



SO ORDERED.

SIGNED April 18, 2013.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

In re: § Case No. 12-51127
§
Piccadilly Restaurants, LLC, et al., § (Joint Administration)¹
§
§ Chapter 11
Debtors §
§ Judge Robert Summerhays

**ORDER SCHEDULING EXPEDITED HEARING REGARDING MOTION OF
ATALAYA ADMINISTRATIVE LLC FOR ORDER ESTABLISHING A PROCEDURE
FOR VALUATION OF SECURED CLAIMS PURSUANT TO BANKRUPTCY CODE
SECTIONS 506 AND 105 AND BANKRUPTCY RULE 3012**

Following the Court's consideration of the *Motion of Atalaya Administrative LLC for Expedited Hearing to Consider Motion for Order Establishing a Procedure for Valuation of Secured Claims Pursuant to Bankruptcy Code Sections 506 and 105 and Bankruptcy Rule 3012*

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2010), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2010).

(the “Motion to Expedite”)² the Court finds that (i) it has jurisdiction over the matters raised in the Motion to Expedite pursuant to 28 U.S.C. §§ 157 and 1334; (ii) that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion to Expedite is in the best interests of the Debtors, their estates, and their creditors; (iv) proper and adequate notice of the Motion to Expedite has been given and no other or further notice is required; and (v) upon the record herein; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby ORDERED that:

1. The Motion to Expedite is hereby GRANTED.
2. The Valuation Motion shall be heard at an expedited hearing, to be held at the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, on April 23, 2013 at 10:00 a.m.

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² Capitalized terms not otherwise defined herein shall have the same meaning ascribed to them in the Motion to Expedite.

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