



SO ORDERED.

SIGNED May 20, 2013.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

In re:)
)
PICCADILLY RESTAURANTS, LLC;) **Chapter 11**
PICCADILLY FOOD SERVICE, LLC; and) **Case No. 12-51127**
PICCADILLY INVESTMENTS, LLC)
) **Jointly Administered**
Debtors.)

**ORDER GRANTING FIRST INTERIM APPLICATION OF PROTIVITI, INC.
FOR ALLOWANCE OF FEES AND EXPENSES AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD NOVEMBER 16, 2012 THROUGH MARCH 31, 2013**

Upon the First Interim Application of Protiviti Inc., as financial advisor for the Official Committee of Unsecured Creditors (the "Committee"), for the period November 16, 2012 through March 31, 2013 (the "Application") and this Court having reviewed the Application and the entire record in these cases and noting that no objection to the Application was timely filed or served and being otherwise duly advised, and good and sufficient notice of the Application and of the relief required therein has been provided under the circumstances and that good cause exists for granting the Application, and that the fees and expenses requested in the Application

ATL 19092581v2

were reasonable, necessary and beneficial to the estates and that the services of Protiviti Inc. were of a direct, tangible and identifiable benefit to the Committee. Accordingly, it is therefore

ORDERED that the Application is Granted; it is further

ORDERED that Protiviti Inc.'s shall be allowed interim compensation of \$110,000.00 and reimbursement of expenses in the amount of \$0.00, for services rendered as Financial Advisor to the Committee for the period November 16, 2012 through and including March 31, 2013; and it is further

ORDERED that the Debtors are authorized and directed to pay to Protiviti Inc. the unpaid portion, if any, of all such allowed fees and expenses awarded herein; and it is further

ORDERED that Protiviti Inc. is granted an administrative expense claim for all allowed amounts awarded herein.

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The Order was prepared and is being submitted by:

GREENBERG TRAURIG, LLP

/s/ Shari L. Heyen

Shari L. Heyen (Admitted *Pro Hac Vice*)

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***Counsel for the Official Committee of
Unsecured Creditors***

PROTIVITI INC.

By: /s/ Michael L. Atkinson

Michael L. Atkinson

Managing Director

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Baltimore, MD 21202

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***Financial Advisor to the Official Committee of
Unsecured Creditors***

United States Bankruptcy Court
Western District of Louisiana

In re:
Piccadilly Restaurants, LLC
Debtor

Case No. 12-51127-RRS
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0536-4

User: lchamp
Form ID: pdf8

Page 1 of 3
Total Noticed: 3

Date Rcvd: May 21, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 23, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,
New Orleans, LA 70170-5101
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,
New Orleans, LA 70170-5000
fa +Protiviti, Inc., 1 East Pratt St Ste 800, Baltimore, MD 21202-1127

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

tr DIP

TOTALS: 1, * 0, ## 0

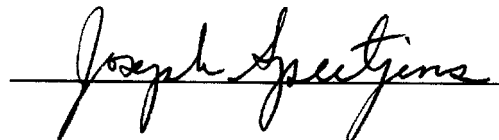
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 23, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 21, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com

Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

Brent R. McIlwain on behalf of Defendant Atalaya Special Opportunities Fund IV, L.P. (Tranche B) bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Funding II, LLP bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Cayman Special Opportunities Fund (Cayman) IV, LP (Tranche B) bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Defendant Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com

Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C. dale@baringerlawfirm.com, pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com

Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com

David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC waguespack@carverdarden.com, plaisance@carverdarden.com

David L. Pollack on behalf of Interested Party Brixmor Property Group, Inc. pollack@ballardspahr.com

David L. Pollack on behalf of Interested Party Aronov Realty Management pollack@ballardspahr.com

David Patrick Keating on behalf of Creditor Rouse Properties, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

David Patrick Keating on behalf of Creditor Palm Springs Mile Associates, Ltd. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

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Douglas S. Draper on behalf of Interested Party CB Investments, LLC ddraper@hellerdraper.com

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Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com

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J. David Forsyth on behalf of Interested Party Aronov Realty Management jdf@sessions-law.com

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Jon Ann Giblin on behalf of Creditor Kimco Realty Corporation jgiblin@mcglinchey.com, zfrederick@mcglinchey.com

Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net

Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com

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Mark A. Mintz on behalf of Debtor Piccadilly Restaurants, LLC mmintz@joneswalker.com, mmcadory@joneswalker.com;sliberio@joneswalker.com

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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com

Paul M. Lavelle on behalf of Creditor MSCI 2005-IQ-10 CORTANA MALL, LLC plavelle@winstead.com, slavelle@winstead.com;ecolumbus@winstead.com;whsu@winstead.com

Paul N. Debailon on behalf of Creditor Southern Commercial Buildings, LLC pauld@debailonmiley.com

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Peter A. Kopfinger on behalf of Debtor Piccadilly Food Service, LLC PKopfinger@gordonarata.com
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 Robert L. LeHane on behalf of Creditor Palm Springs Mile Associates, Ltd. kdwbankruptcydepartment@kelleydrye.com
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 William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts bk-bfrazell@texasattorneygeneral.gov
 William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov
 William H. Patrick, III on behalf of Interested Party CB Investments, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com
 William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 69