

Piccadilly Restaurants, LLC
c/o Thomas J. Sandeman, CFO
3232 South Sherwood Forest Blvd.
Baton Rouge, LA 70816

July 16, 2013

Invoice No. 277742

Professional Services Rendered In Connection With:

Client Ref: 5315-32555 Lease Pool Swap Matters

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
06/04/13	P. Kopfinger	1.80	Telephone conferences with client regarding status, next steps (.5); Telephone conference with debtor counsel regarding hearing outcome, next steps (.3); Receive email from debtor counsel regarding hearing outcome (.2); Email exchanges with L. St. Lifer regarding fee matter (.3); Telephone conference with M. Nethers regarding fee matters, next steps (.3); Email exchange with M. Nethers regarding fee matter and next steps (.2)
06/05/13	P. Kopfinger	1.30	Telephone conferences with client regarding swap matters and next steps (.4); Email exchanges with L. St. Lifer regarding fee matter (.4); Receive email from title insurer regarding title insurance matter (.2); Telephone conferences with M. Nethers regarding fee and swap matters (.3);
06/06/13	P. Kopfinger	1.40	Telephone conferences with debtor counsel fee and swap matters (.3); Email exchanges with debtor counsel regarding fee matters (.2); Telephone conference with M. Nethers regarding fee and swap matters (.3); Telephone

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			conferences with client regarding fee and swap matters (.4); Prepare and send email to L. St. Lifer regarding fee matter (.2)
06/07/13	P. Kopfinger	3.50	Study series of documents relative to be modified in connection with property swaps (1.4); Develop strategy regarding swap transaction (.8); Telephone conferences with M. Nethers regarding swap matters (.7); Telephone conferences with client regarding swap matters (.4); Email exchange with client regarding fee matter (.2)
06/10/13	P. Kopfinger	1.10	Telephone conference with M. Nethers regarding swap matters (.2); Receive emails from and email exchanges with M. Nethers regarding cost matters, swap matters, next steps (.3); Telephone conference with client regarding fee matters and status (.3); Email exchanges with client regarding fee and swap matters (.3)
06/11/13	P. Kopfinger	0.80	Email exchange with Debtor counsel regarding swap matters (.2); Receive email from title company regarding cost matter (.2); receive email from M. Nethers regarding cost matter (.2); Telephone conference with client regarding status matter (.2)
06/12/13	P. Kopfinger	2.10	Email exchange with M. Nethers regarding swap agreement (.2); Telephone conferences with client regarding swap agreement matters (.3); Telephone conference with debtor counsel regarding swap agreement matters (.2); Receive email from title insurer regarding cost estimates (.2); Study revised

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			cost estimate schedule form title insurer (.4); Initial review of master agreement (.8)
06/13/13	P. Kopfinger	4.10	Telephone conferences with client regarding swap matters (.6); Study and comment master agreement (3.1); Prepare and send email to client regarding master agreement (.2); Prepare and send email to M. Nethers regarding master agreement (.2)
06/14/13	P. Kopfinger	2.90	Email exchanges with M. Nethers regarding master agreement and order on reimbursement motion (.3); Prepare for call with M. Nethers regarding master agreement (.5); Telephone conferences with M. Nethers regarding Master Agreement (1.3); Telephone conferences with client regarding swap matters (.8);
06/17/13	P. Kopfinger	1.90	Telephone conferences with client regarding swap matters (.4); Telephone conference with M. Nethers regarding swap matters (.2); Telephone conferences with debtor counsel regarding swap matters (.4); Receive emails from and email exchange with M. Nethers regarding swap opinions (.3); Study prior tenant opinion on sale/leaseback transaction (.6)
06/18/13	P. Kopfinger	1.50	Telephone conference with debtor counsel regarding swap matters (.3); Receive and study revised master agreement (.9); Telephone conference with client regarding swap matters (.3)
06/19/13	P. Kopfinger	1.60	Telephone conferences with client regarding swap matters (.4); Telephone conference with L. St. Lifer regarding

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			swap matters (.2); Participate in conference call with L. St. Lifer and M. Nethers regarding swap matters (.5); Telephone conference with debtor counsel regarding master agreement (.3); Receive email from M. Nethers regarding cost matter (.2)
06/20/13	P. Kopfinger	3.30	Telephone conferences with debtor counsel regarding master agreement (.8); Telephone conferences with client regarding master agreement and fee matters (.5); Receive email from client regarding cost matter (.2); Receive and study email, with attachment, from title insurer regarding cost schedule (.3); Receive emails from and email exchanges with debtor counsel regarding swap matters (.4); Receive email from M. Nethers regarding cost schedule (.2); Telephone conference with M. Nethers regarding cost matter (.2); Receive and study pleading provided by GE counsel regarding swap transaction (.7);
06/21/13	P. Kopfinger	1.30	Receive email from debtor counsel regarding cure matter (.2); Receive email from client regarding cure matter (.2); Telephone conference with debtor counsel regarding swap matters (.5); Prepare and send email to M. Nethers and L. St. Lifer regarding cost matter (.2); Email exchanges L. St. Lifer regarding assumption/rejection matter (.2)
06/24/13	P. Kopfinger	0.80	Email exchanges with debtor counsel regarding swap matters (.3) Telephone conferences with client regarding cost matter and related matters (.3); Email

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>
			exchange with M. Nethers regarding Master Agreement (.2)
06/25/13	P. Kopfinger	3.90	Study multiple versions of motion regarding swap transaction (1.2); Make revisions to motion regarding swap transactions (1.7); Telephone conference with debtor counsel regarding swap matters (.4); Email exchanges with L. St. Lifer regarding amended rent figures (.3); Telephone conference with client regarding swap matters (.3)
06/26/13	P. Kopfinger	2.30	Telephone conferences with client regarding swap matters (.4); Email exchanges with debtor counsel regarding swap motion (.4); Telephone conference with debtor counsel regarding swap motion (.3); Study lease cure amount schedule received from client (.3); Receive emails from L. St. Lifer and debtor counsel regarding stipulations for master leases (.2); Study revised swap motion (.3); Meet with client regarding swap matters (.4)
06/27/13	P. Kopfinger	4.30	Make revisions to revised master agreement (1.6); Make revisions to revised motion regarding swap transaction (1.3); Receive email from client regarding rejection damages (.2); Receive email from debtor counsel regarding rejection damages (.2); Telephone conferences with client regarding swap matters (.4); Email exchanges with debtor counsel regarding swap matters (.2); Email exchanges with client regarding swap matters (.2); Email exchanges with M. Nethers regarding swap matters (.2)
06/28/13	P. Kopfinger	0.90	Telephone conferences with

<u>Date</u>	<u>Attorney</u>	<u>Hours</u>	<u>Description</u>	
			debtor counsel regarding swap matters (.3); Telephone conference with M. Nethers regarding swap matters (.3); Telephone conferences with client regarding swap matters (.3)	
			Total Hours	40.80
			Total Fees	\$12,444.00

Attorney Summary

<u>Attorney</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
P. Kopfinger	40.80	305.00	12,444.00
TOTAL DUE FOR THIS MATTER			<u>\$12,444.00</u>

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* * * R E M I T T A N C E C O P Y * * *

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Total Fees	\$12,444.00
Total Costs	\$0.00
Total Current Fees and Costs Due	<u>\$12,444.00</u>

Please Send Payment And Remittance Copy To:

Gordon, Arata, McCollam, Duplantis & Eagan, LLC
Attorneys at Law
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Tax ID No. 72-0894123

Wire Instructions

Bank: Capital One
P.O. Box 6154
New Orleans, LA 70161

Swift Code: HIBKUS44
Routing #: 06 50 0009 0
Account #: 88 20 9757 9

Beneficiary: Gordon, Arata, McCollam, Duplantis & Eagan, LLC
201 St. Charles Avenue, 40th Floor
New Orleans, LA 70170-4000

Note: for amounts in excess of \$3,000.00 both sender and receiver addresses must be included in the instructions