR lease amendment (.5); Make revisions to NNMKT lease amendment (.6); Telephone conference with L. St. Lifer regarding lease pool matters (.4); Study Ecolab documentation (.4); Email exchange with debtor counsel regarding notice matters (.3); Receive emails from and email exchanges with client regarding lease, beverage consultant and lease pool matters (.4);
03/06/13	P. Kopfinger	5.20	Meet with client regarding lease pool matters, beverage consultant and related matters (3.8); Prepare for meeting with client (.4); Telephone conference with client regarding lease matters (.5); Receive emails from and email exchanges with client regarding lease matters (.3); Make final revisions to NNMKT lease (.2);
03/07/13	P. Kopfinger	2.40	Study client file document for disclosure materials Tamarac transaction (1.5); Telephone conferences with client regarding real estate matters (.6); Receive emails from and email exchange with client regarding lease matters (.3);
03/08/13	P. Kopfinger	1.60	Telephone conferences with

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			client regarding real estate and business matters (.7); Email exchanges with client regarding LC matter and lease matters (.3); Receive emails from lender regarding workers compensation matters (.2); Study workers compensation settlement schedule (.2); Email exchange with broker regarding Tamarac status (.2)
03/11/13	P. Kopfinger	3.70	Telephone conferences with debtor counsel regarding Coke 503(b)(9) claim (.6); Study affidavit of disinterestedness for local Florida counsel (.3); Email exchanges with debtor counsel regarding Coke 503(b)(9) matter (.4); Study schedule of 509(b)(9) claims (.4); Study draft of objection to Coke 503(b)(9) claim (.4); Study Coke's 503(b)(9) claim and supporting documentation (.7); Prepare and send email to local Florida counsel regarding affidavit of disinterestedness (.2); Telephone conferences with client regarding lease and business matters (.7);
03/12/13	P. Kopfinger	0.80	Telephone conference with client regarding real estate and matters and beverage contract (.5); Email exchanges with local Florida counsel regarding affidavit of disinterestedness (.3);
03/13/13	P. Kopfinger	2.10	Receive email from and email exchanges with client regarding beverage consultant and lease cure matter (.2); Study revised beverage consultant agreement (.9); Receive email from broker regarding Tamaraca transaction (.2); Receive emails from and email exchange with debtor counsel regarding local counsel fee matter, lease cure matter and

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			Coke proof of claim (.4); Study Coke proof of claim and supporting document (.4)
03/14/13	P. Kopfinger	5.70	Prepare schedule of significant events/timing on Tamarac transaction (1.4); Telephone conference with client regarding lease and business matters (.4); Receive email from broker regarding Tamarac transaction (.2); Receive emails from client regarding lease and business matters (.4); Study proposed revisions to Biloxi lease (.4); Prepare sale checklist on Tamarac (.8); Update schedule of significant events/timing on Warner Robins transaction (.7); Study revised lease schedule (.4); Study insurance documentation (.4); Receive emails from debtor counsel regarding lease, claim and insurance matters (.4); Receive email from broker regarding Tamarac transaction (.2);
03/15/13	P. Kopfinger	5.10	Telephone conference with B. Berg regarding Warner Robins transaction (.4); Prepare and send email to client group regarding status on Warner Robins transaction (.3); Attend to fee statement matters (.3); Prepare and send email to buyer counsel regarding Warner Robins transaction (.2); Email exchange with broker regarding Tamarac transaction (.2); Study second amendment (previously omitted) on FTLHW lease (.5); Telephone conference with B. Linzner regarding Tamarac transaction (.3); Prepare and send email to client group regarding status on Tamarac transaction (.3); Attend to transaction matters on Warner Robins deal (.4); Email exchange with

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			buyer counsel regarding Tamarac transaction (.2); Attend to fee statement matters (.4); Receive email from and email exchanges with client regarding lease and business matters (.4); Attend to transaction matters on Tamarac deal (.4); Study proposed LL revisions to FTLHW lease (.8)
03/15/13	E. Spurgeon	1.00	Fee statement letter - draft, conference w/ PAK and emails re: same; call w/ McCune and emails to confirm updated service list
03/18/13	P. Kopfinger	2.60	Email exchange with B. Linzner regarding Tamarac disclosure documents (.2); Receive email from title company regarding loan cancellation documents on Ocala transaction (.2); Receive and study email and claim analysis from client regarding beverage claimant (.5); Telephone conference with client regarding real estate matters and beverage claim (.5); Receive email from lender regarding loan cancellation documents on Ocala transaction (.2); Receive emails from debtor counsel regarding financing agreement, lease assumption and cure matters (.3); Study objections filed regarding lease cure matters (.4); Receive emails from client regarding lease assumption, financing agreement and cure matters (.3);
03/19/13	P. Kopfinger	7.10	Telephone conferences with client regarding sale/leaseback matter, cure issues, beverage contract, sale status and related matters (1.6); Receive emails from and email exchange with client regarding sale/leaseback matter and

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			lease amendments (.8); Study exclusivity objection (.3); Receive emails from debtor counsel regarding lease matters (.5); Study lease documents on MOPBSP (2.1); Telephone conference with B. Linzner regarding Tamarac transaction (.2); Initial review and organization of several lease packages for lease amendments (.6); Gather final disclosure materials pursuant to PSA on Tamarac transaction (.8); Prepare and send email to B. Linzner and R. Shapiro regarding Disclosure materials (.2)
03/20/13	P. Kopfinger	7.60	Telephone conference with B. Berg regarding Warner Robins transaction (.3); Telephone conferences with client regarding various lease matters ands business (1.4); Prepare lease analysis on MOBSP (2.3); Receive emails from client regarding lease matters (.5); Receive emails from debtor counsel regarding lease matters (.4); Email exchanges with D. Pollack regarding MOBSP (.3); Telephone conferences with D. Pollack regarding MOBSP (.4); Telephone conferences with debtor counsel regarding lease matters (1.2); Prepare and send email to B. Linzner regarding Tamarac (.2);
03/21/13	P. Kopfinger	5.60	Email exchanges with B. Linzner regarding Tamarac transaction details (.3); Study and comment on proposed revisions to Biloxi lease amendment (.8); Receive emails from debtor counsel regarding lease matters (.4); Receive and study lease related documents from debtor counsel (.6); Email exchange with broker regarding Tamarac transaction (.3); Receive email from lender counsel

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			regarding mortgage documents (.2); Study and comment on proposed revisions to FTLHW lease amendment (.8); Receive email from client regarding lease matter (.2); Telephone conference with debtor counsel regarding lease matters (.6); Telephone conferences with client regarding lease and business matters (1.4)
03/22/13	P. Kopfinger	3.70	Study rent calculations regarding MOBSP lease (.4); Receive email from and email exchanges with client regarding lease matters (.5); Make revisions to Biloxi lease amendment (.6); Study order and schedules on lease assumptions (.2); Study reply on exclusivity (.3); Telephone conference with debtor counsel regarding lease matters (.6); Conference call with debtor counsel and client regarding pool lease matters (.5); Telephone conferences with client regarding lease matters (.6)
03/24/13	P. Kopfinger	0.40	Receive emails from debtor counsel regarding lease matters (.2); Study updated assumption schedule deadlines (.2)
03/25/13	P. Kopfinger	7.90	Email exchanges with client regarding lease matters (1.1); Receive emails from and email exchanges with debtor counsel regarding lease matters (.4); Telephone conferences with client regarding lease matters (1.3); Study lease documents on ATNLP (2.3); Telephone conference with local Florida counsel regarding sales tax issues concerning lease payments (.3); Prepare lease amendment on ATNLP (2.1); Receive email from local

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			Florida counsel regarding sales tax issues concerning lease payments (.2); Study applicable Florida law regarding sales tax issues concerning lease payments (.2)
03/26/13	P. Kopfinger	9.90	Telephone conferences with client regarding lease matters (.5); Receive emails from debtor counsel regarding lease matters (.3); Receive emails from and email exchanges with client regarding lease matters (.6); Study lease documents on GRNLV (2.3); Prepare lease amendment on GRNLV (1.9); Study lease documents on BRGON (2.1); Prepare lease amendment on BRGON (1.9);
03/27/13	P. Kopfinger	9.30	Study lease documents on JAX55 (2.1); Prepare lease amendment on JAX55 (1.4); Telephone conferences with A. Lev regarding FTLHW lease (.4); Receive emails from debtor counsel regarding lease matters (.3); Study CBL-Day lease documents (2.4); Study proposed lease amendment (1.1); Telephone conferences with client regarding lease matters (.8); Prepare and send email to A. Lev regarding FTLHW (.2); Email exchanges with client regarding lease matters and beverage matters (.6)
03/28/13	P. Kopfinger	9.20	Telephone conferences with client regarding lease matters (.7); Make revisions to BRGON (.3); Study JVUB lease and amendments (2.1); Receive emails from and email exchanges with debtor counsel regarding lease matters and timing issue (.5); Telephone conference with debtor counsel regarding real estate matters (.5); Study lease documents on MON (2.1);

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			Prepare lease amendment on MON (1.8); Receive email from escrow agent regarding Tamarac transaction (.2); Receive emails from and email exchanges with client regarding lease matters, timing issues and Tamarac (.8)
03/29/13	P. Kopfinger	0.40	Prepare lease amendment on JVUB
			Total Hours 102.90

Total Fees \$31,274.50

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	101.90	305.00	31,079.50
E. Spurgeon	1.00	195.00	195.00

Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/04/13	Courier Service Expenses by Quality Business Services, LLC	35.00
03/15/13	Copy Expense	208.60
03/15/13	Postage Expense	98.34
Total Disbursements		\$341.94

TOTAL DUE FOR THIS MATTER \$31,616.44

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*** * * R E M I T T A N C E C O P Y * * ***

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Total Fees	\$31,274.50
Total Costs	\$341.94
Total Current Fees and Costs Due	<u>\$31,616.44</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions