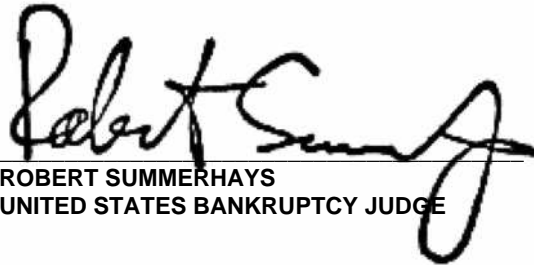


SO ORDERED.

SIGNED May 30, 2013.



  
ROBERT SUMMERHAYS  
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**ORDER GRANTING DEBTORS' MOTION FOR EXPEDITED HEARING**

Considering the Motion for Expedited Hearing ("Motion for an Expedited Hearing") (Docket #843) filed herein by the above-captioned debtors and debtors-in-possession (collectively, the "Debtors")<sup>2</sup> with respect to their *Motion (I) to Approve Expense Reimbursement Agreement with CEF Funding*

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

{N2642809.1}

*II, L.L.C. Regarding the Proposed Restructuring Related to the Master Lease Agreements, (II) Granting CEF Funding II, L.L.C. an Allowed Administrative Expense Priority Claim with Priority as Provided in 11 U.S.C. § 503(B)(1), (3)(D), and (4), and (III) for Related Relief (Docket #841) (the “Motion”), and based on the representations that neither (a) counsel for the Committee of Unsecured Creditors, nor (b) the Secured Creditor and the DIP Lender, through Atalaya Administrative, LLC, has an objection to granting the Motion for Expedited Hearing;*

**IT IS ORDERED** that the Motion for Expedited Hearing be and the same is hereby **GRANTED**;  
and

**IT IS FURTHER ORDERED** that the Motion will be heard on June 4, 2013, at 10:00 AM, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Lafayette, Louisiana 70501, or as soon thereafter as counsel may be heard.

###

**This Order was prepared and is being submitted by:**

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**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

{N2642809.1}

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf8

Page 1 of 3  
Total Noticed: 2

Date Rcvd: May 30, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 01, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

tr DIP

TOTALS: 1, \* 0, ## 0

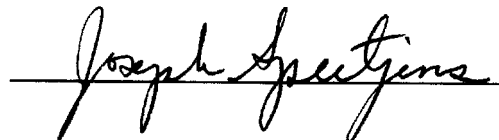
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jun 01, 2013

Signature:



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 30, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com

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David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com, shannon@thekeatingfirm.com

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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 69