

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION**

IN RE:

**PICCADILLY RESTAURANTS, LLC,
ET AL.,**

DEBTORS

* **CASE NO. 12-51127**
*
* **(JOINT ADMINISTRATION)¹**
*
* **CHAPTER 11**
*
* **JUDGE ROBERT SUMMERHAYS**

**MOTION TO CONTINUE HEARINGS ON FTI MOTION, DISCLOSURE STATEMENT
AND PROCEDURES MOTION**

NOW INTO COURT, through undersigned counsel, comes the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”),² who file this Motion to Continue Hearings on FTI Motion, Disclosure Statement and Procedures Motion from August 13, 2013 to September 17, 2013 (the “Motion to Continue”), and in support thereof states as follows:

1. On September 11, 2012, the Debtors filed for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to 11 U.S.C. §§ 1107 and 1108.

2. No trustee or examiner has been appointed. An Official Committee of Unsecured Creditors was appointed in these Chapter 11 Cases on October 23, 2012 (the “Committee”).

3. On May 24, 2013, the Debtors filed an *Application for an Order Authorizing the Debtors to Continue and Expand the Scope of Employment and Retention of FTI Consulting, Inc. Pursuant to Section 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rule 2014(a)*

¹ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

² The debtors in these Chapter 11 cases include Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC.

(the “FTI Motion”) (Docket # 848). A hearing on the portion of the FTI Motion dealing with the scope of employment is set for August 13, 2013 at 1:30 PM.

4. On July 8, 2013, the Debtors filed the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC and Piccadilly Investments, LLC, Proposed by the Debtors and Yucaipa Corporate Initiatives Fund, LP, Dated as of July 8, 2013* (the “Disclosure Statement”) (Docket # 920). Also on July 8, 2013, the Debtors filed the *Joint Chapter 11 Plan of Reorganization of Piccadilly Restaurants, LLC, Piccadilly Food Service, LLC, and Piccadilly Investments, LLC, Proposed by the Debtors and Yucaipa Corporate Initiatives Fund I, L.P., Dated as of July 8, 2013* (the “Plan”) (Docket # 921). The Debtors also filed the *Debtors’ Motion for Entry of an Order Approving (I) the Disclosure Statement, and (II) with Respect to the Joint Reorganization Plan, (A) the Confirmation Hearing Notice, the Manner of Mailing and Service of the Solicitation Package and Notice to Non-Voting Classes, (B) the Procedures for Voting and Tabulation of Ballots, (C) the Forms of Ballots, and (D) the Procedures for Allowing Claims for Voting Purposes* (the “Procedures Motion”) (Docket # 922).

5. On July 9, 2013, this Court entered an *Order for Hearing on Disclosure Statement and Fixing Time for Filing Objections to Approval of Disclosure Statement* (Docket # 923), which set a hearing for Disclosure Statement on August 13, 2013 at 1:30 PM.

6. This Motion to Continue the hearings to September 17, 2013 is filed with the knowledge and consent of (a) the Unsecured Creditors Committee through its counsel, and (b) Yucaipa Corporate Initiatives Fund I, LP, through its counsel.

7. Notice of this Motion to Continue will be given to (a) the secured lenders, through Atalaya Administrative, LLC and its counsel of record, Brent R. McIlwain and David F.

Waguespack, (b) the thirty largest unsecured creditors, the identity of which may be amended from time to time; (c) the twenty additional random unsecured creditors, (d) all parties who have requested special notice pursuant to Bankruptcy Rule 2002, (e) the Committee and its counsel, and (f) the Office of the United States Trustee.

WHEREFORE, the Debtors pray that this Court enter an order continuing the hearings on the FTI Motion, the Disclosure Statement and the Procedures Motion to September 17, 2013, and extending all relevant deadlines, and for all other relief to which they are entitled in law and equity.

/s/ Mark A. Mintz
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ORDER

Considering the foregoing *Motion to Continue Hearings on FTI Motion, Disclosure Statement and Procedures Motion* (Docket # ____);

IT IS ORDERED that the Motion is GRANTED;

³ Jointly administered with *In re Piccadilly Food Service, LLC*, 12-51128 (Bankr. W.D. La. 2012), and *In re Piccadilly Investments, LLC*, 12-51129 (Bankr. W.D. La. 2012).

IT IS FURTHER ORDERED that the hearings on the FTI Motion (Docket # 848), the Disclosure Statement (Docket # 920) and the Procedures Motion (Docket # 922) will be set for September 17, 2013 at _____. The deadline to object to the FTI Motion, the Disclosure Statement and the Procedures Motion is extended to September 10, 2013;

IT IS FURTHER ORDERED that Debtors serve a copy of this Order on all parties that received notice of the previous Disclosure Statement hearing within five days of entry.

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This Order was prepared and is being submitted by:

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