

201 St. Charles Avenue New Orleans, Louisiana 70170-5100 (504) 582-8000 Fax 504-582-8583 www.joneswalker.com

Mark A. Mintz
Not admitted in Alabama
Direct Dial: 504-582-8368
Direct Fax: 504-589-8368
mmintz@joneswalker.com

April 12, 2013

By Email: waguespack@carverdarden.com

and U.S. Mail

David F. Waguespack, Esq. Carver Darden 1100 Poydras Street, Suite 3100 New Orleans, LA 70163

By Email: bmcilwain@pattonboggs.com

and U.S. Mail

Brent R. McIlwain Patton Boggs, LLP 2000 McKinney Avenue, Ste 1700 Dallas, TX 75201-1859

Email: heyens@gtlaw.com

and U.S. Mail Shari L. Heyen Greenberg Traurig, LLP 1000 Louisiana, Ste. 1700 Houston, TX 77002

By Email: gail.mcculloch@usdoj.gov and U.S. Mail

Gail Bowen McCulloch 300 Fannin, Suite 3196 Shreveport, LA 71101

Re: Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC, Debtors-in-Possession (the "Chapter 11 Case") United States

Bankruptcy Court for the Western District of Louisiana, Case No. 12-51127

{N2621184.1}

JONES WALKER LLP

Dear Counsel:

Enclosed is the fee statement for services and costs posted by Jones Walker LLP through March 31, 2013, as counsel for the debtors and debtors in possession. This statement is being submitted pursuant to the *Order Granting the Motion for an Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members* (Docket # 231) entered in the Chapter 11 Case.

Yours sincerely,

Mark A. Mintz

Enclosure

cc: Designated Parties

JONES WALKER LLP

Alabama, Arizona, District of Columbia, Florida Georgia, Louisiana, Mississippi, New York, Texas

FED. I.D.# 72-0445111

PICCADILLY RESTAURANTS, LLC ATTN: THOMAS J. SANDEMAN CHIEF EXECUTIVE OFFICER 3232 S. SHERWOOD FOREST BLVD. BATON ROUGE, LA 70816-2292 APRIL 11, 2013 INVOICE NO. 647416

RE: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

FILE NO. 133752-00

FOR PROFESSIONAL SERVICES RENDERED:

DATE	INIT.	TASK CODE	ACT. CODE	DESCRIPTION	HOURS	FEES
03/01/13	EJF	CA		WORK ON ORDERS RELATED TO VARIOUS STIPULATIONS (.5); RECEIVED AND REVIEWED EXECUTED STIPULATIONS (.6); REVISE MOTION TO ASSUME, NOTICE AND ORDER (.8); MEMO TO CLIENT REGARDING THE SAME (.1);	2.10	840.00
03/01/13	EJF	во		TELEPHONE WITH CLIENT REGARDING OPERATIONAL ISSUE (.2);	.20	80.00
03/01/13	EJF	CA		REVIEW LIST OF CONTRACTS AND NOTATIONS REGARDING THE SAME REGARDING FURTHER REJECTIONS;	.60	240.00
03/01/13	EJF	PADS		WORK ON DISCLOSURE STATEMENT;	4.80	1,920.00
03/01/13	EJF	AD		RECEIVED AND REVIEWED SALE ORDERS AND MEMOS TO CLIENT REGARDING THE SAME;	.10	40.00
03/01/13	EJF	FEA		REVISE JONES WALKER FEE APPLICATION;	.30	120.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	2
03/01/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING AMENDED MOTION TO REJECT LEASES OR EXECUTORY CONTRACTS; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
03/01/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO SELL FREE AND CLEAR OF LIENS PROPERTY IN CITY OF WARNER ROBINS, GEORGIA.	.10	42.50
03/01/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION FOR ADEQUATE ASSURANCE OF PAYMENT FOR UTILITY SERVICES, FOR ORDER AUTHORIZING TERMINATION OF UTILITY SERVICES AND FOR ADMINISTRATIVE EXPENSE PRIORITY CLAIM FILED BY CLECO.	.10	42.50
03/01/13 RPV	CA	RECEIVED AND REVIEWED AGREED ORDER GRANTING MOTION FOR ADEQUATE ASSURANCE OF PAYMENT FOR UTILITY SERVICES, FOR ORDER AUTHORIZING TERMINATION OF UTILITY SERVICES AND FOR ADMINISTRATIVE EXPENSE PRIORITY CLAIM FILED BY THE CITY OF ALEXANDRIA; OFFICE CONFERENCE WITH MR. MINTZ REGARDING SAME	.30	127.50
03/01/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO SELL FREE AND CLEAR OF LIENS;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.10	42.50
03/01/13 RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM .	.20	85.00
03/01/13 RPV	FEA	WORKED ON AND REVIEWED REVISIONS TO DRAFT OF SECOND FEE APPLICATION (.5); EMAILS FROM MR. MINTZ AND MS. FUTRELL REGARDING SAME (.1)	.60	255.00

PICCADILLY RESTAURANTS APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-00	, LLC	PAGE	3
03/01/13 RPV CA	RECEIVED AND REVIEWED ORDER AUTHORIZING DEBTORS TO ENTER INTO THE PURCHASE AND SALE AGREEMENT IN CONNECTION WITH TAMARAC, FLORIDA PROPERTY; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
03/01/13 RPV CA	EMAILS FROM MS. FUTRELL REGARDING CRG/DELOITTE EVALUATION.	.10	42.50
03/01/13 RPV CA	TELEPHONE CALL WITH MR. SANDEMAN REGARDING STATUS OF CASE.	.40	170.00
03/01/13 RPV CA	WORKED ON AND REVIEWED DRAFT OF SECOND MOTION TO EXTEND EXCLUSIVITY (.3); EMAIL FROM MS. FUTRELL REGARDING SAME (.1).	.40	170.00
03/01/13 BMS CA	PREPARE LEASE SCHEDULES TO BE ATTACHED AS EXHIBITS TO MOTION FOR ORDER PURSUANT TO SECTION 3565 AUTHORIZING THE DEBTORS TO ASSUME CERTAIN UNEXPIRED LEASES AND SATISFY CURE AMOUNT	8.50	1,700.00
03/01/13 BMS CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASE STIPULATIONS	.50	100.00
03/01/13 BMS CA	EMAIL TO MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/01/13 BMS CA	EMAIL CORRESPONDENCE TO MR. KOPFINGER REGARDING PICCADILLY RESTAURANT LOCATIONS	.10	20.00
03/01/13 BMS CA	REVIEW EMAIL FROM MR. KOPFINGER REGARDING PICCADILLY RESTAURANT LEASES	.10	20.00
03/01/13 MAM CA	CONFERENCE REGARDING FTI RETENTION ORDER.	.50	120.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	4
03/01/13 MAM	FEA	PREPARE JONES WALKER FEE APPLICATION.	4.80	1,152.00
03/01/13 PLM	CA	PHONE CALL WITH CREDITOR AND FOLLOW-UP EMAIL.	.20	46.00
03/01/13 PLM	CA	REVIEWING CREDITOR INQUIRY AND CONDUCTING RELATED FOLLOW-UP RESEARCH.	. 40	92.00
03/01/13 PLM	CAAO	CONFERENCE WITH TYLER RENCH CONCERNING 503(B)(9) CLAIMS.	.20	46.00
03/01/13 PLM	CA	PHONE CALL WITH CREDITOR.	.10	23.00
03/01/13 PLM	CAAO	RESEARCH CONCERNING PROOF OF CLAIM.	.40	92.00
03/01/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS.	2.00	460.00
03/01/13 TJR	CAAO	DRAFTED INDIVIDUAL REPORTS FOR EACH 503(B)(9) CLAIMANTS DESCRIBING FACTUAL BACKGROUND, OBJECTION RECOMMENDATION, AND REASONS FOR DISPOSITION; CORRESPONDED WITH MESSRS. MINTZ AND MCCUNE CONCERNING SAME.	4.90	1,127.00
03/01/13 BB	CA	PREPARE CLIENT DOCUMENTS FOR PRODUCTION AND DISTRIBUTE VIA FTP TO ALL PARTIES	.20	20.00
03/03/13 PLM	CAAO	ANALYZING 503(B)(9) CLAIMS.	1.10	253.00
03/03/13 TJR	CAAO	CORRESPONDED WITH MR. MCCUNE CONCERNING STATUS OF INDIVIDUAL REPORTS FOR 503(B)(9) CLAIMANTS.	.10	23.00
03/04/13 EJF	CA	FINALIZE MOTION TO EXTEND EXCLUSIVE PERIODS, ORDER AND NOTICE;	.50	200.00
03/04/13 EJF	CA	MEMOS TO AND FROM MS. HAYDEN REGARDING ASSUMPTION OF MR. SANDEMAN'S CONTRACT (.2); FINALIZE MOTION, ORDER AND NOTICE OF HEARING (.6);	.80	320.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C .	PAGE	5
03/04/13 EJF	FEA	FINALIZE SECOND INTERIM FEE APPLICATION AND NOTICE OF HEARING;	.40	160.00
03/04/13 EJF	CA	TELEPHONE CONFERENCES WITH CLIENT REGARDING ASSUMPTION ISSUES;	1.80	720.00
03/04/13 EJF	CA	MEMOS TO CLIENT REGARDING ASSUMPTION AND CURE ISSUES;	.40	160.00
03/04/13 EJF	CA	REVISE MOTION TO ASSUME AND NOTICE OF HEARING REGARDING THE SAME;	.50	200.00
03/04/13 EJF	CA	DRAFT MOTION FOR EXPEDITED HEARING (.6) AND ORDER GRANTING THE SAME (3);	.90	360.00
03/04/13 EJF	CAAO	RECEIVED AND REVIEWED MEMOS REGARDING SETTLEMENT IN WORKERS COMPENSATION MATTER FROM WORKERS' COMPENSATION LAWYER IN MEMPHIS (.3); REVIEW PLEADINGS REGARDING SETTLEMENT (.2); DRAFT AND REVISE MOTION TO COMPROMISE (.8); MEMO TO COUNSEL FOR THE COMMITTEE (.1); MEMO TO COUNSEL FOR ATALAYA (.1); TELEPHONE CONFERENCES WITH CLIENT REGARDING THE SAME (.2); MEMOS TO CLIENT REGARDING THE SAME (.2);	1.90	760.00
03/04/13 EJF	во	MEMOS TO AND FROM CLIENT REGARDING OPERATIONAL ISSUE;	.50	200.00
03/04/13 EJF	PADS	MEMO FROM COUNSEL FOR THE COMMITTEE (.2); MEMO TO MR. VANCE REGARDING THE SAME (.2);	.40	160.00
03/04/13 EJF	CA	MEMO FROM COUNSEL FOR THE COMMITTEE REGARDING WEBSITE AND MEMO TO CLAIMS AGENT REGARDING THE SAME;	.10	40.00

PICCADILLY RESTAUF APRIL 11, 2013 INVOICE NO.: 64741 FILE NUMBER: 13375	16	PAGE	. 6
03/04/13 EJF AD	TELEPHONE FROM MR. KOPFINGER REGARDING SALE ISSUE (.1) AND REVIEW ORDER REGARDING THE SAME (.1):	.20	80.00
03/04/13 EJF CA	EMAILS TO AND FROM CLIENT REGARDING DISPUTED CLAIM FROM PRODUCE DEALER (.3); REVIEW PROOF OF CLAIM FROM PRODUCE DEALER (.1);	.30	120.00
03/04/13 RPV CA	WORKED ON MOTION TO EXPEDITE HEARING ON MOTION TO ASSUME LEASES, MOTION TO EXTEND TIME AND APPLICATION TO APPROVE COMPROMISE.	.20	85.00
03/04/13 RPV CAP	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.50	212.50
03/04/13 RPV CA	RECEIVED AND REVIEWED APPLICATION TO APPROVE COMPROMISE.	.10	42.50
03/04/13 RPV FEA	WORKED ON JONES WALKER'S APPLICATION FOR INTERIM COMPENSATION FOR NOVEMBER 1, 2012 - JANUARY 2013.	.50	212.50
03/04/13 RPV CA	WORKED ON SECOND MOTION FOR (I) AN INCREASE OF THE EXCLUSIVE PERIOD IN WHICH DEBTORS MAY FILE A PLAN IN ORDER TO MAINTAIN THE EXCLUSIVE PERIOD, (II) AN INCREASE OF THE TIME IN WHICH DEBTORS HAVE BEEN ORDERED TO FILE A PLAN AND (III) AN INCREASE OF THE TIME IN WHICH THE PLAN MUST BE ACCEPTED IN ORDER TO MAINTAIN THE EXCLUSIVE PERIOD.	.50	212.50
03/04/13 RPV EB	WORKED ON MOTION FOR AUTHORITY TO (I) ASSUME THE AMENDED AND RESTATED EMPLOYMENT AGREEMENT, AS MODIFIED, WITH THOMAS J. SANDEMAN, AND (2) PAY INCENTIVE COMPENSATION THAT	.30	127.50

PICCADILLY RESTAURANTS, LLC

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER:	133752-00			
		HAS BEEN EARNED HEREUNDER.		
03/04/13 RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.10	42.50
03/04/13 BMS	CA	PREPARE LEASE SCHEDULES TO BE ATTACHED AS EXHIBITS TO MOTION FOR ORDER PURSUANT TO SECTION 365 AUTHORIZING THE DEBTORS TO ASSUME CERTAIN UNEXPIRED LEASES AND SATISFY CURE AMOUNT	8.50	1,700.00
03/04/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASE SCHEDULES	.10	20.00
03/04/13 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/04/13 BMS	CAAO	REVIEW EMAIL FROM MR. RENCH REGARDING PACA AND 503(B)(9) CLAIMS	.10	20.00
03/04/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LEASE SCHEDULES FOR IN GLOBO MOTION	.10	20.00
03/04/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/04/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/04/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING LEASE SCHEDULES	.10	20.00
03/04/13 BMS	CAAO	EMAIL CORRESPONDENCE TO MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/04/13 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
03/04/13 BMS	CAAO	EMAIL CORRESPONDENCE TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00

PAGE 7

PICCADILLY RESTAURAN APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-		PÄGE	8
03/04/13 PLM CAAO	ANALYZING 503(B)(9) CLAIMS.	1.30	299.00
03/04/13 PLM CAAO	ANALYZING 503(B)(9) CLAIMS.	7.30	1,679.00
03/04/13 TJR CAAO	CORRESPONDED WITH MR. MINTZ CONCERNING COMPLETION OF INDIVIDUAL 503(B)(9) CLAIMANTS REPORTS.	.10	23.00
03/04/13 TJR CAAO	TELECONFERENCES WITH MR. MCCUNE TO REVIEW CONTENT AND RECONCILE ISSUES IN INDIVIDUAL REPORTS FOR 503(B)(9) CLAIMANTS; CORRESPONDED WITH MS. FUTRELL AND MESSRS. MCCUNE AND MINTZ CONCERNING SAME.	2.50	575.00
03/04/13 TJR CA	CORRESPONDED WITH MS. FUTRELL AND CLAIMS AGENT CONCERNING CLAIMS ISSUES; TELECONFERENCE WITH CLAIMS AGENT CONCERNING SAME.	.30	69.00
03/04/13 TJR CAAO	RESEARCHED CLAIM STATUS FOR CHARLES BLISS PRODUCE; CORRESPONDED WITH MS. FUTRELL AND CLIENT CONCERNING SAME.	.30	69.00
03/04/13 TJR FEA	RESEARCHED STATUS OF ORDINARY COURSE PROFESSIONAL; CORRESPONDED WITH MS. FUTRELL CONCERNING AFFIDAVIT OF DISINTERESTEDNESS; DRAFTED SAME.	.60	138.00
03/05/13 EJF CAAO	REVIEW SECTION 503B9 STATUS REPORT AND REVISE SAME;	.80	320.00
03/05/13 EJF BO	MEMO TO CLIENT REGARDING OPERATIONAL ISSUE;	.70	280.00
03/05/13 EJF CA	TELEPHONE CONFERENCE WITH CLIENT AND MR. KOPFINGER REGARDING LEASE AMENDMENT ISSUE;	.60	240.00

PICCADILLY RES APRIL 11, 2013 INVOICE NO.: 6 FILE NUMBER: 1	47416	C	PAGE	9
03/05/13 EJF	CA	MEMOS REGARDING DISINTERESTEDNESS AFFIDAVIT FOR ORDINARY COURSE PROFESSIONAL;	.10	40.00
03/05/13 EJF	CA	MEMO TO MS. HAYDEN FORWARDING MOTION TO ASSUME AND NOH;	.10	40.00
03/05/13 EJF	LIT	TELEPHONE CONFERENCES WITH CLIENT REGARDING DOCUMENT REQUESTS;	.30	120.00
03/05/13 EJF	CAAO	REVIEW PROOF OF CLAIM AND MEMO TO CLIENT REGARDING THE SAME;	.10	40.00
03/05/13 EJF	CA	MEMO TO CLIENT REGARDING LEASE ISSUE (.1); TELEPHONE FROM COUNSEL REGARDING LEASE ISSUE (.1); TELEPHONE CALL WITH CLIENT REGARDING LEASE ISSUE (.2);	.40	160.00
03/05/13 EJF	LIT	TELEPHONE CONFERENCE WITH CLIENT REGARDING DOCUMENT PRODUCTION;	.30	120.00
03/05/13 EJF	PADS	RESEARCH REGARDING PLAN ISSUE;	2.80	1,120.00
03/05/13 EJF	CA	MEMOS FROM CLIENT REGARDING CONTRACT TO BE REJECTED (.2); DRAFT MOTION TO REJECT AND ORDER (.8);	1.00	400.00
03/05/13 RPV	CA	RECEIVED AND REVIEWED MOTION TO EXPEDITE HEARING.;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.10	42.50
03/05/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING APPLICATION TO EMPLOY FTI CONSULTING; OFFICE CONFERENCE WITH EMAIL FROM MS. FUTRELL REGARDING SAME.	.30	127.50
03/05/13 RPV	CA	RECEIVED AND REVIEWED AMENDED NOTICE OF HEARING ON APPLICATION FOR COMPENSATION AND ADMINISTRATIVE EXPENSES.	.10	42.50

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	10
03/05/13 RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.20	85.00
03/05/13 RPV	CA	OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL REGARDING CONFIDENTIALITY AGREEMENT WITH POTENTIAL INVESTOR; REVIEWED AGREEMENT.	.50	212.50
03/05/13 RPV	LIT	EMAIL FROM AND TO MR. OURSO REGARDING ALABAMA LITIGATION; EMAIL TO MR. REBARCHAK REGARDING SAME.	.20	85.00
03/05/13 RPV	CAAO	TELEPHONE CALL FROM CREDITOR.	.20	85.00
03/05/13 RPV	CA	EMAIL FROM COURT REGARDING AMENDING NOTICE OF HEARING; EMAIL TO MS. FUTRELL AND MR. MINTZ REGARDING SAME.	.20	85.00
03/05/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING LEASE SCHEDULES AND CURE AMOUNTS	.10	20.00
03/05/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING STIPULATIONS OF CERTAIN UNEXPIRED LEASES	.10	20.00
03/05/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORITS REGARDING LEASE SCHEDULES FOR IN GLOBO MOTION	.10	20.00
03/05/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING LEASE STIPULATIONS	.10	20.00
03/05/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING LEASE STIPULATIONS	.10	20.00
03/05/13 MAM	CA	CONFERENCE WITH MR. BASS REGARDING FTI ORDER.	.30	72.00
03/05/13 PLM	CA	PHONE CALL TO CREDITOR.	.10	23.00

PICCADILLY REST APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	7416	C	PAGE	11
03/05/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS.	1.00	230.00
03/05/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS.	.80	184.00
03/05/13 TJR	FEA	CORRESPONDED WITH MS. FUTRELL CONCERNING LIST OF CREDITORS FOR USE IN CONFLICTS CHECK; SEARCHED FOR SAME; CORRESPONDED WITH MR. MINTZ CONCERNING SAME; TELECONFERENCE WITH MS. FUTRELL CONCERNING SAME.	.40	92.00
03/05/13 TJR	CAAO	CORRESPONDED WITH MS. FUTRELL AND MR. MCCUNE CONCERNING FORMAT AND CONTENT OF INDIVIDUAL REPORTS FOR 503(B)(9) CLAIMANTS.	.10	23.00
03/05/13 M R	CA	RECEIPT AND REVIEW MOTION TO REJECT MIAMI LEASE, IN GLOBO MOTION TO ASSUME LEASES, 9019 MOTION TO COMPROMISE WORKERS' COMPENSATION CLAIM, MOTION TO ASSUME SANDEMAN AGREEMENT AND SECOND MOTION TO EXTEND EXCLUSIVITY AND CALENDAR DEADLINES REGARDING SAME	1.00	100.00
03/06/13 EJF	CA	WORK ON LEASE ASSUMPTION DEADLINE ISSUES;	1.20	480.00
03/06/13 EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING POTENTIAL PLAN ISSUES;	.60	240.00
03/06/13 EJF	CA	MEMOS TO CLIENT REGARDING LEASE ISSUES;	.20	80.00
03/06/13 EJF	CA	TELEPHONE CONFERENCE WITH COUNSEL FOR THE COMMITTEE;	.20	80.00
03/06/13 EJF	CA	RESEARCH REGARDING LEASE ISSUE (1.8); MEMO TO MR. MINTZ REGARDING MOTION REGARDING LEASE ISSUE (.5);	2.30	920.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	12
03/06/13 RPV	CA	EMAIL FROM COUNSEL REGARDING CONFERENCE TO DISCUSS STATUS OF CASE.;OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.20	85.00
03/06/13 RPV	во	RECEIVED AND REVIEWED SALES REPORTS AND FINANCIAL REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/06/13 RPV	во	RECEIVED AND REVIEWED MASTER LEASES; EMAILS FROM MS. FUTRELL REGARDING SAME; REVIEWED RESEARCH ON LEASE ISSUES.	.30	127.50
03/06/13 RPV	CAAO	RECEIVED AND REVIEWED SUMMARIES OF CLAIMS (.3); OFFICE CONFERENCE WITH AND EMAILS FROM MR. MINTZ AND MS. FUTRELL REGARDING SAME (.2)	.50	212.50
03/06/13 BMS	CA	WORK ON PICCADILLY LEASES FOR THE MOTION TO ASSUME CERTAIN UNEXPIRED LEASES	6.50	1,300.00
03/06/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASE SCHEDULES FOR IN GLOBO MOTION	.10	20.00
03/06/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING STIPULATIONS FOR EXTENSION OF TIME	.10	20.00
03/06/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING LEASE EXTENSIONS	.10	20.00
03/06/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED LEASE STIPULATIONS	.10	20.00
03/06/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED LEASE EXTENSIONS	.10	20.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 6 FILE NUMBER: 1	47416	C	PAGE	13
03/06/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/06/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASE SCHEDULES	.10	20.00
03/06/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING SIGNED STIPULATIONS	.10	20.00
03/06/13 MAM	CAAO	CONFERENCE WITH CREDITOR REGARDING CLAIMS.	.20	48.00
03/06/13 MAM	CA	CONFERENCE WITH MS. FUTRELL REGARDING LEASE ISSUES.	.40	96.00
03/06/13 MAM	CAAO	REVIEW OF 503(B)(9) CLAIMS SUMMARIES. (1.0) CONFERENCE WITH MR. MCCUNE REGARDING THE SAME. (.3) CONFERENCE WITH TEAM REGARDING THE SAME. (.2)	1.50	360.00
03/06/13 PLM	CA	PHONE CALL WITH CREDITOR	.20	46.00
03/06/13 PLM	CAAO	CONFERENCE WITH MARK MINTZ	.10	23.00
03/06/13 PLM	CAAO	503(B)(9) CLAIM REVIEW.	1.10	253.00
03/06/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS AND DRAFTING OBJECTIONS TO 503(B)(9) CLAIMS.	3.10	713.00
03/06/13 TJR	CAAO	TELECONFERENCE WITH MR. HAIK CONCERNING FILING PROOF OF CLAIM.	.70	161.00
03/07/13 EJF	ВО	TELEPHONE CONFERENCES WITH CLIENT REGARDING OPERATIONAL ISSUES;	.50	200.00
03/07/13 EJF	PADS	TELEPHONE CONFERENCE WITH COMMITTEE;	.30	120.00
03/07/13 EJF	CA	REVIEW PERSONAL INJURY CLAIMS AND MEMOS TO CLIENT REGARDING THE SAME;	.10	40.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	14
03/07/13 EJF	CA	DRAFT AND REVISE NOTICE OF FILING (.3); MEMOS REGARDING THE SAME (.2);	.50	200.00
03/07/13 EJF	CA	MEMOS TO AND FROM CLIENT REGARDING REJECTION OF ADDITIONAL PERSONAL PROPERTY LEASE;	.20	80.00
03/07/13 EJF	CA	FINALIZE AND REVIEW NUMEROUS CERTIFICATES OF SERVICE;	.10	40.00
03/07/13 EJF	CA	MEMOS FROM CLIENT REGARDING DOCUMENT PRODUCTION;	.20	80.00
03/07/13 RPV	CAAO	RECEIVED AND REVIEWED PROOFS OF CLAIM	.20	85.00
03/07/13 RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING CALL WITH UCC AND RELATED PLAN ISSUES.	.50	212.50
03/07/13 RPV	CA	WORKED ON NOTICE OF FILING AMENDED SCHEDULES ATTACHED TO PROPOSED ORDER TO MOTION TO ASSUME AND PAY CURE AMOUNT.	.20	85.00
03/07/13 RPV	CA	EMAIL TO COUNSEL REGARDING CONFERENCE CALL.	.10	42.50
03/07/13 RPV	CA	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING DISCUSSION WITH MR. KURZWEIL REGARDING CONFIDENTIALITY AGREEMENT.	.30	127.50
03/07/13 BMS	CA	RESEARCH AND SUMMARIZING CURRENT LAW AS TO LEASE ISSUES	6.50	1,300.00
03/07/13 MAM	CA	CONFERENCE WITH MS. SIMPSON REGARDING LEASE ISSUE,	.50	120.00
03/07/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS AND DRAFTING OBJECTIONS TO 503(B)(9) CLAIMS.	7.50	1,725.00
03/07/13 PLM	CA	PHONE CALL WITH CREDITOR	.20	46.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 1	47416	С	PAGE	15
03/07/13 TJR	CAAO	EMAIL AND PHONE CALL WITH MR. MCCUNE CONCERNING RELEASE OF 503(B)(9) INDIVIDUAL CLAIMANT REPORTS TO CREDITORS.	.30	69.00
03/07/13 TJR	CAAO	REVIEWED AND ANALYZED 503(B)(9) INDIVIDUAL CLAIMANT REPORTS BEFORE TENDERING SAME TO THIRD PARTIES.	.30	69.00
03/07/13 M R	CA	RECEIPT AND REVIEW ADMINISTRATIVE CLAIMS FILED BY SERGEY ZAKATOV/KERRY SYSTEMS, INC, A- HOBBS, INC., ALL PLUMBING, ATLANTIC DISTRIBUTORS, INC, LABARRE ASSOCIATES, FULL COPY HOTEL AND RESTAURANT SUPPLY, DIXIE MEAT SUPPLY AND MARVA MAID DIARY	.80	80.00
03/07/13 M R	CA	RECEIPT AND REVIEW APPLICATION FOR FEES FILED BY WILKINS, PATTERSON	.10	10.00
03/07/13 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE TO FILE A STATEMENT REGARDING ORDINARY COURSE PROFESSIONALS	.10	10.00
03/08/13 EJF	LIT	REVIEW DOCUMENTS (.8) AND MEMO TO THE COMMITTEE COUNSEL (.3) IN RESPONSE TO SUBPOENA;	1.30	520.00
03/08/13 EJF	ВО	TELEPHONE CONFERENCE WITH CLIENT REGARDING OPERATIONAL ISSUES;	.30	120.00
03/08/13 EJF	CA	MEMO TO CLIENT REGARDING LEASE ISSUE;	.10	40.00
03/08/13 EJF	CAAO	MEMOS REGARDING 5039B CLAIMS'	.10	40.00
03/08/13 EJF	CA	MEMO TO COMMITTEE REGARDING MEETING;	.05	20.00
03/08/13 EJF	CAAO	MEMO REGARDING CURE AMOUNT ISSUES;	.20	80.00

PAGE 16 PICCADILLY RESTAURANTS, LLC APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-00 640.00 1.60 REVISE AGREEMENT (1.4); MEMO 03/08/13 EJF CA TO CLIENT REGARDING THE SAME (.2);WORKED ON SECOND MOTION FOR .20 85.00 03/08/13 RPV CA AN ORDER EXTENDING THE PERIOD OF TIME WITHIN WHICH THE DEBTORS MAY REMOVE ACTIONS. RECEIVED AND REVIEWED .50 212.50 03/08/13 RPV CAAO NUMEROUS PROOFS OF CLAIM; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME. .20 85.00 03/08/13 RPV EMAIL FROM MS. FUTRELL CA REGARDING FTI'S ATTENDANCE AT MEETING WITH UCC; EMAIL FROM MR. CORNISH REGARDING SAME. .40 170.00 RECEIVED AND REVIEWED 03/08/13 RPV CA REVISIONS TO AGREEMENT PERMITTING LIMITED DISCLOSURE OF CONFIDENTIAL INFORMATION; OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME. 85.00 .20 RECEIVED AND REVIEWED SUMMARY 03/08/13 RPV CAAO OF 503(B)(9) CLAIMS; EMAILS FROM AND TO MR. MINTZ REGARDING SAME. .20 EMAILS FROM AND TO COUNSEL 85.00 03/08/13 RPV CA REGARDING CONFERENCE; EMAIL TO MS. FUTRELL REGARDING SAME. .30 127.50 OFFICE CONFERENCE WITH AND 03/08/13 RPV CA EMAIL FROM MS. FUTRELL REGARDING MR. KURZWEIL'S EMAIL REGARDING NDA UPDATE

AND MARCH 19TH MEETING;

RECEIVED AND REVIEWED NOTICE OF ASSIGNMENT AND ACCEPTANCE; EMAILS FROM MS. FUTRELL AND MR. KURZWEIL REGARDING SAME.

03/08/13 RPV

CA

85.00

.20

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	17
03/08/13 RPV	FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/08/13 RPV	LIT	OFFICE CONFERENCE WITH AND EMAILS FROM MS. FUTRELL AND MR. CORNISH REGARDING DOCUMENT PRODUCTION.	.30	127.50
03/08/13 BMS	CA	PREPARING OUTLINE REGARDING ASSUMPTION ISSUES.	2.50	500.00
03/08/13 BMS	CA	RESEARCH REGARDING LEASE ISSUES.	1.50	300.00
03/08/13 BMS	CAAO	REVIEW PROOFS OF CLAIMS THAT HAVE BEEN FILED TO DETERMINE CURE AMOUNTS FOR THE LANDLORDS	1.40	280.00
03/08/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/08/13 BMS	CAAO	REVIEW EMAILS FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
03/08/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS REGARDING CURE AMOUNTS	.10	20.00
03/08/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS AND MR. DEBARROS REGARDING PROOF OF CLAIMS REGARDING TAXES FOR CERTAIN PROPERTIES	.10	20.00
03/08/13 MAM	CA	FINALIZE AND FILE MOTION TO EXTEND DEADLINES.	1.00	240.00
03/08/13 MAM	CA	RESEARCH REGARDING LEASE ISSUES.	1.50	360.00
03/08/13 MAM	CAAO	REVISE AND EDIT OBJECTIONS ON 503(B)(9) CLAIMS. CORRESPONDENCE WITH COUNSEL REGARDING THE SAME.	1.50	360.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	<u>C</u>	PAGE	18
03/08/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS AND DRAFTING OBJECTIONS TO 503(B)(9) CLAIMS.	7.40	1,702.00
03/08/13 PLM	CA	PHONE CALL WITH CREDITOR.	.30	69.00
03/08/13 BB	CA	PREPARE CLIENT FILES AND PRODUCE VIA FTP TRANSFER	.20	20.00
03/11/13 EJF	CA	REVISE AGREEMENT (.2); MEMOS REGARDING THE SAME TO CLIENT (.2);	.40	160.00
03/11/13 EJF	CAAO	MEMOS REGARDING 503B9 CLAIMS;	.20	80.00
03/11/13 EJF	CA	FINALIZE STIPULATIONS AND ORDERS FOR FILING (.2); TELEPHONE TO CHAMBERS REGARDING FILING OF THE SAME (.1);	.30	120.00
03/11/13 EJF	CA	REVIEW FEE STATEMENTS AND EMAILS TO MR. MINTZ REGARDING POSSIBLE OBJECTIONS TO THE SAME;	.10	40.00
03/11/13 EJF	CAAO	MEMOS REGARDING TASKS FOR THE CLAIMS RECONCILIATION AGENT;	.10	40.00
03/11/13 EJF	CAAO	REVIEW VARIOUS NEWLY FILED PERSONAL INJURY CLAIMS AND FORWARD SAME TO CLIENT FOR REVIEW;	.10	40.00
03/11/13 RPV	CA	RECEIVED AND REVIEWED NOTICE OF HEARING IN CONNECTION WITH OBJECTIONS.	.10	42.50
03/11/13 RPV	CAAO	WORKED ON AND REVIEWED OBJECTIONS TO 503(B)(9)CLAIMS.	.30	127.50
03/11/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.40	170.00
03/11/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXTEND TIME TO REMOVE ACTIONS;	.10	42.50

EMAILS FROM MR. MINTZ

REGARDING SAME.

PICCADILLY RESTAURANTS, LLC

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

03/11/13 RPV	CA	RECEIVED AND REVIEWED SECOND STIPULATION BY ATALAYA REGARDING EXTENSION OF DEADLINE TO FILE CHALLENGE ACTIONS (.1); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.1)	.20	85.00
03/11/13 RPV	FEA	RECEIVED AND REVIEWED ORDER GRANTING EMPLOYMENT OF PROTIVITI, INC. AS FINANCIAL ADVISORS.	.10	42.50
03/11/13 RPV	CAAO	RECEIVED AND REVIEWED 503(B)(9) ANALYSIS(.2); EMAILS FROM MR. MINTZ AND MS. HEYEN REGARDING SAME(.2); OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME (.2).	.60	255.00
03/11/13 RPV	CA	RECEIVED AND REVIEWED REVISIONS TO CONFIDENTIALITY AGREEMENT (,2); OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME (.2).	. 40	170.00
03/11/13 BMS	CA	REVIEW PROOF OF CLAIMS IN ORDER TO DETERMINE CURE AMOUNTS	.30	60.00
03/11/13 MAM	CAAO	FINALIZE AND FILE OBJECTIONS TO 503(B)(9) PROOFS OF CLAIM.	4.50	1,080.00
03/11/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS AND DRAFTING OBJECTIONS TO 503(B)(9) CLAIMS.	.80	184.00
03/11/13 PLM	CAAO	REVIEWING 503(B)(9) CLAIMS AND DRAFTING OBJECTIONS TO 503(B)(9) CLAIMS.	1.60	368.00
03/11/13 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE TO FILE OBJECTIONS TO 503(B)(9) CLAIMS	.10	10.00

PAGE 19

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	20
03/12/13 EJF	CA	REVISE STIPULATIONS;	.30	120.00
03/12/13 EJF	CA	TELEPHONE FROM COUNSEL FOR ATALAYA REGARDING CASE ISSUES;	.20	80.00
03/12/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.30	127.50
03/12/13 RPV	во	WORKED ON AND REVIEWED NUMEROUS STIPULATIONS FILED IN CONNECTION WITH MOTIONS TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.40	170.00
03/12/13 BMS	CA	REVIEW PROOF OF CLAIMS IN ORDER TO DETERMINE THE CURE AMOUNTS CLAIMED BY THE LANDLORDS IN ORDER TO PREPARE FOR HEARING ON IN GLOBO MOTION	3.70	740.00
03/12/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING PROOF OF CLAIMS REGARDING CURE AMOUNT	.10	20.00
03/12/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS REGARDING CURE AMOUNTS	.10	20.00
03/12/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS	.10	20.00
03/12/13 MAM	CAAO	FINALIZE COS REGARDING 503(B)(9) OBJECTIONS.	1.00	240.00
03/12/13 MAM	CAAO	CONFERENCE REGARDING CLAIM ON "OLD PICCADILLY" RESEARCH REGARDING THE SAME.	1.50	360.00
03/12/13 TJR	FEA	COORDINATED FILING OF ORDINARY-COURSE-PROFESSIONAL AFFIDAVIT OF DISINTERESTEDNESS AND CORRESPONDED WITH MS. FUTRELL CONCERNING SAME.	.20	46.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	21
03/12/13 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE TO FILE VOIDING POWER AND OTHER ACTIONS AGAINST ATALYA	.10	10.00
03/12/13 M R	CA	RECEIPT AND REVIEW ORDER EXTENDING THE PERIOD OF TIME FOR DEBTORS TO REMOVE ACTIONS PURSUANT TO 28 USC 1452 AND CALENDAR SAME	.20	20.00
03/13/13 EJF	CA	TELEPHONE CALLS WITH CLIENT REGARDING VARIOUS LEASE ASSUMPTION AND REJECTION ISSUES;	.70	280.00
03/13/13 EJF	ВО	TELEPHONE CALL WITH CLIENT REGARDING OPERATIONAL ISSUES;	.50	200.00
03/13/13 EJF	CAAO	REVIEW CLAIMS RELATED TO TAXES AND MEMOS TO CLIENT REGARDING THE SAME;	.10	40.00
03/13/13 EJF	CAAO	MEMO TO AND FROM CLIENT REGARDING PAYMENT OF BOND CLAIM;	.00	.00
03/13/13 EJF	CA	WORK ON MOTIONS TO REJECT;	1.10	440.00
03/13/13 EJF	CA	MEMOS TO CLIENT REGARDING MOTIONS TO REJECT;	.20	80.00
03/13/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.20	85.00
03/13/13 RPV	FEA	EMAILS FROM AND TO MR. MINTZ REGARDING JW FEE APPLICATION NUMBERS.	.20	85.00
03/13/13 RPV	CA	EMAILS FROM MR. MINTZ, MR. KURZWEIL AND MS. FUTRELL REGARDING REVISIONS TO CONFIDENTIALITY AGREEMENT AND CONFERENCE CALL.	.20	85.00
03/13/13 RPV	PADS	RESEARCH REGARDING PLAN CONFIRMATION ISSUES	.50	212.50

PICCADILLY RESOLUTION OF THE NUMBER: 13	47416	C	PAGE	22
03/13/13 RPV	CA	EMAIL FROM AND TO COUNSEL REGARDING REVISIONS TO CONFIDENTIALITY AGREEMENT (.2); EMAIL TO MS. FUTRELL REGARDING SAME (.1).	.30	127.50
03/13/13 RPV	ВО	RECEIVED AND REVIEWED MONTHLY SALES REPORTS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/13/13 BMS	CA	REVIEW PROOF OF CLAIMS THAT HAVE BEEN FILED BY LANDLORD AND PREPARE CHART REGARDING CURE AMOUNTS	8.30	1,660.00
03/13/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/13/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASE SCHEDULES	.10	20.00
03/13/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/13/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
03/13/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/13/13 BMS	CA	EMAIL TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS REGARDING CURE AMOUNTS	.10	20.00
03/13/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/13/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS REGARDING CURE AMOUNTS	.10	20.00
03/13/13 MAM	CAAO	CONFERENCE WITH MS. CLEMENTS REGARDING CLAIMS ISSUES.	1.00	240.00
03/13/13 MAM	CAAO	CONFERENCE WITH BMCGROUP REGARDING CLAIMS ANALYSIS	.80	192.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416		PAGE	23
03/13/13 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE TO FILE PACA CLAIMS REPORT	.10	10.00
03/14/13 EJF	CA	WORK ON MOTION TO REJECTION (.9); DRAFT PROPOSED ORDER (.3); MEMOS TO CLIENT REGARDING THE SAME (.2);	1.40	560.00
03/14/13 EJF	CA	REVIEW CONTRACT REGARDING POTENTIAL REJECTION (.9); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.5);	1.40	560.00
03/14/13 EJF	CAAO	REVIEW (3) CLAIMS FILED BY LANDLORDS WITH CURE AND REJECTION CLAIMS;	.90	360.00
03/14/13 EJF	CAAO	RECEIVED AND REVIEWED CLAIMS FILED BY ATALAYA (.3); MEMO TO CLIENT REGARDING THE SAME (.1);	.40	160.00
03/14/13 EJF	PADS	TELEPHONE WITH COUNSEL FOR THE COMMITTEE REGARDING POTENTIAL PLAN ISSUES;	.20	80.00
03/14/13 EJF	PADS	MEMO TO MR. VANCE REGARDING PLAN ISSUES;	.20	80.00
03/14/13 EJF	CA	DRAFT AND REVISE MOTION TO REJECT CONTRACT REGARDING FOOD SERVICE CONTRACT AND ORDER;	.80	320.00
03/14/13 EJF	во	RECEIVED AND REVIEWED BUSINESS OPERATIONS REPORT;	.30	120.00
03/14/13 EJF	ВО	RECEIVED AND REVIEWED REPORT ON INSURANCE POLICY ISSUES (.2); OFFICE CONFERENCES WITH CLIENT REGARDING THE SAME (.8); MEMO TO COUNSEL FOR ATALALYA REGARDING THE SAME (.1); MEMO TO COUNSEL FOR THE COMMITTEE REGARDING THE SAME (.1);	1.40	560.00

PICCADILLY RESTAURANTS, APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-00	LLC	PAGE	24
03/14/13 EJF FIN	DRAFT MOTION FOR AUTHORITY TO ENTER INTO PREMIUM FINANCING AGREEMENT AND ACCOMPANYING ORDER (1.0); REVIEW PROPOSED ORDER FORWARDED BY PROPOSED PREMIUM FINANCING COMPANY (.1); MEMOS TO CLIENT REGARDING OTHER OPTIONS AVAILABLE (.5);	1.60	640.00
03/14/13 RPV CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.20	85.00
03/14/13 RPV CA	WORKED ON AND REVIEWED MOTION TO REJECT EXECUTORY CONTRACTS AND UNEXPIRED LEASES RELATED TO CLOSED CAFETERIA AND THE REJECTION OF LEASE OF VEHICLE (.3); EMAILS FROM MS. FUTRELL REGARDING SAME (.1).	.40	170.00
03/14/13 RPV CA	RECEIVED AND REVIEWED DRAFT OF MOTION FOR AN ORDER APPROVING THE REJECTION OF AN EXECUTORY CONTRACT REGARDING SAVANNAH RIVER NUCLEAR SOLUTIONS (.1); EMAILS FROM MS. FUTRELL AND MR. ORTIS REGARDING SAME (.1).	.20	85.00
03/14/13 RPV FIN	RECEIVED AND REVIEWED DIP BUDGET; EMAILS FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/14/13 RPV CA	RECEIVED AND REVIEWED MOTION FOR RELIEF FROM STAY(.1); EMAILS TO AND FROM MR. MINTZ REGARDING SAME (.1); EMAIL TO MS. FUTRELL REGARDING SAME (.1).	.30	127.50
03/14/13 RPV BO	EMAILS FROM MR. ORTIS REGARDING STATUS OF INSURANCE PREMIUMS(.1); EMAIL FROM MS. FUTRELL REGARDING SAME(.1); RECEIVED AND REVIEWED PROPOSAL FOR INSURANCE (.1).	.30	127.50

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	С	PAGE	25
03/14/13 RPV	CAAO	RECEIVED AND REVIEWED ATALAYA'S PROOF OF CLAIM (.4) ; EMAIL FROM MS. FUTRELL REGARDING SAME (.1) .	.50	212.50
03/14/13 RPV	CA	EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS.	.10	42.50
03/14/13 RPV	CA	EMAILS TO AND FROM MS. FUTRELL REGARDING COMMITTEE CALL AND CONFIDENTIALITY AGREEMENT ISSUES (.2); EMAIL TO MR. MINTZ REGARDING SAME (.1).	.30	127.50
03/14/13 RPV	PADS	TELEPHONE CONVERSATION WITH COUNSEL REGARDING AGREEMENT AND MEETING WITH UCC	.50	212.50
03/14/13 RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING AGREEMENT AND MEETING WITH UCC AND RELATED ISSUES; EMAILS TO AND FROM MS. FUTRELL REGARDING SAME.	.50	212.50
03/14/13 BMS	AD	REVIEW PROOF OF CLAIMS THAT HAVE BEEN FILED AND UPDATING LEASE SCHEDULES	3.20	640.00
03/14/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
03/14/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASE SCHEDULES	.10	20.00
03/14/13 BMS	CAAO	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORDS REGARDING CURE AMOUNTS	.10	20.00
03/14/13 BMS	CAAO	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING PROOF OF CLAIMS FILED BY LANDLORD REGARDING CURE AMOUNT	.10	20.00
03/14/13 MAM	CA	RESEARCH AND COMPOSE MOTION REGARDING LEASES.	3.50	840.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	26
03/14/13 MAM	FEA	PREPARE JONES WALKER FEE STATEMENT.	.50	120.00
03/14/13 TJR	CAAO	CORRESPONDED WITH MS. SIMPSON CONCERNING RECENTLY FILED PROOFS OF CLAIM.	.20	46.00
03/15/13 EJF	CA	RECEIVED COMMITTEE'S FEE STATEMENTS AND MEMO TO CLIENT REGARDING THE SAME;	.20	80.00
03/15/13 EJF	CA	WORK ON DRAFT OF A MOTION TO REGARDING LEASES.	2.00	800.00
03/15/13 EJF	во	REVIEW FACTORING AGREEMENT AND OTHER DOCUMENTS RELATED THERETO;	.50	200.00
03/15/13 EJF	FIN	REVISE MOTION ON PREMIUM FINANCING (.5); REVISE PROPOSED ORDER (.2);	.70	280.00
03/15/13 EJF	CA	REVIEW PROOFS RELATED TO CURE AMOUNT CLAIMS OF LANDLORDS (.5); MEMOS TO CLIENT REGARDING THE SAME (.2);	.70	280.00
03/15/13 EJF	CA	RECEIVE ADDITIONAL EXTENSION OF ASSUMPTION DEADLINE (.1);	.10	40.00
03/15/13 EJF	CA	MEMOS REGARDING ASSUMPTION DEADLINE AND DEADLINE TO FILE CURE AMOUNT OBJECTION;	.20	80.00
03/15/13 EJF	CA	FINALIZE MOTION TO REJECT AND ORDER;	.20	80.00
03/15/13 EJF	CAAO	TELEPHONE FROM CLIENT REGARDING TAX ISSUE (.1); REVISE LETTER TO TAXING AUTHORITIES REGARDING SAME (.5);	.60	240.00
03/15/13 EJF	AD	MEMOS REGARDING SALE OF TAMARAC;	.10	40.00
03/15/13 EJF	CAAO	REVIEW PERSONAL INJURY CLAIMS AND MEMOS TO CLIENT REGARDING THE SAME;	.10	40.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 66 FILE NUMBER: 1	47416	C .	PAGE	27
03/15/13 EJF	во	MEMOS TO AND FROM CLIENT REGARDING PREMIUM FINANCING;	.50	200.00
03/15/13 EJF	во	REVIEW DOCUMENTS PRODUCED TO CRG;	.50	200.00
03/15/13 EJF	CA	DRAFT NOTICE OF FILING FIRST AMENDED SCHEDULES FOR MOTION TO ASSUME (ASSUMPTION);	.20	80.00
03/15/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM.	.40	170.00
03/15/13 RPV	CA	WORKED ON NUMEROUS ORDERS APPROVING STIPULATIONS IN CONNECTION WITH MOTIONS TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.20	85.00
03/15/13 RPV	CA	WORKED ON MOTION TO REJECT LEASES OR EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF PERSONAL PROPERTY RELATED TO CLOSED CAFETERIAS AND NOTICE OF HEARING ON SAME.	.20	85.00
03/15/13 RPV	ВО	WORKED ON MOTION FOR ORDER AUTHORIZING AND APPROVING DEBTOR-IN-POSSESSION ENTERING INTO INSURANCE PREMIUM FINANCE AGREEMENT; EMAILS FROM MR. ORTIS AND MS. FUTRELL REGARDING SAME.	.20	85.00
03/15/13 RPV	CA ·	RECEIVED AND REVIEWED STIPULATION BETWEEN PICCADILLY AND KDI ATLANTA MALL GRANTING EXTENSION TO OBJECT TO CURE; EMAILS FROM MS. BROWN AND MS. FUTRELL REGARDING SAME.	.20	85.00
03/15/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS WATER BILLS FROM DEPENDABILL SOLUTIONS; EMAILS REGARDING SAME.	.20	85.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	28
03/15/13 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PROOF OF CLAIM AMOUNTS	.10	20.00
03/15/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/15/13 BMS	CA	REVIEW PROOF OF CLAIMS FILED AND UPDATE CHART REGARDING CURE AMOUNTS	3.00	600.00
03/15/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASE SCHEDULES	.10	20.00
03/15/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/15/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/15/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/15/13 BMS	CA	UPDATE LEASE SCHEDULES FOR IN GLOBO MOTION TO ASSUME	3.00	600.00
03/15/13 BMS	CA	EMAIL CORRESPONDENCE WITH MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/15/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/15/13 PLM	CAAO	PHONE CALL WITH CREDITOR	.20	46.00
03/15/13 PLM	CAAO	PHONE CALL WITH CREDITOR.	.10	23.00
03/15/13 TJR	CAAO	CORRESPONDED WITH MS. SIMPSON CONCERNING RECENTLY FILED PROOFS OF CLAIM.	.20	46.00
03/15/13 TJR	FEA	UPDATED SPECIAL-SERVICE LIST AND CORRESPONDED WITH MR. MCCUNE AND SPECIAL COUNSEL FOR THE DEBTOR CONCERNING SAME FOR USE WITH FEE STATEMENTS.	.20	46.00

PICCADILLY RESTAURANT APRIL 11, 2013 INVOICE NO.: 647416	S, LLC	PAGE	29
FILE NUMBER: 133752-0	0		
03/15/13 BB CA	PREPARE CLIENT FILES FOR PRODUCTION AND DISTRIBUTE TO ALL PARTIES VIA FTP TRANSFER	.30	30.00
03/18/13 EJF CA	REVIEW OBJECTION TO ASSUMPTION (.4); MEMOS TO AND TELEPHONE CALL WITH CLIENT REGARDING THE SAME (.5); REVIEW LEASE AMENDMENTS REGARDING THE SAME (.3);	1.20	480.00
03/18/13 EJF CA	REVIEW ANOTHER OBJECTION BY LANDLORD (.3); MEMO TO CLIENT REGARDING THE SAME (.2);	.50	200.00
03/18/13 EJF CA	TELEPHONE TO MS. WELLFORD REGARDING EXTENSION OF ASSUMPTION DEADLINE AND OBJECTION TO ASSUMPTION;	.20	80.00
03/18/13 EJF FIN	FINALIZE MOTION FOR PREMIUM FINANCING;	.50	200.00
03/18/13 EJF FIN	MOTION FOR EXPEDITED HEARING AND ORDER ON PREMIUM FINANCING;	.20	80.00
03/18/13 EJF CA	MEMOS TO AND FROM COUNSEL FOR STIRLING PROPERTIES REGARDING CURE AMOUNTS; MEMOS TO AND FROM CLIENT REGARDING THE SAME;	.30	120.00
03/18/13 EJF CA	MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING TRIPLE NET LEASE ISSUE (.1); MEMOS TO CLIENT REGARDING THE SAME (.2);	.20	80.00
03/18/13 RPV CA	RECEIVED AND REVIEWED SEVERAL OBJECTIONS TO MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.20	85.00
03/18/13 RPV CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.20	85.00

PICCADILLY REST APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	7416		PAGE	30	
03/18/13 RPV	CA	WORKED ON AND REVIEWED STIPULATIONS IN CONNECTION WITH MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS.	.20		85.00
03/18/13 RPV	CA	WORKED ON AND REVIEWED MOTION FOR ORDER AUTHORIZING AND APPROVING DEBTOR-IN-POSSESSION ENTERING INTO INSURANCE PREMIUM FINANCE AGREEMENT AND NOTICE OF HEARING ON SAME.	.20		85.00
03/18/13 RPV	CAAO	EMAILS FROM MR. MINTZ REGARDING CLAIMS IN PICCADILLY.	.10		42.50
03/18/13 RPV	CA	EMAILS FROM AND TO COUNSEL REGARDING STATUS OF CASE; EMAIL TO MS. FUTRELL REGARDING SAME.	.20		85.00
03/18/13 RPV	CAAO	EMAIL FROM MS. FUTRELL REGARDING FINARD MEMPHIS OBJECTION TO CURE AMOUNT.	.10		42.50
03/18/13 RPV	CAAO	EMAILS FROM MS. FUTRELL AND MR. ORTIS REGARDING BRIXMOR OBJECTION TO CURE AMOUNT.	.10		42.50
03/18/13 RPV	FEA	OFFICE CONFERENCE WITH AND EMAIL FROM MR. MINTZ REGARDING JW FEE STATEMENT.	.20		85.00
03/18/13 RPV	CA	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING COMMITTEE MEETING.	.20		85.00
03/18/13 RPV	FIN	EMAILS FROM MS. FUTRELL AND MR. MCILWAIN REGARDING MOTION FOR PREMIUM FINANCING; RECEIVED AND REVIEWED COMMERCIAL PREMIUM FINANCE AGREEMENT.	.20		85.00
03/18/13 RPV	FIN	RECEIVED AND REVIEWED DIP FINANCING SPREADSHEETS; EMAILS FROM MS. FUTRELL AND MR. DEBARROS REGARDING ISSUES WITH SAME.	.30		127.50

PAGE 31

PICCADILLY RESTAURANTS, LLC

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

03/18/13 BMS	CA	PREPARE ORDERS FOR SIGNED STIPULATIONS	.50	100.00
03/18/13 BMS	CA	REVIEW SIGNED ORDERS REGARDING STIPULATIONS IN ORDER TO DETERMINE THAT ORDERS WERE ENTERED	2.00	400.00
03/18/13 BMS	CAAO	REVIEW PROOF OF CLAIMS FILED IN ORDER TO DETERMINE CURE AMOUNTS	2.50	500.00
03/18/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL SIGNED STIPULATIONS EXTENDING THE ASSUMPTION DEADLINE	.10	20.00
03/18/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
03/18/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED STIPULATIONS	.10	20.00
03/18/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/18/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED LEASE EXTENSIONS	.10	20.00
03/18/13 MAM	CAAO	RECEIPT AND REVIEW OF FIRST DRAFT OF CLAIMS ANALYSIS. REVISE AND EDIT THE SAME.	1.50	360.00
03/18/13 MAM	FEA	FINALIZE AND FILE JONES WALKER FEE STATEMENT.	1.00	240.00
03/18/13 TJR	CAAO	CORRESPONDED WITH MS. SIMPSON CONCERNING STATUS OF PROOFS OF CLAIM.	.10	23.00
03/18/13 M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING REGARDING INSURANCE PREMIUM FINANCING AGREEMENT AND CALENDAR SAME	.20	20.00

PICCADILLY RES APRIL 11, 2013 INVOICE NO.: 6 FILE NUMBER: 1	47416	C	PAGE	32
03/18/13 M R	CA	RECEIPT AND REVIEW AMENDED NOTICE OF HEARING REGARDING SECOND INTERIM APPLICATION FOR COMPENSATION FOR JONES WALKER AND CALENDAR SAME	.20	20.00
03/18/13 M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING REGARDING MOTION FOR ORDER AUTHORIZING DEBTOR IN POSSESSION ENTERING INTO INSURANCE PREMIUM FINANCING AGREEMENT AND CALENDAR SAME	.20	20.00
03/18/13 M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING REGARDING MOTION FOR ORDER APPROVING THE REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND CALENDAR SAME	.20	20.00
03/19/13 EJF	CA	PREPARE FOR MEETING WITH UNSECURED CREDITORS COMMITTEE;	.80	320.00
03/19/13 EJF	PADS	REVIEW CLAIMS RECONCILIATION REPORT AND REVISE THE SAME;	1.20	480.00
03/19/13 EJF	PADS	MEET WITH COUNSEL FOR THE UNSECURED CREDITORS COMMITTEE AND ITS FINANCIAL ADVISORS;	1.10	440.00
03/19/13 EJF	CA	TELEPHONE CALL WITH COUNSEL FOR ATALAYA;	.50	200.00
03/19/13 EJF	CA	MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING STIPULATION TO EXTEND ASSUMPTION DEADLINE;	.30	120.00
03/19/13 EJF	CA	MEMO TO COUNSEL FOR THE UNSECURED CREDITORS' COMMITTEE WITH REQUESTED INFORMATION;	.10	40.00
03/19/13 EJF	CAAO	WORK ON SECOND PACA REPORT;	.80	320.00
03/19/13 EJF	CAAO	TELEPHONE CALLS WITH CLIENT REGARDING TAX CLAIMS;	.80	320.00

PICCADILLY RESTAURANT APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-0		PAGE 3	33
03/19/13 EJF CA	MEMOS TO AND FROM COUNSEL FOR LANDLORD REGARDING RECONCILIATION OF CURE AMOUNT CLAIM AND RELATE ISSUES (.2); MEMOS TO CLIENT REGARDING THE SAME (.2);	.40	160.00
03/19/13 EJF CA	TELEPHONE CONFERENCE WITH MR. KOPFINGER (.5) AND REVIEW DRAFT AMENDED LEASE (.3) REGARDING BANKRUPTCY ISSUES;	.80	320.00
03/19/13 EJF CA	TELEPHONE CALLS WITH CLIENT REGARDING CURE ISSUES;	.50	200.00
03/19/13 EJF CA	DRAFT AND REVISE NOTICE OF FILING AMENDED SCHEDULES;	.30	120.00
03/19/13 EJF CA	MEMO TO CLIENT REGARDING CURE AND ASSUMPTION ISSUES;	.50	200.00
03/19/13 RPV PADS	RECEIVED AND REVIEWED OBJECTION TO EXTENSION OF TIME FOR EXCLUSIVITY (.3); EMAILS AND OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.4); EMAIL FROM/TO MR. MINTZ REGARDING SAME (.1)	.80	340.00
03/19/13 RPV PADS	PREPARING FOR AND MEETING WITH COUNSEL FOR UCC; EMAILS REGARDING SAME.	2.00	850.00
03/19/13 RPV LIT	RECEIVED AND REVIEWED COMPLAINT FILED BY UCC AGAINST ATALAYA (.5); OFFICE CONFERENCE WITH UCC COUNSEL REGARDING SAME (.2); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2)	.90	382.50
03/19/13 RPV PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING ATALAYA ISSUES	.30	127.50
03/19/13 RPV LIT	RECEIVED AND REVIEWED MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR AUTHORITY TO DISCLOSE CONFIDENTIAL INFORMATION (.1)	.50	212.50

PAGE 34

PICCADILLY RESTAURANTS, LLC

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER: 1	.33752-00			
		; EMAIL TO MR. SANDEMAN, MR. CORNISH, MR. MINTZ AND MS. FUTRELL REGARDING SAME (.1); OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING SAME (.3).		
03/19/13 RPV	CA	EMAIL FROM AND TO MR. CORNISH REGARDING CONFERENCE CALL; EMAIL TO MS. FUTRELL, MR. MINTZ AND MR. SANDEMAN REGARDING SAME.	.20	85.00
03/19/13 RPV	CA	EMAILS FROM MS. FUTRELL AND MS. HEYEN REGARDING GE REPRESENTATION.	.10	42.50
03/19/13 RPV	во	RECEIVED AND REVIEWED FEBRUARY MONTHLY OPERATING REPORT AND FINANCIAL SPREADSHEETS; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/19/13 RPV	во	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING POSSIBLE CLOSINGS.	.10	42.50
03/19/13 RPV	CA	EMAILS FROM MS. FUTRELL AND MR. ORTIS REGARDING EXTENSION OF ASSUMPTION DEADLINES.	.10	42.50
03/19/13 RPV	CAAO	RECEIVED AND REVIEWED CLAIMS ANALYSIS SPREADSHEET (.3); OFFICE CONFERENCE WITH AND EMAIL FROM MR. MINTZ REGARDING SAME (.1); EMAIL FROM MS. FUTRELL REGARDING SAME (.1)	.50	212.50
03/19/13 RPV	PADS	TELEPHONE CONVERSATION WITH COUNSEL REGARDING PLAN ISSUES (.5); OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME (.2)	.70	297.50
03/19/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING FILED OBJECTIONS TO CURE AMOUNTS	.10	20.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 1	47416	C	PAGE	35
03/19/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED LEASE EXTENSIONS	.20	40.00
03/19/13 BMS	CA	CREATE CHART REGARDING ASSUMPTION DEADLINES	1.20	240.00
03/19/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. GEARY REGARDING SCHEDULING CONFERENCE	.10	20.00
03/19/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/19/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. KOPFINGER REGARDING CURE AMOUNTS	.10	20.00
03/19/13 MAM	PADS	PREPARE FOR AND MEET WITH COMMITTEE REGARDING PLAN ISSUES.	1.50	360.00
03/19/13 MAM	CAAO	CONFERENCE WITH BMCGROUP REGARDING FILED CLAIMS AND CLAIMS ANALYSIS.	1.00	240.00
03/19/13 MAM	CA	RECEIPT AND REVIEW OF COMPLAINT FILED BY THE UCC/	1.00	240.00
03/19/13 MAM	CA	RECEIPT AND REVIEW OF OBJECTION FILED BY ATALAYA TO MOTION TO EXTEND EXCLUSIVITY. CONFERENCE WITH MR. VANCE REGARDING THE SAME.	1.00	240.00
03/19/13 MAM	CA	RECEIPT AND REVIEW OF MONTHLY OPERATING REPORTS. REVISE AND EDIT THE SAME.	1.30	312.00
03/19/13 M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING REGARDING MOTION OF UNSECURED CREDITOR COMMITTEE FOR AUTHORITY TO DISCLOSE CONFIDENTIAL INFORMATION	.20	20.00
03/20/13 EJF	CA	REVISE ORDER ON MOTION TO ASSUME CONTRACT (.2); MEMO REGARDING THE SAME (.2);	.40	160.00

PICCADILLY RES' APRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 1	47416	C	PAGE	36
03/20/13 EJF	LIT	REVIEW COMPLAINT (.9); MEMO TO CLIENT REGARDING THE SAME (.5);	1.40	560.00
03/20/13 EJF	CA	RECEIVED AND REVIEWED COMMITTEE'S MOTION;	.40	160.00
03/20/13 EJF	PADS	RECEIVED AND REVIEWED OBJECTION TO MOTION TO EXTEND EXCLUSIVITY;	.50	200.00
03/20/13 EJF	CAAO	MEMOS TO AND FROM CLIENT REGARDING PACA REPORT (.5); FINALIZE PACA REPORT (.3);	.80	320.00
03/20/13 EJF	CA	REVIEW NARRATIVE ON MOR AND MOR;	.60	240.00
03/20/13 EJF	CA	MEMOS TO AND FROM COUNSEL TO THE LANDLORD REGARDING STIPULATION TO EXTEND ASSUMPTION DEADLINE;	1.20	480.00
03/20/13 EJF	AD	TELEPHONE CONFERENCE WITH MR. KOPFINGER REGARDING SALE ISSUES (.2); MEMO TO MR. VANCE REGARDING THE SAME (.1);	.30	120.00
03/20/13 EJF	CA	MEETING WITH FTI AND CLIENT;	1.00	400.00
03/20/13 RPV	CA	RECEIVED AND REVIEWED ASSUMPTION DATE DEADLINES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.10	42.50
03/20/13 RPV	CA	OFFICE CONFERENCE WITH AND EMAIL FROM MS. FUTRELL REGARDING MOTIONS SET FOR HEARING ON TUESDAY.	.40	170.00
03/20/13 RPV	во	RECEIVED AND REVIEWED DRAFT OF PICCADILLY'S BUSINESS PLAN; EMAIL FROM MR. DEBARROS REGARDING SAME.	.30	127.50
03/20/13 RPV	во	EMAILS FROM MR. MINTZ AND MS. FUTRELL REGARDING INSURANCE PREMIUM.	.10	42.50

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER:	133752-00			
03/20/13 RPV	LIT	RECEIVED AND REVIEWED ADVERSARY COMPLAINT FILED BY COMMITTEE AGAINST ATALAYA; EMAILS FROM AND TO MR. MINTZ AND MS. FUTRELL REGARDING COMPLAINT FILED BY COMMITTEE AGAINST ATALAYA AND APPEARANCE AT HEARING.	.50	212.50
03/20/13 RPV	во	RECEIVED AND REVIEWED REVISIONS TO FEBRUARY 2013 MONTHLY OPERATING REPORT; EMAIL FROM MR. MINTZ REGARDING SAME.	.20	85.00
03/20/13 RPV	во	RECEIVED AND REVIEWED MONTHLY OPERATING REPORT FOR FILING PERIOD OF JANUARY 30, 2013 TO FEBRUARY 26, 2013.	.20	85.00
03/20/13 RPV	CA	RECEIVED AND REVIEWED THIRD NOTICE OF FILING AMENDED SCHEDULES ATTACHED TO PROPOSED ORDER TO MOTION TO ASSUME AND PAY CURE AMOUNT.	.10	42.50
03/20/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM.	.30	127.50
03/20/13 RPV	CA	RECEIVED AND REVIEWED ORDER APPROVING STIPULATION WITH KDI ATLANTA MALL, LLC.	.10	42.50
03/20/13 RPV	CA	RECEIVED AND REVIEWED ORDER APPROVING STIPULATION WITH EQUITY ONE, LLC.	.10	42.50
03/20/13 RPV	CA	RECEIVED AND REVIEWED ORDER GRANTING MOTION TO EXPEDITE HEARING.	.10	42.50
03/20/13 RPV	CAAO	RECEIVED AND REVIEWED DEBTORS' SECOND REPORT ON RECONCILIATION AND PAYMENT OF ALLOWED PACA CLAIMS AND DISPUTED PACA CLAIMS.	.20	85.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	38
03/20/13 RPV	PADS	OFFICE CONFERENCE WITH MR. MINTZ REGARDING RESPONSE TO OBJECTION TO EXTENSION OF EXCLUSIVITY	.30	127.50
03/20/13 RPV	PADS	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING ATALAYA ISSUES	.20	85.00
03/20/13 RPV	PADS	CONFERENCE CALL WITH MANAGEMENT AND FTI REGARDING FINANCIAL ISSUES	.80	340.00
03/20/13 BMS	CA	UPDATE LEASE SCHEDULE AND REVIEW OBJECTIONS THAT HAVE BEEN FILED IN ORDER TO FILED UPDATED IN GLOBO MOTION	2.00	400.00
03/20/13 BMS	CA	REVIEW PACA REPORT TO BE FILED	.20	40.00
03/20/13 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/20/13 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
03/20/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING CURE AMOUNTS	.10	20.00
03/20/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING LEASE SCHEDULES	.10	20.00
03/20/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASE SCHEDULES	.10	20.00
03/20/13 BMS	CA	REVIEW OBJECTION TO CURE AMOUNTS FILED BY FINARD REALTY	.10	20.00
03/20/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SIGNED STIPULATIONS	.10	20.00
03/20/13 MAM	CA	CONFERENCE WITH MS. FUTRELL REGARDING RESPONSE TO MOTION TO EXTEND EXCLUSIVITY. CONFERENCE WITH MR. VANCE REGARDING THE SAME.	1.00	240.00

PICCADILLY RESTAURA APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752	5	PAGE	39
03/20/13 MAM CA	FINALIZE AND FILE MONTHLY OPERATING REPORTS.	1.50	360.00
03/20/13 MAM CA	CONFERENCE WITH UST REGARDING INSURANCE ISSUES.	.50	120.00
03/20/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF MAY 15 TO FILE MOTION TO ASSUME OR REJECT LEASE (VINCE DIEZ)	.10	10.00
03/20/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF JUNE 9 TO FILE MOTION TO ASSUME OR REJECT LEASE (CIRCUS PROPERTY I, CIRCUS PROPERTY II UNIVERSITY MALL LLC, EQUITY ONE)	.10	10.00
03/20/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF JULY 31 TO FILE MOTION TO ASSUME OR REJECT LEASE (ALMEDA MALL LLP, AMERICAN NATIONAL INSURANCE COMPANY, BROCCATO)	.10	10.00
03/20/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF DECEMBER 31 TO FILE MOTION TO ASSUME OR REJECT LEASE (ALMEDA MALL LLP, AMERICAN NATIONAL INSURANCE COMPANY, BROCCATO)	.10	10.00
03/20/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF APRIL 13 REGARDING MOTION TO ASSUME OR REJECT LEASE (CBL & ASSOCIATES, JASUE LLC, JACKSON MEDICAL, MALL FOUNDATION, THOR GALLERY AT MILITARY CIRCLE, MICHELE LUMATIE, WALL KDI AND	.10	10.00

CA

CA

03/21/13 BMS

03/21/13 BMS

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

ATLANTA MALL) .70 280.00 03/21/13 EJF PADS REVISE REPLY BRIEF; TELEPHONE CONFERENCE WITH MR. .80 320.00 03/21/13 EJF CAKOPFINGER REGARDING OUTSTANDING LEASE ISSUES RELATED TO CURE AMOUNT AND ASSUMPTION; .80 ВО 340.00 TELEPHONE CALL FROM LANDLORD 03/21/13 RPV REGARDING LEASE REJECTION (.5) ; EMAIL FROM/TO TEAM AND CLIENT REGARDING SAME (.2) ; EMAIL FROM MS. FUTRELL REGARDING SAME (.1) RECEIVED AND REVIEWED PROOFS .20 85.00 03/21/13 RPV CAAO OF CLAIM .10 42.50 RECEIVED AND REVIEWED CA 03/21/13 RPV STIPULATION IN CONNECTION WITH MOTION TO ASSUME LEASES OR EXECUTORY CONTRACTS. .80 340.00 WORKED ON AND REVIEWED DRAFT CA 03/21/13 RPV OF REPLY TO ATALAYA'S OBJECTION TO SECOND EXTENSION MOTION; OFFICE CONFERENCE WITH AND EMAIL FROM AND TO MR. MINTZ REGARDING SAME. 85.00 .20 RECEIVED AND REVIEWED DIP 03/21/13 RPV FINBUDGET; EMAIL FROM MR. DEBARROS REGARDING SAME. RECEIVED AND REVIEWED ORDER .10 42.50 BO 03/21/13 RPV REJECTING LEASES; EMAIL FROM MS. FUTRELL REGARDING SAME. .50 212.50 TELEPHONE CALL WITH COUNSEL 03/21/13 RPV CA AND MS. FUTRELL REGARDING STATUS OF CASE.

PAGE 40

.30

.30

60.00

60.00

PREPARE ORDERS FOR SIGNED

FOR LEASE EXTENSIONS

UPDATE CHART CONTAINING DATES

STIPULATIONS

PICCADILLY RESTAURANTS, APRIL 11, 2013 INVOICE NO.: 647416	LLC	PAGE	41
FILE NUMBER: 133752-00 03/21/13 BMS CA	REVIEW EMAIL FROM MS. FUTRELL	.10	20.00
	REGARDING CURE OBJECTIONS		
03/21/13 MAM CAAO	CONFERENCE WITH MS. CLEMENTS REGARDING INFINITE ENERGY CLAIM.	.50	120.00
03/21/13 MAM CA	RESEARCH AND COMPOSE REPLY TO OBJECTION TO MOTION TO EXTEND EXCLUSIVITY.	2.50	600.00
03/21/13 PLM CAAO	REVIEWING CLAIMS DATA FROM BMCGROUP	.60	138.00
03/21/13 PLM CAAO	PHONE CALL WITH BMCGROUP	.10	23.00
03/21/13 PLM CAAO	PHONE CALL WITH BMCGROUP	.30	69.00
03/21/13 PLM CAAO	ORGANIZING CLAIMS DATA	.10	23.00
03/21/13 PLM CAAO	PHONE CALL WITH BMCGROUP	.10	23.00
03/21/13 PLM CAAO	ANALYSIS OF CLAIMS DATA FROM BMCGROUP	1.70	391.00
03/21/13 PLM CAAO	PHONE CALL WITH BMCGROUP	.20	46.00
03/21/13 PLM CAAO	PHONE CALL WITH BMCGROUP	.30	69.00
03/21/13 PLM CAAO	ANALYZING AND ORGANIZING CLAIMS DATA FROM BMCGROUP	.70	161.00
03/21/13 PLM CAAO	CONFERENCE WITH MARK MINTZ	.30	69.00
03/21/13 PLM CAAO	ORGANIZING CLAIMS DATA FROM BMCGROUP	.50	115.00
03/21/13 PLM CAAO	CONFERENCE WITH MARK MINTZ	.10	23.00
03/21/13 M R CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF JUNE 9 TO FILE MOTION TO ASSUME OR REJECT LEASE (SIMON PROPERTY GROUP)	.10	10.00

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER: 1	33752-00			
03/21/13 M R	CA	RECEIPT AND REVIEW CORRESPONDENCE FROM MS. LIBERIO REGARDING DEADLINE OF JULY 31 TO FILE MOTION TO ASSUME OR REJECT LEASE (SECURITY NATIONAL PROPERTIES, FUNDING CASCADE DRIVE, LIMITED PARTNERSHIP, E.H. BLOW, IRREVOCABLE LIFE INSURANCE TRUST, HARRY W. LIVINGSTON, JR. CHARITABLE REMAINDER TRUST, TWIN CITY SHOPPING CENTER, FINARD, MEMPHIS REALTY, LIMITED PARTNERSHIP)	.10	10.00
03/22/13 EJF	CA	WORK ON REVISIONS TO THE ORDER APPROVING IN GLOBO MOTION TO ASSUME AND THE SCHEDULES REGARDING THE SAME (4.8); MEMOS TO AND FROM COUNSEL FOR STIRLING ENTITIES REGARDING THE SAME (.8); MEMOS TO AND FROM COUNSEL FOR FINARD REGARDING THE SAME (.3); MEMOS TO AND FROM COUNSEL FOR UNIVERSITY MALL REGARDING THE SAME (.3); MEMOS TO AND SAME (.3); MEMOS TO AND SAME COUNSEL FOR KDI REGARDING THE SAME (2);	6.40	2,560.00
03/22/13 EJF	CA	TELEPHONE CALL WITH CLIENT REGARDING OUTSTANDING LEASE ISSUES;	.80	320.00
03/22/13 EJF	CA	MEMO TO CLIENT REGARDING ORDER AND SCHEDULES RELATED TO LEASE ASSUMPTION AND CURE AMOUNTS;	.20	80.00
03/22/13 EJF	CA	PREPARE FOR HEARING ON MOTION TO ATTEND EXCLUSIVITY;	.30	120.00
03/22/13 RPV	CA	WORKED ON AND REVIEWED REPLY MEMORANDUM OF THE DEBTORS, IN SUPPORT OF THEIR SECOND MOTION FOR (I) AN INCREASE OF THE EXCLUSIVE PERIOD IN WHICH THE DEBTORS MAY FILE A PLAN IN ORDER TO MAINTAIN THE	.50	212.50

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER	: 133752-00			
		EXCLUSIVE PERIOD, (II) AN INCREASE OF THE TIME IN WHICH DEBTORS HAVE BEEN ORDERED TO FILE A PLAN, AND (III) AN INCREASE OF THE PERIOD IN WHICH THE PLAN MUST BE ACCEPTED IN ORDER TO MAINTAIN THE EXCLUSIVE PERIOD.		
03/22/13 RP	V CA	WORKED ON AND REVIEWED DRAFT OF ORDER IN THE LEASE ASSUMPTIONS AND SCHEDULE 1, 2 AND 3 LEASES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
03/22/13 RP	V FIN	RECEIVED AND REVIEWED FINANCIAL REPORTING PACKAGE FOR FEBRUARY 2013; EMAIL FROM MR. DEBARROS REGARDING SAME.	.20	85.00
03/22/13 RP	V CA	TELEPHONE CONVERSATION WITH COUNSEL AND MS. FUTRELL REGARDING HEARING ON OBJECTION TO EXTEND EXCLUSIVITY; OFFICE CONFERENCE WITH MS. FUTRELL REGARDING SAME	.80	340.00
03/22/13 BM	S CA	PHONE CALL WITH MS. FUTRELL AND MR. ORTIS REGRADING LEASE SCHEDULES AND CURE AMOUNTS	.20	40.00
03/22/13 BM	S CA	PHONE CALL WITH MR. FORSYTH REGARDING LEASE SCHEDULES	.10	20.00
03/22/13 BM	S CA	PHONE CALL WITH MR. FORSYTH AND MS. FUTRELL REGARDING LEASE SCHEDULES	.10	20.00
03/22/13 BM	S CA	UPDATE LEASE SCHEDULES AND CURE AMOUNTS TO BE FILED WITH IN GLOBO MOTION	2.10	420.00
03/22/13 BM	S CA	REVIEW CURE AMOUNTS AND OBJECTIONS FILED BY STIRLING PROPERTIES	.50	100.00
03/22/13 BM	S CA	EMAIL TO MR. FORSYTH REGARDING CURE AMOUNTS	.10	20.00

PICCADILL APRIL 11, INVOICE N FILE NUMB	2013 O.: 64		LLC		PAGE	44
03/22/13	MAM	CAAO		CONFERENCE WITH MR. MCCUNE AND BMC GROUP REGARDING CLAIMS ANALYSIS.	1.00	240.00
03/22/13	PLM	CAAO		PREPARING FOR CONFERENCE WITH BMCGROUP	.10	23.00
03/22/13	PLM	CAAO		PHONE CALL WITH BMCGROUP	.10	23.00
03/22/13	PLM	CAAO		PREPARING FOR PHONE CONFERENCE WITH BMCGROUP	.30	69.00
03/22/13	PLM	CAAO		CONFERENCE WITH BMCGROUP	1.70	391.00
03/22/13	PLM	CAAO		PHONE CALL TO BMCGROUP	.10	23.00
03/22/13	PLM	CAAO		PHONE CALL TO CREDITOR	.20	46.00
03/22/13	BPC	CA		ASSISTING WITH PREPARATION OF FILES FOR REVIEW AND USE.	.50	50.00
03/23/13	EJF	CA		REVISE ORDER ON REJECTION FOR FILING;	.40	160.00
03/23/13	EJF	CA		DRAFT ORDER ON MOTION TO COMPROMISE;	.50	200.00
03/23/13	EJF	RFSP		MEMOS FROM AND TO PLAINTIFF'S LAWYER REGARDING MODIFICATION OF THE STAY (.1); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.1);	.20	80.00
03/23/13	PLM	CAAO		REVIEWING DATA FROM BMCGROUP	.20	46.00
03/23/13	PLM	CAAO		PHONE CALL WITH BMCGROUP	.20	46.00
03/23/13	PLM	CAAO		REVIEWING CLAIMS DATA FROM BMCGROUP	.70	161.00
03/23/13	PLM	CAAO		PHONE CALL WITH BMCGROUP	.30	69.00
03/24/13	EJF	CA		MEMO TO CLIENT REGARDING LEASE ASSUMPTION ISSUES (.8); WORK ON MEMO REGARDING THE SAME (1.2)	1.80	720.00
03/24/13	EJF	FIN		MEMO TO CLIENT REGARDING DIP STIPULATION;	.10	40.00

PICCADILLY RESTAURANT APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-0		PAGE	45
03/24/13 EJF FIN	MEMOS TO AND FROM COUNSEL FOR ATALAYA REGARDING DIP STIPULATION;	.20	80.00
03/24/13 EJF PADS	PREPARE FOR HEARING ON EXCLUSIVITY;	2.20	880.00
03/24/13 RPV CA	EMAILS FROM MS. FUTRELL REGARDING ASSUMPTION DEADLINE EXTENSIONS.	.10	42.50
03/24/13 BMS CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING ASSUMPTION DEADLINES	.10	20.00
03/24/13 BMS CA	REVIEW EMAILS FROM MS. FUTRELL REGARDING LEASE ASSUMPTION DEADLINES	.10	20.00
03/25/13 EJF CA	TELEPHONE CONFERENCE WITH COUNSEL FOR 3 LANDLORDS REGARDING CURE AMOUNT CLAIMS;	.50	200.00
03/25/13 EJF CA	MEMOS TO AND FROM LANDLORDS' COUNSEL REGARDING CURE AMOUNT DISPUTES (1.0); MEMOS TO AND FROM CLIENT REGARDING THE SAME (.5); DRAFT THREE ADDITIONAL EXTENSION STIPULATIONS (.6); MEMOS TO COUNSEL REGARDING THE SAME (.3); MEMOS TO CLIENT REGARDING THE SAME (.3); REVISE ORDER APPROVING MOTION AND SCHEDULES (.8); MEMOS TO COUNSEL REGARDING THE SAME (.5);	4.00	1,600.00
03/25/13 EJF CA	PREPARE FOR HEARINGS;	2.40	960.00
03/25/13 EJF BO	TELEPHONE CONFERENCE WITH FTI AND CLIENT;	.70	280.00
03/25/13 EJF CA	MEMOS TO LANDLORDS' LAWYERS REGARDING FORM AND SUBSTANCE OF ORDER (.4); MEMOS FROM LANDLORDS' LAWYERS REGARDING THE SAME (.2);	.60	240.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	46
03/25/13 RPV	CA	OFFICE CONFERENCE WITH AND MEMORANDUM TO MS. FUTRELL REGARDING HEARING ON MOTION TO EXTEND EXCLUSIVITY	.50	212.50
03/25/13 RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING MEETING WITH FTI REGARDING PLAN ISSUES; EMAIL FROM MS. FUTRELL REGARDING SAME.	.20	85.00
03/25/13 RPV	CAAO	RECEIVED AND REVIEWED NUMEROUS PROOFS OF CLAIM	.30	127.50
03/25/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING LEASE SCHEDULES	.10	20.00
03/25/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/25/13 BMS	CA	PREPARE ORDERS FOR STIPULATIONS FOR EXTENSION OF ASSUMPTION DEADLINES	.50	100.00
03/25/13 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/25/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. LEHANE REGARDING SIGNED STIPULATION EXTENDING ASSUMPTION DEADLINE	.10	20.00
03/25/13 MAM	CAAO	LETTER TO CLAIMANTS REGARDING AUTOMATIC STAY.	1.00	240.00
03/25/13 MAM	CAAO	REVIEW OF CLAIMS ANALYSIS. CONFERENCE WITH MR. MCCUNE REGARDING THE SAME.	1.00	240.00
03/25/13 MAM	CA	CONFERENCE WITH MS. FUTRELL REGARDING PENDING MOTIONS AND SCHEDULING.	.50	120.00
03/25/13 PLM	CAAO	REVIEWING DATA FROM BMCGROUP. ORGANIZING DATA FROM BMCGROUP.	2.40	552.00
03/25/13 PLM	CAAO	PHONE CALL TO BMCGROUP	.60	138.00
03/25/13 PLM	CAAO	REVIEWING DATA FROM BMCGROUP	1.10	253.00

PICCADILLY RESTAPRIL 11, 2013	TAURANTS, LL	С	PAGE	47
INVOICE NO.: 64 FILE NUMBER: 13				
03/25/13 PLM	CAAO	CONFERENCE WITH MARK MINTZ	.20	46.00
03/25/13 PLM	CAAO	REVIEWING DATA FROM BMCGROUP	1.00	230.00
03/25/13 PLM	CAAO	ORGANIZING DATA FROM BMCGROUP	.40	92.00
03/25/13 PLM	CAAO	PHONE CALL TO BMCGROUP	.80	184.00
03/25/13 PLM	CAAO	PHONE CALL TO BMCGROUP	.20	46.00
03/26/13 EJF	CA	PREPARE FOR HEARINGS;	1.30	520.00
03/26/13 EJF	CA	ATTEND HEARINGS.	1.10	440.00
03/26/13 EJF	TRVL	TRAVEL TO LAFAYETTE AND RETURN TO NEW ORLEANS (BILLED AT 1/2 TIME).	2.80	1,120.00
03/26/13 EJF	CA	MEMOS TO CLIENT REGARDING LEASE ASSUMPTION ISSUES FOR ARIL AND CURE AMOUNT ISSUES;	.30	120.00
03/26/13 EJF	CA	MEMO TO COUNSEL FOR ATALAYA FORWARDING DRAFT OF ORDER AND REGARDING ORDER ON EXCLUSIVITY MOTION;	.10	40.00
03/26/13 EJF	CA	MEMOS TO LANDLORDS REGARDING CURE ISSUES;	.10	40.00
03/26/13 EJF	PADS	MEMO TO AND TELEPHONE CALL TO CLIENT REGARDING EXCLUSIVITY ISSUES;	.30	120.00
03/26/13 EJF	PADS	REVISE ORDER GRANTING MOTION;	.10	40.00
03/26/13 RPV	LIT	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING HEARING ON MOTION TO EXTEND THE EXCLUSIVE PERIOD (.2); RECEIVED AND REVIEWED DRAFT OF COURT ORDER REGARDING SAME (.1)	.30	127.50
03/26/13 BMS	CAAO	REVIEW EMAIL FROM MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64	17416	4C	PAGE	48
FILE NUMBER: 13	33752-00			
03/26/13 BMS	CAAO	REVIEW EMAIL FROM MS. FUTRELL REGARDING PACA CLAIMS	.10	20.00
03/26/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MS. FUTRELL REGARDING MOTIONS TO ASSUME	.10	20.00
03/26/13 BMS	CA	REVIEW EMAIL CORRESPONDENCE FROM MR. ORTIS REGARDING MOTIONS TO ASSUME	.10	20.00
03/26/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING MOTIONS TO ASSUME	.10	20.00
03/26/13 BMS	CAAO	EMAIL CORRESPONDENCE TO MR. PRUDHOMME REGARDING PACA CLAIMS	.10	20.00
03/26/13 MAM	TRVL	TRAVEL TO AND FROM LAFAYETTE. (BILLED AT 1/2 TIME)	3.00	720.00
03/26/13 MAM	CA	PREPARE FOR HEARINGS ON EXCLUSIVITY MOTION.	1.00	240.00
03/26/13 MAM	CA	ATTEND HEARINGS ON MOTION TO EXTEND EXCLUSIVITY AND MOTIONS REGARDING LEASES.	1.50	360.00
03/26/13 MAM	CAAO	CONFERENCE WITH MR. MCCUNE REGARDING CLAIMS ANALYSIS.	1.00	240.00
03/26/13 PLM	CAAO	REVIEWING AND ORGANIZING CLAIMS DATA FROM BMCGROUP.	3.30	759.00
03/26/13 PLM	CAAO	PHONE CALL WITH BMCGROUP	.10	23.00
03/26/13 PLM	CAAO	PHONE CALL WITH BMCGROUP	.30	69.00
03/26/13 PLM	CAAO	PHONE CALL TO BMCGROUP	.20	46.00
03/26/13 PLM	CAAO	PHONE CALL TO BMCGROUP	.10	23.00
03/26/13 PLM	CAAO	REVIEWING AND ORGANIZING DATA FROM BMCGROUP	.70	161.00
03/26/13 TJR	CA	CORRESPONDED WITH CREDITOR CONCERNING UPDATE TO ADDRESS INFORMATION ON FILE.	.20	46.00

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NUMBER: 1				
03/26/13 M R	CA	RECEIPT AND REVIEW MOTION TO REJECT MIAMI LEASE, IN GLOBO MOTION TO ASSUME LEASES, 9019 MOTION TO COMPROMISE WORKERS' COMPENSATION CLAIM, MOTION TO ASSUME SANDEMAN AGREEMENT AND SECOND MOTION TO EXTEND EXCLUSIVITY AND CALENDAR DEADLINES REGARDING SAME	1.00	100.00
03/27/13 EJF	CA	WORK ON SECOND MOTION TO ASSUME (2.0), ORDER (1.2) AND NOTICE (.9); REVIEW AND REVISE NEW STIPULATIONS (.8); MEMOS TO AND FROM CLIENTS REGARDING SECOND MOTION (.5);	5.40	2,160.00
03/27/13 EJF	CA	FINALIZE ORDER APPROVING ORDER ON FIRST MOTION TO ASSUME;	.20	80.00
03/27/13 EJF	CA	TELEPHONE TO COUNSEL FOR THE COMMITTEE REGARDING UPCOMING MEETING;	.10	40.00
03/27/13 EJF	PADS	TELEPHONE WITH CLIENT REGARDING STATUS OF WORK WITH FTI;	.20	80.00
03/27/13 EJF	CAAO	MEMOS TO AND FROM CLIENT REGARDING INVOICES WITH VENDOR;	.10	40.00
03/27/13 EJF	CAAO	REVIEW CLAIMS RECONCILIATION (.2) AND MEMOS REGARDING THE SAME (.2):	.40	160.00
03/27/13 RPV	CAAO	REVIEWED CLAIMS ANALYSIS AND EMAILS REGARDING SAME	1.00	425.00
03/27/13 RPV	CA	OFFICE CONFERENCE WITH MS. FUTRELL REGARDING MEETING WITH UCC AND PLAN ISSUES	.20	85.00
03/27/13 BMS	CA	PREPARE LEASE SCHEDULES FOR SECOND MOTION TO ASSUME	1.50	300.00
03/27/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING MOTION TO ASSUME	.10	20.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	17416	C	PAGE	50
03/27/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING SECOND MOTION TO ASSUME	.10	20.00
03/27/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING MOTION TO ASSUME	.10	20.00
03/27/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING MOTION TO ASSUME	.10	20.00
03/27/13 BMS	CA	PREPARE STIPULATIONS FOR EXTENSION OF ASSUMPTION DEADLINE FOR PICCADILLY RESTAURANTS	.50	100.00
03/27/13 BMS	CA	REVIEW EMAIL FROM MS. FUTRELL REGARDING SIGNED STIPULATIONS	.10	20.00
03/27/13 BMS	CA	REVIEW EMAIL FROM MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/27/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING SECOND ASSUMPTION MOTION	.10	20.00
03/27/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING STIPULATION FOR EXTENSION	.10	20.00
03/27/13 BMS	CA	EMAIL CORRESPONDENCE TO MR. ORTIS REGARDING CURE AMOUNTS	.00	.00
03/27/13 MAM	CAAO	CONFERENCE WITH MR. MCCUNE REGARDING FIRST LEVEL REVIEW OF SCHEDULED AND FILED CLAIMS. REVISE AND EDIT THE SAME. CORRESPONDENCE WITH MR. VANCE REGARDING THE SAME.	1.50	360.00
03/27/13 PLM	CAAO	CONFERENCE WITH MARK MINTZ	.20	46.00
03/27/13 PLM	CAAO	REVIEWING CLAIMS DATA FROM BMCGROUP	1.00	230.00
03/28/13 EJF	ĊA	FINALIZE SECOND MOTION TO ASSUME, ORDER AND NOTICE;	2.10	840.00
03/28/13 EJF	CA	MEETING WITH UNSECURED CREDITORS' COMMITTEE;	.30	120.00

PICCADILLY RESTAPRIL 11, 2013 INVOICE NO.: 64 FILE NUMBER: 13	47416	C	PAGE	51
03/28/13 EJF	CA	REVISE ORDERS ON STIPULATIONS;	.20	80.00
03/28/13 EJF	во	REVIEW FINANCIAL REPORTS;	.30	120.00
03/28/13 EJF	CA	TELEPHONE FROM MR. KOPFINGER REGARDING LEASE ISSUES;	.40	160.00
03/28/13 EJF	CA	REVISE CHART ON ASSUMPTION EXTENSIONS (.4); MEMOS TO CLIENT REGARDING THE SAME (.2);	.60	240.00
03/28/13 EJF	PADS	MEMOS TO CLIENT REGARDING EXCLUSIVITY AND FILING PLAN;	.20	80.00
03/28/13 EJF	CA	MEMOS TO AND FROM CLIENT REGARDING LEASE AMENDMENT ISSUES;	.20	80.00
03/28/13 EJF	PADS	TELEPHONE CONFERENCE WITH CLIENT REGARDING PLAN ISSUES;	.30	120.00
03/28/13 EJF	CA	MEMO TO COUNSEL FOR THE COMMITTEE;	.10	40.00
03/28/13 BMS	CA	REVIEW SECOND ASSUMPTION MOTION AND LEASE SCHEDULES	1.50	300.00
03/28/13 BMS	CA	PHONE CALL WITH MR. ORTIS REGARDING CURE AMOUNTS	.10	20.00
03/28/13 BMS	CA	DRAFT ORDER FOR SIGNED STIPULATIONS FOR EXTENSION OF ASSUMPTION DEADLINES	.50	100.00
03/28/13 BMS	CA	UPDATE LEASE SCHEDULES	.20	40.00
03/28/13 BB	CA	PREPARE CLIENT FILES FOR PRODUCTION AND DISTRIBUTE VIA FTP TRANSFER	.30	30.00
03/28/13 M R	CA	RECEIPT AND REVIEW NOTICE OF HEARING ON OBJECTIONS TO 503 (B)(9) CLAIMS FILED BY A-1 HOBBS, INC. HEATING & AIR CONDITIONING, SERGEY ZAKATOV KERRY SYSTEMS, INC., MARVA MAID DAIRY, PROCUT MANAGEMENT, INC., LABARRE ASSOCIATES, SIMON ROOFING AND	.90	90.00

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00 PAGE 52

SHEET METAL CORP., DIXIE MEAT
COMPANY, CONSTRUCTION
RESOURCE MANAGEMENT, LLC,
HOTEL & RESTAURANT SUPPLY,
A-BEAR REFRIGERATION, INC.,
JAMES CARR PLUMBING, CRESCENT
BUSINESS MACHINES, SHORELINE
AIR SYSTEMS, INC., BOWLING &
A/C INC., ALL PLUMBING,
HEATING & COOLING, INC. AND
ATLANTIC DISTRIBUTORS AND
CALENDAR SAME.
RECEIPT AND REVIEW NOTICE OF
HEARING AND ORDER, PURSUANT

03/28/13 M R CA

HEARING AND ORDER, PURSUANT
TO SECTION 365 OF THE
BANKRUPTCY CODE, AUTHORIZING
THE DEBTORS TO (1) ASSUME
CERTAIN UNEXPIRED LEASES OF
NONRESIDENTIAL REAL PROPERTY
AND CALENDAR DEADLINES

03/28/13 M R CA

RECEIPT AND REVIEW ORDER ON DEBTORS' MOTION FOR AN ORDER EXTENDING THE TIME TO ASSUME OR REJECT UNEXPIRED NONRESIDENTIAL LEASES OF REAL PROPERTY AND CALENDAR SAME

TOTALS

365.35 \$107,853.00 =======

.40

.20

40.00

20.00

PAGE 53

PICCADILLY RESTAURANTS, LLC

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

TASK CODE	SUMMARY	HOURS	FEES
AD	ASSET DEPOSITION	3.90	920.00
BO	BUSINESS OPERATIONS	10.50	4,290.00
CA	CASE ADMINISTRATION	188.95	55,067.50
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	110.40	28,576.50
EBP	EMPLOYEE BENEFITS/PENSIONS	.30	127.50
FEA	FEE/EMPLOYMENT APPLICATIONS	10.00	2,794.00
FIN	FINANCING	4.60	1,872.50
LIT	LITIGATION	6.00	2,467.50
PADS	PLAN AND DISCLOSURE STATEMENT	24.70	9,817.50
RFSP	RELIEF FROM STAY PROCEEDINGS	.20	80.00
TRVL	TRAVEL	5.80	1,840.00
TOTA	L	365.35	107,853.00
	TOTALS	365.35	107,853.00

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

ATTORNEY S	UMMARY		HOURS	FEES
FLTZABET	H J FUTRELL			
	ASSET DEPOSITION	400 00	. 70	280.00 2,760.00 27,540.00
	BUSINESS OPERATIONS	400.00	6 90	2 760 00
	CASE ADMINISTRATION	400.00	68 85	27 540 00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	7 10	2 840 00
	CLAIMS ADMINISTRATION AND OBJECTIONS CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	7.10	2,840.00 .00 560.00 280.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	.00	1 40	.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	400.00	1.40	560.00
FEA	FEE/EMPLOYMENT APPLICATIONS	400.00	.70	280.00
FIN	FINANCING	400.00	3.30	1,320.00
LIT	LITIGATION	400.00	3.30	1,320.00
PADS	PLAN AND DISCLOSURE STATEMENT	400.00	16.10	6,440.00
	RELIEF FROM STAY PROCEEDINGS	400.00	.20	80.00
TRVL	TRAVEL	400.00	2.80	2,840.00 .00 560.00 280.00 1,320.00 1,320.00 6,440.00 80.00 1,120.00
TOTAL			111.35	44,540.00
TOT	AL ELIZABETH J FUTRELL	400.00		44,540.00
R PATRIC	K VANCE			
	BUSINESS OPERATIONS	425 00	3 60	1.530.00
CA		425.00	15 50	1,530.00 6,587.50
CAAO		425.00	8 70	3 697 50
EBP	CLAIMS ADMINISTRATION AND OBJECTIONS EMPLOYEE BENEFITS/PENSIONS	425.00	3.70	127 50
	FINE CAMEDIE ADDITIONS	425.00	1.60	127.50 680.00 552.50 1,147.50
FEA	FEE/EMPLOYMENT APPLICATIONS	425.00	1.00	550.00
FIN	FINANCING	425.00	1.30	1 147 50
LIT	LITIGATION	425.00	2.70	1,147.50
PADS	PLAN AND DISCLOSURE STATEMENT	425.00	7.10	3,017.50
TOTAL			40.80	3,017.50 17,340.00
TOT	AL R PATRICK VANCE	425.00		17,340.00
BRITTANY	M. SIMPSON			
	ASSET DEPOSITION	200.00	3.20	640.00
	CASE ADMINISTRATION	200.00	3.20	640.00
CA	CASE ADMINISTRATION	.00	.00	640.00 .00
CA	CASE ADMINISTRATION	200.00		14,340.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	200.00	5.40	1,080.00
TOTAL		200.00	83.50	16,700.00
ТОТ	AL BRITTANY M. SIMPSON	200.00	83.50	16,700.00
				,
MARK A.				
CA	CASE ADMINISTRATION	240.00	19.50	4,680.00
CAAO	CLAIMS ADMINISTRATION AND OBJECTIONS	240.00	20.50	4,920.00
FEA	FEE/EMPLOYMENT APPLICATIONS	240.00	6.30	1,512.00
PADS	PLAN AND DISCLOSURE STATEMENT	240.00	1.50	360.00
\mathtt{TRVL}	TRAVEL	240.00	3.00	720.00
TOTAL	ı		50.80	12,192.00

APRIL 11, 2013

INVOICE NO.: 647416

FILE NUMBER: 133752-00

TOTAL MARK A. MINTZ			240.00	50.80	12,192.00
PATRICK L. MCCUNE CA CASE ADMINISTRATION CAAO CLAIMS ADMINISTRATION TOTAL	AND OBJEC	TIONS	230.00	57.50	345.00 13,225.00 13,570.00
TOTAL PATRICK L. MCCUNE			230.00	59.00	13,570.00
TYLER J. RENCH CA CASE ADMINISTRATION CAAO CLAIMS ADMINISTRATION FEA FEE/EMPLOYMENT APPLICA TOTAL	AND OBJEC' TIONS	TIONS	230.00	9.80 1.40 11.70	115.00 2,254.00 322.00 2,691.00
TOTAL TYLER J. RENCH			230.00		2,691.00
BONNIE BOUDREAUX CA CASE ADMINISTRATION TOTAL			100.00	1.00	100.00
TOTAL BONNIE BOUDREAUX			100.00		100.00
BENJAMIN P. CASTEN CA CASE ADMINISTRATION TOTAL			100.00	.50	50.00 50.00
TOTAL BENJAMIN P. CASTEN			100.00	.50	50.00
MARY E. ROLLAND CA CASE ADMINISTRATION TOTAL			100.00		670.00 670.00
TOTAL MARY E. ROLLAND			100.00	6.70	670.00
	TOTALS			365.35	107,853.00
ELIZABETH J FUTRELL R PATRICK VANCE PATRICK L. MCCUNE MARK A. MINTZ TYLER J. RENCH	400.00 425.00 230.00 240.00 230.00	111.35 40.80 59.00 50.80 11.70		44540.00 17340.00 13570.00 12192.00 2691.00	

APRIL 11, 2013

INVOICE NO.: 647416

FILE NUMBER: 133752-00

BRITTANY M. SIMPSON	200.	.00 83.50	16700.00
MARY E. ROLLAND	100.	.00 6.70	670.00
BONNIE BOUDREAUX	100	.00 1.00	100.00
BENJAMIN P. CASTEN	100	.00 .50	50.00
	TOTALS	365.35	107853.00

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

COSTS INCURRED:

03/08/13	COPYING	15.20
03/15/13	COPYING	7.20
03/22/13	COPYING	48.40
03/29/13	COPYING	57.80
03/11/13	COURT RECORD FEES PACER 02/01/2013 - 02/28/2013	29.80
03/11/13	COURT RECORD FEES PACER 02/01/2013 - 02/28/2013	4.70
03/01/13	COURT RECORD FEES PACER 02/01/2013 - 02/28/2013 DEPOSITION TRANSCRIPTS - AFFILIATED REPORTING	257.20
	- DEPOSITION OF THOMAS SANDEMAN	
	LONG DISTANCE 1-214-758-3581	11.12
02/01/13	LONG DISTANCE 1-214-758-3581	19.46
	LONG DISTANCE 1-214-758-3581	1.39
02/04/13	LONG DISTANCE 1-214-758-3581	19.46
02/05/13	LONG DISTANCE 1-214-758-3581	2.78
02/06/13	LONG DISTANCE 1-214-758-3581	5.56
02/15/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION	43.20
	ORIGINATED BY ELIZABETH JONES FUTRELL	
	LONG DISTANCE 1-214-758-3581	1.39
02/21/13	LONG DISTANCE SOUNDPATH TELECONFERENCE SESSION	6.84
	ORIGINATED BY ELIZABETH JONES FUTRELL	
03/01/13	LONG DISTANCE 1-404-573-3857	1.39
03/04/13	LONG DISTANCE 1-310-321-5543	2.78
03/05/13	LONG DISTANCE 1-804-631-6509	4.17
03/06/13	LONG DISTANCE 1-601-608-6300	4.17
03/07/13	LONG DISTANCE 1-212-284-4040	11.12
03/07/13	LONG DISTANCE 1-212-803-4019	9.73
03/11/13	LONG DISTANCE 1-713-374-3564	5.56
03/11/13	LONG DISTANCE 1-214-758-3581	2.78
03/11/13	LONG DISTANCE 1-337-521-6979	5.18
03/12/13	LONG DISTANCE 1-352-313-4309	11.12
03/14/13	LONG DISTANCE 1-678-553-2680	13.90
03/15/13	LONG DISTANCE 1-337-262-6800	2.59
	LONG DISTANCE 1-901-522-9000	11.12
	LONG DISTANCE 1-901-522-9000	8.34
	LONG DISTANCE 1-337-262-6800	9.50
	LONG DISTANCE 1-213-891-7584	18.07
	LONG DISTANCE 1-605-475-4700	55.60
•	LONG DISTANCE 1-310-291-2336	1.39
	LONG DISTANCE 1-312-423-1425	20.85
	LONG DISTANCE 1-310-291-2336	9.73
	LONG DISTANCE 1-310-291-2336	6.95
	LONG DISTANCE 1-251-341-1650	5.56
	LONG DISTANCE 1-310-291-2336	2.78
	LONG DISTANCE 1-615-253-0700	8.34
03/22/13	LONG DISTANCE 1-310-291-2336	1.39

PAGE 58 PICCADILLY RESTAURANTS, LLC APRIL 11, 2013 INVOICE NO.: 647416 FILE NUMBER: 133752-00 03/22/13 LONG DISTANCE 1-310-291-2336 1.39 1.39 03/22/13 LONG DISTANCE 1-213-891-7584 03/25/13 LONG DISTANCE 1-310-291-2336 9.73 03/25/13 LONG DISTANCE 1-310-291-2336 61.16 03/25/13 LONG DISTANCE 1-310-291-2336 6.95 03/26/13 LONG DISTANCE 1-310-291-2336 23.63 03/26/13 LONG DISTANCE 1-310-291-2336 6.95 03/27/13 LONG DISTANCE 1-678-553-2680 11.12 199.36 03/25/13 LEXIS LEGAL RESEARCH - FUTRELL, ELIZABETH 03/01/13 WESTLAW LEGAL RESEARCH - MCCUNE, PATRICK 88.40 48.00 03/06/13 WESTLAW LEGAL RESEARCH - MCCUNE, PATRICK 03/07/13 WESTLAW LEGAL RESEARCH - MCCUNE, PATRICK 48.80 03/07/13 WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY 03/08/13 WESTLAW LEGAL RESEARCH - SIMPSON, BRITTANY 253.52 21.12 TOTAL COSTS: \$1,547.13 COST SUMMARY 128.60 E101 COPYING LONG DISTANCE 467.63 E105 659.20 E106 COMPUTER LEGAL RESEARCH E112 COURT FEES 34.50 E115 DEPOSITION TRANSCRIPTS 257.20 \$1,547.13 TOTAL DISBURSEMENTS TOTAL FEES AND COSTS: \$109,400.13 HISTORY TO DATE FEES BEFORE CURRENT INVOICE: \$623,765.00 CURRENT INVOICE FEES: \$107,853.00 HISTORY TO DATE FEES: \$731,618.00 HISTORY TO DATE COSTS BEFORE CURRENT INVOICE: \$44,285.52 CURRENT INVOICE COSTS: \$1,547.13 \$45,832.65 HISTORY TO DATE COSTS: YEAR-TO-DATE FEES BEFORE CURRENT INVOICE: \$249,416.50 CURRENT INVOICE FEES: \$107,853.00 YEAR-TO-DATE FEES: \$357,269.50 YEAR-TO-DATE COSTS BEFORE CURRENT INVOICE: \$25,175.39 CURRENT INVOICE COSTS: \$1,547.13 YEAR-TO-DATE COSTS: \$26,722.52

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

FILE NAME: PICCADILLY RESTAURANTS, LLC CHAPTER 11 NO. 12-51127

* * * REMITTANCE COPY * * *

TOTAL FEES: \$107,853.00

PAGE 59

TOTAL COSTS: \$1,547.13

LESS CREDITS: \$0.00

TOTAL CURRENT FEES AND COSTS DUE \$109,400.13

PLEASE SEND PAYMENT AND REMITTANCE COPY TO:

JONES WALKER LLP 201 St. Charles Ave. - 50th Floor New Orleans, Louisiana 70170-5100

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Iberia Bank

New Orleans, Louisiana ABA Number: 265270413

Account Number: 20000247731 Account Name: Jones Walker LLP

PLEASE INCLUDE OUR INVOICE NUMBER(S) IN THE WIRE OR ACH TEXT OR E-MAIL

APPLICATION INSTRUCTIONS TO JWAR@JONESWALKER.COM

APRIL 11, 2013

INVOICE NO.: 647416 FILE NUMBER: 133752-00

WE TRUST THAT YOU HAVE BEEN PLEASED WITH OUR LEGAL REPRESENTATION AND WE APPRECIATE THE OPPORTUNITY TO REPRESENT YOU IN THESE MATTERS. IF YOU HAVE ANY QUESTIONS ABOUT THIS INVOICE, PLEASE CONTACT R PATRICK VANCE IN NEW ORLEANS OR OUR CREDIT MANAGER AT (504)582-8220.

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