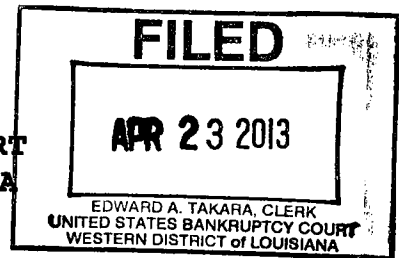


UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA



MINUTE ENTRY

12-51127 Piccadilly Restaurants, LLC Chapter: 11

- (1) Motion to Assume Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- (2) Objection to Claim of A-1 Hobbs Inc. Heating & Air
- (3) Objection to Claim of Sergey Zakatov Kerry Systems
- (4) Objection to Claim of Marva Maid Dairy
- (5) Objection to Claim of Procut Management, Inc.
- (6) Objection to Claim of Labarre Associates
- (7) Objection to Claim of Simon Roofing and Sheet Metal
- (8) Objection to Claim of Dixie Meat Company
- (9) Objection to Claim of Construction Resource Management
- (10) Objection to Claim of Hotel & Restaurant Supply
- (11) Objection to Claim of A-Bear Refrigeration Inc.
- (12) Objection to Claim of James Carr Plumbing
- (13) Objection to Claim of Crescent Business Machines \*
- (14) Objection to Claim of Shoreline Air Systems, Inc. \*
- (15) Objection to Claim of Bowlin Heating & A/C Inc.
- (16) Objection to Claim of All Plumbing, Heating & Cooling, Inc.
- (17) Objection to Claim of Atlantic Distributors, Inc.
- (18) Motion to Assume Leases or Executory Contracts on behalf of Piccadilly Restaurants, LLC
- (19) Second Motion for Authority to (1) Compromise Workers' Compensation Claim Under Rule 9019, and (2) Pay the Same) on behalf of Piccadilly Restaurants, LLC
- (20) Motion of Atalaya Administrative LLC for Order Establishing a Procedure for Valuation of Secured Claims Pursuant to Bankruptcy Code Sections 506 and 105 and Bankruptcy Rule 3012 on behalf of Atalaya Administrative, LLC

APPEARANCES:

Elizabeth J. Futrell and Mark A. Mintz representing DIP  
Shari L. Heyen & Lee Hart representing Committee of Unsecured Creditors  
Brent McIllwain for Atalaya  
Tristan Manthey and Chris Harris for Yucaipa

RULING: (1) Motion is granted.  
(2) Objection to claim is sustained.  
(3) Objection to claim is sustained.  
(4) Objection to claim is sustained.

- (5) Objection to claim is sustained.
- (6) Objection to claim is sustained.
- (7) Objection to claim is sustained.
- (8) Objection to claim is sustained.
- (9) Objection to claim is sustained.
- (10) Objection to claim is sustained.
- (11) Objection to claim is sustained.
- (12) Objection to claim is sustained.
- (13) Hearing is continued to May 14, 2013.
- (14) Hearing is continued to May 14, 2013.
- (15) Objection to claim is sustained.
- (16) Objection to claim is sustained.
- (17) Objection to claim is sustained.
- (18) Motion is granted.
- (19) Application is approved.
- (20) Motion is denied. However, the parties are directed to work together to come to an agreement to conduct discovery regarding valuation in conjunction with the confirmation process.

**ORDER TO BE PREPARED BY: Mintz**

Date: April 23, 2013