

**EXHIBIT A – PROPOSED ORDER**

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,

DEBTORS

CASE NO. 12-51127

(JOINTLY ADMINISTERED)<sup>1</sup>

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER AUTHORIZING THE DEBTORS TO  
HONOR PRE-PETITION OBLIGATIONS TO CUSTOMER AND OTHERWISE  
CONTINUE CUSTOMER PROGRAMS IN THE ORDINARY COURSE OF BUSINESS**

**CONSIDERING** the motion of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors")<sup>2</sup> for authorization to honor pre-petition obligations to customers and

---

<sup>1</sup> Jointly administered with *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La.), and *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.).

<sup>2</sup> The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC ("Piccadilly"), Piccadilly Investments, LLC ("Piccadilly Investments") and Piccadilly Food Service, LLC ("Piccadilly Food Service").

otherwise continue customer programs in the ordinary course of business (the "Customer Program Motion") (R. at 8),<sup>3</sup> the record of these cases, and applicable law:

**IT IS ORDERED** that pursuant to Bankruptcy Code §§ 105(a), 362(d), 363(b), and 503(b)(1), the Debtors are authorized in their sole discretion, but not directed, to continue, renew, replace, implement, modify, and/or terminate the Customer Programs, as they deem appropriate, in the ordinary course of business and without further application of the Court;

**IT IS FURTHER ORDERED** that the Debtors are authorized in their sole discretion, but not directed, to honor all pre-petition obligations relating to the Customer Programs, in the ordinary course of business, in the same manner and on the same basis as the Debtors honored such obligations prior to commencement of the Cases; **provided, however,** that the relief granted herein shall not constitute an approval or assumption of any Customer Program or related agreement or policy pursuant to Bankruptcy Code § 365;

**IT IS FURTHER ORDERED** that that nothing in this Order or the Motion shall be construed as prejudicing any rights the Debtors may have to contest the amount or basis of any pre-petition or post-petition obligations relating to the Customer Programs;

**IT IS FURTHER ORDERED** that the Debtors' banks and all other applicable banks or financial institutions are authorized, consistent with the terms of any cash management order entered in these cases, when requested by the Debtors in the Debtors' sole discretion, to receive, process, honor and pay all checks drawn or direct deposit and funds transfer instructions made relating to the Debtors' accounts and any other transfers that are related to the Customer Programs and the costs and expenses incident thereto; **provided, however,** that sufficient funds are available in the accounts to make such payments; provided further, that (i) any such bank or

---

<sup>3</sup> A capitalized term used, but not specifically defined herein, shall have the meaning ascribed to it in the Customer Program Motion.

financial institution may rely on the representations of the Debtors regarding which checks that were drawn or instructions that were issued by the Debtors before the Petition Date should be honored post-petition pursuant to this Order and (ii) that any such bank or financial institution shall not have any liability to any party for relying on the representations of the Debtors as provided herein;

**IT IS FURTHER ORDERED** that Bankruptcy Rule 6003 has been satisfied because the relief requested in the Customer Program Motion is necessary to avoid immediate and irreparable harm to the Debtors;

**IT IS FURTHER ORDERED** that notice of the Customer Program Motion, as provided therein, constitutes good and sufficient notice of such Customer Program Motion and the requirements of Bankruptcy Rule 6004(a) are hereby waived;

**IT IS FURTHER ORDERED** that the Debtors are authorized to issue post-petition checks, or to effect post-petition fund transfer requests, in replacement of any checks or fund transfer requests in respect of pre-petition obligations relating to the Customer Programs that are dishonored or rejected as of the commencement of the Cases;

**IT IS FURTHER ORDERED** that notwithstanding the foregoing, nothing contained in this Order shall be deemed to be an express or implied amendment to any approved budget for any debtor-in-possession financing approved in these cases and any payment authorized in this Order shall be subject to the terms and conditions of such debtor-in-possession financing, from and after its approval;

**IT IS FURTHER ORDERED** that notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon the entry of this Order into the record of these cases; and

**IT IS FURTHER ORDERED** that this Court hereby retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

###

Prepared and submitted by:

**GORDON, ARATA, MCCOLLAM,  
DUPLANTIS & EAGAN, LLC**

By: /s/ Louis M. Phillips

Louis M. Phillips (La. Bar No. 10505)  
Peter A. Kopfinger (La. Bar No. 20904)  
Ryan J. Richmond (La. Bar No. 30688)  
Elizabeth A. Spurgeon (La. Bar No. 33455)  
One American Place  
301 Main Street, Suite 1600  
Baton Rouge, LA 70801-1916  
Telephone: (225) 381-9643  
Facsimile: (225) 336-9763  
Email: lphillips@gordonarata.com  
Email: pkopfinger@gordonarata.com  
Email: rrichmond@gordonarata.com  
Email: espurgeon@gordonarata.com

AND

Courtney S. Lauer (La. Bar No. 23029)  
1980 Post Oak Blvd., Suite 1800  
Houston, Texas 77056  
Telephone: (713) 333-5500  
Facsimile: (713) 333-5501  
Email: clauer@gordonarata.com

AND

Patrick "Rick" M. Shelby (La. Bar No. 31963)  
201 St. Charles Avenue, 40th Floor  
New Orleans, LA 70170-4000  
Telephone: (504) 582-1111  
Facsimile: (504) 582-1121  
Email: pshelby@gordonarata.com

*Interim Attorneys for  
Piccadilly Restaurants, LLC,  
Piccadilly Investments, LLC and  
Piccadilly Food Service, LLC*