

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS

CASE NO. 12-51127

(JOINTLY ADMINISTERED)¹

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

SUPPLEMENTAL AND AMENDING AFFIDAVIT AND DISCLOSURE OF LOUIS M. PHILLIPS ON BEHALF OF GORDON, ARATA, MCCOLLAM, DUPLANTIS & EAGAN, LLC PURSUANT TO BANKRUPTCY CODE §§ 329 AND 504 AND BANKRUPTCY RULES 2014(a) AND 2016(b)

STATE OF LOUISIANA
PARISH OF EAST BATON ROUGE

BEFORE ME, the undersigned notary public, personally came and appeared, **LOUIS M. PHILLIPS**, who, after being duly sworn, did aver and state that:

A. On September 12, 2012, I filed the *Affidavit and Disclosure Statement of Louis M. Phillips on Behalf of Gordon, Arata, McCollam, Duplantis & Eagan, LLC Pursuant to Bankruptcy Code §§ 329 and 504 and Bankruptcy Rules 2012(a) and 2016(b)* (the "Original Affidavit");

B. In paragraph 9 of the Original Affidavit, I represented: "Gordon Arata currently represents the following party(ies)-in-interest in matters unrelated to the above referenced bankruptcy case: None.";

C. Gordon, Arata, McCollam, Duplantis & Eagan, LLC ("GAMDE") currently represents Entergy Corporation in matters unrelated to the above-captioned bankruptcy cases;

D. In connection with the filing of the bankruptcy cases we requested from our client a list of the thirty (30) largest creditors and the list we received did not contain Entergy Corporation;

¹ Jointly administered with *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.), and *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.).

E. Subsequent to the bankruptcy filing of the bankruptcy cases, the undersigned learned that Entergy Corporation should have been included on the list of the thirty (30) largest creditors;

F. Debtors filed a utility motion in the above-captioned bankruptcy cases (with Entergy Corporation being sent notice of said motion), which was not objected to, and the Court granted the relief sought in the utility motion;

G. The omission of Entergy Corporation from Paragraph 9 of the Original Affidavit was inadvertent and the consequence of the information provided to the undersigned under the exigencies of the filing of the bankruptcy cases;

H. To the best of my knowledge information and belief, the representation of Entergy Corporation does not present a conflict of interest, and I believe GAMDE to be disinterested and that GAMDE does not hold or represent an interest adverse to the estate;

I. Except to the extent supplemented, modified, and amended herein, the other representations in the Original Affidavit are true and correct to the best of my information, knowledge and belief.

J. This affidavit is made to supplement and amend the Original Affidavit, and to provide the Court and parties-in-interest with full disclosure.



LOUIS M. PHILLIPS

SWORN TO AND SUBSCRIBED before me, notary public, on September 19, 2012.



PETER A. KOPFINGER, NOTARY PUBLIC

La. Bar No. 20904

My Commission is for Life