

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**In re Piccadilly Restaurants, LLC, et al.<sup>1</sup>  
Debtors**

**Case No. 12-51127**

**Chapter 11**

**AMENDED NOTICE OF APPEARANCE AND REQUEST  
FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE of the appearance of Robert Klyman of the law firm of Latham & Watkins LLP, as counsel to California Management Association, LLC and Yucaipa Corporate Initiatives Fund I, L.P., parties in interest in the above-captioned proceedings, who hereby enters an appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b) and hereby requests, pursuant to Bankruptcy Rules 2002, 3017, and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that all notices, orders, judgments, requests, pleadings, applications, motions, complaints or demands, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy, telegraph, telex, e-mail, or otherwise in the captioned case, including but not limited to, all such documents in this adversary proceedings, be given to, and served upon the following:

Notices should be sent to:

Robert Klyman  
Robert Klyman (Ca. Bar No. 142723)  
**Latham & Watkins, LLP**  
355 South Grand Avenue,  
Los Angeles, CA 90071-1560  
Tel: (213) 485-1234  
Email: [ROBERT.KLYMAN@lw.com](mailto:ROBERT.KLYMAN@lw.com)

---

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).  
{00332767-2}

**PLEASE TAKE FURTHER NOTICE** that neither this Amended Notice of Appearance and Request for Notice nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive (i) rights to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) rights to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) rights to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments available under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Respectfully submitted this 22<sup>nd</sup> day of April 2013.

*/s/ Tristan Manthey*

---

Douglas S. Draper, La. Bar No. 5073  
William H. Patrick, III (La. Bar No. 10359)  
Tristan Manthey (La. Bar No. 24539)  
**Heller, Draper, Patrick & Horn, L.L.C.**  
650 Poydras Street – Suite 2500  
New Orleans, LA 70130  
(504) 299-3300  
**Counsel for Yucaipa Corporate Initiatives Fund I, L.P.  
and California Management Association, LLC**

AND

Robert Klyman (Admitted *Pro Hac Vice*)  
**Latham & Watkins, LLP**  
355 South Grand Avenue,  
Los Angeles, CA 90071-1560  
(213) 485-1234  
**Counsel for Yucaipa Corporate Initiatives Fund I, L.P.  
and California Management Association, LLC**

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

In re Piccadilly Restaurants, LLC, et al.<sup>1</sup>  
Debtors

Case No. 12-51127

Chapter 11

NOTICE OF APPEARANCE AND REQUEST  
FOR NOTICES AND SERVICE OF PAPERS

PLEASE TAKE NOTICE of the appearance of Robert Klyman of the law firm of Latham & Watkins LLP, as counsel to California Management Association, LLC, a party in interest in the above-captioned proceedings, who hereby enters an appearance pursuant to Section 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b) and hereby requests, pursuant to Bankruptcy Rules 2002, 3017, and 9007 and Sections 342 and 1109(b) of the Bankruptcy Code, that all notices, orders, judgments, requests, pleadings, applications, motions, complaints or demands, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy, telegraph, telex, e-mail, or otherwise in the captioned case, including but not limited to, all such documents in this adversary proceedings, be given to, and served upon the following:

Notices should be sent to:

Robert Klyman  
Robert Klyman (Ca. Bar No. 142723)  
**Latham & Watkins, LLP**  
355 South Grand Avenue,  
Los Angeles, CA 90071-1560  
Tel: (213) 485-1234  
Email: [ROBERT.KLYMAN@lw.com](mailto:ROBERT.KLYMAN@lw.com)

---

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC*, 12-51129 (Bankr. W.D. La.).  
{00332767-1}

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance and Request for Notice nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive (i) rights to have final orders in non-core matters entered only after *de novo* review by a higher court; (ii) rights to trial by jury in any proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) rights to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments available under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments expressly are reserved.

Respectfully submitted this 25<sup>th</sup> day of March 2013.

*/s/ Tristan Manthey*

---

Douglas S. Draper, La. Bar No. 5073  
William H. Patrick, III (La. Bar No. 10359)  
Tristan Manthey (La. Bar No. 24539)  
**Heller, Draper, Patrick & Horn, L.L.C.**  
650 Poydras Street – Suite 2500  
New Orleans, LA 70130  
(504) 299-3300  
**Counsel for California Management Association, LLC**

AND

Robert Klyman (Admitted *Pro Hac Vice*)  
**Latham & Watkins, LLP**  
355 South Grand Avenue,  
Los Angeles, CA 90071-1560  
(213) 485-1234  
**Counsel for California Management Association, LLC**