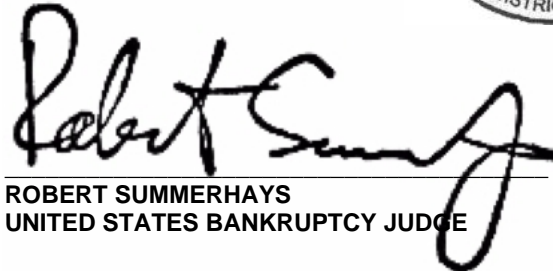




SO ORDERED.

SIGNED September 19, 2012.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE:

PICCADILLY RESTAURANTS, LLC, *et al.*,
DEBTORS

CASE NO. 12-51127

(JOINTLY ADMINISTERED¹)

CHAPTER 11

JUDGE ROBERT SUMMERHAYS

**ORDER APPROVING EMPLOYMENT OF GORDON, ARATA, MCCOLLAM,
DUPLANTIS & EAGAN, LLC AS COUNSEL FOR DEBTORS ON AN INTERIM BASIS**

CONSIDERING the application [Docket No. 14] of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"),² for the authority to employ Gordon, Arata, McCollam, Duplantis & Eagan, LLC ("GAMDE") to represent the Debtors (the "Application"),

¹ Jointly administered *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La.) and *In re Piccadilly Investments LLC* 12-51129 (Bankr. W.D. La.) per Order entered at Doc. No. 43.

² The debtors in these chapter 11 cases include Piccadilly Restaurants, LLC ("Restaurants"), Piccadilly Food Service, LLC ("Food Service"), and Piccadilly Investments LLC ("Investments").

the records of these chapter 11 cases, and applicable law:

IT IS ORDERED that the Debtors are authorized to retain GAMDE as their counsel in all matters relating to the performance of duties as debtors-in-possession; on an interim basis pending final hearing.

IT IS FURTHER ORDERED a final hearing on the Application shall be held on October 16, 2012 at 10:00 a.m. in 1st Floor Courtroom, Suite 110, 214 Jefferson Street, Lafayette, Louisiana 70501;

IT IS FURTHER ORDERED that GAMDE shall fulfill the following special duties and responsibilities:

1. GAMDE shall advise the Debtors of the requirements of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules, including without limitation Local Rule 2015-2;
2. GAMDE shall advise the Debtors of their duty to file monthly reports required by applicable law, rule or regulation, and shall specifically advise the Debtors of the potential consequences of non-compliance;
3. GAMDE shall promptly inform the Debtors that Debtors may not pay any debt or obligation owed by the Debtors on the date of the filing of the petition;
4. GAMDE shall advise the Debtors of the prohibition against the sale of any of their assets outside the ordinary course of business without leave of court;
5. GAMDE shall advise the Debtors of their obligation to comply with the Internal Revenue Code and Internal Revenue Service regulations, including in particular the depository receipt requirements, and applicable state and local taxation laws; and
6. GAMDE shall advise the Debtors of the Operating Guidelines established by the

Office of the United States Trustee.

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Submitted by:

**GORDON, ARATA, MCCOLLAM,
DUPLANTIS & EAGAN, LLC**

By: /s/ Louis M. Phillips

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***Interim Attorneys for
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