

Piccadilly Restaurants, LLC
c/o Thomas J. Sandeman, CFO
3232 South Sherwood Forest Blvd.
Baton Rouge, LA 70816

July 16, 2013

Invoice No. 277741

Professional Services Rendered In Connection With:

Client Ref: 5315-28251 Special Matter

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
06/03/13	P. Kopfinger	2.40	Prepare and send email to client regarding Gibson payment (.2); Email exchange with debtor counsel regarding debtor claims (.3); Study Texas holdover provisions regarding Almeda Mall lease (1.1); Telephone conferences with client regarding sale and lease matters (.8)
06/04/13	P. Kopfinger	3.70	Prepare Almeda mall lease amendment (1.6); Telephone conferences with client regarding lease business and sale matters and Regions collection matter (.7); Receive emails from debtor counsel regarding lease matters (.2); Email exchange with client regarding Regions collection matter (.2); Email exchange with C. Smart regarding MAR lease (.3); Email exchanges with client regarding lease matters (.3); Telephone conferences with debtor counsel regarding lease matters and Regions collection matter (.4);
06/04/13	E. Spurgeon	0.25	Receive, respond to inquiry from Kopfinger re: call with Cornish and updated figures on amounts due on open account; discuss supplement

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			to MSJ
06/05/13	E. Spurgeon	0.40	Review, analyze updated amounts spreadsheet for each of 3 Regions entities for use in supplementing MSJ
06/05/13	E. Spurgeon	0.20	Email Cornish re: discrepancies in updated amounts spreadsheet (Piccadilly v. Regions)
06/05/13	E. Spurgeon	0.20	Email Kopfinger re: my analysis and discrepancies in updated Regions figures from Cornish (Piccadilly v. Regions)
06/05/13	P. Kopfinger	1.90	Telephone conferences with client regarding Druid Hills and related matters (.6); Email exchanges with L. St. Lifer regarding Druid Hills (.3); Review emails from broker regarding Druid Hills (.3); Receive emails from client regarding Regions collection matter (.2); Study account reconciliation received from client on Regions collection matter (.5)
06/06/13	P. Kopfinger	1.90	Receive email regarding proposed revision to GRNVL lease amendment (.2); Study proposed revisions to GRNVL lease amendment (.3); Telephone conferences with debtor counsel regarding lease matters, next steps (.4); Receive email from client regarding GRNVL lease (.2); Email exchange with R. Tramantano regarding GRNVL lease (.2); Telephone conferences with client regarding business and lease matters (.6)
06/07/13	P. Kopfinger	3.80	Prepare PSA on Druid Hills property (1.9); Receive email from broker regarding Druid Hills (.2); Telephone conferences with client regarding lease and sale

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			matters (.5); Email exchanges with client regarding lease matters (.4); Study proposed revisions to JAXRR (.3); Receive email from C. Smart regarding MAR (.2); Study proposed revisions to stipulation on MAR (.3);
06/10/13	P. Kopfinger	1.40	Telephone conferences with client regarding lease and sale matters (.6); Prepare and send email to debtor counsel regarding call on lease rejection matter (.2); Participate in conference call regarding lease rejection matters (.3); Email exchange with client regarding ATDRU (.3);
06/11/13	P. Kopfinger	0.60	Telephone conference with B. Linzner regarding Tamarac transaction (.2); Email exchange with B. Linzner regarding Tamarac transaction (.2); Email exchanges with debtor counsel regarding disclosure statement inserts (.2)
06/12/13	P. Kopfinger	7.20	Telephone conferences with client regarding sale and lease matters (1.1); Prepare purchase and sale agreement on Druid Hills (3.1); Telephone conferences with debtor counsel regarding sale, lease and plan matters (.6); Receive email from B. Berg regarding Warner Robins transaction (.2); Email exchanges with L. St. Lifer regarding sale matters (.4); Study vesting deeds on Druid Hilld (.4); Telephone conference with B. Berg regarding Warner Robins transaction matters (.3); Receive emails from debtor regarding lease and plan matters (.4); Receive emails from and email exchanges with client regarding sale and lease matters (.7)

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
06/13/13	P. Kopfinger	2.60	Telephone conferences with client regarding sale and lease matters (.5); Receive emails regarding Warner Robins transaction (.2); Telephone conference with L. St. Lifer regarding Druid Hills (.4); Finalize draft of PSA on Druid Hills (.8); Provide instruction to E. Spurgeon regarding Regions collection matter (.2); Email exchange with L. St. Lifer regarding Druid Hills (.2); Receive emails from broker regarding Druid Hills (.3)
06/13/13	E. Spurgeon	0.20	Email Cornish re: updated amounts - need totals for each separate Regions entity
06/13/13	E. Spurgeon	0.20	Call w/ Cornish re: Affidavit in support of amended MSJ (v. Regions)
06/14/13	P. Kopfinger	3.20	Study deposit confirmation on Warner Robins transaction (.2); Receive email from C. Smart regarding MAR lease amendment (.2); Telephone conference with local Florida counsel regarding Tamarac transaction (.2); Prepare and send email to B. Berg regarding lease matter (.2); Study proposed revisions to MAR lease amendment (.9); Receive emails from debtor counsel regarding court orders (.2); Telephone conferences with client regarding lease and sale matters (.7); Receive email from escrow agent regarding Warner Robins transaction (.2); Telephone conference with local Georgia counsel regarding Warner Robins transaction (.2); Telephone conference with escrow agent regarding Warner Robins transaction (.2)
06/17/13	P. Kopfinger	6.10	Receive email from broker regarding Druid Hills

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			transaction (.2); Telephone conferences with client regarding sale and lease matters (.7); Prepare revised schedule of significant dating on Tamarac transaction (1.1); Prepare and send email to B. Linzner regarding Tamarac transaction (.3); Study client comments regarding MAR lease amendment (.3); Calculate tax costs on Tamarac and Warner Robins (.4); Receive email from debtor counsel regarding lease matters (.2); Prepare revised schedule of significant dating regarding Warner Robins transaction (1.2); Prepare and send email to B. Berg regarding timing matters on Warner Robins transaction (.3); Prepare and send email to local counsel regarding cost estimates on Tamarac transaction (.2); Telephone conference with escrow agent regarding Warner Robins (.2); Receive and study email, with attachment, from escrow agent regarding Warner Robins (.2); Email exchanges with local counsel regarding cost estimates on Warner Robins transaction (.3); Receive email from client regarding sale matter (.2); Receive and study tax bills on Warner Robins and Tamarac proerties (.3)
06/18/13	P. Kopfinger	3.80	Study revisions to MAR lease amendment (1.1); Telephone conferences with client regarding lease and sale matters (.8); Email exchanges with R. Tramantano regarding lease matter (.3); Study proposed lease revisions to JAXRR lease (.3); Receive email from L. St. Lifer regarding Druid Hills sale (.2); Receive email from broker regarding Tamarac sale

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			(.2); Email exchanges with B. Linzner regarding Tamarac transaction (.3); Participate in call with R. Tramantano and client regarding lease matters (.3); Receive emails from and email exchanges with client regarding lease, business and Regions collection matters (.3)
06/18/13	E. Spurgeon	1.00	Draft analysis to Kopfinger re: strategy and negative implications of including discovery responses in MSJ (.7); Analyze responses for that purpose (Piccadilly v. Regions) (.3)
06/19/13	E. Spurgeon	2.90	Draft Amended Motion for Summary Judgment (v. Regions), supporting memorandum, and Grizzel Affidavit (2.4); confer w/ Kopfinger and revise motion and affidavit (.3); email to Grizzel to review and execute (.2)
06/19/13	E. Spurgeon	0.60	Draft fee statement letter (.2); receive, respond to inquiry from Kopfinger re: same (.2); email McCune/Rench re: updated service list and review response (.2)
06/19/13	P. Kopfinger	6.20	Email exchanges with local counsel regarding cost matter on Tamarac transaction (.2); Telephone conferences with client regarding sales, business and lease matters (.7); Telephone conferences with M. Lee regarding MAR lease amendment (.4); Attend to fee matters (.4); Receive and study notice of substitution on Regions collection matter (.2); Make revisions to MAR lease amendment (.8); Make revisions to PSA on Druid Hills (.6); Email exchanges with L. St. Lifer regarding Druid Hills matter (.3);

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			Study and comment on amended summary judgment pleadings and affidavit insupport on Regions collection matter (.5); Telephone conferences with D. Harrington regarding Druid Hills transaction (.3); Telephone conference with debtor counsel regarding lease and sale matters (.4); Email exchanges with D. Harrington regarding Druid Hills transaction (.2); Receive and study email, with attachement, from debtor counsel regarding lease matters (.7); Telephone conference with L. St. Lifer regarding Druid Hills transaction (.3); Email exchange with M. Lee regarding MAR lease amendment (.2); Receiv email from client regarding Volusia Mall (.2)
06/20/13	P. Kopfinger	2.30	Telephone conferences with client regarding lease and sale matters (.4); Receive emails from and email exchange with B. Linzner regarding Tamarac transaction (.3); Telephone conference with debtor counsel regarding lease matters (.2); Receive and study survey, title commitment and title objection letter on Tamarac transaction (1.2); Email exchange with broker regarding Tamarac transaction (.2)
06/21/13	P. Kopfinger	5.80	Email exchanges with client regarding lease matters (.4); Make revisions to JAXRR lease amendment (.3); Make revisions to MAR lease amendment (.4); Finalize lease amendment on Almeda Mall (.7); Telephone conference with client regarding lease matters (.2); Email exchange with B. Berg regarding Warner Robins

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			transaction (.2); Study lease documents on Slidell lease (1.7); Prepare lease amendment on Slidell lease (1.9);
06/24/13	P. Kopfinger	1.10	Email exchanges with client and debtor counsel regarding lease matters (.5); Prepare and send email to landlord counsel regarding MAR lease amendment (.2); Prepare lease amendment on Slidell (.4);
06/25/13	P. Kopfinger	4.70	Telephone conference with B. Linzner regarding Tamarac transaction (.2); Attend to title matters on Tamarac transaction (.6); Email exchange with B. Linzner regarding Tamarac transaction (.3); Telephone conference with debtor counsel regarding lease and plan matters (.3); Revise and supplement disclosure statement insert regarding property sales (.8); Prepare and send email to L. St. Lifer regarding master lease stipulations (.2); Telephone conferences with client regarding lease matters (.5); Study revised lease distribution report (.3); Email exchange with debtor counsel regarding disclosure statements insert (.2); Study draft of email from client regarding lease matters (.3); Study draft of lease amendment on Daytona location (.8); Prepare and send email to client regarding proposed lease amendment (.2)
06/26/13	P. Kopfinger	5.10	Telephone conference with client regarding lease matters (.5); Attend meeting with client regarding business matters (2.1); Email exchanges with client regarding lease matters (.3); Study assumption motion and schedules (.4); Prepare for

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			meeting with client (.4); Receive email from client regarding LOC matter (.2); Make revisions to lease amendment on Daytona location (1.2);
06/26/13	E. Spurgeon	0.50	Finalize and file Amended MSJ (v. Regions) (.3); call court re: two sided affidavit - acceptable for filing (.2)
06/27/13	P. Kopfinger	1.40	Receive email from debtor counsel regarding lease assumption (.2); Telephone conferences with client regarding sale, lease and business matters (.4); Study new offer on St. Louis property (.8)
06/28/13	P. Kopfinger	0.60	Receive and study email, with attachment, from debtor counsel regarding lease assumption language (.3); Telephone conference with debtor counsel regarding lease and business matters (.3)
Total Hours			72.25
Total Fees			\$21,326.75

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	65.80	305.00	20,069.00
E. Spurgeon	6.45	195.00	1,257.75

Disbursements

<u>Date</u>	<u>Description</u>	<u>Amount</u>
05/30/13	Expenses for professional services provided by Genesys Conferencing	11.70
06/17/13	Copy Expense	0.60
06/19/13	Copy Expense	203.70
06/19/13	Postage Expense	70.62
06/26/13	Copy Expense	10.60
06/26/13	Postage Expense	3.44
06/26/13	Service Fee paid to East Baton Rouge Sheriff	23.06
Total Disbursements		\$323.72

Piccadilly Restaurants, LLC
July 16, 2013
Page 10

TOTAL DUE FOR THIS MATTER **\$21,650.47**

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* * * R E M I T T A N C E C O P Y * * *

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Total Fees	\$21,326.75
Total Costs	\$323.72
Total Current Fees and Costs Due	<u>\$21,650.47</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions