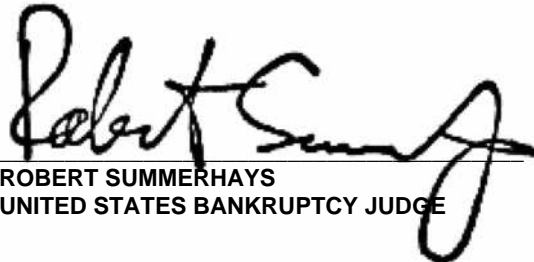




SO ORDERED.

SIGNED May 20, 2013.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

In re:)
)
PICCADILLY RESTAURANTS, LLC;) **Chapter 11**
PICCADILLY FOOD SERVICE, LLC; and) **Case No. 12-51127**
PICCADILLY INVESTMENTS, LLC)
) **Jointly Administered**
Debtors.)

**ORDER GRANTING SECOND INTERIM APPLICATION OF GREENBERG
TRAURIG, LLP, FOR ALLOWANCE OF FEES AND EXPENSES AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD DECEMBER 1, 2012 THROUGH MARCH 31, 2013**

Upon the Second Interim Application of Greenberg Traurig, LLP, counsel for the Official Committee of Unsecured Creditors for the period December 1, 2012 through March 31, 2013 (the "Application") and this Court having reviewed the Application and the entire record in these cases and noting that no objection to the Application was timely filed or served and being otherwise duly advised, and good and sufficient notice of the Application and of the relief required therein has been provided under the circumstances and that good cause exists for granting the Application. Accordingly, it is therefore

ATL 19093054v1

ORDERED that the Application is Granted; it is further

ORDERED that Greenberg Traurig, LLP's fees of \$267,178.00 and \$14,577.48 as reimbursement of expenses for the period of December 1, 2012 through March 31, 2013, are allowed on an interim basis; and it is further

ORDERED that the Debtors are authorized and directed to pay the unpaid portion of such allowed fees and expenses to Greenberg Traurig, LLP; and it is further

ORDERED that Greenberg Traurig, LLP is granted an administrative expense claim for all allowed amounts.

###

The Order was prepared and is being submitted by:

GREENBERG TRAUIG, LLP

/s/ Shari L. Heyen

Shari L. Heyen (Admitted *Pro Hac Vice*)

HeyenS@gtlaw.com

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- and -

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3333 Piedmont Road NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2100

Facsimile: (678) 553-2212

Counsel for the Official Committee of Unsecured Creditors

ATL 19093054v1

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 3
Total Noticed: 2

Date Rcvd: May 21, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

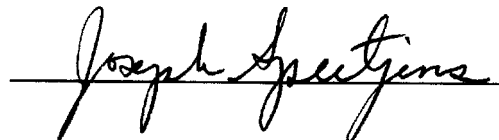
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com

Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

Brent R. McIlwain on behalf of Defendant Atalaya Special Opportunities Fund IV, L.P. (Tranche B) bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Funding II, LLP bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Cayman Special Opportunities Fund (Cayman) IV, LP (Tranche B) bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com

Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com

Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com

David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com

David L. Pollack on behalf of Interested Party Brixmor Property Group, Inc. pollack@ballardspahr.com

David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com

David Patrick Keating on behalf of Creditor Rouse Properties, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

David Patrick Keating on behalf of Creditor Palm Springs Mile Associates, Ltd. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC ddraper@hellerdraper.com

Douglas S. Draper on behalf of Interested Party CB Investments, LLC ddraper@hellerdraper.com

Elizabeth J. Futrell on behalf of Debtor Piccadilly Restaurants, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com

Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com

Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee fbunol@derbeslaw.com, dharvey@derbeslaw.com

Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov

J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

J. David Forsyth on behalf of Interested Party Brixmor Property Group, Inc. jdf@sessions-law.com

J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com

Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com

John P. Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com

Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com

Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net

Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com

Leo D. Congeni on behalf of Creditor Trademasters, Inc. leocongeni@bellsouth.net, officeofeturner@bellsouth.net

Louis M. Phillips on behalf of Debtor Piccadilly Investments, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com

Louis M. Phillips on behalf of Debtor Piccadilly Food Service, LLC lphillips@gordonarata.com, pbartholomew@gordonarata.com;jalcantara@gordonarata.com;espurgeon@gordonarata.com

Mark A. Mintz on behalf of Debtor Piccadilly Investments, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Mark A. Mintz on behalf of Interested Party Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Mark A. Mintz on behalf of Interested Party Piccadilly Investments, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Mark A. Mintz on behalf of Debtor Piccadilly Restaurants, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Mark A. Mintz on behalf of Interested Party Piccadilly Restaurants, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Mark A. Mintz on behalf of Debtor Piccadilly Food Service, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com

Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com

Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailonmiley.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
R. Patrick Vance on behalf of Debtor Piccadilly Restaurants, LLC pvance@joneswalker.com, dschulte@joneswalker.com
Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com
Robert L. LeHane on behalf of Creditor Palm Springs Mile Associates, Ltd. kdwbankruptcydepartment@kelleydrye.com
Robert L. LeHane on behalf of Creditor Rouse Properties, Inc. kdwbankruptcydepartment@kelleydrye.com
Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com
Ryan James Richmond on behalf of Debtor Piccadilly Investments, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com/ryan.richmond.cmecf@gmail.com
Ryan James Richmond on behalf of Debtor Piccadilly Food Service, LLC pbartholomew@gordonarata.com, jalcantara@gordonarata.com/ryan.richmond.cmecf@gmail.com
Shari L. Heyen on behalf of Creditor Committee Official Unsecured Creditors Committee heyens@gtlaw.com, kurzweild@gtlaw.com/hartle@gtlaw.com/eastlaked@gtlaw.com
Shari L. Heyen on behalf of Plaintiff Official Committee of Unsecured Creditors heyens@gtlaw.com, kurzweild@gtlaw.com/hartle@gtlaw.com/eastlaked@gtlaw.com
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Stephen D. Wheelis on behalf of Creditor CLECO Corporation steve@wheelis-rozanski.com
Stephen W. Rosenblatt on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice steve.rosenblatt@butlersnow.com
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Tristan E. Manthey on behalf of Interested Party CB Investments, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC tmanthey@hellerdraper.com, kfritscher@hellerdraper.com;cnobles@hellerdraper.com;awientjes@hellerdraper.com
Tyler J. Rench on behalf of Debtor Piccadilly Restaurants, LLC trench@joneswalker.com
Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney shullaw@bellsouth.net
William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
William H. Patrick, III on behalf of Interested Party CB Investments, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com
William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 69