

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC,  
*ET AL.*,

DEBTORS

\* CASE NO. 12-51127  
\*  
\* (JOINT ADMINISTRATION)<sup>1</sup>  
\*  
\* CHAPTER 11  
\*  
\* JUDGE ROBERT SUMMERHAYS

**NOTICE OF HEARING (Docket #897)**

**PLEASE TAKE NOTICE** that, on June 27, 2013, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),<sup>2</sup> filed a *First Omnibus Objection to Claims Pursuant to Sections 105 and 502(b) of the Bankruptcy Code and Rules 3001, 3003, and 3007 of the Federal Rules of Bankruptcy Procedure* (the “Motion”) (Docket #897). A copy of the Motion is attached to this Notice, and may be obtained free of charge on the following website: <http://www.bmcgroup.com/piccadilly>.

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “Hearing”) will be held on the Motion on the **13th day of August, 2013, at 10:00 o’clock a.m.**, or as soon thereafter as counsel may be heard, in the United States Bankruptcy Court for the Western District of Louisiana, Lafayette Division, 214 Jefferson Street, Suite 100, Lafayette, Louisiana 70501-7050.

**PLEASE TAKE FURTHER NOTICE** that any and all objections to the Motion must be in writing and filed with the Clerk of this Court **no later than seven (7) days before the Hearing**. A copy of the Objection should be sent to counsel for the Debtors at the New Orleans, Louisiana address shown below.

/s/Mark A. Mintz

R. PATRICK VANCE (#13008)  
ELIZABETH J. FUTRELL (#05863)  
MARK A. MINTZ (#31878)  
TYLER J. RENCH (#34049)  
Jones, Walker, Waechter, Poitevent,  
Carrère & Denègre, L.L.P.  
201 St. Charles Avenue, 51st Floor  
New Orleans, Louisiana 70170  
Telephone: (504) 582-8000  
Direct Facsimile: (504) 589-8011  
Email: [mmintz@joneswalker.com](mailto:mmintz@joneswalker.com)

PATRICK L. McCUNE (#31863)  
Jones, Walker, Waechter, Poitevent,  
Carrère & Denègre, L. L. P.  
Four United Plaza  
8555 United Plaza Blvd.  
Baton Rouge, Louisiana 70809  
Telephone: (225) 248-2150  
Facsimile: (225) 248-3350  
Email: [pmccune@joneswalker.com](mailto:pmccune@joneswalker.com)  
**Attorneys for Piccadilly Restaurants, LLC  
Piccadilly Food Service, LLC and  
Piccadilly Investments, LLC**

<sup>1</sup> Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

<sup>2</sup> The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

{N2659064.1}