

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**FIRST APPLICATION FOR REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MARCH 4, 2013, THROUGH APRIL 30, 2013, FOR FTI CONSULTING, INC. AS FINANCIAL CONSULTANTS TO THE DEBTORS AND DEBTORS-IN-POSSESSION**

NOW INTO COURT, through undersigned counsel, come the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),<sup>2</sup> which, pursuant to 11 U.S.C. § 331 and, FED. R. BANKR. P. 2016, and the *Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Debtors, Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(A)* (P-536) submits this first application (the “Application”) for entry of an order authorizing the reimbursement and payment of necessary expenses incurred by FTI Consulting, Inc. (“FTI”) in conjunction with services performed for the Debtors during the period from March 4, 2013, through April 30, 2013 (the “Expense Period”). The amount of this Application is Forty-Thousand Twenty Dollars and Fifty-Nine Cents (\$40,020.59). In support of this Application, the Debtors submit the Declaration of David J. Beckman, attached hereto as **Exhibit 1** (the “Declaration”), and represent as follows:

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC.

## **BACKGROUND**

1. On September 11, 2012 (the “Petition Date”), the Debtors filed for relief under Chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108.

2. The Debtors are jointly administrated pursuant to Bankruptcy Code § 105(a) and Bankruptcy Rule 1015(b) (collectively, this “Chapter 11 Case”).

3. No trustee or examiner has been appointed. An Official Committee of Unsecured Creditors (the “Unsecured Creditors’ Committee”) was appointed in this Chapter 11 Case on October 23, 2012.

4. This Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This is a core matter within the meaning of 28 U.S.C. § 157(b)(2). The statutory predicates for the relief requested herein are 11 U.S.C. § 331 and FED. R. BANKR. P. 2016.

## **THE ADMINISTRATIVE ORDER AND THE RETENTION OF FTI**

5. On January 29, 2013, an *Application of the Debtors for an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisors to the Debtors, Pursuant to Section 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a)* (P-468) (the “Retention Application”) was filed. This Court entered a final order approving the Retention Application and establishing administrative procedures for compensation and reimbursement on March 5, 2013 (P-245) (the “Administrative Order”).

6. Pursuant to the Administrative Order, the Debtors were authorized to employ and retain FTI *nunc pro tunc* to March 4, 2013, for a period of 4 months from the date of the Order. The Order also relieved FTI from any requirement to comply with the procedures set forth in this Court’s prior *Order Granting the Motion for Administrative Procedures for Interim*

*Compensation for Compensation and Reimbursement of Expenses for Professionals and Committee Members (P-321)*, meaning that FTI was relieved from any obligation to serve monthly fee statements and any obligation to file and/or serve any applications for interim or final compensation with respect to its monthly fee.

7. In terms of expenses, however, the Administrative Order provided that in order to be entitled to the reimbursement of any expenses from the Debtors, FTI would be required to comply with the procedures set forth in the Fee Order requiring the filing applications for reimbursement.

#### **THIS EXPENSE PERIOD**

8. The Expense Period at issue in this Application covers the period from March 4, 2013, through April 30, 2013.

#### **RELIEF SOUGHT**

9. By this Application, the Debtors seek entry of an order authorizing the reimbursement and payment of FTI's expenses incurred during the Expense Period in the aggregate amount of \$40,020.59 (sometimes referred to as the "Reimbursement Sought"), as detailed in the **Exhibit 1-A** to the Declaration (covering March 4, 2013 to March 31, 2013) and **Exhibit 1-B** to the Declaration (covering April 1, 2013 to April 30, 2013).

#### **REIMBURSEMENT SOUGHT**

10. The Reimbursement Sought for the Fee Period aggregates to \$40,020.59 incurred during the Expense Period.

11. The expenses incurred during the Expense Period are as follows:

**MARCH 4, 2013 THROUGH MARCH 31, 2013**

Summary of Expenses	
Category	Amount
Airfare	\$ 6,483.39
Transportation	3,011.69
Lodging	3,832.31
Meals	1,332.32
Retention Related	10,113.50
Other Miscellaneous	134.32
<b>Total Expenses</b>	<b>\$24,907.53</b>

**APRIL 1, 2013 THROUGH APRIL 30, 2013**

Summary of Expenses	
Category	Amount
Airfare	\$ 7,340.72
Transportation	2,277.57
Lodging	2,628.92
Meals	741.70
Retention Related	2,017.35
Other Miscellaneous	106.80
<b>Total Expenses</b>	<b>\$15,113.06</b>

**EXHIBITS TO THE APPLICATION**

12. **Exhibit 1-A** to the Declaration is the *Report by FTI Consulting, Inc. of Compensation Earned and Expenses Incurred for the Period from March 4, 2013 through March 31, 2013*. This report contains an itemized list (at internal Exhibit D) describing each expense incurred by FTI, and the date on which each was incurred.

13. **Exhibit 1-B** to the Declaration is the *Report by FTI Consulting, Inc. of Compensation Earned and Expenses Incurred for the Period from April 1, 2013 through April 30, 2013*. This report contains an itemized list (at internal Exhibit D) describing each expense incurred by FTI, and the date on which each was incurred.

**COMPLIANCE WITH RULE 2016**

14. Pursuant to FED. R. BANKR. P. 2016, the Debtors submit that the expenses incurred by FTI were necessary in conjunction with the services provided by FTI, which have

been of substantial benefit to the estate.

**CONCLUSION**

15. The Debtors submit that the expenses incurred by FTI were necessary in conjunction with the services provided by FTI, which have been a direct benefit to the estate and the administration of the Chapter 11 Case. For these reasons and those set forth above, the Reimbursement Sought was necessary and reasonable in light of services provided.

**WHEREFORE**, the Debtors pray that an Order, substantially in the form attached hereto as **Exhibit 2**, be entered:

(a) Granting the Debtors authority to reimburse FTI Consulting, Inc. for expenses incurred as financial consultants for the Debtors for the time period from March 4, 2013, through April 30, 2013, in the total amount of \$40,020.59;

(b) For all other relief to which they are entitled in law and equity.

Respectfully Submitted

/s/ Elizabeth J. Futrell

R. PATRICK VANCE (#13008)

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**Attorneys for Piccadilly Restaurants, LLC,  
Piccadilly Food Service, LLC, and  
Piccadilly Investments, LLC**

# **Exhibit 1**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

**IN RE:**

**PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,**

**DEBTORS**

\* **CASE NO. 12-51127**  
\*  
\* **(JOINT ADMINISTRATION)<sup>1</sup>**  
\*  
\* **CHAPTER 11**  
\*  
\* **JUDGE ROBERT SUMMERHAYS**

**DECLARATION OF DAVID J. BECKMAN**

**NOW COMES** David J. Beckman, who, pursuant to 28 U.S.C. § 1746, declares as follows:

1. My name is David J. Beckman. I am over the age of 21 and am competent to make this declaration.
2. The statements made here are based on my personal knowledge and my review of corporate records that I have in my custody and control through regularly conducted business activity.
3. I am a Senior Managing Director at FTI Consulting, Inc., which has been retained to provide financial consulting services to the debtors and debtors-in-possession (collectively, the “Debtors”)<sup>2</sup> in the above-captioned proceeding.
4. The *First Application for Reimbursement of Expenses for the Period of March 4, 2013, Through April 30, 2013, for FTI Consulting, Inc. as Financial Consultants to the Debtors and Debtors-In-Possession* (the “Application”), submitted contemporaneously with this declaration, was drafted with my input and cooperation.

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC.

5. The facts alleged in the Application are true and correct to the best of my knowledge, information, and belief.
6. The financial reports offered in support of the Application, attached hereto as **Exhibit 1-A** (covering March 4, 2013 to March 31, 2013) and **Exhibit 1-B** (covering April 1, 2013 to April 30, 2013), were prepared under my signature, and the representations they contain are true and correct to the best of my knowledge, information, and belief.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

DATED: May 24, 2013.

  
\_\_\_\_\_  
DAVID J. BECKMAN



# **Exhibit 1-A**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

-----X  
In re: : Chapter 11  
Piccadilly Restaurants, LLC, *et al.*,<sup>1</sup> : Case No. 12-51127  
Debtors. : Jointly Administered  
: Judge Robert Summerhays  
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**REPORT BY FTI CONSULTING, INC.  
OF COMPENSATION EARNED AND EXPENSES INCURRED  
FOR THE PERIOD FROM MARCH 4, 2013 THROUGH MARCH 31, 2013**

Exhibit A – Summary of Compensation and Expenses

Exhibit B – Summary of Professionals and Hours

Exhibit C – Summary of Expenses

Exhibit D – Detail of Expenses

Exhibit E – Summary of Services

Dated: April 14, 2013

**FTI Consulting, Inc.**

By:  \_\_\_\_\_  
David J. Beckman  
FTI Consulting, Inc.  
1001 17<sup>th</sup> Street, Suite 1100  
Denver, CO 80202

<sup>1</sup> The Debtors are jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2010), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2010).

FTI Consulting, Inc.  
 Summary of Compensation and Expenses – Piccadilly Restaurants, LLC, *et al.*  
 March 4, 2013 Through March 31, 2013

Period Covered	Requested			Paid		
	Fees	Expenses	Total	Fees	Expenses	Total
March 4, 2013 to March 31, 2013	\$ 67,741.94	\$ 24,907.53	\$ 92,649.47	\$ 67,741.94	\$ -	\$ 67,741.94
<b>Total Invoiced</b>	<b>\$67,741.94</b>	<b>\$24,907.53</b>	<b>\$92,649.47</b>	<b>\$67,741.94</b>	<b>\$ -</b>	<b>\$67,741.94</b>

FTI Consulting, Inc.  
 Summary of Professionals and Hours – Piccadilly Restaurants, LLC, *et al.*  
 March 4, 2013 through March 31, 2013

<b>Summary of Total Hours By Person</b>		
Name	Title	Hours
Beckman, David J	Senior Managing Director	82.0
Concannon, Joseph	Managing Director	192.7
Boyko, Alan	Managing Director	1.0
Brosious, Daniel	Director	3.5
Eggleton, Loren	Senior Consultant	57.4
<b>Total Hours During the Period</b>		<b>336.6</b>

<b>Total Hours By Task Code</b>	<b>Hours</b>
Analysis of Claims/Liabilities Subject to Compromise	0.5
Analysis of Business Plan	291.2
Cash & Liquidity Analysis	11.8
General Case Management	2.1
General Mtgs with Debtor & Debtors' Prof	13.5
Financing Matters (DIP, Exit, Other)	7.0
Travel Time	8.0
General Mtgs with UCC & UCC Counsel	2.5
<b>Total Hours By Task Code</b>	<b>336.6</b>

<b>Total Hours By Task and Person</b>									
Name	Analysis of Business Plan	General Mtgs with Debtor & Debtors' Prof	General Case Management	Financing Matters (DIP, Exit, Other)	General Mtgs with UCC & UCC Counsel	Cash & Liquidity Analysis	Analysis of Claims/Liabilities Subject to Compromise	Travel Time	Totals
David J Beckman	52.0	12.5	-	7.0	2.5	-	-	8.0	<b>82.0</b>
Joseph Concannon	179.5	-	1.4	-	-	11.8	-	-	<b>192.7</b>
Alan Boyko	-	1.0	-	-	-	-	-	-	<b>1.0</b>
Daniel Brosious	3.5	-	-	-	-	-	-	-	<b>3.5</b>
Loren Eggleton	56.2	-	0.7	-	-	-	0.5	-	<b>57.4</b>
<b>Total Hours By Task</b>	<b>291.2</b>	<b>13.5</b>	<b>2.1</b>	<b>7.0</b>	<b>2.5</b>	<b>11.8</b>	<b>0.5</b>	<b>8.0</b>	<b>336.6</b>

## FTI Consulting, Inc.

Summary of Expenses – Piccadilly Restaurants, LLC, *et al.*  
March 4, 2013 through March 31, 2013

Summary of Expenses	
Category	Amount
Airfare	\$ 6,483.39
Transportation	3,011.69
Lodging	3,832.31
Meals	1,332.32
Retention Related	10,113.50
Other Miscellaneous	134.32
<b>Total Expenses</b>	<b>\$24,907.53</b>

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## FTI Consulting, Inc.

Detail of Expenses – Piccadilly Restaurants, LLC, *et al.*  
March 4, 2013 through March 31, 2013

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Airfare</b>			
	3/5/13	Airfare - Coach/Economy, David J Beckman, Denver - New Orleans, 03/05/2013 - 03/05/2013. SW Denver to New Orleans.	434.90
	3/5/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0017210230217 New Orleans to Denver ref. 8900587571501	32.00
	3/5/13	Airfare - Coach/Economy, Joseph Concannon, PIT - BTR, 03/05/2013 - 03/08/2013. Flight from Pittsburgh, PA to Baton Rouge, LA	770.63
	3/5/13	Travel Agent Fees - Joseph Concannon. Flight from Pittsburgh, PA to Baton Rouge, LA	32.00
	3/5/13	Travel Agent Fees - Joseph Concannon. Flight from Pittsburgh, PA to Baton Rouge, LA	32.00
	3/7/13	Airfare - First, David J Beckman, New Orleans - Denver, 03/07/2013 - 03/07/2013. BCD travel fee for ticket 0017210230217 New Orleans to Denver.	580.80
	3/11/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0067211453967 ref 89005877634671 .	32.00
	3/11/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0167211453968 which was changed ref 89005877634682 .	32.00
	3/11/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0167212862385 which was changed ref 8900587913584 .	32.00
	3/11/13	Airfare - First, David J Beckman, Baton Rouge - Denver, 03/14/2013 - 03/14/2013. Baton Rouge to Denver ticket 0167212862385.	729.10
	3/11/13	Airfare - Coach/Economy, Joseph Concannon, PIT - BTR, 03/11/2013 - 03/15/2013. Flight from Pittsburgh, PA to Baton Rouge, LA	745.84
	3/11/13	Travel Agent Fees - Joseph Concannon. Flight from Pittsburgh, PA to Baton Rouge, LA	32.00
	3/12/13	Airfare - Coach/Economy, David J Beckman, Denver - Baton Rouge, 03/12/2013 - 03/12/2013. Denver to Baton Rouge ticket 0067211453967.	255.80
	3/15/13	Airfare - Coach/Economy, Joseph Concannon, PIT - BTR, 04/15/2013 - 04/24/2013. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	654.56
	3/15/13	Airfare - Coach/Economy, Joseph Concannon, PIT - BTR, 04/15/2013 - 04/24/2013. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	654.56
	3/15/13	Change Fees - Joseph Concannon. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	75.00
	3/15/13	Change Fees - Joseph Concannon. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	75.00
	3/15/13	Change Fees - Joseph Concannon. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	75.00
	3/15/13	Change Fees - Joseph Concannon. Round trip airfare from Pittsburgh, PA to Baton Rouge, LA	75.00
	3/20/13	Airfare - Coach/Economy, David J Beckman, Denver - Baton Rouge, 03/20/2013 - 03/20/2013. Denver to Baton Rouge ticket 2146058776	564.06
	3/20/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0067214312144 ref 8900588111806.	32.00
	3/21/13	Airfare - Coach/Economy, David J Beckman, Baton Rouge - Denver, 03/21/2013 - 03/21/2013. BCD travel fee for ticket 0067214312144 ref 8900588111806.	441.14
	3/22/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 4227214312135 which was changed ref 8900588092622.	32.00
	3/22/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0017214312136 which was changed ref 8900588092623.	32.00
	3/22/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0167214312137 which was changed ref 8900588092624.	32.00
		<b>Subtotal</b>	<b>6,483.39</b>
<b>Hotel</b>			
	3/7/13	Lodging - David J Beckman 03/05/2013 - 03/07/2013. 2 nights stay while in Baton Rouge.	406.70
	3/8/13	Lodging - Joseph Concannon 03/05/2013 - 03/08/2013. Hotel	610.05
	3/8/13	Tips - Tip to Maid, Joseph Concannon. Tip to Maid at Marriott	5.00
	3/14/13	Lodging - David J Beckman 03/12/2013 - 03/14/2013. 2 nights stay while in Baton Rouge.	406.70
	3/15/13	Lodging - Joseph Concannon 03/11/2013 - 03/15/2013. Hotel	610.05
	3/15/13	Tips - Tip to Maid, Joseph Concannon. Tip to Maid at Marriott	5.00
	3/21/13	Lodging - David J Beckman 03/20/2013 - 03/21/2013. One night stay while in Baton Rouge.	242.44
	3/22/13	Lodging - Joseph Concannon 03/18/2013 - 03/22/2013. Hotel in Baton Rouge	949.00
	3/22/13	Tips - Tip to Maid, Joseph Concannon. Tip to Maid at Marriott	5.00
	3/24/13	Lodging - Joseph Concannon 03/24/2013 - 03/25/2013. Hotel in Baton Rouge	180.67
	3/27/13	Tips - Tip to Maid, Joseph Concannon. Tip to Maid at Marriott	5.00
	3/27/13	Lodging - Joseph Concannon 03/25/2013 - 03/27/2013. Hotel in Baton Rouge	406.70
		<b>Subtotal</b>	<b>3,832.31</b>

{N2643913.1}

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Transportation</b>			
	3/5/13	Taxi - Joseph Concannon, BTR - Hotel. Flight from Pittsburgh, PA to Baton Rouge, LA	33.00
	3/5/13	Taxi - Joseph Concannon, Home - Airport. Taxi from Home to Airport	86.00
		Car Rental - Standard/Full Size, David J Beckman, 03/05/2013 - 03/08/2013. Rental car for self and J. Concanon while in Baton Rouge. All cars were sold out that week and took car back to	
	3/7/13	NOLA so Concanon could have transportation.	363.68
	3/7/13	Mileage - 40.0 less \$0.00 std ded. Round trip mileage to airport.	22.60
	3/7/13	Parking - David J Beckman. Parking while at the airport.	46.00
		Car Service - David J Beckman, Marriott - Airport. Car service from hotel to New Orleans	
	3/7/13	airport.	253.56
	3/8/13	Taxi - Joseph Concannon, Airport - Home. Taxi from Airport to Home	87.00
		Car Rental - Standard/Full Size, David J Beckman, 03/12/2013 - 03/14/2013. Rental car while in	
	3/11/13	Baton Rouge.	393.04
	3/11/13	Taxi - Joseph Concannon, Home - Airport. Taxi from Home to Airport	82.00
	3/14/13	Mileage - 40.00 less \$0.00 std ded. Round trip mileage to airport	22.60
	3/14/13	Parking - David J Beckman. Parking while at airport.	69.00
	3/15/13	Car Rental - Compact/Mid Size, Joseph Concannon, 03/11/2013 - 03/15/2013. Rental Car	282.91
	3/15/13	Taxi - Joseph Concannon, Airport - Home. Taxi from Airport to Home	85.00
		Taxi - Joseph Concannon, Airport - Offsite Hertz Facility. Taxi to Rental Car Center with	
	3/18/13	available cars	15.00
	3/18/13	Taxi - Joseph Concannon, Home - Airport. Car Service to Airport	78.00
		Car Rental - Standard/Full Size, David J Beckman, 03/20/2013 - 03/21/2013. Rental car while in	
	3/21/13	Baton Rouge.	156.73
	3/21/13	Mileage - 40.00 less \$0.00 std ded. Round trip mileage to airport.	22.60
	3/21/13	Parking - David J Beckman. Parking while at airport.	64.00
		Car Rental - Standard/Full Size, Joseph Concannon, 03/18/2013 - 03/22/2013. Rental Car in	
	3/22/13	Baton Rouge	375.17
	3/22/13	Taxi - Joseph Concannon, Airport - Home. Taxi from Airport to Home	85.00
	3/24/13	Taxi - Joseph Concannon, Home - Airport. Taxi from Home to Airport	90.00
		Car Rental - Compact/Mid Size, Joseph Concannon, 03/25/2013 - 03/27/2013. Rental Car in	
	3/27/13	Baton Rouge	213.80
	3/27/13	Taxi - Joseph Concannon, Airport - Home. Taxi from Airport to Home	85.00
			<b>Subtotal</b> <u>3,011.69</u>
<b>Retention Related Expenses</b>			
		Faegre Baker Daniels LLP - Beckman Deposition preparation and attendance at FTI retention	
	3/5/13	hearing	10,113.50
<b>Other Miscellaneous Expenses</b>			
	3/5/13	Internet - Joseph Concannon. Hotel Internet	21.62
	3/5/13	Pacer Service Center Pacer Research on Piccadilly	47.11
	3/15/13	Internet - Joseph Concannon. Hotel Internet	21.62
	3/15/13	Internet - Joseph Concannon. Internet on Plane	5.95
	3/22/13	Postage - Joseph Concannon. Ship Piccadilly materials back to Pittsburgh	38.02
			<b>Subtotal</b> <u>134.32</u>

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Exhibit D

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Meals</b>			
	3/5/13	Concannon, Joseph - Meals - Travel Related. Lunch	15.41
	3/5/13	Concannon, Joseph - Meals - Travel Related. Dinner	39.16
	3/6/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/6/13	Concannon, Joseph - Meals - Travel Related - Jeff Cornish, David J Beckman. Dinner	150.00
	3/7/13	Beckman, David J - Meals - Travel Related. Travel meal breakfast.	3.74
	3/7/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/7/13	Concannon, Joseph - Meals - Travel Related. Lunch	18.62
	3/7/13	Concannon, Joseph - Meals - Travel Related. Dinner	29.38
	3/8/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/8/13	Concannon, Joseph - Meals - Travel Related. Lunch	12.16
	3/8/13	Concannon, Joseph - Meals - Travel Related. Dinner	18.53
	3/11/13	Concannon, Joseph - Meals - Travel Related. Dinner	33.78
	3/11/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.16
	3/11/13	Concannon, Joseph - Meals - Travel Related. Lunch	14.20
	3/12/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/12/13	Concannon, Joseph - Meals - Travel Related. Lunch	14.20
	3/12/13	Concannon, Joseph - Meals - Travel Related - David J Beckman. Dinner	100.00
		Beckman, David J - Meals - Travel Related - Joseph Concannon. Travel meal lunch with J. Concannon.	21.54
	3/13/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/14/13	Beckman, David J - Meals - Travel Related. Working lunch.	46.00
	3/14/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
		Concannon, Joseph - Meals - Travel Related - Jeff Cornish, Jeremy Debarros, David J Beckman. Lunch	86.87
	3/14/13	Concannon, Joseph - Meals - Travel Related. Dinner	22.47
	3/15/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/18/13	Concannon, Joseph - Meals - Travel Related. Lunch	15.08
	3/18/13	Concannon, Joseph - Meals - Travel Related. Lunch	22.47
	3/18/13	Concannon, Joseph - Meals - Travel Related. Breakfast	12.16
	3/19/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/19/13	Concannon, Joseph - Meals - Travel Related. Lunch	17.00
	3/19/13	Concannon, Joseph - Meals - Travel Related. Dinner	46.23
	3/20/13	Beckman, David J - Meals - Travel Related. Travel meal - lunch	5.44
	3/20/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/20/13	Concannon, Joseph - Meals - Travel Related. Lunch	20.78
	3/20/13	Concannon, Joseph - Meals - Travel Related - Jeff Cornish, David J Beckman. Dinner	110.16
	3/21/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/21/13	Concannon, Joseph - Meals - Travel Related. Dinner	50.00
	3/21/13	Concannon, Joseph - Meals - Travel Related. Lunch	7.34
	3/22/13	Concannon, Joseph - Meals - Travel Related. Breakfast	9.94
	3/22/13	Concannon, Joseph - Meals - Travel Related. Lunch	22.92
	3/22/13	Concannon, Joseph - Meals - Travel Related. Dinner	21.16
	3/24/13	Concannon, Joseph - Meals - Travel Related. Lunch	17.56
	3/24/13	Concannon, Joseph - Meals - Travel Related. Dinner	37.65
	3/25/13	Concannon, Joseph - Meals - Travel Related. Breakfast	14.94
	3/25/13	Concannon, Joseph - Meals - Travel Related. Lunch	17.66
	3/25/13	Concannon, Joseph - Meals - Travel Related. Dinner	24.19
	3/26/13	Concannon, Joseph - Meals - Travel Related. Breakfast	14.94
	3/26/13	Concannon, Joseph - Meals - Travel Related. Dinner	30.79
	3/27/13	Concannon, Joseph - Meals - Travel Related. Breakfast	14.94
	3/27/13	Concannon, Joseph - Meals - Travel Related. Dinner	23.96
	3/27/13	Concannon, Joseph - Meals - Travel Related. Lunch	22.97
	3/27/13	Concannon, Joseph - Meals - Travel Related. Lunch	17.42
		<b>Subtotal</b>	<b>1,332.32</b>

Closing Balance as of March 31, 2013 \$ 24,907.53

{N2643913.1}



FTI Consulting, Inc.  
Summary of Services – Piccadilly Restaurants, LLC, *et al.*

The following summary of services includes services performed by FTI Consulting, Inc. (“FTI”) on behalf of the Debtors during the time period March 4, 2013 through March 31, 2013.

- Assisted in the Debtors’ with the preparation and development of a 5 year forecast including, but not limited to, formulating and testing the Debtors’ forecast assumptions; creating various sensitivity analyses on the base plan; evaluating individual stores for performance improvements or potential closure; and, evaluation of potential growth opportunities for Piccadilly Food Service business segment;
- FTI performed an update to the individual store-by-store profitability analyses previously completed by FTI during their 2010 engagement with the Company;
- Analyzed the Debtors’ current 13 week forecast and provided suggested updates and improvements to the variance analyses and formats;
- Monitored the Debtors’ daily liquidity position and operating results to assess compliance with financial covenants;
- Worked directly with the Debtors’ management and counsel to aid in the preparation of key court filings and to assess the legal implications of certain business decisions, including:
  - Preliminary evaluation of the Debtors’ executory contracts and unexpired leases, and providing analytics related to the assumption or rejection of the agreements;
  - Reconciling filed 503(b)(9) claims with the Debtors’ records;
  - Controlling and reporting weekly any payments on account of prepetition obligations (as allowed by Court order);
  - Examining certain Letter of Credit agreements and bank account security interests;
- Worked with the Debtor’s management and counsel to review and reconcile asserted administrative, priority and general unsecured claims against the estate;

# **Exhibit 1-B**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION**

-----X  
In re: : Chapter 11  
Piccadilly Restaurants, LLC, *et al.*,<sup>1</sup> : Case No. 12-51127  
Debtors. : Jointly Administered  
: Judge Robert Summerhays  
-----X

**REPORT BY FTI CONSULTING, INC.  
OF COMPENSATION EARNED AND EXPENSES INCURRED  
FOR THE PERIOD FROM APRIL 1, 2013 THROUGH APRIL 30, 2013**

Exhibit A – Summary of Compensation and Expenses

Exhibit B – Summary of Professionals and Hours

Exhibit C – Summary of Expenses

Exhibit D – Detail of Expenses

Exhibit E – Summary of Services

Dated: May 21, 2013

**FTI Consulting, Inc.**

By:   
David J. Beckman  
FTI Consulting, Inc.  
1001 17<sup>th</sup> Street, Suite 1100  
Denver, CO 80202

<sup>1</sup> The Debtors are jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2010), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2010).

FTI Consulting, Inc.  
 Summary of Compensation and Expenses – Piccadilly Restaurants, LLC, *et al.*  
 April 1, 2013 through April 30, 2013

Period Covered	Requested			Paid		
	Fees	Expenses	Total	Fees	Expenses	Total
March 4, 2013 to March 31, 2013	\$ 67,741.94	\$24,907.53	\$ 92,649.47	\$67,741.94	\$ -	\$67,741.94
April 1, 2013 to April 30, 2013	\$ 75,000.00	\$15,113.06	\$ 90,113.06	\$ -	\$ -	\$ -
<b>Total Invoiced</b>	<b>\$ 142,741.94</b>	<b>\$40,020.59</b>	<b>\$ 182,762.53</b>	<b>\$67,741.94</b>	<b>\$ -</b>	<b>\$67,741.94</b>

FTI Consulting, Inc.  
 Summary of Professionals and Hours – Piccadilly Restaurants, LLC, *et al.*  
 April 1, 2013 through April 30, 2013

<b>Summary of Total Hours By Person</b>		
<b>Name</b>	<b>Title</b>	<b>Hours</b>
Beckman, David J	Senior Managing Director	44.3
Boyko, Alan	Managing Director	161.8
Concannon, Joseph	Managing Director	12.9
Hofstad, Ivo J	Director	0.5
Eggleton, Loren	Senior Consultant	69.8
<b>Total Hours During the Period</b>		<b>289.3</b>

<b>Total Hours By Task Code</b>	<b>Hours</b>
Analysis of Claims/Liabilities Subject to Compromise	54.8
Analysis of Business Plan	130.7
Cash & Liquidity Analysis	34.5
General Mtgs with Debtor & Debtors' Prof	14.3
Preparation of Fee Application	1.0
Meetings with Other Parties	6.0
Travel Time	36.5
General Mtgs with UCC & UCC Counsel	11.5
<b>Total Hours By Task Code</b>	<b>289.3</b>

<b>Total Hours By Task and Person</b>									
<b>Name</b>	Analysis of Business Plan	Travel Time	Analysis of Claims/Liabilities Subject to Compromise	General Mtgs with Debtor & Debtors' Prof	General Mtgs with UCC & UCC Counsel	Cash & Liquidity Analysis	Meetings with Other Parties	Preparation of Fee Application	<b>Totals</b>
David J Beckman	16.3	4.0	3.0	-	5.0	10.0	6.0	-	44.3
Alan Boyko	63.0	28.5	24.0	14.3	6.5	24.5	-	1.0	161.8
Joseph Concannon	12.9	-	-	-	-	-	-	-	12.9
Ivo Hofstad	0.5	-	-	-	-	-	-	-	0.5
Loren Eggleton	38.0	4.0	27.8	-	-	-	-	-	69.8
<b>Total Hours By Task</b>	<b>130.7</b>	<b>36.5</b>	<b>54.8</b>	<b>14.3</b>	<b>11.5</b>	<b>34.5</b>	<b>6.0</b>	<b>1.0</b>	<b>289.3</b>

FTI Consulting, Inc.

Summary of Expenses – Piccadilly Restaurants, LLC, *et al.*  
April 1, 2013 through April 30, 2013

Summary of Expenses	
Category	Amount
Airfare	\$ 7,340.72
Transportation	2,277.57
Lodging	2,628.92
Meals	741.70
Retention Related	2,017.35
Other Miscellaneous	106.80
<b>Total Expenses</b>	<b>\$15,113.06</b>

## FTI Consulting, Inc.

Detail of Expenses – Piccadilly Restaurants, LLC, *et al.*  
April 1, 2013 through April 30, 2013ALL EXPENSE ITEMS  
Piccadilly Restaurants, LLC

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Airfare</b>			
	4/3/13	Travel Agent Fees - Alan Boyko. Travel agent fees.	32.00
	4/3/13	Travel Agent Fees - Alan Boyko. Travel agent fees.	32.00
	4/3/13	Airfare - Coach/Economy, Alan Boyko, LAX - DEN, 04/05/2013 - 04/05/2013. One way ticket.	307.06
	4/3/13	Airfare - Coach/Economy, Alan Boyko, DEN - LAX, 04/05/2013 - 04/05/2013. One way ticket.	334.90
	4/5/13	Airfare - David J Beckman, Los Angeles - Denver, 04/05/2013 - 04/05/2013. Los Angeles to Denver ticket 0167217827637.	307.06
	4/5/13	Travel Agent Fees - David J Beckman. Los Angeles to Denver ticket 0167217827637 ref. 8900588628029.	32.00
	4/5/13	Travel Agent Fees - David J Beckman. Los Angeles to Denver ticket 0017218988045 ref 8900588735840 - ticket was changed.	32.00
	4/5/13	Airfare - Premium Economy, David J Beckman, Denver - Los Angeles, 04/05/2013 - 04/05/2013. Denver to Los Angeles ticket 5262119442424.	334.90
	4/5/13	Travel Agent Fees - David J Beckman. BCD travel fee for Denver to Los Angeles ticket 5262119442424 ref. 89005886280290.	32.00
	4/5/13	Airfare - Coach/Economy, Alan Boyko, DEN - Baton Rouge, LA, 04/08/2013 - 04/11/2013. Round trip airfare.	929.60
	4/5/13	Travel Agent Fees - Alan Boyko. Travel agent fees. Ticket was changed.	32.00
	4/5/13	Travel Agent Fees - Alan Boyko. Tavel agent fees.	32.00
	4/10/13	Airfare - David J Beckman, Denver - NO/Pitts, 04/15/2013 - 04/19/2013. Denver to New Orleans to Pittsburgh to Denver.	929.60
	4/10/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0377220305784 ref 8900588916913.	32.00
	4/10/13	Travel Agent Fees - David J Beckman. BCD travel fee for ticket 0167220305782-83 ref 89000588916912.	32.00
	4/11/13	Travel Agent Fees - Alan Boyko. Travel agent fees.	32.00
	4/11/13	Airfare - Coach/Economy, Alan Boyko, DEN - BTR, 04/15/2013 - 04/18/2013. Round trip airfare from Denver to Baton Rouge.	929.60
	4/15/13	Airfare - David J Beckman, Denver - New Orleans, 04/15/2013 - 04/15/2013. Denver to Baton Rouge ticket 0067220305933.	241.15
	4/18/13	Travel Agent Fees - Alan Boyko. Travel agent fees.	32.00
	4/18/13	Airfare - Coach/Economy, Alan Boyko, DEN - BTR, 04/22/2013 - 04/25/2013. Round trip airfare from Denver to Baton Rouge.	869.95
	4/25/13	Travel Agent Fees - Alan Boyko. Travel agent fee.	32.00
	4/25/13	Airfare - Coach/Economy, Alan Boyko, DEN - BTR, 04/29/2013 - 05/02/2013. Round trip airfare from Denver to Baton Rouge.	880.95
	4/26/13	Travel Agent Fees - Loren Eggleton. Travel agent fees.	11.00
	4/26/13	Airfare - Coach/Economy, Loren Eggleton, Denver - Baton Rouge, 04/29/2013 - 05/02/2013. Round trip airfare from Denver to Baton Rouge.	880.95
		<b>Subtotal</b>	<b>7,340.72</b>
<b>Hotel</b>			
	4/11/13	Lodging - Alan Boyko 04/08/2013 - 04/11/2013. Hotel stay in Baton Rouge.	610.05
	4/17/13	Lodging - David J Beckman 04/15/2013 - 04/16/2013. Hotel stay in Baton Rouge.	207.64
	4/17/13	Lodging - Alan Boyko 04/16/2013 - 04/17/2013. Hotel stay in Baton Rouge.	50.00
	4/17/13	Lodging - Alan Boyko 04/15/2013 - 04/16/2013. Hotel stay in Baton Rouge.	207.64
	4/19/13	Lodging - Alan Boyko 04/17/2013 - 04/18/2013. Hotel stay in Baton Rouge.	203.35
	4/26/13	Lodging - Alan Boyko 04/22/2013 - 04/25/2013. Hotel stay in Baton Rouge.	727.32
	4/30/13	Lodging - Loren Eggleton 04/29/2013 - 05/02/2013. Hotel stay in Baton Rouge.	622.92
		<b>Subtotal</b>	<b>2,628.92</b>

{N2643914.1}

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Transportation</b>			
	4/5/13	Car Rental - Standard/Full Size, David J Beckman, 04/05/2013 - 04/05/2013.	52.05
	4/5/13	Mileage - 40. Round trip mileage to/from airport.	22.60
	4/5/13	Parking - David J Beckman. Parking while at airport.	32.00
	4/7/13	Taxi - Alan Boyko, Taxi from home to airport.	84.00
	4/7/13	Taxi - Alan Boyko, Taxi from airport to home.	84.00
	4/9/13	Taxi - Alan Boyko, Taxi from home to airport.	84.00
	4/11/13	Car Rental - Standard/Full Size, Alan Boyko, 04/08/2013 - 04/11/2013. Rental car in Baton Rouge.	373.82
	4/11/13	Taxi - Alan Boyko, Taxi from airport to home.	84.00
	4/15/13	Taxi - Alan Boyko, Taxi from home to airport.	84.00
	4/17/13	Parking - Alan Boyko. Parking in New Orleans.	40.32
	4/17/13	Car Service - David J Beckman, Airport - hotel. Car service from airport to hotel.	45.00
	4/17/13	Taxi - David J Beckman, Meeting - airport. Taxi from meeting to airport in New Orleans.	40.00
	4/18/13	Car Rental - Compact/Mid Size, Alan Boyko, 04/15/2013 - 04/18/2013. Rental car.	530.22
	4/18/13	Mileage - 40.2. Round trip mileage to airport.	11.35
	4/18/13	Tolls - David J Beckman. Round trip tolls to airport.	5.03
	4/20/13	Parking - David J Beckman. Parking while at airport.	57.50
	4/23/13	Taxi - Alan Boyko, Taxi from airport to home.	84.00
	4/25/13	Car Rental - Compact/Mid Size, Alan Boyko, 04/22/2013 - 04/25/2013. Rental car.	300.61
	4/28/13	Taxi - Alan Boyko, Taxi from home to airport.	84.00
	4/29/13	Mileage - 21.9. Mileage from home to the airport.	11.07
	4/29/13	Taxi - Alan Boyko, Taxi from airport to home.	84.00
	4/30/13	Taxi - Alan Boyko, Taxi from home to airport.	84.00
		<b>Subtotal</b>	<b>2,277.57</b>
<b>Retention Related Expenses</b>			
	4/3/13	Faegre Baker Daniels LLP Legal services for retention of FTI in Piccadilly matter.	2,017.35
<b>Other Miscellaneous Expenses</b>			
	4/4/13	Pacer Service Center Pacer charges for time period January 1, 2013 through March 31, 2013.	86.90
	4/29/13	Internet - Loren Eggleton. Hotel internet charge while in Baton Rouge.	9.95
	4/30/13	Internet - Loren Eggleton. Hotel internet charge while in Baton Rouge.	9.95
		<b>Subtotal</b>	<b>106.80</b>

{N2643914.1}



Exhibit D

Currency: USD - US Dollar

EXPENSE TYPE	DATE	DESCRIPTION	BALANCE
<b>Meals</b>			
	4/2/13	Meals - Not Travel Related - Alan Boyko, David J Beckman. Working lunch for Piccadilly.	29.86
	4/3/13	Meals - Travel Related - Alan Boyko. Working lunch with A. Boyko.	32.00
	4/5/13	Meals - Travel Related - Alan Boyko. Coffee for D. Beckman and A. Boyko for Piccadilly meeting in LA.	13.00
	4/5/13	Meals - Travel Related. Breakfast.	5.78
	4/5/13	Meals - Travel Related - David J Beckman. Lunch.	16.37
	4/5/13	Meals - Travel Related - David J Beckman. Lunch.	24.78
	4/8/13	Meals - Travel Related. Breakfast.	4.75
	4/9/13	Meals - Travel Related. Dinner.	50.00
	4/10/13	Meals - Travel Related. Lunch.	15.00
	4/10/13	Meals - Travel Related. Dinner.	34.00
	4/11/13	Meals - Travel Related. Lunch.	15.77
	4/11/13	Meals - Travel Related. Dinner.	12.37
	4/11/13	Meals - Travel Related. Breakfast.	6.01
	4/15/13	Meals - Travel Related. Breakfast.	2.00
	4/15/13	Meals - Travel Related. Breakfast.	7.18
	4/17/13	Meals - Travel Related. Travel meal dinner at airport.	24.75
	4/17/13	Meals - Travel Related. Travel meal at hotel.	15.02
	4/17/13	Meals - Travel Related. Travel meal at airport.	10.00
	4/17/13	Meals - Travel Related. Breakfast.	13.44
	4/17/13	Meals - Travel Related. Dinner.	50.00
	4/17/13	Meal - Travel Related - Dinner, Alan Boyko, David J Beckman. Meal at hotel.	100.00
	4/18/13	Meals - Travel Related. Breakfast.	12.80
	4/18/13	Meals - Travel Related. Lunch.	20.64
	4/22/13	Meals - Travel Related. Breakfast.	11.83
	4/25/13	Meals - Travel Related. Lunch.	4.35
	4/25/13	Meals - Travel Related. Breakfast.	6.32
	4/25/13	Meals - Travel Related. Dinner.	44.75
	4/26/13	Meal - Travel Related - Dinner, Alan Boyko. Dinner.	10.00
	4/26/13	Meal - Travel Related - Dinner, Alan Boyko. Dinner.	45.30
	4/26/13	Meal - Travel Related - Dinner, Alan Boyko. Dinner.	49.63
	4/29/13	Meals - Travel Related. Breakfast.	9.18
	4/29/13	Meals - Travel Related - Alan Boyko. Lunch.	15.22
	4/29/13	Meals - Travel Related. Breakfast.	4.24
	4/30/13	Meals - Travel Related - Alan Boyko. Lunch.	18.27
	4/30/13	Meals - Travel Related - Alan Boyko. Breakfast.	7.09
		<b>Subtotal</b>	<b>741.70</b>
<b>Closing Balance as of April 30, 2013</b>			<b>\$ 15,113.06</b>

{N2643914.1}

FTI Consulting, Inc.  
Summary of Services – Piccadilly Restaurants, LLC, *et al.*

The following summary of services includes services performed by FTI Consulting, Inc. (“FTI”) on behalf of the Debtors during the time period April 1, 2013 through April 30, 2013.

- Assisted in the Debtors’ with the preparation and development of a 5 year forecast including, but not limited to, formulating and testing the Debtors’ forecast assumptions; creating various sensitivity analyses on the base plan; evaluating individual stores for performance improvements or potential closure; and, evaluation of potential growth opportunities for Piccadilly Food Service business segment;
- Updated the forecast for actual results and reconciled differences between projected and actual performance.
- Analyzed the Debtors’ current 13 week forecast and provided suggested updates and improvements to the variance analyses and formats;
- Monitored the Debtors’ daily liquidity position and operating results to assess compliance with financial covenants;
- Worked directly with the Debtors’ management and counsel to aid in the preparation of key court filings and to assess the legal implications of certain business decisions, including:
  - Preliminary evaluation of the Debtors’ executory contracts and unexpired leases, and providing analytics related to the assumption or rejection of the agreements;
  - Reconciling filed 503(b)(9) claims with the Debtors’ records;
  - Controlling and reporting weekly any payments on account of prepetition obligations (as allowed by Court order);
  - Examining certain Letter of Credit agreements and bank account security interests;
- Assumed a lead role to review and reconcile asserted administrative, priority and general unsecured claims against the estate.
- Attended various meetings and conference calls with numerous stakeholders and their advisors including the Company’s counsel, the first lien lenders, the Unsecured Creditors Committee, and the equity owners.

# **Exhibit 2**

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING FIRST APPLICATION FOR REIMBURSEMENT OF  
EXPENSES FOR THE PERIOD OF MARCH 4, 2013, THROUGH APRIL 30,  
2013, FOR FTI CONSULTING, INC. AS FINANCIAL CONSULTANTS TO THE  
DEBTORS AND DEBTORS-IN-POSSESSION**

Considering the *First Application for Reimbursement of Expenses for the Period of  
March 4, 2013, Through April 30, 2013, for FTI Consulting, Inc. as Financial Consultants to the*

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<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012),  
and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

{N2643459.1}

*Debtors and Debtors-In-Possession* (the “Application”) (Docket # \_\_\_) pursuant to 11 U.S.C. § 331 and, Fed. R. Bankr. P. 2016, filed by the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”)<sup>2</sup> on May 24, 2013; and upon consideration of the supporting expense reports (the “Reports”) that are attached to the Application as **Exhibit 1-A** and **Exhibit 1-B**; and the Court having jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §1334; and consideration of the Application requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); no trustee or examiner having been appointed in these chapter 11 cases, and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided, and the Court having found and determined that the relief sought in the Application is in the best interests of the Debtors, their estates and creditors, and all parties in interest, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and after due deliberation and sufficient cause appearing therefor;

**IT IS HEREBY ORDERED** that the Application is **GRANTED**; and

**IT IS FURTHER ORDERED** that for necessary expenses incurred in the rendition of services provided to the Debtors for the time period from March 4, 2013, through April 30, 2013, the Debtors are given authority to reimburse and pay FTI Consulting, Inc. the amount of \$40,020.59.

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<sup>2</sup> The debtors in these Chapter 11 cases are Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC.

This Order was prepared and is being submitted by:

R. PATRICK VANCE (#13008)

ELIZABETH J. FUTRELL (#05863)

MARK A. MINTZ (#31878)

TYLER J. RENCH (#34049)

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**Attorneys for Piccadilly Restaurants, LLC,  
Piccadilly Food Service, LLC, and  
Piccadilly Investments, LLC**