

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF LOUISIANA  
Chief Judge Robert Summerhays, Presiding

In Re: Piccadilly Restaurants, LLC Case No. 12-51127

ORDER AND NOTICE FOR HEARING ON DISCLOSURE STATEMENT  
AND FIXING TIME FOR FILING OBJECTIONS TO  
APPROVAL OF DISCLOSURE STATEMENT

TO: Debtor, Creditors, Equity Security Holders (or Stockholders) and Parties in Interest, including the U.S. Trustee:

**IT IS ORDERED AND NOTICE IS HEREBY GIVEN** that a hearing will be held before this Court in the Bankruptcy Courtroom on the 1st floor, at 214 Jefferson St., Ste 110, Lafayette, Louisiana at **1:30 p.m. on August 13, 2013** to consider and act upon the following:

1. the adequacy of the disclosure statement and any objections or modifications thereto,
2. the fixing of a time within which the holders of claims and interests may accept or reject the Plan, and
3. the fixing of a date for the hearing on confirmation of the Plan.

**IT IS FURTHER ORDERED** that objections, if any, to the proposed disclosure statement or modifications thereto, shall be in writing and filed with the Clerk of Court at least seven (7) full business days before the hearing and served on the debtor, the trustee if any, the creditors committee, the Assistant U.S. Trustee (Shreveport), and the proponent of the Plan if applicable, and such other entity as may be designated by the Court. Any objections not filed and served may be deemed waived.

**IT IS FURTHER ORDERED** that the debtor-in-possession, through its attorney, or the trustee or proponent of the Plan of Reorganization, if applicable, forthwith serve copies of this Order and Notice for Hearing, the proposed disclosure statement and the proposed Plan upon each creditor and equity security holder, the Assistant U.S. Trustee (Shreveport), and the Securities and Exchange Commission (if debtor is a corporation), these documents to be served at least twenty-eight (28) days prior to the above scheduled hearing.

**IT IS FINALLY ORDERED** that the debtor-in-possession, through its attorney, or the trustee or proponent of the Plan of Reorganization if applicable, shall file an affidavit of Mailing with the Clerk of Court no later than three (3) business days after mailing this Order and Notice, the proposed disclosure statement, and the proposed Plan. The affidavit shall show what was served on whom and their addresses. **WITHOUT A FILED AFFIDAVIT OF MAILING, THE COURT MAY DECLINE TO CONDUCT ANY HEARING ON THE DISCLOSURE STATEMENT.**

**NOTICE IS HEREBY GIVEN** that at any disclosure statement hearing scheduled in this order or subsequently, or at any Plan confirmation hearing, the Court may, in its discretion, consider dismissal of this case or its conversion to a Chapter 7 liquidation case under 11 U.S.C. Sec. 1112(b) upon the request of any interested party made before or at the hearing.

Lafayette, Louisiana; dated 7/9/2013



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**ROBERT SUMMERHAYS, Chief Judge**  
**United States Bankruptcy Court**

Copy Sent: BNC for Noticing to Debtor(s), Debtor's Attorney, Trustee and US Trustee

Date: 7/9/2013

By: LC

United States Bankruptcy Court  
Western District of Louisiana

In re:  
Piccadilly Restaurants, LLC  
Debtor

Case No. 12-51127-RRS  
Chapter 11

**CERTIFICATE OF NOTICE**

District/off: 0536-4

User: lchamp  
Form ID: pdf4

Page 1 of 2  
Total Noticed: 2

Date Rcvd: Jul 09, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 11, 2013.

db +Piccadilly Restaurants, LLC, c/o Jones Walker et al, 201 St. Charles Ave #5100,  
New Orleans, LA 70170-5101  
aty +Jones, Walker, Waechter, Poitevent, Carrere & Dene, 201 St. Charles Avenue, 51st Floor,  
New Orleans, LA 70170-5000

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

tr \*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*  
DIP

TOTALS: 1, \* 0, ## 0

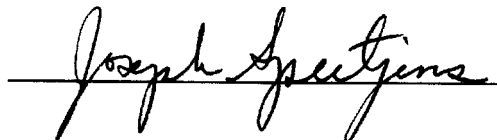
Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 11, 2013

Signature: \_\_\_\_\_



The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 9, 2013 at the address(es) listed below:

Albert J. Derbes, IV on behalf of Creditor Committee Official Committee of Unsecured Creditors ajdiv@derbeslaw.com

Alison D. Bauer on behalf of Creditor Peter Mayer Advertising, Inc. abauer@torys.com

Andrew D. Mendez on behalf of Creditor Peter Mayer Advertising, Inc. amendez@stonepigman.com

Brent R. McIlwain on behalf of Defendant Atalaya Administrative, LLC  
bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Brent R. McIlwain on behalf of Creditor Atalaya Administrative, LLC bmcilwain@pattonboggs.com, rwjones@pattonboggs.com;bsmith@pattonboggs.com

Christopher R. Maddux on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice chris.maddux@butlersnow.com

Dale R. Baringer on behalf of Creditor Kleinpeter Farms Dairy, L.L.C.  
dale@baringerlawfirm.com,  
pam@baringerlawfirm.com;aaron@baringerlawfirm.com;ben@baringerlawfirm.com

Dannie P. Garrett on behalf of Creditor The Merchants Company d/b/a Merchants Foodservice dannie.garrett@butlersnow.com

David F. Waguespack on behalf of Creditor Atalaya Administrative, LLC  
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David L. Pollack on behalf of Interested Party Aronov Realty Management  
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David Patrick Keating on behalf of Creditor GGP, Inc. rick@thekeatingfirm.com,  
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Douglas S. Draper on behalf of Interested Party CB Agency Services, LLC  
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Elizabeth J. Futrell on behalf of Debtor Piccadilly Food Service, LLC  
efutrell@joneswalker.com, jmagallanes@joneswalker.com;sliberio@joneswalker.com

Frederick L. Bunol on behalf of Creditor Committee Official Unsecured Creditors Committee  
fbunol@derbeslaw.com, dharvey@derbeslaw.com

Gail Bowen McCulloch on behalf of U.S. Trustee Office of U. S. Trustee gail.mcculloch@usdoj.gov

J. David Forsyth on behalf of Creditor Delmont Village Associates LLC jdf@sessions-law.com

Jason M. Cerise on behalf of Creditor Crescent Business Machines jcerise@lockelord.com

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Keith Couture on behalf of Creditor Grimes Professional Dirt Busters kcouture@couturelaw.net

Lawrence Bradley Hancock on behalf of Creditor Committee Official Committee of Unsecured Creditors hancockb@gtlaw.com

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Office of U. S. Trustee USTPRegion05.SH.ECF@usdoj.gov

Patrick L. McCune on behalf of Debtor Piccadilly Restaurants, LLC pmccune@joneswalker.com

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Robert L. LeHane on behalf of Creditor GGP, Inc. kdwbankruptcydepartment@kelleydrye.com

Ronald Mark Tucker on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com

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Tristan E. Manthey on behalf of Interested Party CB Agency Services, LLC  
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Wayne A. Shullaw on behalf of Creditor Poss Select Produce, Inc c/o Wayne A. Shullaw Attorney  
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William A. Frazell on behalf of Creditor Texas Comptroller of Public Accounts  
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William F. McCormick on behalf of Creditor Tennessee Department of Revenue agbankcal@ag.tn.gov

William H. Patrick, III on behalf of Interested Party CB Agency Services, LLC  
wpatrick@hellerdraper.com, lwright@hellerdraper.com

TOTAL: 44